

パーク24株式会社
2015年10月期第2四半期決算補足資料

2015/5/28

◆業績	連結						通期			上期		
	10/10期	11/10期	12/10期	13/10期	14/10期	15/10期計画	13/10期	14/10期	15/10期	(百万円)		
売上高	113,248	124,080	139,547	155,428	167,022	180,000	73,895	80,932	86,598			
	118.8%	109.6%	112.5%	111.4%	107.5%	107.8%	109.9%	109.5%	107.0%			
売上原価	81,839	90,825	100,124	111,784	122,930	132,400	53,412	59,510	65,229			
	114.9%	111.0%	110.2%	111.6%	110.0%	107.7%	109.7%	111.4%	109.6%			
売上総利益	31,409	33,254	39,422	43,643	44,091	47,600	20,482	21,421	21,368			
	130.2%	105.9%	118.5%	110.7%	101.0%	108.0%	110.5%	104.6%	99.8%			
販売費及び一般管理費	18,569	19,962	21,613	24,134	26,537	29,000	11,666	12,738	13,442			
	137.2%	107.5%	108.3%	111.7%	110.0%	109.3%	111.6%	109.2%	105.5%			
営業利益	12,839	13,292	17,809	19,509	17,554	18,600	8,815	8,683	7,926			
	121.3%	103.5%	134.0%	109.5%	90.0%	106.0%	109.1%	98.5%	91.3%			
経常利益	11,880	12,711	17,317	19,508	17,509	18,500	8,750	8,675	7,926			
	120.3%	107.0%	136.2%	112.7%	89.8%	105.7%	111.5%	99.1%	91.4%			
当期純利益	6,487	6,546	9,670	11,261	10,388	11,500	4,832	5,322	4,906			
	112.7%	100.9%	147.7%	116.5%	92.2%	110.7%	113.1%	110.1%	92.2%			
売上総利益率	27.7%	26.8%	28.3%	28.1%	26.4%	26.4%	27.7%	26.5%	24.7%			
	+2.4pt	△0.9pt	+1.4pt	△0.2pt	△1.7pt	+0.0pt	+0.2pt	△1.2pt	△1.8pt			
営業利益率	11.3%	10.7%	12.8%	12.6%	10.5%	10.3%	11.9%	10.7%	9.2%			
	+0.2pt	△0.6pt	+2.0pt	△0.2pt	△2.0pt	△0.2pt	△0.1pt	△1.2pt	△1.6pt			
経常利益率	10.5%	10.2%	12.4%	12.6%	10.5%	10.3%	11.8%	10.7%	9.2%			
	+0.1pt	△0.2pt	+2.2pt	+0.1pt	△2.1pt	△0.2pt	+0.2pt	△1.1pt	△1.6pt			
当期純利益率	5.7%	5.3%	6.9%	7.2%	6.2%	6.4%	6.5%	6.6%	5.7%			
	△0.3pt	△0.5pt	+1.7pt	+0.3pt	△1.0pt	+0.2pt	+0.2pt	+0.0pt	△0.9pt			
営業活動によるCF	20,297	20,999	28,794	26,123	33,101	35,200	9,063	14,431	15,723			
投資活動によるCF	△10,283	△18,738	△18,743	△17,477	△22,930	△25,000	△6,650	△9,303	△10,625			
フリーキャッシュフロー	10,014	2,261	10,051	8,646	10,171	10,200	2,413	5,128	5,098			
財務活動によるCF	△10,536	△2,755	△10,009	△5,416	△9,799	△9,900	5,497	△8,232	△9,016			
現金及び現金同等物期末残高	12,476	11,981	12,028	15,310	15,693	16,000	19,989	12,207	11,791			
	95.9%	96.0%	100.4%	127.3%	102.5%	102.0%						

※下段前年同期比

※09/10期 下期から子会社化によりタイムズモビリティネットワーク株式会社(株式会社マツダレンタカー)が連結対象

◆設備投資	連結						通期			上期		
	10/10期	11/10期	12/10期	13/10期	14/10期	15/10期計画	13/10期	14/10期	15/10期	(百万円)		
駐車場事業	4,052	6,102	7,089	5,067	5,951	6,000	2,961	2,896	3,781			
	122.3%	150.6%	116.2%	71.5%	117.4%	100.8%	123.0%	97.8%	130.5%			
モビリティ(レンタカー)事業	6,476	12,581	11,296	12,609	15,398	18,700	3,531	5,583	6,612			
	255.7%	194.2%	89.8%	111.6%	122.1%	121.4%	83.9%	158.1%	118.4%			
キャッシュベース	10,529	18,683	18,385	17,677	21,349	24,700	6,492	8,480	10,393			
	180.1%	177.4%	98.4%	96.1%	120.8%	115.7%	98.2%	130.6%	122.6%			
駐車場事業	3,172	4,022	3,629	3,822	4,407	4,500	2,376	2,004	2,222			
	133.1%	126.8%	90.2%	105.3%	115.3%	102.1%	150.9%	84.4%	110.8%			
モビリティ(レンタカー)事業	823	202	559	95	252	300	0	117	0			
	1828.4%	24.6%	275.5%	17.0%	265.1%	119.0%	0.0%	267,185.7%	0.0%			
ファイナンスリース	3,995	4,225	4,188	3,918	4,659	4,800	2,376	2,122	2,222			
	164.5%	105.8%	99.1%	93.5%	118.9%	103.0%	111.5%	89.3%	104.7%			
合計	14,525	22,909	22,574	21,595	26,008	29,500	8,869	10,602	12,616			
	175.5%	157.7%	98.5%	95.7%	120.4%	113.4%	101.4%	119.5%	119.0%			

※下段前年同期比

※09/10期 下期から子会社化によりタイムズモビリティネットワーク株式会社(株式会社マツダレンタカー)が連結対象

◆減価償却費	連結						通期			上期		
	10/10期	11/10期	12/10期	13/10期	14/10期	15/10期計画	13/10期	14/10期	15/10期	(百万円)		
駐車場事業	3,880	4,764	5,006	5,496	5,828	6,300	2,588	2,173	2,641			
	98.3%	122.8%	105.1%	109.8%	106.0%	108.1%	109.7%	84.0%	121.5%			
モビリティ(レンタカー)事業	4,923	5,204	6,569	7,722	8,939	10,300	3,631	4,818	4,732			
	232.5%	105.7%	126.2%	117.5%	115.8%	115.2%	116.7%	132.7%	98.2%			
キャッシュベース	8,804	9,969	11,575	13,218	14,767	16,600	6,220	6,991	7,374			
	145.2%	113.2%	116.1%	114.2%	111.7%	112.4%	113.7%	112.4%	105.5%			
駐車場事業	735	1,476	2,147	2,948	3,500	4,000	1,373	1,668	1,966			
	274.5%	200.8%	145.5%	137.3%	118.7%	114.3%	139.8%	121.5%	117.8%			
モビリティ(レンタカー)事業	1,157	847	427	361	201	200	192	118	59			
	176.3%	73.2%	50.4%	84.6%	55.8%	99.1%	103.9%	61.5%	50.4%			
ファイナンスリース	1,892	2,323	2,574	3,309	3,702	4,200	1,566	1,787	2,025			
	204.8%	122.8%	110.8%	128.6%	111.9%	113.4%	134.1%	114.1%	113.3%			
合計	10,697	12,292	14,150	16,528	18,470	20,800	7,787	8,779	9,400			
	153.1%	114.9%	115.1%	116.8%	111.7%	112.6%	117.3%	112.7%	107.1%			

※下段前年同期比

※09/10期 下期から子会社化によりタイムズモビリティネットワーク株式会社(株式会社マツダレンタカー)が連結対象

連結	通期						上期		
◆セグメント別	(百万円)								
	10/10期	11/10期	12/10期	13/10期	14/10期	15/10期計画	13/10期	14/10期	15/10期
駐車場運営事業	90,924	98,129	107,941	118,243	123,719	131,200	57,024	60,748	63,763
	108.9%	107.9%	110.0%	109.5%	104.6%	106.0%	108.1%	106.5%	105.0%
管理受託その他事業	3,662	3,881	3,519	3,790	3,796	3,800	1,819	2,146	1,786
	103.1%	106.0%	90.7%	107.7%	100.2%	100.1%	104.0%	118.0%	83.2%
駐車場事業	94,587	102,010	111,460	122,033	127,516	135,000	58,843	62,894	65,549
	108.7%	107.8%	109.3%	109.5%	104.5%	105.9%	108.0%	106.9%	104.2%
モビリティ(レンタカー)事業	18,661	22,069	28,086	33,394	39,505	45,000	15,051	18,038	21,049
	224.7%	118.3%	127.3%	118.9%	118.3%	113.9%	118.4%	119.8%	116.7%
売上高	113,248	124,080	139,547	155,428	167,022	180,000	73,895	80,932	86,598
	118.8%	109.6%	112.5%	111.4%	107.5%	107.8%	109.9%	109.5%	107.0%
駐車場運営事業	67,439	74,009	78,450	86,354	92,366	97,700	41,888	44,981	48,936
	105.8%	109.7%	106.0%	110.1%	107.0%	105.8%	109.0%	107.4%	108.8%
管理受託その他事業	2,930	2,415	2,557	2,777	2,869	2,900	1,242	1,600	1,187
	117.1%	82.4%	105.9%	108.6%	103.3%	101.1%	92.4%	128.8%	74.2%
駐車場事業	70,370	76,424	81,007	89,131	95,235	100,600	43,131	46,581	50,123
	106.3%	108.6%	106.0%	110.0%	106.8%	105.6%	108.4%	108.0%	107.6%
モビリティ(レンタカー)事業	11,469	14,401	19,117	22,653	27,694	31,800	10,281	12,929	15,106
	230.8%	125.6%	132.7%	118.5%	122.3%	114.8%	115.3%	125.8%	116.8%
売上原価	81,839	90,825	100,124	111,784	122,930	132,400	53,412	59,510	65,229
	114.9%	111.0%	110.2%	111.6%	110.0%	107.7%	109.7%	111.4%	109.6%
駐車場運営事業	23,485	24,120	29,491	31,889	31,353	33,500	15,136	15,767	14,826
	119.0%	102.7%	122.3%	108.1%	98.3%	106.8%	105.6%	104.2%	94.0%
管理受託その他事業	731	1,466	962	1,012	927	900	576	546	598
	69.8%	200.3%	65.6%	105.3%	91.5%	97.1%	143.0%	94.8%	109.6%
駐車場事業	24,217	25,586	30,453	32,902	32,280	34,400	15,712	16,313	15,425
	116.5%	105.7%	119.0%	108.0%	98.1%	106.6%	106.7%	103.8%	94.6%
モビリティ(レンタカー)事業	7,191	7,668	8,969	10,741	11,811	13,200	4,770	5,108	5,943
	215.6%	106.6%	117.0%	119.8%	110.0%	111.8%	125.6%	107.1%	116.3%
売上総利益	31,409	33,254	39,422	43,643	44,091	47,600	20,482	21,421	21,368
	130.2%	105.9%	118.5%	110.7%	101.0%	108.0%	110.5%	104.6%	99.8%
駐車場運営事業	25.8%	24.6%	27.3%	27.0%	25.3%	25.5%	26.5%	26.0%	23.3%
	+2.2pt	Δ1.2pt	+2.7pt	Δ0.4pt	Δ1.6pt	+0.2pt	Δ0.6pt	Δ0.6pt	Δ2.7pt
管理受託その他事業	20.0%	37.8%	27.3%	26.7%	24.4%	23.7%	31.7%	25.4%	33.5%
	Δ9.5pt	+17.8pt	Δ10.4pt	Δ0.6pt	Δ2.3pt	Δ0.7pt	+8.6pt	Δ6.2pt	+8.1pt
駐車場事業	25.6%	25.1%	27.3%	27.0%	25.3%	25.5%	26.7%	25.9%	23.5%
	+1.7pt	Δ0.5pt	+2.2pt	Δ0.4pt	Δ1.6pt	+0.2pt	Δ0.3pt	Δ0.8pt	Δ2.4pt
モビリティ(レンタカー)事業	38.5%	34.7%	31.9%	32.2%	29.9%	29.3%	31.7%	28.3%	28.2%
	Δ1.6pt	Δ3.8pt	Δ2.8pt	+0.2pt	Δ2.3pt	Δ0.6pt	+1.8pt	Δ3.4pt	Δ0.1pt
売上総利益率	27.7%	26.8%	28.3%	28.1%	26.4%	26.4%	27.7%	26.5%	24.7%
	+2.4pt	Δ0.9pt	+1.4pt	Δ0.2pt	Δ1.7pt	+0.0pt	+0.2pt	Δ1.2pt	Δ1.8pt

※下段前年同期比

※09/10期 下期から子会社化によりタイムズモビリティネットワーク株式会社(株式会社マツダレンタカー)が連結対象

タイムズ駐車場(非連結)		通期					上期			
◆セグメント別		(百万円)					(百万円)			
		10/10期	11/10期	12/10期	13/10期	14/10期	15/10期計画	13/10期	14/10期	15/10期計画
売上	ST	68,084 105.8%	71,348 104.8%	75,539 105.9%	79,261 104.9%	82,029 103.5%	86,000 104.8%	38,323 102.9%	40,383 105.4%	42,011 104.0%
	TPS	22,251 120.8%	26,407 118.7%	31,239 118.3%	37,294 119.4%	40,303 108.1%	44,000 109.2%	17,552 117.9%	19,788 112.7%	20,849 105.4%
	売上	90,336 109.2%	97,756 108.2%	106,779 109.2%	116,555 109.2%	122,333 105.0%	130,000 106.3%	55,875 107.2%	60,171 107.7%	62,860 104.5%
売上原価	ST	51,019 102.2%	55,004 107.8%	57,121 103.8%	60,039 105.1%	63,186 105.2%	66,000 104.5%	29,628 104.8%	30,818 104.0%	33,286 108.0%
	TPS	16,345 119.1%	19,442 118.9%	22,071 113.5%	26,699 121.0%	30,398 113.9%	33,500 110.2%	12,658 119.5%	14,795 116.9%	15,891 107.4%
	売上原価	67,364 105.9%	74,446 110.5%	79,192 106.4%	86,738 109.5%	93,584 107.9%	99,500 106.3%	42,286 108.8%	45,614 107.9%	49,177 107.8%
売上総利益	ST	17,065 118.2%	16,344 95.8%	18,418 112.7%	19,221 104.4%	18,843 98.0%	20,000 106.1%	8,694 96.8%	9,564 110.0%	8,725 91.2%
	TPS	5,905 125.8%	6,964 117.9%	9,168 131.6%	10,594 115.6%	9,905 93.5%	10,500 106.0%	4,894 113.9%	4,992 102.0%	4,957 99.3%
	売上総利益	22,971 120.0%	23,309 101.5%	27,587 118.4%	29,816 108.1%	28,748 96.4%	30,500 106.1%	13,589 102.3%	14,557 107.1%	13,682 94.0%
売上総利益率	ST	25.1% +2.6pt	22.9% Δ2.2pt	24.4% +1.5pt	24.3% Δ0.1pt	23.0% Δ1.3pt	23.3% +0.3pt	22.7% Δ1.4pt	23.7% +1.0pt	20.8% Δ2.9pt
	TPS	26.5% +1.1pt	26.4% Δ0.2pt	29.3% +3.0pt	28.4% Δ0.9pt	24.6% Δ3.8pt	23.9% Δ0.7pt	27.9% Δ1.0pt	25.2% Δ2.7pt	23.8% Δ1.5pt
	売上総利益率	25.4% +2.3pt	23.8% Δ1.6pt	25.8% +2.0pt	25.6% Δ0.3pt	23.5% Δ2.1pt	23.5% Δ0.0pt	24.3% Δ1.1pt	24.2% Δ0.1pt	21.8% Δ2.4pt

※下段前年同期比

◆セグメント別 台当り売上・原価		(円)					(円)			
		10/10期	11/10期	12/10期	13/10期	14/10期	15/10期計画	13/10期	14/10期	15/10期
ST	台あたり売上/月	49,483 97.8%	47,196 95.4%	47,150 99.9%	46,170 97.9%	45,118 97.7%	44,567 98.8%	47,185 95.0%	45,167 95.3%	44,011 96.3%
	台あたり原価/月	37,080 94.5%	36,385 98.1%	35,654 98.0%	34,973 98.1%	34,753 99.4%	34,203 98.4%	36,267 97.2%	34,920 97.1%	34,871 100.0%
	台あたり売上総利益/月	12,403 109.2%	10,812 87.2%	11,497 106.3%	11,197 97.4%	10,364 92.6%	10,364 100.0%	10,917 88.1%	10,247 89.7%	9,140 84.5%
TPS	件あたり売上/月	1,216,193 107.7%	1,236,238 101.6%	1,284,003 103.9%	1,312,245 102.2%	1,282,736 97.8%	1,273,001 99.2%	1,193,134 101.2%	1,279,356 100.8%	1,246,967 96.6%
	件あたり原価/月	893,403 106.1%	910,185 101.9%	907,167 99.7%	939,449 103.6%	967,482 103.0%	969,217 100.2%	897,450 103.9%	922,623 102.2%	950,459 98.5%
	件あたり売上総利益/月	322,790 112.1%	326,054 101.0%	376,836 115.6%	372,797 98.9%	315,255 84.6%	303,784 96.4%	295,683 93.8%	356,733 97.4%	296,507 91.1%

※下段前年同期比

タイムズ駐車場		通期					上期		
◆台数・件数									
全体	10/10期	11/10期	12/10期	13/10期	14/10期	15/10期計画	13/10期	14/10期	15/10期
新規 (台)	69,064 191.2%	67,905 98.3%	60,716 89.4%	63,246 104.2%	74,598 117.9%	68,000 91.2%	42,645 169.9%	37,501 87.9%	40,506 108.0%
解約 (台)	15,605 96.3%	22,448 143.9%	19,387 86.4%	24,887 128.4%	31,397 126.2%	32,000 101.9%	13,713 128.2%	13,334 97.2%	16,794 125.9%
区分変更+区分移動 (台)	△861	△2,397	△2,674	△3,104	△3,565	△3,000	△1,477	△1,762	△1,768
総台数 (台)	314,069 120.1%	357,129 113.7%	395,784 110.8%	431,039 108.9%	470,675 109.2%	503,675 107.0%	423,239 114.4%	453,444 107.1%	492,619 108.6%
解約率 (%)	5.0% △1.2pt	6.3% +1.3pt	4.9% △1.4pt	5.8% +0.9pt	6.7% +0.9pt	6.4% △0.3pt	3.2% +0.3pt	2.9% △0.3pt	3.4% +0.5pt
新規 (件)	1,219 116.3%	1,570 128.8%	1,638 104.3%	1,673 102.1%	1,977 118.2%	2,000 101.2%	1,017 137.1%	1,030 101.3%	1,029 99.9%
解約 (件)	478 100.8%	521 109.0%	573 110.0%	666 116.2%	746 112.0%	750 100.5%	324 118.2%	382 117.9%	368 96.3%
区分変更+区分移動 (件)	△3	2	1	△2	△6	0	0	△4	△2
総件数 (件)	9,646 108.3%	10,697 110.9%	11,764 110.0%	12,769 108.5%	13,994 109.6%	15,244 108.9%	12,457 111.6%	13,413 107.7%	14,653 109.2%
ST	10/10期	11/10期	12/10期	13/10期	14/10期	15/10期計画	13/10期	14/10期	15/10期
新規 (台)	18,947 96.5%	24,717 130.5%	22,908 92.7%	19,528 85.2%	29,211 149.6%	24,000 82.2%	11,097 107.0%	15,601 140.6%	12,932 82.9%
解約 (台)	9,000 106.1%	11,782 130.9%	11,685 99.2%	12,339 105.6%	14,529 117.7%	15,000 103.2%	5,907 106.8%	5,774 97.7%	6,645 115.1%
区分変更+区分移動 (台)	△1,438	△1,239	△1,775	△2,192	△2,276	△2,000	△772	△1,268	△1,296
総台数 (台)	118,472 107.7%	130,168 109.9%	139,616 107.3%	144,613 103.6%	157,019 108.6%	164,019 104.5%	144,034 107.7%	153,172 106.3%	162,010 105.8%
解約率 (%)	7.6% △0.1pt	9.1% +1.5pt	8.4% △0.7pt	8.5% +0.2pt	9.3% +0.7pt	9.1% △0.1pt	4.1% △0.0pt	3.8% △0.3pt	4.1% +0.3pt
新規 (件)	921 106.2%	1,265 137.4%	1,303 103.0%	1,270 97.5%	1,605 126.4%	1,600 99.7%	755 127.7%	828 109.7%	836 101.0%
解約 (件)	427 101.2%	462 108.2%	518 112.1%	586 113.1%	627 107.0%	630 100.5%	283 111.0%	314 111.0%	289 92.0%
区分変更+区分移動 (件)	2	9	7	0	7	0	4	0	1
総件数 (件)	7,991 106.6%	8,803 110.2%	9,596 109.0%	10,280 107.1%	11,265 109.6%	12,235 108.6%	10,072 110.2%	10,794 107.2%	11,813 109.4%
TPS	10/10期	11/10期	12/10期	13/10期	14/10期	15/10期計画	13/10期	14/10期	15/10期
新規 (台)	50,117 304.1%	43,188 86.2%	37,808 87.5%	43,718 115.6%	45,387 103.8%	44,000 96.9%	31,548 214.1%	21,900 69.4%	27,574 125.9%
解約 (台)	6,605 85.6%	10,666 161.5%	7,702 72.2%	12,548 162.9%	16,868 134.4%	17,000 100.8%	7,806 151.0%	7,560 96.8%	10,149 134.2%
区分変更+区分移動 (台)	577	△1,158	△899	△912	△1,289	△1,000	△705	△494	△472
総台数 (台)	195,597 129.1%	226,961 116.0%	256,168 112.9%	286,426 111.8%	313,656 109.5%	339,656 108.3%	279,205 118.2%	300,272 107.5%	330,609 110.1%
解約率 (%)	3.4% △1.7pt	4.7% +1.3pt	3.0% △1.7pt	4.4% +1.4pt	5.4% +1.0pt	5.0% △0.4pt	2.8% +0.6pt	2.5% △0.3pt	3.1% +0.6pt
新規 (件)	298 164.6%	305 102.3%	335 109.8%	403 120.3%	372 92.3%	400 107.5%	262 173.5%	202 77.1%	193 95.5%
解約 (件)	51 98.1%	59 115.7%	55 93.2%	80 145.5%	119 148.8%	120 100.8%	41 215.8%	68 165.9%	79 116.2%
区分変更+区分移動 (件)	△5	△7	△6	△2	△13	0	△4	△4	△3
総件数 (件)	1,655 117.1%	1,894 114.4%	2,168 114.5%	2,489 114.8%	2,729 109.6%	3,009 110.3%	2,385 117.8%	2,619 109.8%	2,840 108.4%

※区分変更 直営タイムズ以外(管理受託・月極・タイムズプラス等)への変更※区分移動 直営タイムズの事業区分内(ST・TPS)での移動

モビリティ事業		期末					上期末		
◆レンタカーサービス									
	10/10期	11/10期	12/10期	13/10期	14/10期	15/10期計画	13/10期	14/10期	15/10期
車両数	21,569 111.0%	23,508 109.0%	25,075 106.7%	25,951 103.5%	26,256 101.2%	26,700 101.7%	25,854 106.4%	26,206 101.4%	26,139 99.7%
◆カーシェアリングサービス									
	10/10期	11/10期	12/10期	13/10期	14/10期	15/10期計画	13/10期	14/10期	15/10期
車両数	1,030 399.2%	2,727 264.8%	4,503 165.1%	7,023 156.0%	10,061 143.3%	13,000 129.2%	5,763 141.5%	8,533 148.1%	11,851 138.9%
ステーション数	746 548.5%	2,145 287.5%	3,208 149.6%	4,503 140.4%	5,910 131.2%	7,400 125.2%	3,926 134.6%	5,208 132.7%	6,709 128.8%
会員数	23,397 964.8%	71,850 307.1%	150,370 209.3%	279,492 185.9%	414,965 148.5%	-	197,857 189.6%	339,644 171.7%	470,149 138.4%