

| | 連結 | | 通期 | | |
|---------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| ◆業績 | (百万円) | | | | |
| | 13/10期 | 14/10期 | 15/10期 | 16/10期 | 17/10期計画 |
| 売上高 | 155,428 111.4% | 167,022 107.5% | 179,698 107.6% | 194,398 108.2% | 232,000 119.3% |
| 売上原価 | 111,784 111.6% | 122,930 110.0% | 132,992 108.2% | 141,349 106.3% | 169,400 119.8% |
| 売上総利益 | 43,643 110.7% | 44,091 101.0% | 46,706 105.9% | 53,048 113.6% | 62,600 118.0% |
| 販売費及び一般管理費 | 24,134 111.7% | 26,537 110.0% | 27,975 105.4% | 31,595 112.9% | 38,400 121.5% |
| 営業利益 | 19,509 109.5% | 17,554 90.0% | 18,730 106.7% | 21,453 114.5% | 24,200 112.8% |
| 経常利益 | 19,508 112.7% | 17,509 89.8% | 18,589 106.2% | 21,164 113.9% | 24,000 113.4% |
| 当期純利益 | 11,261 116.5% | 10,388 92.2% | 11,549 111.2% | 13,963 120.9% | 16,000 114.6% |
| 売上総利益率 | 28.1% Δ0.2pt | 26.4% Δ1.7pt | 26.0% Δ0.4pt | 27.3% +1.3pt | 27.0% Δ0.3pt |
| 営業利益率 | 12.6% Δ0.2pt | 10.5% Δ2.0pt | 10.4% Δ0.1pt | 11.0% +0.6pt | 10.4% Δ0.6pt |
| 経常利益率 | 12.6% +0.1pt | 10.5% Δ2.1pt | 10.3% Δ0.1pt | 10.9% +0.5pt | 10.3% Δ0.5pt |
| 当期純利益率 | 7.2% +0.3pt | 6.2% Δ1.0pt | 6.4% +0.2pt | 7.2% +0.8pt | 6.9% Δ0.3pt |
| 営業活動によるCF | 26,123 | 33,101 | 35,155 | 39,627 | 44,100 |
| 投資活動によるCF | Δ17,477 | Δ22,930 | Δ24,627 | Δ27,148 | Δ47,800 |
| フリーキャッシュフロー | 8,646 | 10,171 | 10,528 | 12,479 | Δ3,700 |
| 財務活動によるCF | Δ5,416 | Δ9,799 | Δ6,162 | Δ13,036 | 4,100 |
| 現金及び現金同等物期末残高 | 15,310 127.3% | 15,693 102.5% | 20,063 127.9% | 19,461 97.0% | 20,000 102.8% |

※下段前年同期比

※09/10期 下期から子会社化によりタイムズモビリティネットワークス株式会社(株式会社マツダレンタカー)が連結対象

| ◆設備投資 | | (百万円) | | | | |
|-----------|----------------|------------------|------------------|------------------|------------------|------------------|
| | | 13/10期 | 14/10期 | 15/10期 | 16/10期 | 17/10期計画 |
| 駐車場事業 | | 5,067 71.5% | 5,951 117.4% | 6,075 102.1% | 6,641 109.3% | 9,400 141.5% |
| | モビリティ(レンタカー)事業 | 12,609 111.6% | 15,398 122.1% | 18,214 118.3% | 19,399 106.5% | 21,400 110.3% |
| キャッシュベース | | 17,677 96.1% | 21,349 120.8% | 24,290 113.8% | 26,041 107.2% | 30,800 118.3% |
| 駐車場事業 | | 3,822 105.3% | 4,407 115.3% | 3,641 82.6% | 4,222 116.0% | 5,000 118.4% |
| | モビリティ(レンタカー)事業 | 95 17.0% | 252 265.1% | 0 0.0% | 2 - | 0 - |
| ファイナンスリース | | 3,918 93.5% | 4,659 118.9% | 3,641 78.2% | 4,225 116.0% | 5,000 118.3% |
| 合計 | | 21,595 95.7% | 26,008 120.4% | 27,932 107.4% | 30,266 108.4% | 35,800 118.3% |

※下段前年同期比

※09/10期 下期から子会社化によりタイムズモビリティネットワークス株式会社(株式会社マツダレンタカー)が連結対象

| ◆減価償却費 | | (百万円) | | | | |
|-----------|----------------|------------------|------------------|------------------|------------------|------------------|
| | | 13/10期 | 14/10期 | 15/10期 | 16/10期 | 17/10期計画 |
| 駐車場事業 | | 5,496 109.8% | 5,828 106.0% | 6,259 107.4% | 6,470 103.4% | 7,400 114.4% |
| | モビリティ(レンタカー)事業 | 7,722 117.5% | 8,939 115.8% | 10,016 112.0% | 11,223 112.1% | 12,800 114.0% |
| キャッシュベース | | 13,218 114.2% | 14,767 111.7% | 16,275 110.2% | 17,694 108.7% | 20,200 114.2% |
| 駐車場事業 | | 2,948 137.3% | 3,500 118.7% | 4,005 114.4% | 4,049 101.1% | 4,400 108.7% |
| | モビリティ(レンタカー)事業 | 361 84.6% | 201 55.8% | 101 50.4% | 35 35.1% | 100 279.7% |
| ファイナンスリース | | 3,309 128.6% | 3,702 111.9% | 4,107 110.9% | 4,084 99.5% | 4,500 110.2% |
| 合計 | | 16,528 116.8% | 18,470 111.7% | 20,383 110.4% | 21,779 106.9% | 24,700 113.4% |

※下段前年同期比

※09/10期 下期から子会社化によりタイムズモビリティネットワークス株式会社(株式会社マツダレンタカー)が連結対象

| 連結 | | 通期 | | | | |
|---------|----------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| ◆セグメント別 | | (百万円) | | | | |
| | | 13/10期 | 14/10期 | 15/10期 | 16/10期 | 17/10期計画 |
| 売上高 | 駐車場運営事業 | 118,243 109.5% | 123,719 104.6% | 130,712 105.7% | 138,391 105.9% | 148,500 107.3% |
| | 管理受託その他事業 | 3,790 107.7% | 3,796 100.2% | 3,554 93.6% | 3,751 105.5% | 3,900 104.0% |
| | 駐車場事業 | 122,033 109.5% | 127,516 104.5% | 134,266 105.3% | 142,142 105.9% | 152,400 107.2% |
| | モビリティ(レンタカー)事業 | 33,394 118.9% | 39,505 118.3% | 45,431 115.0% | 52,255 115.0% | 59,600 114.1% |
| | 海外事業(Secure Parking) | - - | - - | - - | - - | 20,000 - |
| 売上高 | 155,428 111.4% | 167,022 107.5% | 179,698 107.6% | 194,398 108.2% | 232,000 119.3% | |
| 売上原価 | 駐車場運営事業 | 86,354 110.1% | 92,366 107.0% | 99,366 107.6% | 103,917 104.6% | 110,800 106.6% |
| | 管理受託その他事業 | 2,777 108.6% | 2,869 103.3% | 2,324 81.0% | 2,575 110.8% | 2,700 104.8% |
| | 駐車場事業 | 89,131 110.0% | 95,235 106.8% | 101,691 106.8% | 106,493 104.7% | 113,500 106.6% |
| | モビリティ(レンタカー)事業 | 22,653 118.5% | 27,694 122.3% | 31,301 113.0% | 34,856 111.4% | 39,100 112.2% |
| | 海外事業(Secure Parking) | - - | - - | - - | - - | 16,800 - |
| 売上原価 | 111,784 111.6% | 122,930 110.0% | 132,992 108.2% | 141,349 106.3% | 169,400 119.8% | |
| 売上総利益 | 駐車場運営事業 | 31,889 108.1% | 31,353 98.3% | 31,345 100.0% | 34,473 110.0% | 37,700 109.4% |
| | 管理受託その他事業 | 1,012 105.3% | 927 91.5% | 1,230 132.7% | 1,176 95.6% | 1,200 102.0% |
| | 駐車場事業 | 32,902 108.0% | 32,280 98.1% | 32,575 100.9% | 35,649 109.4% | 38,900 109.1% |
| | モビリティ(レンタカー)事業 | 10,741 119.8% | 11,811 110.0% | 14,130 119.6% | 17,398 123.1% | 20,500 117.8% |
| | 海外事業(Secure Parking) | - - | - - | - - | - - | 3,200 - |
| 売上総利益 | 43,643 110.7% | 44,091 101.0% | 46,706 105.9% | 53,048 113.6% | 62,600 118.0% | |
| 売上総利益率 | 駐車場運営事業 | 27.0% Δ0.4pt | 25.3% Δ1.6pt | 24.0% Δ1.4pt | 24.9% +0.9pt | 25.4% +0.5pt |
| | 管理受託その他事業 | 26.7% Δ0.6pt | 24.4% Δ2.3pt | 34.6% +10.2pt | 31.4% Δ3.3pt | 30.8% Δ0.6pt |
| | 駐車場事業 | 27.0% Δ0.4pt | 25.3% Δ1.6pt | 24.3% Δ1.1pt | 25.1% +0.8pt | 25.5% +0.4pt |
| | モビリティ(レンタカー)事業 | 32.2% +0.2pt | 29.9% Δ2.3pt | 31.1% +1.2pt | 33.3% +2.2pt | 34.4% +1.1pt |
| | 海外事業(Secure Parking) | - - | - - | - - | - - | 16.0% - |
| 売上総利益率 | 28.1% Δ0.2pt | 26.4% Δ1.7pt | 26.0% Δ0.4pt | 27.3% +1.3pt | 27.0% Δ0.3pt | |

※下段前年同期比

※09/10期 下期から子会社化によりタイムズモビリティネットワークス株式会社(株式会社マツダレンタカー)が連結対象

※17/10期計画 海外事業(Secure Parking)は9か月分計上

| タイムズ駐車場(非連結) | | 通期 | | | | |
|--------------|-----|-------------------|-------------------|-------------------|-------------------|-------------------|
| ◆セグメント別 | | (百万円) | | | | |
| | | 13/10期 | 14/10期 | 15/10期 | 16/10期 | 17/10期計画 |
| 売上 | ST | 79,261 104.9% | 82,029 103.5% | 85,849 104.7% | 88,872 103.5% | 93,200 104.9% |
| | TPS | 37,294 119.4% | 40,303 108.1% | 43,120 107.0% | 47,650 110.5% | 53,000 111.2% |
| | | 116,555 109.2% | 122,333 105.0% | 128,970 105.4% | 136,522 105.9% | 146,200 107.1% |
| 売上原価 | ST | 60,039 105.1% | 63,186 105.2% | 67,463 106.8% | 68,942 102.2% | 71,700 104.0% |
| | TPS | 26,699 121.0% | 30,398 113.9% | 32,475 106.8% | 35,445 109.1% | 39,000 110.0% |
| | | 86,738 109.5% | 93,584 107.9% | 99,939 106.8% | 104,387 104.5% | 110,700 106.0% |
| 売上総利益 | ST | 19,221 104.4% | 18,843 98.0% | 18,386 97.6% | 19,930 108.4% | 21,500 107.9% |
| | TPS | 10,594 115.6% | 9,905 93.5% | 10,644 107.5% | 12,205 114.7% | 14,000 114.7% |
| | | 29,816 108.1% | 28,748 96.4% | 29,031 101.0% | 32,135 110.7% | 35,500 110.5% |
| 売上総利益率 | ST | 24.3% Δ0.1pt | 23.0% Δ1.3pt | 21.4% Δ1.6pt | 22.4% +1.0pt | 23.1% +0.6pt |
| | TPS | 28.4% Δ0.9pt | 24.6% Δ3.8pt | 24.7% +0.1pt | 25.6% +0.9pt | 26.4% +0.8pt |
| | | 25.6% Δ0.3pt | 23.5% Δ2.1pt | 22.5% Δ1.0pt | 23.5% +1.0pt | 24.3% +0.7pt |

※下段前年同期比

| ◆セグメント別 台当り売上・原価 | | (円) | | | | |
|------------------|--|---------------------|--------------------|--------------------|---------------------|---------------------|
| | | 13/10期 | 14/10期 | 15/10期 | 16/10期 | 17/10期計画 |
| ST | | | | | | |
| 台あたり売上/月 | | 46,170 97.9% | 45,118 97.7% | 44,139 97.8% | 44,075 99.9% | 44,012 99.9% |
| 台あたり原価/月 | | 34,973 98.1% | 34,753 99.4% | 34,686 99.8% | 34,191 98.6% | 33,859 99.0% |
| 台あたり売上総利益/月 | | 11,197 97.4% | 10,364 92.6% | 9,453 91.2% | 9,884 104.6% | 10,153 102.7% |
| TPS | | | | | | |
| 件あたり売上/月 | | 1,312,245 102.2% | 1,282,736 97.8% | 1,270,123 99.0% | 1,316,412 103.6% | 1,340,008 101.8% |
| 件あたり原価/月 | | 939,449 103.6% | 967,482 103.0% | 956,576 98.9% | 979,228 102.4% | 986,044 100.7% |
| 件あたり売上総利益/月 | | 372,797 98.9% | 315,255 84.6% | 313,547 99.5% | 337,184 107.5% | 353,964 105.0% |

※下段前年同期比

| タイムズ駐車場 | | 通期 | | | | |
|-----------|-----|-------------------|-------------------|-------------------|-------------------|-------------------|
| ◆台数・件数 | | | | | | |
| 全体 | | 13/10期 | 14/10期 | 15/10期 | 16/10期 | 17/10期計画 |
| 新規 | (台) | 63,246 104.2% | 74,598 117.9% | 61,037 81.8% | 63,764 104.5% | 75,600 118.6% |
| 解約 | (台) | 24,887 128.4% | 31,397 126.2% | 28,949 92.2% | 28,811 99.5% | 26,550 92.2% |
| 区分変更+区分移動 | (台) | △3,104 | △3,565 | △3,290 | △3,291 | △3,000 |
| 総台数 | (台) | 431,039 108.9% | 470,675 109.2% | 499,473 106.1% | 531,135 106.3% | 577,185 108.7% |
| 解約率 | (%) | 5.8% +0.9pt | 6.7% +0.9pt | 5.8% △0.9pt | 5.4% △0.4pt | 4.6% △0.8pt |
| 新規 | (件) | 1,673 102.1% | 1,977 118.2% | 1,697 85.8% | 1,709 100.7% | 2,000 117.0% |
| 解約 | (件) | 666 116.2% | 746 112.0% | 696 93.3% | 898 129.0% | 820 91.3% |
| 区分変更+区分移動 | (件) | △2 | △6 | △8 | △6 | 0 |
| 総件数 | (件) | 12,769 108.5% | 13,994 109.6% | 14,987 107.1% | 15,792 105.4% | 16,972 107.5% |
| ST | | 13/10期 | 14/10期 | 15/10期 | 16/10期 | 17/10期計画 |
| 新規 | (台) | 19,528 85.2% | 29,211 149.6% | 21,830 74.7% | 21,081 96.6% | 25,000 118.6% |
| 解約 | (台) | 12,339 105.6% | 14,529 117.7% | 11,363 78.2% | 12,879 113.3% | 11,550 89.7% |
| 区分変更+区分移動 | (台) | △2,192 | △2,276 | △2,551 | △2,658 | △2,400 |
| 総台数 | (台) | 144,613 103.6% | 157,019 108.6% | 164,935 105.0% | 170,479 103.4% | 181,529 106.5% |
| 解約率 | (%) | 8.5% +0.2pt | 9.3% +0.7pt | 6.9% △2.4pt | 7.6% +0.7pt | 6.4% △1.2pt |
| 新規 | (件) | 1,270 97.5% | 1,605 126.4% | 1,382 86.1% | 1,349 97.6% | 1,560 115.6% |
| 解約 | (件) | 586 113.1% | 627 107.0% | 556 88.7% | 770 138.5% | 700 90.9% |
| 区分変更+区分移動 | (件) | 0 | 7 | △2 | 1 | 0 |
| 総件数 | (件) | 10,280 107.1% | 11,265 109.6% | 12,089 107.3% | 12,669 104.8% | 13,529 106.8% |
| TPS | | 13/10期 | 14/10期 | 15/10期 | 16/10期 | 17/10期計画 |
| 新規 | (台) | 43,718 115.6% | 45,387 103.8% | 39,207 86.4% | 42,683 108.9% | 50,600 118.5% |
| 解約 | (台) | 12,548 162.9% | 16,868 134.4% | 17,586 104.3% | 15,932 90.6% | 15,000 94.2% |
| 区分変更+区分移動 | (台) | △912 | △1,289 | △739 | △633 | △600 |
| 総台数 | (台) | 286,426 111.8% | 313,656 109.5% | 334,538 106.7% | 360,656 107.8% | 395,656 109.7% |
| 解約率 | (%) | 4.4% +1.4pt | 5.4% +1.0pt | 5.3% △0.1pt | 4.4% △0.8pt | 3.8% △0.6pt |
| 新規 | (件) | 403 120.3% | 372 92.3% | 315 84.7% | 360 114.3% | 440 122.2% |
| 解約 | (件) | 80 145.5% | 119 148.8% | 140 117.6% | 128 91.4% | 120 93.8% |
| 区分変更+区分移動 | (件) | △2 | △13 | △6 | △7 | 0 |
| 総件数 | (件) | 2,489 114.8% | 2,729 109.6% | 2,898 106.2% | 3,123 107.8% | 3,443 110.2% |

※区分変更 直営タイムズ以外(管理受託・月極・タイムズカープラス等)への変更口
※区分移動 直営タイムズの事業区分内(ST・TPS)での移動

| モビリティ事業 | | 通期 | | | | |
|---------------|--|-------------------|-------------------|-------------------|-------------------|------------------|
| ◆レンタカーサービス | | | | | | |
| | | 13/10期 | 14/10期 | 15/10期 | 16/10期 | 17/10期計画 |
| 車両数 | | 25,951 103.5% | 26,256 101.2% | 25,871 98.5% | 26,691 103.2% | 28,600 107.2% |
| ◆カーシェアリングサービス | | | | | | |
| | | 13/10期 | 14/10期 | 15/10期 | 16/10期 | 17/10期計画 |
| 車両数 | | 7,023 156.0% | 10,061 143.3% | 13,149 130.7% | 16,252 123.6% | 20,000 123.1% |
| ステーション数 | | 4,503 140.4% | 5,910 131.2% | 7,311 123.7% | 8,591 117.5% | 10,000 116.4% |
| 会員数 | | 279,492 185.9% | 414,965 148.5% | 549,058 132.3% | 719,434 131.0% | - - |