

◆業績	連結 通期					上期		
	14/10期	15/10期	16/10期	17/10期	18/10期計画	16/10期	17/10期	18/10期
	(百万円)					(百万円)		
売上高	167,022 107.5%	179,698 107.6%	194,398 108.2%	232,956 119.8%	290,000 124.5%	93,664 108.2%	107,451 114.7%	142,544 132.7%
売上原価	122,930 110.0%	132,992 108.2%	141,349 106.3%	172,767 122.2%	218,200 126.3%	69,146 106.0%	80,736 116.8%	109,792 136.0%
売上総利益	44,091 101.0%	46,706 105.9%	53,048 113.6%	60,188 113.5%	71,800 119.3%	24,517 114.7%	26,714 109.0%	32,752 122.6%
販売費及び一般管理費	26,537 110.0%	27,975 105.4%	31,595 112.9%	39,683 125.6%	49,300 124.2%	14,986 111.5%	18,154 121.1%	23,451 129.2%
営業利益	17,554 90.0%	18,730 106.7%	21,453 114.5%	20,505 95.6%	22,500 109.7%	9,531 120.2%	8,560 89.8%	9,301 108.7%
経常利益	17,509 89.8%	18,589 106.2%	21,164 113.9%	20,281 95.8%	22,500 110.9%	9,308 117.4%	8,533 91.7%	8,963 105.0%
当期純利益	10,388 92.2%	11,549 111.2%	13,963 120.9%	13,439 96.2%	14,000 104.2%	6,010 122.5%	5,604 93.2%	5,367 95.8%
売上総利益率	26.4% Δ1.7pt	26.0% Δ0.4pt	27.3% +1.3pt	25.8% Δ1.5pt	24.8% Δ1.1pt	26.2% +1.5pt	24.9% Δ1.3pt	23.0% Δ1.9pt
営業利益率	10.5% Δ2.0pt	10.4% Δ0.1pt	11.0% +0.6pt	8.8% Δ2.2pt	7.8% Δ1.0pt	10.2% +1.0pt	8.0% Δ2.2pt	6.5% Δ1.4pt
経常利益率	10.5% Δ2.1pt	10.3% Δ0.1pt	10.9% +0.5pt	8.7% Δ2.2pt	7.8% Δ0.9pt	9.9% +0.8pt	7.9% Δ2.0pt	6.3% Δ1.7pt
当期純利益率	6.2% Δ1.0pt	6.4% +0.2pt	7.2% +0.8pt	5.8% Δ1.4pt	4.8% Δ0.9pt	6.4% +0.8pt	5.2% Δ1.2pt	3.8% Δ1.4pt
営業活動によるCF	33,101	35,155	39,627	38,290	49,300	18,338	17,283	26,198
投資活動によるCF	Δ22,930	Δ24,627	Δ27,148	Δ72,769	Δ39,400	Δ12,014	Δ28,884	Δ14,706
フリーキャッシュフロー	10,171	10,528	12,479	Δ34,479	9,900	6,324	Δ11,600	11,492
財務活動によるCF	Δ9,799	Δ6,162	Δ13,036	32,570	Δ7,700	Δ10,507	10,340	9,518
現金及び現金同等物期末残高	15,693 102.5%	20,063 127.9%	19,461 97.0%	17,775 91.3%	20,000 112.5%	15,844 79.0%	18,176 93.4%	38,646 217.4%

※下段前年同期比

連結		通期					上期		
◆設備投資		(百万円)					(百万円)		
		14/10期	15/10期	16/10期	17/10期	18/10期計画	16/10期	17/10期	18/10期
駐車場事業	国内	5,095 125.3%	4,746 93.2%	5,476 115.4%	6,542 119.5%	7,300 111.6%	2,938 84.4%	4,181 142.3%	4,498 107.6%
	モビリティ事業	15,398 122.1%	18,214 118.3%	19,399 106.5%	22,984 118.5%	22,700 98.8%	7,615 115.2%	6,487 85.2%	7,482 115.3%
	海外	- -	- -	- -	1,171 -	3,300 281.8%	- -	433 -	1,846 425.5%
	その他	856 85.6%	1,328 155.2%	1,165 87.7%	2,899 248.8%	5,900 203.5%	484 161.6%	2,327 480.4%	721 31.0%
キャッシュベース		21,349 120.8%	24,290 113.8%	26,041 107.2%	33,598 129.0%	39,200 116.7%	11,038 106.2%	13,430 121.7%	14,548 108.3%
ファイナンスリース	国内	4,407 115.3%	3,641 82.6%	4,222 116.0%	4,565 108.1%	5,000 109.5%	2,149 96.7%	2,409 112.1%	2,089 86.7%
	モビリティ事業	252 265.1%	- -	2 -	- -	- -	2 -	- -	- -
	海外	- -	- -	- -	306 -	400 130.4%	- -	281 -	234 83.3%
	その他	- -	- -	- -	- -	- -	- -	- -	- -
合計		26,008 120.4%	27,932 107.4%	30,266 108.4%	38,470 127.1%	44,600 115.9%	13,190 104.6%	16,121 122.2%	16,871 104.7%

◆(再掲)事業別設備投資		(百万円)					(百万円)		
		14/10期	15/10期	16/10期	17/10期	18/10期計画	16/10期	17/10期	18/10期
駐車場事業	国内	9,502 120.4%	8,388 88.3%	9,698 115.6%	11,107 114.5%	12,300 110.7%	5,088 89.2%	6,590 129.5%	6,587 100.0%
	モビリティ事業	15,650 123.2%	18,214 116.4%	19,401 106.5%	22,984 118.5%	22,700 98.8%	7,617 115.2%	6,487 85.2%	7,482 115.3%
	海外	- -	- -	- -	1,477 -	3,700 250.4%	- -	715 -	2,080 290.9%
	その他	856 85.6%	1,328 155.2%	1,165 87.7%	2,899 248.8%	5,900 203.5%	484 161.6%	2,327 480.4%	721 31.0%
合計		26,008 120.4%	27,932 107.4%	30,266 108.4%	38,470 127.1%	44,600 115.9%	13,190 104.6%	16,121 122.2%	16,871 104.7%

※下段前年同期比

◆事業別減価償却費		(百万円)					(百万円)		
		14/10期	15/10期	16/10期	17/10期	18/10期計画	16/10期	17/10期	18/10期
駐車場事業	国内	8,790 110.7%	9,647 109.7%	9,879 102.4%	9,669 97.9%	10,300 106.5%	4,835 103.4%	4,885 101.0%	4,945 101.2%
	モビリティ事業	9,141 113.1%	10,117 110.7%	11,259 111.3%	12,800 113.7%	14,600 114.1%	5,382 110.8%	6,038 112.2%	6,524 108.0%
	海外事業	- -	- -	- -	1,246 -	3,800 304.9%	- -	408 -	1,771 433.3%
	その他	538 106.9%	618 114.8%	640 103.6%	701 109.6%	800 114.0%	305 102.7%	325 106.6%	368 113.4%
合計		18,470 111.7%	20,383 110.4%	21,779 106.9%	24,418 112.1%	29,500 120.8%	10,522 107.0%	11,658 110.8%	13,611 116.8%

※下段前年同期比

連結 ◆セグメント別	通期					上期		
	14/10期	15/10期	16/10期	17/10期	18/10期計画	16/10期	17/10期	18/10期
	(百万円)					(百万円)		
駐車場事業 国内	127,516 104.6%	134,266 105.7%	142,142 105.9%	148,316 104.0%	157,100 106.0%	68,691 104.8%	72,247 105.2%	76,561 106.0%
モビリティ事業	39,505 118.3%	45,431 115.0%	52,255 115.0%	61,060 116.8%	68,200 111.7%	24,019 114.1%	27,348 113.9%	34,072 124.6%
(参考) うち、カーシェアリング	10,394 160.4%	14,439 138.9%	18,627 129.0%	23,109 124.1%	28,000 121.2%	8,599 133.2%	10,261 119.3%	13,039 127.1%
駐車場事業 海外	-	-	-	23,671	64,400 272.1%	953	7,844 822.5%	32,053 408.6%
台湾	-	-	-	2,524	3,000 118.8%	953	1,266 132.7%	1,508 119.1%
Secure Parking	-	-	-	21,146	28,300 133.8%	-	6,578	14,643 222.6%
National Car Parks	-	-	-	-	33,100	-	-	15,901
事業開発	-	-	-	82	500 607.5%	-	10	80 779.4%
調整額	-	-	-	△174	△200 114.8%	-	-	△222
売上高	167,022 107.5%	179,698 107.6%	194,398 108.2%	232,956 119.8%	290,000 124.5%	93,664 108.2%	107,451 114.7%	142,544 132.7%
駐車場事業 国内	23,614 92.8%	23,045 97.6%	24,980 108.4%	25,725 103.0%	26,600 103.4%	11,781 109.7%	11,996 101.8%	12,852 107.1%
モビリティ事業	1,053 157.8%	2,842 269.7%	4,457 156.8%	5,135 115.2%	6,600 128.5%	1,434 235.0%	1,105 77.0%	1,805 163.4%
(参考) うち、カーシェアリング	16	1,265 7,732.1%	2,857 225.8%	3,492 122.2%	4,500 128.9%	1,195 319.5%	944 79.0%	1,696 179.6%
駐車場事業 海外	-	-	-	767	3,450	49	246	1,376
*のれん償却前	-	-	-	-	449.8%	-	498.0%	557.9%
台湾	-	-	-	152	200 131.0%	-	97	102 105.4%
Secure Parking	-	-	-	620	1,250 201.3%	-	149	486 325.7%
National Car Parks	-	-	-	△6	2,000	-	-	787
のれん償却費	-	-	-	△651	△2,850 437.5%	-	△189	△1,505 792.6%
事業開発	-	-	△500	△1,905 381.1%	△1,300 68.2%	-	△726	△568 78.3%
調整額	△7,114 107.9%	△7,156 100.6%	△7,485 104.6%	△8,564 114.4%	△10,000 116.8%	△3,734 109.1%	△3,872 103.7%	△4,659 120.3%
営業利益	17,554 90.0%	18,730 106.7%	21,453 114.5%	20,505 95.6%	22,500 109.7%	9,531 120.2%	8,560 89.8%	9,301 108.7%

※下段前年同期比

※17/10期 海外事業(Secure Parking)は9か月分計上

連結		通期					上期		
◆セグメント別		(百万円)					(百万円)		
		14/10期	15/10期	16/10期	17/10期	18/10期計画	16/10期	17/10期	18/10期
駐車場運営事業		123,719	130,712	138,391	143,959	152,600	66,836	70,150	74,409
		104.6%	105.7%	105.9%	104.0%	106.0%	104.8%	105.0%	106.1%
管理受託その他事業		3,796	3,554	3,751	4,357	4,500	1,854	2,097	2,151
		100.2%	93.6%	105.5%	116.1%	103.3%	103.8%	113.1%	102.6%
駐車場事業国内		127,516	134,266	142,142	148,316	157,100	68,691	72,247	76,561
		104.5%	105.3%	105.9%	104.3%	105.9%	104.8%	105.2%	106.0%
モビリティ事業		39,505	45,431	52,255	61,060	68,200	24,019	27,348	34,072
		118.3%	115.0%	115.0%	116.8%	111.7%	114.1%	113.9%	124.6%
駐車場事業海外		-	-	-	23,671	64,400	953	7,844	32,053
		-	-	-	-	272.1%	-	822.5%	408.6%
事業開発		-	-	-	82	500	-	10	80
		-	-	-	-	607.5%	-	-	779.4%
調整額		-	-	-	△174	△200	-	-	△222
		-	-	-	-	114.8%	-	-	-
売上高		167,022	179,698	194,398	232,956	290,000	93,664	107,451	142,544
		107.5%	107.6%	108.2%	119.8%	124.5%	108.2%	114.7%	132.7%
駐車場運営事業		31,353	31,345	34,473	35,556	37,000	15,474	16,988	17,602
		98.3%	100.0%	110.0%	103.1%	104.1%	104.4%	109.8%	103.6%
管理受託その他事業		927	1,230	1,176	1,249	1,300	558	597	693
		91.5%	132.7%	95.6%	106.2%	104.1%	93.3%	106.9%	116.0%
駐車場事業国内		32,280	32,575	35,649	36,805	38,300	16,033	17,585	18,296
		98.1%	100.9%	109.4%	103.2%	104.1%	103.9%	109.7%	104.0%
モビリティ事業		11,811	14,130	17,398	19,766	23,400	7,530	8,088	10,191
		110.0%	119.6%	123.1%	113.6%	118.4%	126.7%	107.4%	126.0%
駐車場事業海外		-	-	-	3,661	10,200	-	1,056	4,434
		-	-	-	-	278.6%	-	-	419.6%
事業開発		-	-	-	△24	△100	-	△15	△86
		-	-	-	-	408.1%	-	-	553.7%
調整額		-	-	-	△19	-	-	-	△81
		-	-	-	-	-	-	-	-
売上総利益		44,091	46,706	53,048	60,188	71,800	24,517	26,714	32,752
		101.0%	105.9%	113.6%	113.5%	119.3%	114.7%	109.0%	122.6%
駐車場運営事業		25.3%	24.0%	24.9%	24.7%	24.2%	23.2%	24.2%	23.7%
		△1.6pt	△1.4pt	+0.9pt	△0.2pt	△0.5pt	△0.1pt	+1.1pt	△0.6pt
管理受託その他事業		24.4%	34.6%	31.4%	28.7%	28.9%	30.1%	28.5%	32.2%
		△2.3pt	+10.2pt	△3.3pt	△2.7pt	+0.2pt	△3.4pt	△1.6pt	+3.7pt
駐車場事業国内		25.3%	24.3%	25.1%	24.8%	24.4%	23.3%	24.3%	23.9%
		△1.6pt	△1.1pt	+0.8pt	△0.3pt	△0.4pt	△0.2pt	+1.0pt	△0.4pt
モビリティ事業		29.9%	31.1%	33.3%	32.4%	34.3%	31.4%	29.6%	29.9%
		△2.3pt	+1.2pt	+2.2pt	△0.9pt	+1.9pt	+3.1pt	△1.8pt	+0.3pt
駐車場事業海外		-	-	-	15.5%	15.8%	-	13.5%	13.8%
		-	-	-	-	+0.4pt	-	-	+0.4pt
事業開発		-	-	-	△29.8%	△20.0%	-	△152.8%	△108.5%
		-	-	-	-	+9.8pt	-	-	+44.2pt
売上総利益率		26.4%	26.0%	27.3%	25.8%	24.8%	26.2%	24.9%	23.0%
		△1.7pt	△0.4pt	+1.3pt	△1.5pt	△1.1pt	+1.5pt	△1.3pt	△1.9pt

※下段前年同期比

※17/10期 海外事業(Secure Parking)は9か月分計上

タイムズ駐車場(非連結)		通期					上期		
◆セグメント別		(百万円)					(百万円)		
		14/10期	15/10期	16/10期	17/10期	18/10期計画	16/10期	17/10期	18/10期
売上高	ST	82,029 103.5%	85,849 104.7%	88,872 103.5%	92,028 103.6%	95,500 103.8%	44,003 104.7%	45,125 102.6%	46,978 104.1%
	TPS	40,303 108.1%	43,120 107.0%	47,650 110.5%	51,930 109.0%	57,100 110.0%	22,863 109.7%	25,135 109.9%	27,387 109.0%
売上高		122,333 105.0%	128,970 105.4%	136,522 105.9%	143,959 105.4%	152,600 106.0%	66,866 106.4%	70,261 105.1%	74,365 105.8%
売上原価	ST	63,186 105.2%	67,463 106.8%	68,942 102.2%	71,740 104.1%	74,700 104.1%	34,403 103.4%	35,419 103.0%	37,114 104.8%
	TPS	30,398 113.9%	32,475 106.8%	35,445 109.1%	38,832 109.6%	43,200 111.2%	17,252 108.6%	18,967 109.9%	20,603 108.6%
売上原価		93,584 107.9%	99,939 106.8%	104,387 104.5%	110,573 105.9%	117,900 106.6%	51,656 105.0%	54,387 105.3%	57,717 106.1%
売上総利益	ST	18,843 98.0%	18,386 97.6%	19,930 108.4%	20,288 101.8%	20,800 102.5%	9,599 110.0%	9,706 101.1%	9,864 101.6%
	TPS	9,905 93.5%	10,644 107.5%	12,205 114.7%	13,097 107.3%	13,900 106.1%	5,611 113.2%	6,167 109.9%	6,784 110.0%
売上総利益		28,748 96.4%	29,031 101.0%	32,135 110.7%	33,385 103.9%	34,700 103.9%	15,210 111.2%	15,874 104.4%	16,648 104.9%
売上総利益率	ST	23.0% Δ1.3pt	21.4% Δ1.6pt	22.4% +1.0pt	22.0% Δ0.4pt	21.8% Δ0.6pt	21.8% +1.0pt	21.5% Δ0.3pt	21.0% Δ0.5pt
	TPS	24.6% Δ3.8pt	24.7% +0.1pt	25.6% +0.9pt	25.2% Δ0.4pt	24.3% Δ0.9pt	24.5% +0.8pt	24.5% Δ0.0pt	24.8% +0.2pt
売上総利益率		23.5% Δ2.1pt	22.5% Δ1.0pt	23.5% +1.0pt	23.2% Δ0.3pt	22.7% Δ0.8pt	22.7% +1.0pt	22.6% Δ0.2pt	22.4% Δ0.2pt

※下段前年同期比

◆セグメント別 台当り売上・原価		(円)					(円)		
		14/10期	15/10期	16/10期	17/10期	18/10期計画	16/10期	17/10期	18/10期
ST									
台あたり売上/月	台あたり売上/月	45,118 97.7%	44,139 97.8%	44,075 99.9%	44,177 100.2%	43,980 99.6%	44,030 100.0%	43,775 99.4%	44,116 100.8%
	台あたり原価/月	34,753 99.4%	34,686 99.8%	34,191 98.6%	34,438 100.7%	34,401 99.9%	34,425 98.7%	34,359 99.8%	34,853 101.4%
	台あたり売上総利益/月	10,364 92.6%	9,453 91.2%	9,884 104.6%	9,739 98.5%	9,579 98.4%	9,605 105.1%	9,415 98.0%	9,263 98.4%
TPS									
件あたり売上/月	件あたり売上/月	1,282,736 97.8%	1,270,123 99.0%	1,316,412 103.6%	1,320,341 100.3%	1,331,872 100.9%	1,287,885 103.3%	1,309,547 101.7%	1,307,464 99.8%
	件あたり原価/月	967,482 103.0%	956,576 98.9%	979,228 102.4%	987,337 100.8%	1,007,651 102.1%	971,798 102.2%	988,199 101.7%	983,584 99.5%
	件あたり売上総利益/月	315,255 84.6%	313,547 99.5%	337,184 107.5%	333,004 98.8%	324,221 97.4%	316,087 106.6%	321,348 101.7%	323,880 100.8%

※下段前年同期比

連結		通期					上期		
◆駐車場事業 総運営台数・件数									
台数		14/10期	15/10期	16/10期	17/10期	18/10期計画	16/10期	17/10期	18/10期
タイムズ駐車場 (台)		470,675	499,473	531,135	551,422	591,822	523,664	543,242	574,799
		109.2%	106.1%	106.3%	103.8%	107.3%	106.3%	103.7%	105.8%
月極駐車場 (台)		20,539	22,363	25,709	29,830	33,000	23,878	28,931	30,409
		104.6%	108.9%	115.0%	116.0%	110.6%	112.8%	121.2%	105.1%
直営駐車場台数 (台)		491,214	521,836	556,844	581,252	624,822	547,542	572,173	605,208
		109.0%	106.2%	106.7%	104.4%	107.5%	106.6%	104.5%	105.8%
時間貸駐車場 (台)		63,714	66,611	69,435	80,879	82,000	66,950	73,943	83,592
		100.8%	104.5%	104.2%	116.5%	101.4%	101.1%	110.4%	113.0%
月極駐車場 (台)		21,048	21,032	19,570	21,576	23,500	19,206	20,003	22,991
		100.8%	99.9%	93.0%	110.3%	108.9%	91.2%	104.1%	114.9%
管理受託駐車場台数 (台)		84,762	87,643	89,005	102,455	105,500	86,156	93,946	106,583
		100.8%	103.4%	101.6%	115.1%	103.0%	98.7%	109.0%	113.5%
国内駐車場台数 (台)		575,976	609,479	645,849	683,707	730,322	633,698	666,119	711,791
		107.7%	105.8%	106.0%	105.9%	106.8%	105.4%	105.1%	106.9%
台湾 (台)		9,532	10,628	12,511	15,591	18,700	11,992	13,659	17,130
		110.6%	111.5%	117.7%	124.6%	119.9%	118.2%	113.9%	125.4%
Secure Parking (台)		-	-	-	356,397	376,000	-	335,104	376,519
		-	-	-	-	105.5%	-	-	112.4%
National Car Parks (台)		-	-	-	148,720	151,400	-	-	147,670
		-	-	-	-	101.8%	-	-	-
韓国 (台)		21,057	22,836	23,847	26,555	33,200	24,430	23,878	27,873
		115.0%	108.4%	104.4%	111.4%	125.0%	107.0%	97.7%	116.7%
海外駐車場台数 (台)		30,589	33,464	36,358	547,263	579,300	36,422	372,641	569,192
		113.6%	109.4%	108.6%	1505.2%	105.9%	110.4%	1023.1%	152.7%
総運営台数 (台)		606,565	642,943	682,207	1,230,970	1,309,622	670,120	1,038,760	1,280,983
		108.0%	106.0%	106.1%	180.4%	106.4%	105.7%	155.0%	123.3%

件数		14/10期	15/10期	16/10期	17/10期	18/10期計画	16/10期	17/10期	18/10期
タイムズ駐車場 (件)		13,994	14,987	15,792	16,845	18,045	15,412	16,404	17,297
		109.6%	107.1%	105.4%	106.7%	107.1%	105.2%	106.4%	105.4%
月極駐車場 (件)		1,236	1,355	1,533	1,737	1,950	1,449	1,655	1,790
		110.0%	109.6%	113.1%	113.3%	112.3%	111.2%	114.2%	108.2%
うちタイムズ駐車場併設 (件)		1,173	1,282	1,448	1,614	1,800	1,370	1,563	1,684
		111.7%	109.3%	112.9%	111.5%	111.5%	110.6%	114.1%	107.7%
直営駐車場件数 (件)		14,057	15,060	15,877	16,968	18,195	15,491	16,496	17,403
		109.5%	107.1%	105.4%	106.9%	107.2%	105.3%	106.5%	105.5%
時間貸駐車場 (件)		1,061	1,046	991	962	1,000	1,003	976	938
		101.3%	98.6%	94.7%	97.1%	104.0%	93.7%	97.3%	96.1%
月極駐車場 (件)		345	345	335	367	400	337	345	387
		99.7%	100.0%	97.1%	109.6%	109.0%	96.3%	102.4%	112.2%
うち時間貸駐車場併設 (件)		37	37	32	42	50	31	38	44
		112.1%	100.0%	86.5%	131.3%	119.0%	79.5%	122.6%	115.8%
管理受託駐車場件数 (件)		1,369	1,354	1,294	1,287	1,350	1,309	1,283	1,281
		100.7%	98.9%	95.6%	99.5%	104.9%	94.7%	98.0%	99.8%
国内駐車場件数 (件)		15,426	16,414	17,171	18,255	19,545	16,800	17,779	18,684
		108.6%	106.4%	104.6%	106.3%	107.1%	104.4%	105.8%	105.1%
台湾 (件)		215	261	293	364	450	265	327	403
		105.4%	121.4%	112.3%	124.2%	123.6%	114.2%	123.4%	123.2%
Secure Parking (件)		-	-	-	1,059	1,115	-	978	1,109
		-	-	-	-	105.3%	-	-	113.4%
National Car Parks (件)		-	-	-	511	520	-	-	512
		-	-	-	-	101.8%	-	-	-
韓国 (件)		162	184	211	272	340	195	229	313
		105.2%	113.6%	114.7%	128.9%	125.0%	112.7%	117.4%	136.7%
海外駐車場件数 (件)		377	445	504	2,206	2,425	460	1,534	2,337
		105.3%	118.0%	113.3%	437.7%	109.9%	113.6%	333.5%	152.3%
総運営件数 (件)		15,803	16,859	17,675	20,461	21,970	17,260	19,313	21,021
		108.5%	106.7%	104.8%	115.8%	107.4%	104.6%	111.9%	108.8%

※下段前年同期比

※Secure Parking: オーストラリア、ニュージーランド、英国、シンガポール、マレーシア

国内タイムズ駐車場		通期				上期				
◆台数・件数										
ST+TPS		14/10期	15/10期	16/10期	17/10期	18/10期計画	16/10期	17/10期	18/10期	
新規	(台)	74,598	61,037	63,764	55,515	74,000	40,363	33,545	44,135	
		117.9%	81.8%	104.5%	87.1%	133.3%	99.6%	83.1%	131.6%	
解約	(台)	31,397	28,949	28,811	31,445	29,600	14,482	19,260	18,897	
		126.2%	92.2%	99.5%	109.1%	94.1%	86.2%	133.0%	98.1%	
区分変更+区分移動		(台)	Δ3,565	Δ3,290	Δ3,291	Δ3,783	Δ4,000	Δ1,690	Δ2,178	Δ1,861
総台数		(台)	470,675	499,473	531,135	551,422	591,822	523,664	543,242	574,799
			109.2%	106.1%	106.3%	103.8%	107.3%	106.3%	103.7%	105.8%
解約率		(%)	6.7%	5.8%	5.4%	5.7%	5.0%	2.8%	3.5%	3.3%
			+0.9pt	Δ0.9pt	Δ0.4pt	+0.3pt	Δ0.7pt	Δ0.6pt	+0.8pt	Δ0.3pt
新規	(件)	1,977	1,697	1,709	1,832	2,000	914	1,010	888	
		118.2%	85.8%	100.7%	107.2%	109.2%	88.8%	110.5%	87.9%	
解約	(件)	746	696	898	772	800	485	394	433	
		112.0%	93.3%	129.0%	86.0%	103.6%	131.8%	81.2%	109.9%	
区分変更+区分移動		(件)	Δ6	Δ8	Δ6	Δ7	0	Δ4	Δ4	Δ3
総件数		(件)	13,994	14,987	15,792	16,845	18,045	15,412	16,404	17,297
			109.6%	107.1%	105.4%	106.7%	107.1%	105.2%	106.4%	105.4%
ST		14/10期	15/10期	16/10期	17/10期	18/10期計画	16/10期	17/10期	18/10期	
新規	(台)	29,211	21,830	21,081	19,804	23,400	11,703	10,742	11,237	
		149.6%	74.7%	96.6%	93.9%	118.2%	90.5%	91.8%	104.6%	
解約	(台)	14,529	11,363	12,879	11,836	11,600	7,106	6,532	8,829	
		117.7%	78.2%	113.3%	91.9%	98.0%	106.9%	91.9%	135.2%	
区分変更+区分移動		(台)	Δ2,276	Δ2,551	Δ2,658	Δ2,507	Δ1,200	Δ1,255	Δ1,207	
総台数		(台)	157,019	164,935	170,479	175,940	185,140	168,332	173,434	177,141
			108.6%	105.0%	103.4%	103.2%	105.2%	103.9%	103.0%	102.1%
解約率		(%)	9.3%	6.9%	7.6%	6.7%	6.3%	4.2%	3.8%	5.0%
			+0.7pt	Δ2.4pt	+0.7pt	Δ0.8pt	Δ0.5pt	+0.1pt	Δ0.5pt	+1.2pt
新規	(件)	1,605	1,382	1,349	1,442	1,560	699	785	668	
		126.4%	86.1%	97.6%	106.9%	108.2%	83.6%	112.3%	85.1%	
解約	(件)	627	556	770	670	680	417	339	359	
		107.0%	88.7%	138.5%	87.0%	101.5%	144.3%	81.3%	105.9%	
区分変更+区分移動		(件)	7	Δ2	1	3	0	3	2	8
総件数		(件)	11,265	12,089	12,669	13,444	14,324	12,374	13,117	13,761
			109.6%	107.3%	104.8%	106.1%	106.5%	104.7%	106.0%	104.9%
TPS		14/10期	15/10期	16/10期	17/10期	18/10期計画	16/10期	17/10期	18/10期	
新規	(台)	45,387	39,207	42,683	35,711	50,600	28,660	22,803	32,898	
		103.8%	86.4%	108.9%	83.7%	141.7%	103.9%	79.6%	144.3%	
解約	(台)	16,868	17,586	15,932	19,609	18,000	7,376	12,728	10,068	
		134.4%	104.3%	90.6%	123.1%	91.8%	72.7%	172.6%	79.1%	
区分変更+区分移動		(台)	Δ1,289	Δ739	Δ633	Δ1,276	Δ1,400	Δ490	Δ923	Δ654
総台数		(台)	313,656	334,538	360,656	375,482	406,682	355,332	369,808	397,658
			109.5%	106.7%	107.8%	104.1%	108.3%	107.5%	104.1%	107.5%
解約率		(%)	5.4%	5.3%	4.4%	5.2%	4.4%	2.1%	3.4%	2.5%
			+1.0pt	Δ0.1pt	Δ0.8pt	+0.8pt	Δ0.8pt	Δ1.0pt	+1.4pt	Δ0.9pt
新規	(件)	372	315	360	390	440	215	225	220	
		92.3%	84.7%	114.3%	108.3%	112.8%	111.4%	104.7%	97.8%	
解約	(件)	119	140	128	102	120	68	55	74	
		148.8%	117.6%	91.4%	79.7%	117.6%	86.1%	80.9%	134.5%	
区分変更+区分移動		(件)	Δ13	Δ6	Δ7	Δ10	0	Δ7	Δ6	Δ11
総件数		(件)	2,729	2,898	3,123	3,401	3,721	3,038	3,287	3,536
			109.6%	106.2%	107.8%	108.9%	109.4%	107.0%	108.2%	107.6%

※区分変更 直営タイムズ以外(管理受託・月極・タイムズカープラス等)への変更

※区分移動 直営タイムズの事業区分内(ST・TPS)での移動

モビリティ事業	通期					上期		
◆車両数								
	14/10期	15/10期	16/10期	17/10期	18/10期計画	16/10期	17/10期	18/10期
レンタカー台数(台)	26,256	25,871	26,691	28,956	31,200	26,030	28,227	29,604
	101.2%	98.5%	103.2%	108.5%	107.7%	99.6%	108.4%	104.9%
カーシェアリング台数(台)	10,061	13,149	16,252	20,033	23,000	14,917	18,380	21,591
	143.3%	130.7%	123.6%	123.3%	114.8%	125.9%	123.2%	117.5%
車両合計(台)	36,317	39,020	42,943	48,989	54,200	40,947	46,607	51,195
	110.1%	107.4%	110.1%	114.1%	110.6%	107.8%	113.8%	109.8%

※下段前年同期比

◆レンタカー店舗数、カーシェアリングステーション数・会員数								
	14/10期	15/10期	16/10期	17/10期	18/10期計画	16/10期	17/10期	18/10期
レンタカー店舗数(件)	466	461	440	438	-	449	444	407
	101.3%	98.9%	95.4%	99.5%	-	96.6%	98.9%	91.7%
カーシェアリングステーション数(件)	5,910	7,311	8,591	10,066	-	7,969	9,380	10,668
	131.2%	123.7%	117.5%	117.2%	-	118.8%	117.7%	113.7%
車両貸出拠点数(件)	6,376	7,772	9,031	10,504	-	8,418	9,824	11,075
	128.5%	121.9%	116.2%	116.3%	-	117.3%	116.7%	112.7%
タイムズカープラス会員数(人)	414,965	549,058	719,434	903,564	-	613,182	800,958	980,289
	148.5%	132.3%	131.0%	125.6%	-	130.4%	130.6%	122.4%
法人会員比率	35.5%	36.5%	37.8%	39.0%	-	37.2%	38.3%	39.2%
	+1.0pt	+1.0pt	+1.3pt	+1.2pt	-	+1.2pt	+1.1pt	+0.9pt

※下段前年同期比

◆セグメント別台当り売上・費用 (千円)						(千円)		
	14/10期	15/10期	16/10期	17/10期	18/10期計画	16/10期	17/10期	18/10期
タイムズカーレンタル(直営のみ)								
台あたり売上/月	109.3	116.6	121.0	126.0	126.3	115.3	117.0	138.2
	104.3%	106.7%	103.8%	104.1%	100.3%	103.8%	101.5%	118.1%
台あたり費用/月	106.2	109.2	113.4	119.0	118.5	113.3	116.0	137.4
	108.1%	102.8%	103.9%	104.9%	99.6%	103.9%	102.3%	118.5%
台あたり営業利益/月	3.1	7.4	7.6	7.0	7.8	2.0	1.0	0.7
	47.0%	241.4%	102.1%	92.0%	112.4%	102.1%	49.5%	74.0%
タイムズカープラス								
台あたり売上/月	99.8	102.3	104.9	105.9	108.5	102.5	99.8	105.1
	108.4%	102.5%	102.6%	101.0%	102.4%	103.6%	97.4%	105.3%
台あたり費用/月	99.6	93.3	88.8	89.9	91.1	88.3	90.6	91.4
	98.1%	93.7%	95.2%	101.2%	101.3%	94.7%	102.7%	100.8%
台あたり営業利益/月	0.2	9.0	16.1	16.0	17.4	14.3	9.2	13.7
	-	5705.5%	179.6%	99.4%	109.0%	248.5%	64.4%	148.9%

※下段前年同期比

費用:売上原価+販管費