

月次動向  
 タイムズ駐車場の新規開発は129件3,340台でした。その内、100台以上の大型駐車場の開発はST1件103台、TPS4件1,079台でした。  
 また、解約は64件5,365台で、100台以上の大型駐車場の解約はTPS5件4,382台でした。  
 カーシェアリングサービス「タイムズカープラス」の車両数は24,139台、会員数は1,158,089人と好調に推移しております。

パーク24グループ 事業概況

駐車場事業(国内)

■総駐車場数

| 件数(件)   | 18/10  | 18/11  | 18/12  | 19/01  | 19/02  | 19/03 | 19/04 | 19/05 | 19/06 | 19/07 | 19/08 | 19/09 | 19/10 |
|---------|--------|--------|--------|--------|--------|-------|-------|-------|-------|-------|-------|-------|-------|
| 合計      | 18,981 | 19,019 | 19,111 | 19,135 | 19,198 |       |       |       |       |       |       |       |       |
| 直営駐車場   | 17,711 | 17,744 | 17,835 | 17,862 | 17,927 |       |       |       |       |       |       |       |       |
| タイムズ駐車場 | 17,597 | 17,631 | 17,722 | 17,747 | 17,812 |       |       |       |       |       |       |       |       |
| 月極駐車場   | 1,837  | 1,862  | 1,876  | 1,880  | 1,907  |       |       |       |       |       |       |       |       |
| 内併設     | 1,723  | 1,749  | 1,763  | 1,765  | 1,792  |       |       |       |       |       |       |       |       |
| 管理受託駐車場 | 1,270  | 1,275  | 1,276  | 1,273  | 1,271  |       |       |       |       |       |       |       |       |
| 時間貸駐車場  | 921    | 923    | 920    | 913    | 907    |       |       |       |       |       |       |       |       |
| 月極駐車場   | 394    | 399    | 403    | 406    | 410    |       |       |       |       |       |       |       |       |
| 内併設     | 45     | 47     | 47     | 46     | 46     |       |       |       |       |       |       |       |       |

| 台数(台)   | 18/10   | 18/11   | 18/12   | 19/01   | 19/02   | 19/03 | 19/04 | 19/05 | 19/06 | 19/07 | 19/08 | 19/09 | 19/10 |
|---------|---------|---------|---------|---------|---------|-------|-------|-------|-------|-------|-------|-------|-------|
| 合計      | 724,448 | 727,499 | 729,313 | 729,634 | 726,823 |       |       |       |       |       |       |       |       |
| 直営駐車場   | 612,410 | 614,089 | 616,327 | 616,905 | 614,805 |       |       |       |       |       |       |       |       |
| タイムズ駐車場 | 580,751 | 582,060 | 584,101 | 584,560 | 582,218 |       |       |       |       |       |       |       |       |
| 月極駐車場   | 31,659  | 32,029  | 32,226  | 32,345  | 32,587  |       |       |       |       |       |       |       |       |
| 管理受託駐車場 | 112,038 | 113,410 | 112,986 | 112,729 | 112,018 |       |       |       |       |       |       |       |       |
| 時間貸駐車場  | 89,191  | 90,505  | 89,960  | 89,643  | 88,820  |       |       |       |       |       |       |       |       |
| 月極駐車場   | 22,847  | 22,905  | 23,026  | 23,086  | 23,198  |       |       |       |       |       |       |       |       |

※「内併設」はタイムズ駐車場および駐車場管理受託(時間貸)内に併設されている月極駐車場件数のため、総駐車場数からは控除しています。

■タイムズ駐車場数

| 件数(件)     | 18/10  | 18/11  | 18/12  | 19/01  | 19/02  | 19/03 | 19/04 | 19/05 | 19/06 | 19/07 | 19/08 | 19/09 | 19/10 | 上期  | 下期 | 計   |
|-----------|--------|--------|--------|--------|--------|-------|-------|-------|-------|-------|-------|-------|-------|-----|----|-----|
| 開発        |        | 116    | 150    | 91     | 129    |       |       |       |       |       |       |       |       | 486 |    | 486 |
| ST        |        | 85     | 115    | 75     | 98     |       |       |       |       |       |       |       |       | 373 |    | 373 |
| TPS       |        | 31     | 35     | 16     | 31     |       |       |       |       |       |       |       |       | 113 |    | 113 |
| 解約        |        | 82     | 58     | 65     | 64     |       |       |       |       |       |       |       |       | 269 |    | 269 |
| ST        |        | 67     | 51     | 59     | 46     |       |       |       |       |       |       |       |       | 223 |    | 223 |
| TPS       |        | 15     | 7      | 6      | 18     |       |       |       |       |       |       |       |       | 46  |    | 46  |
| 区分変更・区分移動 |        | 0      | △1     | △1     | 0      |       |       |       |       |       |       |       |       | △2  |    | △2  |
| ST        |        | 1      | 0      | 0      | 1      |       |       |       |       |       |       |       |       | 2   |    | 2   |
| TPS       |        | △1     | △1     | △1     | △1     |       |       |       |       |       |       |       |       | △4  |    | △4  |
| 累計        | 17,597 | 17,631 | 17,722 | 17,747 | 17,812 |       |       |       |       |       |       |       |       |     |    |     |
| ST        | 13,932 | 13,951 | 14,015 | 14,031 | 14,084 |       |       |       |       |       |       |       |       |     |    |     |
| TPS       | 3,665  | 3,680  | 3,707  | 3,716  | 3,728  |       |       |       |       |       |       |       |       |     |    |     |

| 台数(台)     | 18/10   | 18/11   | 18/12   | 19/01   | 19/02   | 19/03 | 19/04 | 19/05 | 19/06 | 19/07 | 19/08 | 19/09 | 19/10 | 上期     | 下期 | 計      |
|-----------|---------|---------|---------|---------|---------|-------|-------|-------|-------|-------|-------|-------|-------|--------|----|--------|
| 開発        |         | 4,358   | 4,355   | 2,117   | 3,340   |       |       |       |       |       |       |       |       | 14,170 |    | 14,170 |
| ST        |         | 1,623   | 1,638   | 826     | 1,182   |       |       |       |       |       |       |       |       | 5,269  |    | 5,269  |
| TPS       |         | 2,735   | 2,717   | 1,291   | 2,158   |       |       |       |       |       |       |       |       | 8,901  |    | 8,901  |
| 解約        |         | 2,923   | 2,014   | 1,494   | 5,365   |       |       |       |       |       |       |       |       | 11,796 |    | 11,796 |
| ST        |         | 1,036   | 789     | 779     | 585     |       |       |       |       |       |       |       |       | 3,189  |    | 3,189  |
| TPS       |         | 1,887   | 1,225   | 715     | 4,780   |       |       |       |       |       |       |       |       | 8,607  |    | 8,607  |
| 区分変更・区分移動 |         | △126    | △300    | △164    | △317    |       |       |       |       |       |       |       |       | △907   |    | △907   |
| ST        |         | △58     | △63     | △136    | △154    |       |       |       |       |       |       |       |       | △411   |    | △411   |
| TPS       |         | △68     | △237    | △28     | △163    |       |       |       |       |       |       |       |       | △496   |    | △496   |
| 累計        | 580,751 | 582,060 | 584,101 | 584,560 | 582,218 |       |       |       |       |       |       |       |       |        |    |        |
| ST        | 176,804 | 177,333 | 178,119 | 178,030 | 178,473 |       |       |       |       |       |       |       |       |        |    |        |
| TPS       | 403,947 | 404,727 | 405,982 | 406,530 | 403,745 |       |       |       |       |       |       |       |       |        |    |        |

## 2019年10月期パーク24グループ月次速報数値

2019/03/15

《タイムズ駐車場の業績》

■業績(百万円)

|        | 18/11  | 18/12  | 19/01  | 19/02  | 19/03 | 19/04 | 19/05 | 19/06 | 19/07 | 19/08 | 19/09 | 19/10 | 上期     | 下期 | 通期     |
|--------|--------|--------|--------|--------|-------|-------|-------|-------|-------|-------|-------|-------|--------|----|--------|
| 売上高    | 12,839 | 13,231 | 12,566 | 11,967 |       |       |       |       |       |       |       |       | 50,604 |    | 50,604 |
| ST     | 7,887  | 8,131  | 7,705  | 7,364  |       |       |       |       |       |       |       |       | 31,089 |    | 31,089 |
| TPS    | 4,951  | 5,100  | 4,860  | 4,602  |       |       |       |       |       |       |       |       | 19,515 |    | 19,515 |
| 売上原価   | 9,809  | 9,933  | 9,891  | 9,924  |       |       |       |       |       |       |       |       | 39,559 |    | 39,559 |
| ST     | 6,158  | 6,217  | 6,203  | 6,265  |       |       |       |       |       |       |       |       | 24,845 |    | 24,845 |
| TPS    | 3,651  | 3,715  | 3,687  | 3,659  |       |       |       |       |       |       |       |       | 14,714 |    | 14,714 |
| 売上総利益  | 3,029  | 3,298  | 2,675  | 2,042  |       |       |       |       |       |       |       |       | 11,044 |    | 11,044 |
| ST     | 1,729  | 1,913  | 1,501  | 1,099  |       |       |       |       |       |       |       |       | 6,243  |    | 6,243  |
| TPS    | 1,300  | 1,384  | 1,173  | 942    |       |       |       |       |       |       |       |       | 4,800  |    | 4,800  |
| 売上総利益率 | 23.6%  | 24.9%  | 21.3%  | 17.1%  |       |       |       |       |       |       |       |       | 21.8%  |    | 21.8%  |
| ST     | 21.9%  | 23.5%  | 19.5%  | 14.9%  |       |       |       |       |       |       |       |       | 20.1%  |    | 20.1%  |
| TPS    | 26.3%  | 27.1%  | 24.1%  | 20.5%  |       |       |       |       |       |       |       |       | 24.6%  |    | 24.6%  |

※月次業績数値に関しては、会計士の監査を受けていない月次数値となっています。なお、前期比も月次数値との比較で表示しています。

■業績前期比

|        | 18/11  | 18/12  | 19/01  | 19/02  | 19/03 | 19/04 | 19/05 | 19/06 | 19/07 | 19/08 | 19/09 | 19/10 | 上期     | 下期 | 通期     |
|--------|--------|--------|--------|--------|-------|-------|-------|-------|-------|-------|-------|-------|--------|----|--------|
| 売上高    | 105.5% | 104.3% | 106.9% | 105.6% |       |       |       |       |       |       |       |       | 105.5% |    | 105.5% |
| ST     | 103.1% | 101.7% | 104.3% | 103.2% |       |       |       |       |       |       |       |       | 103.1% |    | 103.1% |
| TPS    | 109.7% | 108.7% | 111.2% | 109.6% |       |       |       |       |       |       |       |       | 109.8% |    | 109.8% |
| 売上原価   | 104.7% | 104.6% | 104.2% | 104.4% |       |       |       |       |       |       |       |       | 104.5% |    | 104.5% |
| ST     | 102.7% | 102.2% | 101.9% | 102.3% |       |       |       |       |       |       |       |       | 102.3% |    | 102.3% |
| TPS    | 108.2% | 108.8% | 108.2% | 108.1% |       |       |       |       |       |       |       |       | 108.3% |    | 108.3% |
| 売上総利益  | 108.4% | 103.4% | 118.3% | 111.7% |       |       |       |       |       |       |       |       | 109.6% |    | 109.6% |
| ST     | 104.6% | 100.2% | 115.6% | 108.3% |       |       |       |       |       |       |       |       | 106.2% |    | 106.2% |
| TPS    | 113.9% | 108.3% | 121.9% | 116.0% |       |       |       |       |       |       |       |       | 114.4% |    | 114.4% |
| 売上総利益率 | +0.6pt | Δ0.2pt | +2.1pt | +0.9pt |       |       |       |       |       |       |       |       | +0.8pt |    | +0.8pt |
| ST     | +0.3pt | Δ0.4pt | +1.9pt | +0.7pt |       |       |       |       |       |       |       |       | +0.6pt |    | +0.6pt |
| TPS    | +1.0pt | Δ0.1pt | +2.1pt | +1.1pt |       |       |       |       |       |       |       |       | +1.0pt |    | +1.0pt |

※月次業績数値に関しては、会計士の監査を受けていない月次数値となっています。なお、前期比も月次数値との比較で表示しています。

■占有率(ST)

|      | 18/11 | 18/12 | 19/01 | 19/02 | 19/03 | 19/04 | 19/05 | 19/06 | 19/07 | 19/08 | 19/09 | 19/10 | 上期    | 下期    | 通期    |
|------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| 実績   | 47.9% | 48.3% | 45.9% | 47.8% |       |       |       |       |       |       |       |       | 47.5% |       | 47.5% |
| 前期実績 | 46.7% | 47.2% | 44.6% | 46.3% | 48.0% | 45.7% | 45.4% | 46.2% | 46.8% | 47.2% | 47.4% | 47.2% | 46.4% | 46.7% | 46.6% |

※占有率=実際の駐車(在車)時間/24時間

モビリティ事業

■レンタカーサービス「タイムズカーレンタル」

|         | 18/10  | 18/11  | 18/12  | 19/01  | 19/02  | 19/03 | 19/04 | 19/05 | 19/06 | 19/07 | 19/08 | 19/09 | 19/10 |
|---------|--------|--------|--------|--------|--------|-------|-------|-------|-------|-------|-------|-------|-------|
| 車両台数(台) | 31,162 | 30,771 | 31,184 | 31,194 | 31,275 |       |       |       |       |       |       |       |       |

■カーシェアリングサービス「タイムズカープラス」

|            | 18/10  | 18/11  | 18/12  | 19/01  | 19/02  | 19/03 | 19/04 | 19/05 | 19/06 | 19/07 | 19/08 | 19/09 | 19/10 |
|------------|--------|--------|--------|--------|--------|-------|-------|-------|-------|-------|-------|-------|-------|
| 車両台数(台)    | 23,431 | 23,504 | 23,707 | 23,877 | 24,139 |       |       |       |       |       |       |       |       |
| ステーション数(件) | 11,311 | 11,334 | 11,430 | 11,491 | 11,601 |       |       |       |       |       |       |       |       |
| 会員数(千人)    | 1,099  | 1,115  | 1,128  | 1,138  | 1,158  |       |       |       |       |       |       |       |       |