

2022年2月期 第2四半期(中間期) 決算補足説明資料

FACT BOOK 2022 For the Year Ended August 31, 2021 Second Quarter Report



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(注)Remarks:

1: 記載数値は、すべて単位未満切り捨て表示しております。

All fractions of numbers posted are rounded off to the nearest figure.

2: 前期比および前年同期比のパーセント表示は、増減率を表しております。

YOY (%) represents the growth ratio compared with the results in the same period of the previous year.

3: 連結記載数値は、決算期ごとの為替レートで換算しておりますので、為替レート変動による影響がございます。

The consolidated figure may be affected by fluctuation of exchange rates since the figure is converted to Japanese Yen in every financial closing.

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連結決算報告 Consolidated Financial Summary

決算概要 Overview

業績ハイライト Financial Highlights

(単位: 百万円/Millions of Yen)

	2018/8(連結) (Consolidated)	2019/8(連結) (Consolidated)	2020/8(連結) (Consolidated)	2021/8(連結) (Consolidated)
売上高 Net sales	¥51,168	¥48,803	¥33,582	¥34,650
営業利益又は営業損失 Operating profit (loss)	1,261	137	(6,663)	(2,906)
経常利益又は経常損失 Ordinary profit (loss)	1,270	150	(6,664)	(2,952)
親会社株主に帰属する四半期純利益 又は親会社株主に帰属する四半期純損失 Profit (loss) attributable to owners of parent	162	(319)	(6,861)	(3,127)

主な経営指標 Key Indicators

(単位: 円/Yen)

	2018/8(連結) (Consolidated)	2019/8(連結) (Consolidated)	2020/8(連結) (Consolidated)	2021/8(連結) (Consolidated)
自己資本比率 Equity ratio	42.1%	37.7%	23.1%	3.0%
1株当たり四半期純利益金額 又は1株当たり四半期純損失金額 Basic earnings (loss) per share	¥3.81	(¥7.52)	(¥161.29)	(¥73.51)
1株当たり純資産額 Net assets per share	¥593.25	¥522.71	¥246.01	¥29.99

連結対象会社 Consolidated Subsidiaries and Affiliates

国内連結子会社 Consolidated Subsidiaries (Domestic)	持分比率 Percentage of Ownership
株式会社プレステージシューズ PRESTIGE SHOES CO.,LTD.	100.0%

海外連結子会社 Consolidated Subsidiaries (Overseas)	持分比率 Percentage of Ownership
NUSTEP (BEIJING) TRADE CO.,LTD.	100.0%

連結決算報告 Consolidated Financial Summary

貸借対照表 Balance Sheets

(単位: 百万円/Millions of Yen)

	2019/2(連結) (Consolidated)	2020/2(連結) (Consolidated)	2021/2(連結) (Consolidated)	2021/8(連結) (Consolidated)
現金及び預金 Cash and deposits	¥1,812	¥1,559	¥1,372	¥980
売掛金 Accounts receivable	256	321	294	269
売上預け金 Accounts receivable-trade	2,231	3,172	2,664	1,995
商品 Merchandise	38,103	35,370	29,292	30,124
未収還付法人税等 Income taxes receivable	—	—	77	—
その他 Other	2,452	1,968	2,500	1,244
流動資産合計 Total current assets	44,856	42,393	36,203	34,615
建物及び構築物(純額) Buildings and structures, net	2,180	1,537	925	859
その他(純額) Other, net	1,137	1,072	1,002	978
有形固定資産 Net property, plant and equipment	3,318	2,610	1,928	1,837
無形固定資産 Intangible assets	387	418	541	569
敷金及び保証金 Lease and guarantee deposits	6,398	6,078	5,138	4,821
その他 Other	3,647	1,693	195	202
投資その他の資産合計 Total investments and other assets	10,046	7,772	5,333	5,024
固定資産合計 Total non current assets	13,752	10,801	7,802	7,431
資産の部合計 Total assets	58,608	53,194	44,006	42,046

連結決算報告 Consolidated Financial Summary

貸借対照表 Balance Sheets

(単位: 百万円/Millions of Yen)

	2019/2(連結) (Consolidated)	2020/2(連結) (Consolidated)	2021/2(連結) (Consolidated)	2021/8(連結) (Consolidated)
支払手形 Notes payable	¥1,280	¥317	¥362	¥151
電子記録債務 Electronically recorded obligations - operating	11,597	8,756	8,362	8,981
買掛金 Accounts payable	5,966	8,025	8,705	6,937
短期借入金 Short-term loans payable	8,900	9,600	15,300	17,600
1年内返済予定の長期借入金 Current portion of long-term loans payable	1,077	1,211	1,120	1,087
未払法人税金等 Income taxes payable	353	442	244	239
ポイント引当金 Provision for point card certificates	83	63	32	20
賞与引当金 Provision for bonuses	227	229	205	3
役員業績報酬引当金 Provision for directors bonuses	8	2	0	1
その他 Other	2,751	3,009	2,597	3,162
流動負債合計 Total current liabilities	32,245	31,656	36,930	38,186
長期借入金 Long-term loans payable	1,561	1,970	1,025	967
退職給付に係る負債 Net defined benefit liability	439	493	312	289
資産除去債務 Asset retirement obligations	1,235	1,193	1,300	1,222
その他 Other	52	172	44	89
固定負債合計 Total non current liabilities	3,287	3,829	2,681	2,569
負債の部合計 Total liabilities	35,533	35,486	39,612	40,756

連結決算報告 Consolidated Financial Summary

貸借対照表 Balance Sheets

(単位:百万円/Millions of Yen)

	2019/2(連結) (Consolidated)	2020/2(連結) (Consolidated)	2021/2(連結) (Consolidated)	2021/8(連結) (Consolidated)
資本金 Capital stock	¥3,755	¥3,755	¥3,756	¥3,756
資本剰余金 Capital surplus	3,586	3,586	3,587	3,587
利益剰余金 Retained earnings	15,009	10,130	(2,798)	(5,925)
自己株式 Treasury shares	(4)	(4)	(4)	(4)
株主資本合計 Total shareholders' equity	22,347	17,468	4,541	1,414
その他有価証券評価差額金 Valuation difference on available-for-sale securities	920	581	(0)	(3)
為替換算調整勘定 Foreign currency translation adjustment	40	35	34	38
退職給付に係る調整累計額 Remeasurements of defined benefit plans	(250)	(395)	(196)	(173)
その他の包括利益累計額合計 Total accumulated other comprehensive income	710	222	(162)	(138)
新株予約権 OtherSubscription rights to shares	16	16	14	14
純資産の部合計 Total net assets	23,074	17,707	4,393	1,290
負債純資産合計 Total liabilities and net assets	58,608	53,194	44,006	42,046

連結決算報告 Consolidated Financial Summary
損益計算書 Statements of Income

(単位: 百万円/Millions of Yen)

	2018/8(連結) (Consolidated)	2019/8(連結) (Consolidated)	2020/8(連結) (Consolidated)	2021/8(連結) (Consolidated)
売上高 Net sales	¥51,168	¥48,803	¥33,582	¥34,650
売上原価 Cost of sales	27,287	27,045	22,401	20,022
売上総利益 Gross profit	23,880	21,758	11,180	14,627
販売費及び一般管理費 Selling, general and administrative expenses	22,618	21,621	17,844	17,534
営業利益又は営業損失 Operating profit (loss)	1,261	137	(6,663)	(2,906)
営業外収益 Non-operating income	33	37	40	23
受取利息 Interest income	0	0	0	0
受取配当金 Dividends income	28	27	25	0
持分法による投資利益 Share of profit of entities accounted for using equity method	—	4	—	—
受取保険金 Insurance income	1	0	0	0
受取補償金 Compensation income	—	—	—	14
助成金収入 Subsidy income	—	—	8	—
その他 Other	3	5	6	8
営業外費用 Non-operating expenses	25	24	41	69
支払利息 Interest expenses	24	23	39	68
持分法による投資損失 Share of loss of entities accounted for using equity method	—	—	0	0
その他 Other	0	0	1	0
経常利益又は経常損失 Ordinary profit (loss)	1,270	150	(6,664)	(2,952)
特別利益 Extraordinary income	49	31	310	46
投資有価証券売却益 Gain on sales of investment securities	—	1	0	0
補助金収入 Subsidy income	—	—	—	44
受取保険金 Insurance income	49	30	—	—
受取補償金 Compensation income	—	—	6	—
店舗家賃免除益 Gain on exemption from store rent	—	—	179	—
雇用調整助成金 Subsidies for employment adjustment	—	—	124	2
特別損失 Extraordinary loss	896	268	407	113
固定資産除却損 Loss on retirement of non current assets	38	0	0	—
減損損失 Impairment loss	775	235	171	46
災害による損失 Loss on disaster	71	32	—	—
店舗閉鎖損失 Loss on store closings	—	—	6	47
臨時休業等関連損失 Extraordinary loss due to closing and other	—	—	228	19
その他 Other	10	0	—	—
税金等調整前四半期純利益又は税金等調整前四半期純損失 Profit (loss) before income taxes	423	(86)	(6,761)	(3,019)
法人税等 Income taxes	261	233	99	108
法人税、住民税及び事業税 Income taxes - current	490	149	119	116
法人税等調整額 Income taxes - deferred	(229)	83	(19)	(8)
四半期純利益又は四半期純損失 Net income (loss)	162	(319)	(6,861)	(3,127)
親会社株主に帰属する四半期純利益 又は親会社株主に帰属する四半期純損失 Profit (loss) attributable to owners of parent	162	(319)	(6,861)	(3,127)

連結決算報告 Consolidated Financial Summary

商品売上高 Net sales of goods

(単位:百万円/Millions of Yen)

	2018/8(連結) (Consolidated)		2019/8(連結) (Consolidated)		2020/8(連結) (Consolidated)		2021/8(連結) (Consolidated)	
婦人靴 Women's shoes	¥11,989	23.4%	¥10,749	22.0%	¥6,767	20.2%	¥6,875	19.8%
紳士靴 Men's shoes	7,859	15.4%	6,994	14.3%	4,515	13.4%	4,356	12.6%
スポーツ靴 Sport shoes	17,348	33.9%	17,640	36.2%	12,737	37.9%	12,448	35.9%
子供靴 Junior shoes	10,253	20.0%	10,137	20.8%	7,410	22.1%	8,125	23.5%
その他 Other	3,717	7.3%	3,281	6.7%	2,150	6.4%	2,843	8.2%
合計 Total	51,168	100.0%	48,803	100.0%	33,582	100.0%	34,650	100.0%

販売費及び一般管理費 Selling, general and administrative expenses

(単位:百万円/Millions of Yen)

	2018/8(連結) (Consolidated)		2019/8(連結) (Consolidated)		2020/8(連結) (Consolidated)		2021/8(連結) (Consolidated)	
広告宣伝費 Advertising expenses	¥698		¥642		¥352		¥510	
販売手数料 Sales commission	227		271		228		198	
販売促進費 Promotion expenses	1,078		1,023		718		749	
役員報酬 Directors' compensations	59		53		52		51	
給料及び手当 Salaries and allowances	7,208		7,096		6,367		6,114	
福利厚生費 Welfare expenses	1,652		1,544		1,434		1,375	
退職給付費用 Retirement benefit expenses	97		121		120		103	
役員業績報酬引当金繰入額 Provision for directors' bonuses	8		6		6		1	
賞与引当金繰入額 Provision for bonuses	230		231		175		3	
水道光熱費 Utilities expenses	279		281		241		219	
消耗品費 Supplies expenses	306		267		220		211	
賃借料 Rent expenses	9,306		8,926		6,905		7,218	
減価償却費 Depreciation	518		367		416		212	
支払手数料 Commission fee	53		58		43		74	
その他 Other	891		729		560		488	
販売費及び一般管理費 Selling, general and administrative expenses	22,618		21,621		17,844		17,534	

主要指標 Key Operating Data

店舗数の推移 Number of shops

	2019/2(連結) (Consolidated)	2020/2(連結) (Consolidated)	2021/2(連結) (Consolidated)	2021/8(連結) (Consolidated)
店舗数 Number of shops	934	889	850	828

エリア別店舗数の推移 Number of shops by area

	2019/2(連結) (Consolidated)	2020/2(連結) (Consolidated)	2021/2(連結) (Consolidated)	2021/8(連結) (Consolidated)
北海道地区 Hokkaido area	65	64	61	60
東北地区 Touhoku area	105	104	103	103
関東地区 Kanto area	237	231	226	222
中部地区 Chubu area	179	180	170	166
近畿地区 Kinki area	153	152	144	138
中国地区 Chugoku area	34	36	34	32
四国地区 Shikoku area	25	24	24	23
九州地区 Kyushu area	98	93	88	84
中国 China	38	5	—	—

フィッティングアドバイザーの推移 Number of fitting advisers

	2019/2(単体)	2020/2(単体)	2021/2(単体)	2021/8(単体)
資格取得人数 Number of licensed person	2,997	2,889	2,681	2,669

プライベートブランド商品比率の推移 Ratio of private brand products

	2019/2(単体)	2020/2(単体)	2021/2(単体)	2021/8(単体)
自社商品比率の推移 Ratio of private brand products	29.6	28.8	30.1	30.1