# 決算短信 補足資料 Annual Report

2022年5月期 連結決算 Consolidated Financial Results in FY 2021

自 2021年6月1日 至 2022年5月31日

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These forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause our actual results, performance or achievements to differ materially from that anticipated in these statements. These factors include changes in economic conditions, trends in our major markets, currency exchange rates, etc.

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タマホーム株式会社

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#### 1. 主要指標 / Consolidated Financial Highlights

<売上高および利益 / Revenue and Profit>

(単位:百万円/Millions of Yen)

·				
	前期	当期	増 減/	Variance
	Fiscal Year ended	Fiscal Year ended		
	May 31, 2021	May 31, 2022	金額/Amount	(%)
売上高	218,092	240,760	22,667	10.4
Net sales	210,032	210,700	22,007	10.1
営業利益	10,999	11,893	893	8.1
Operating income	10,999	11,093	093	0.1
営業利益率	5.0%	4.9%		
Operating margin	5.0%	4.9%	-	-
経常利益	11.002	12 246	1 252	11.2
Ordinary income	11,093	12,346	1,252	11.3
経常利益率	F 40/	E 40/		
Ordinary margin	5.1%	5.1%	-	-
税金等調整前当期純利益				
Income before income taxes and minority interests	10,353	12,163	1,810	17.5
税金等調整前当期純利益率				
Income rate before income taxes and minority	4.7%	5.1%	-	-
親会社株主に帰属する当期純利益				
Income attributable to owners of parent	7,168	8,283	1,115	15.6
親会社株主に帰属する当期純利益率				
Income rate attributable to owners of parent	3.3%	3.4%	-	-
1株当たり当期純利益(円)				
Net income per share (Yen)	243.35	282.25	38.90	
潜在株式調整後1株当たり当期純利益				
Diluted net income per share	-	-	-	-
自己資本当期純利益率				
	30.3%	29.1%	-	-
Return on equity 総資産経営利益率				
100000000000000000000000000000000000000	11.0%	12.0%	-	-
Ordinary income to total assets ratio				

#### <財政状態 / Financial Position>

	前期 Fiscal Year ended	当期 Fiscal Year ended	増 減 / Variance		
	May 31, 2021	May 31, 2022	金額/Amount	(%)	
総資産 Total assets	100,216	105,077	4,861	4.9	
純資産 Net assets	26,214	30,916	4,701	17.9	
自己資本比率 Equity ratio	26.1%	29.4%	3.3%	-	
Equity 1800 1株当たりの純資産 Total equity per share of common stock	887.47	1,053.53	166.06	18.7	

#### <キャッシュ・フローの状況 / Conditions of Cash Flows>

	前期 Fiscal Year ended	当期 Fiscal Year ended	増 減 / Variance
	May 31, 2021	May 31, 2022	金 額 / Amount
営業活動によるキャッシュ・フロー Net cash provided by (used in)operating activities	17,639	4,580	△ 13,058
投資活動によるキャッシュ・フロー Net cash provided by (used in)investing activities	△ 1,520	△ 1,992	△ 472
フリー・キャッシュ・フロー Free cash flow	16,118	2,588	-13,530
財務活動によるキャッシュ・フロー Net cash provided by (used in)financing activities	△ 14,436	△ 1,824	12,612
現金及び現金同等物期末残高 Cash and cash equivalents at end of period	32,681	33,471	790

<通期(年間)業績予想 / Consolidated financial forecasts for the fiscal year ending May 31,2023>

	当期実績	来期予想 Next term	増 減/	Variance
	This term results	expectation	金額/Amount	(%)
売上高	240,760	246,000	5,239	2.2
Net sales 営業利益	11,893	13,000	1,106	9.3
Total accumulated other operating income 経常利益	12,346		653	5.3
Ordinary income 親会社株主に帰属する当期純利益	,	ŕ		
Income attributable to owners of parent 1株当たり当期純利益(円)	8,283		116	1.4
Income (loss) per share of common stock (Yen) 1株当たり配当金(円)	282.25		4.40	1.6
Cash dividends per share of common stock applicable to the year 中間配当 (円)	125.0	130.0	5.0	4.0
Interim dividend(Yen)	-	-	-	-
期末配当(円) Year-end dividend(Yen)	125.0	130.0	5.0	4.0
年間配当(円) Annual dividend(Yen)	125.0	130.0	5.0	4.0

## 2. 連結財務諸表 / Consolidated Financial Statements

#### (1) 連結貸借対照表 / Consolidated Statement of Financial Position

	前期	前期末		ik	増	減
	2021	/5/31	2022,	/5/31	Varia	ance
	金 額	構成比	金額	構成比	金 額	増減
	Amount	(%)	Amount	(%)	Amount	(%)
資産の部						
Assets						
流動資産						
Current assets						
現金及び預金	32,681		33,471		790	
Cash and deposits	32,001		55/1/1		, 50	
受取手形・完成工事未収入金等	1,294		_		△ 1,294	
Notes receivable, accounts receivable from completed construction contracts and other 受取手形			62		62	
Notes receivable	_		62		62	
完成工事未収入金			276		276	
Accounts receivable from completed construction contracts	_		276		2/6	
売掛金	_		1,104		1,104	
Accounts receivable			1,104		1,104	
営業貸付金	7,200		2,503		△ 4,697	
Operating loans	7,200		2,303		△ 4,037	
販売用不動産	9,234		11,342		2,107	
Real estate for sale	3,23		11/5/12		2/10/	
未成工事支出金	12,054		11,896		△ 158	
Costs on construction contracts in progress	,		,			
仕掛販売用不動産	10,225		16,697		6,472	
Real estate for sale in prosess			·		,	
その他の棚卸資産	599		650		50	
Other inventories						
その他	1,321		1,225		△ 95	
Other						
貸倒引当金	△ 8		△ 7		1	
Allowance for doubtful accounts						
流動資産合計 / Total current assets	74,603	74.4	79,223	75.4	4,619	6.2
固定資産						
Non-current assets						
有形固定資産	18,732		18,867		135	
Property, plant and equipment						
無形固定資産	953		1,116		162	
Intangible assets						
投資その他の資産  Investments and other accets	5,926		5,870		△ 56	
Investments and other assets						
固定資産合計 / Total noncurrent assets	25,612	25.6	25,854	24.6	241	0.9
資産合計 / Total assets	100,216	100.0	105,077	100.0	4,861	4.9

	(単位:ē 前期末 <mark>当期末 当期末                             </mark>				: 百万円 / Millions of Yen)		
	2021		2022,		増	減	
	金額	構成比	金額構成比		金額	増減	
	Amount	(%)	Amount	(%)	Amount	(%)	
負債の部							
Liabilities 流動負債							
ル野兵頃 Current liabilities							
支払手形・工事未払金等							
Notes payable, accounts payable for construction contracts and other	15,301		16,520		1,219		
短期借入金	12,588		11,401		△ 1,186		
Short-term borrowings	12,300		11,401		△ 1,100		
1年内返済予定の長期借入金	356		270		△ 85		
Current portion of long-term borrowings 未払法人税等							
Income taxes payable	2,858		2,494		△ 364		
未成工事受入金	25.000		24 021		A 1 0F0		
Advances received on uncompleted construction contracts	25,880		24,821		△ 1,058		
完成工事補償引当金	1,341		1,389		48		
Provision for warranties for completed construction			,,,,,,				
賞与引当金 Provision for bonuses	244		241		△ 2		
その他							
Other	9,792		8,310		△ 1,481		
流動負債合計 / Total current liabilities	68,363	68.2	65,451	62.3	△ 2,911	△ 4.3	
·	00,505	00.2	03,131	02.5	△ 2,511	Δ 1.3	
固定負債							
Non-current liabilities 長期借入金							
Long-term borrowings	2,140		5,063		2,922		
資産除去債務	1,816		1,808		^ 7		
Asset retirement obligations	1,010		1,000		△ 7		
その他	1,681		1,836		155		
Other							
固定負債合計 / Total non-current liabilities	5,638	5.6	8,709	8.3	3,070	54.5	
負債合計 / Total liabilities	74,001	73.8	74,160	70.6	159	0.2	
	,		,				
Ret assets							
株主資本							
Shareholders' equity							
資本金	4,310		4,310		_		
Share capital	1,515		1,515				
資本剰余金 Conital graphys	4,280		4,280		-		
Capital surplus 利益剰余金							
Retained earnings	17,334		22,672		5,337		
自己株式	△0		△ 450		△ 450		
Treasury shares	△∪		△ 430		△ 430		
株主資本合計 / Total shareholders' equity	25,924	25.9	30,812	29.3	4,887	18.9	
   その他の包括利益累計額							
Accumulated other comprehensive income							
その他有価証券評価差額金	10		10		^ 6		
Valuation difference on available-for-sale securities	19		13		△ 6		
繰延へツジ損益	3		1		△ 2		
Deferred gains or losses on hedges							
為替換算調整勘定 Foreign currency translation adjustment	193		46		△ 146		
その他の包括利益累計額合計 / Total accumulated other comprehensive income	216	0.2	60	0.1	△ 155	△ 72.0	
	210	0.2	- 60	0.1	△ 133	△ /2.0	
非支配株主持分 Non-controlling interests	73	0.1	43	0.0	△ 30	△ 40.8	
純資産合計 / Total net assets	26,214	26.2	30,916	29.4	4,701	17.9	
負債純資産合計 / Total liabilities and net assets	100,216	100.0	105,077	100.0	1 061	4.0	
ス限代見注ロョ / TUtal Habilities dilu Het dssets	100,216	100.0	105,077	100.0	4,861	4.9	

#### (2) 連結損益計算書 / Consolidated Statement of Comprehensive Income

	2021/5	連結会計年度 / fiscal year endec			増減 / Variance		
	2021/5	-	2022/5/				
	金額 Amount	百分比 (%)	金 額 Amount	百分比 (%)	金額 Amount	増減率 (%)	
上高	218,092	100.0	240,760	100.0	22,667	10	
Net sales	210,092	100.0	240,700	100.0	22,007	10	
売上原価 Cost of sales	165,872	76.1	185,502	77.0	19,629	11	
売上総利益	F2 210	22.0	FF 2F0	22.0	2.020		
Gross profit	52,219	23.9	55,258	23.0	3,038	!	
販売費及び一般管理費	41,220	18.9	43,365	18.0	2,144	!	
Selling, general and administrative expenses 営業利益	·						
Operating profit	10,999	5.0	11,893	4.9	893	;	
受取利息	1		1		0		
Interest income	1		1		١		
受取配当金	0		0		0		
Dividends income 受取地代家賃							
Rental income from land and buildings	27		27		△0		
<b>仕入割引</b>	72		70		△ 2		
Purchase discounts	/2		70		<u> </u>		
為替差益	88		199		110		
Foreign exchange gains 違約金収入							
Penalty income	100		122		22		
受取和解金	18		150		132		
Settlement received			150		152		
持分法による投資利益 Share of profit of entities accounted for using equity method	5		-		△ 5		
その他							
Other	137		154		16	ı	
営業外収益合計	453	0.2	726	0.3	272		
Total non-operating income 支払利息							
又10人が記 Interest expenses	220		154		△ 66		
シンジケートローン手数料	1 .						
Commission for syndicate loan	4		-		△ 4		
投資事業組合運用損	11		3		△ 7		
Loss on investments in partnership 持分法による投資損失							
Share of loss of entities accounted for using equity method	-		19		19		
その他	123		95		△ 27		
Other	123		93		△ 27		
営業外費用合計 Tabel and anomalian supposes	358	0.2	272	0.1	△ 85	Δ	
Total non-operating expenses 経常利益							
Ordinary income	11,093	5.1	12,346	5.1	1,252		
固定資産売却益	49		-		△ 49		
Gain on sale of non-current assets							
投資有価証券売却益 Gain on sale of investment securities	0		-		△0		
為替換算調整勘定取崩益							
Foreign currency translation adjustments reversal gains	31		-		△ 31		
出資金売却益	_		42		42		
Gain on sale of investment							
特別利益合計 Total extraordinary income	82	0.0	42	0.0	△ 39	Δ.	
固定資産除却損	78		C.F.		^ 12		
Loss on retirement of non-current assets	/8		65		△ 13		
関係会社株式評価損	-		4		4		
Loss on valuation of shares of subsidiaries and associates リース解約損							
Loss on cancellation of leases	11		5		△ 6		
減損損失	732		149		△ 582		
Impairment loss	732		149		△ 362		
特別損失合計	822	0.4	225	0.1	△ 597	Δ.	
Total extraordinary loss 税金等調整前当期純利益							
Profit before income taxes	10,353	4.7	12,163	5.1	1,810		
法人税、住民税及び事業税	3,316		3,929		612		
Income taxes—current	3,316		3,329		012		
法人税等調整額	△ 157		△ 74		83		
Income taxes—deferred 法人税等合計							
Total income taxes	3,158	1.4	3,854	1.6	695	:	
非支配株主に帰属する当期純利益	26	0.0	25	0.0	△0	Δ	
Profit attributable to non-controlling interests	1	0.0	23	0.0	۵۵		
親会社株主に帰属する当期純利益	7,50	2.2	0.202	2.4			
Profit attributable to owners of parent	7,168	3.3	8,283	3.4	1,115		

#### (3) 連結キャッシュ・フロー計算書

接別的によるキャッシュ・プロー Cash flows from operating activities 出発情報からいい from operating activities 出発情報が開発		<u> </u>	連結会計年度		
全部 会話 会話 Amount Amoun		F	Fiscal year ended		
会話 会		2021/5/31	2022/5/31	増 減	
素語表記によるキャッシュ・フロー   Cash flows from operating activities		金 額	金 額		
(ash Rows from operating activities 税金等調整前当解例組		Amount	Amount		
税金売瀬路前出海科神益 Proft before income taxes 減価債部費 Depreciation 減価債部費 Depreciation 減価機能費					
10,333	· -				
講師報用		10,353	12,163	1,810	
のperciation		1.602	1.615	^ 67	
国主義権元担保益(人は益) しoss (gain) on sale of non-current assets 固主義権部限 しoss (on rimement of non-current assets リース解約類 しoss on cancellation of leases リース解約項 しoss on cancellation of lease contracts の	Depreciation	1,082	1,615	△ 67	
西京庭来部規名 (人は益)		732	149	△ 582	
Loss (gain) on sale of non-current assets	•				
Disc 向産際部用		△ 49	-	49	
Loss on retirement of non-current assets		70	C.E.	^ 13	
Loss on cancellation of leases 出資金売組合 Gain on sale of investment 技術門当金の階域額(人は減少) Increase (decrease) in allowance for doubtful accounts 完成工事権所引金の関域額(人は減少) Increase (decrease) in allowance for doubtful accounts 受取利息及び受取配当金 Interest and dividend income 支払利息 Interest expenses 受取和解金 Settlement received 当業権権の関域額(人は増加) Decrease (increase) in trade receivables 機制資産の関域額(人は増加) Decrease (increase) in inventories 仕入債務の間域額(人は減少) Increase (decrease) in trade payables 未成工事を入金の階域額(人は減少) Increase (decrease) in advances received on construction contracts in progress 未必消費税等の増減額(人は減少) Increase (decrease) in accrued consumption taxes その他 Other  小計 / Sub total 利息及び配当金の受取額 Interest and dividends received 利息の支払額 Interest paid リース解判に伴う支払額 Payments for loss on cancellation of lease contracts 和解金の受取額 Anount of settlement money received 法人税等の支払額 Increase (accesse) in accrued consumption fease contracts 和解金の受取額 Anount of settlement money received 法人税等の支払額 Increase (accesse) in accrued consumption fease contracts 和解金の受取額 Anount of settlement money received 法人税等の支払額 Increase (accesse) Increase (accesse	Loss on retirement of non-current assets	/8	65	△ 13	
出資金売却益		11	5	△ 6	
Gain on sale of investment 質問引きの間談館(ムは減少)					
資例引当金の増減額(△は減少)		-	△ 42	△ 42	
Increase (decrease) in allowance for doubtful accounts 完成工事権同当金の労政額(人は減少) Increase (decrease) in provision for warranties for completed constructions 受取利息及び受取配当金 Interest and dividend income 支払利息 Interest expenses 受取利解金 Settlement received 営業債権の帰勤額(人は増加) Decrease(increase) in trade receivables 棚卸資産の増減額(人は増加) Decrease (increase) in trade receivables 棚卸資産の増減額(人は減少) Increase (decrease) in trade payables 未成工事受人金の間減額(人は減少) Increase (decrease) in trade payables 未成工事受人金の間減額(人は減少) Increase (decrease) in accrued consumption taxes その他 Other  小計 / Sub total 利息及び配当金の受取額 Interest paid リース解的に伴う支払額 Payments for loss on cancellation of lease contracts 和解金の受取額 Increase for loss on cancellation of lease contracts 和解金の受取額 Increase for loss on cancellation of lease contracts 和解金の受取額 Increase for loss on cancellation of lease contracts 和解金の受取額 Increase for loss on cancellation of lease contracts 和解金の受取額 Increase for loss on cancellation of lease contracts 和解金の受取額 Income taxes paid その他 Other  グ表が表数によるキャッシュ・フロー  17,639 4,580 人 13,058		_	۸.4	٠. د	
Increase (decrease) in provision for warranties for completed constructions 受取利息及び受取配当金	Increase (decrease) in allowance for doubtful accounts	5	△ 1	△ 6	
Increase (decrease) in provision for warranties for completed constructions 受助利息及び受助配当金	完成工事補償引当金の増減額(△は減少)	△ 21	48	70	
Interest and dividend income 支払利息					
Interest expenses 受取和解金 Settlement received			~ <del>2</del>	△0	
受取和解金 Settlement received 営業債権の増減額(△は増加) Decrease(increase) in trade receivables 棚卸資産の増減額(△は増加) Decrease (increase) in inventories 仕入債務の増減額(△は増加) Decrease (increase) in inventories 仕入債務の増減額(△は減少) Increase (decrease) in advances received on construction contracts in progress 未		220	154	△ 66	
Settlement received 営業債権の増減額(△は増加) Decrease(increase)in trade receivables 棚却資産の増減額(△は増加) Decrease (increase) in inventories 仕入債務の増減額(△は減少) Increase (decrease) in trade payables 未成工事受入金の増減額(△は減少) Increase (decrease) in advances received on construction contracts in progress 未払消費税等の増減額(△は減少) Increase (decrease) in accrued consumption taxes その他 Other  小計 / Sub total  利息及び配当金の受取額 Interest and dividends received Interest and dividends received 利息の支払額 Interest paid リース解約に伴う支払額 Payments for loss on cancellation of lease contracts 和解金の受取額 Anount of settlement money received 法人税等の支払額 Income taxes paid その他 Other  常業活動によるキャッシュ・フロー 17,639 4,580 △ 13,058					
Decrease(increase) in trade receivables #創資産の増減額(△は増加)		△ 18	△ 150	△ 132	
Becrease (increase) in trade receivables 棚卸資産の増減額(△は増加) Decrease (increase) in inventories 仕入債務の増減額(△は減少) Increase (decrease) in inventories 未成工事受入金の増減額(△は減少) Increase (decrease) in advances received on construction contracts in progress 未払消費税等の増減額(△は減少) Increase (decrease) in accrued consumption taxes その他 Other  小計 / Sub total  和息及び配当金の受取額 Interest and dividends received 利息の支払額 Increase (accrease) Increase (accrease) Increase (accrease) in accrued consumption taxes その他 Other  1,133  Δ 1,320  Δ 2,454   Δ 146   Δ 81  Δ 146   Δ 81  Δ 146   Δ 170  44	営業債権の増減額(△は増加)	∧ 334	4 572	4 906	
Decrease (increase) in inventories 仕入債務の増減額(△は減少) Increase (decrease) in trade payables 未成工事受入金の増減額(△は減少) Increase (decrease) in advances received on construction contracts in progress 未払消費税等の増減額(△は減少) Increase (decrease) in accrued consumption taxes その他 Other  小計 / Sub total  和息及び配当金の受取額 Interest and dividends received 利息の支払額 Interest paid リース解約に伴う支払額 Payments for loss on cancellation of lease contracts 和解金の受取額 Amount of settlement money received 法人税等の支払額 Income taxes paid その他 Other  ② 2,876 ② 4,264 ③ 1,387 ③ 6 Income taxes paid ② 2,876 ③ 4,264 ⑤ 1,387 ⑤ 132 ⑥ 1535 ⑥			1,372	1,500	
任入債務の増減額(△は減少) Increase (decrease) in trade payables 未成工事受入金の増減額(△は減少) Increase (decrease) in advances received on construction contracts in progress 未払消費税等の増減額(△は減少) Increase (decrease) in accrued consumption taxes その他 Other		2,917	△ 8,472	△ 11,389	
Increase (decrease) in trade payables 未成工事受入金の増減額(△は減少) Increase (decrease) in advances received on construction contracts in progress 未払消費税等の増減額(△は減少) Increase (decrease) in accrued consumption taxes その他 Other  小計 / Sub total  利息及び配当金の受取額 Interest and dividends received 利息の支払額 Interest paid リース解約に伴う支払額 Payments for loss on cancellation of lease contracts 和解金の受取額 Amount of settlement money received 法人税等の支払額 Income taxes paid その他 Other  コ	· · · · · ·				
Increase (decrease) in advances received on construction contracts in progress 未払消費税等の増減額(△は減少) Increase (decrease) in accrued consumption taxes その他 Other  小計 / Sub total  利息及び配当金の受取額 Interest and dividends received 利息の支払額 Interest paid リース解約に伴う支払額 Payments for loss on cancellation of lease contracts 和解金の受取額 Amount of settlement money received 法人税等の支払額 Income taxes paid その他 Other  コス		1,041	1,219	178	
Increase (decrease) in advances received on construction contracts in progress 未払消費税等の増減額(△は減少) Increase (decrease) in accrued consumption taxes その他 Other  小計 / Sub total 20,718 8,863 △ 11,854  利息及び配当金の受取額 Interest and dividends received 利息の支払額 Interest paid リース解約に伴う支払額 Payments for loss on cancellation of lease contracts 和解金の受取額 Amount of settlement money received 法人税等の支払額 Income taxes paid その他 Other    17,639		2 903	∆ 1.058	∧ 3 962	
Increase (decrease) in accrued consumption taxes その他 Other  小計 / Sub total  小計 / Sub total  和息及び配当金の受取額 Interest and dividends received 利息の支払額 Interest paid リース解約に伴う支払額 Payments for loss on cancellation of lease contracts 和解金の受取額 Amount of settlement money received 法人税等の支払額 Income taxes paid その他 Other  当業活動によるキャッシュ・フロー  17,639  4,580  △ 13,058		2,903	△ 1,038	△ 3,902	
その他 Other 64 △ 81 △ 146 Other		1,133	△ 1,320	△ 2,454	
Other       64       △ 81       △ 146         小計 / Sub total       20,718       8,863       △ 11,854         利息及び配当金の受取額       2       1       △ 0         Interest and dividends received       2       1       △ 0         利息の支払額       △ 214       △ 170       44         リース解約に伴う支払額       △ 11       △ 5       6         Payments for loss on cancellation of lease contracts       18       150       132         Amount of settlement money received       3       150       132         法人税等の支払額       △ 2,876       △ 4,264       △ 1,387         その他       3       5       1         Cther       3       5       1         営業活動によるキャッシュ・フロー       17,639       4,580       △ 13,058					
利息及び配当金の受取額 Interest and dividends received 利息の支払額 Interest paid リース解約に伴う支払額 Payments for loss on cancellation of lease contracts 和解金の受取額 Amount of settlement money received 法人税等の支払額 Income taxes paid その他 Other  富業活動によるキャッシュ・フロー  17.639  4.580  1 0  1 0  4 170  4 4  4 170  4 4  4 170  4 4  4 170  4 4  4 170  4 4  4 170  4 4  4 170  4 4  4 170  4 4  4 170  4 4  4 170  4 4  4 170  4 1  5 6  6 7  6 7  6 7  7 8  7 8  7 8  7 8  7		64	△ 81	△ 146	
Interest and dividends received 利息の支払額 Interest paid リース解約に伴う支払額 Payments for loss on cancellation of lease contracts 和解金の受取額 Amount of settlement money received 法人税等の支払額 Income taxes paid その他 Other  「営業活動によるキャッシュ・フロー  17.639  4.580  △ 170  44  △ 170  ← 18	小計 / Sub total	20,718	8,863	△ 11,854	
Interest and dividends received 利息の支払額 Interest paid リース解約に伴う支払額 Payments for loss on cancellation of lease contracts 和解金の受取額 Amount of settlement money received 法人税等の支払額 Income taxes paid その他 Other  営業活動によるキャッシュ・フロー  17.639  44  △ 170  44  △ 170  44  △ 170  44  △ 170  44  △ 170  44  △ 170  44  △ 170  44  △ 170  45  6  A 11  △ 5  6  A 11  △ 5  6  A 130  132  132  132  1332  134  1350  1350  1360  1370	利息及び配当金の受取額	2	1	^ 0	
Interest paid リース解約に伴う支払額 Payments for loss on cancellation of lease contracts 和解金の受取額 Amount of settlement money received 法人税等の支払額 Income taxes paid その他 Other 営業活動によるキャッシュ・フロー  17.639  4.580  △ 170  44  △ 170  ←	Interest and dividends received		1	Δ0	
リース解約に伴う支払額       ム 11       ム 5       6         Payments for loss on cancellation of lease contracts       18       150       132         Amount of settlement money received       よ人税等の支払額       ム 2,876       ム 4,264       ム 1,387         Income taxes paid       スの他       3       5       1         Other       3       5       1         営業活動によるキャッシュ・フロー       17.639       4,580       ム 13.058		△ 214	△ 170	44	
Payments for loss on cancellation of lease contracts       △ 11       △ 5       6         和解金の受取額       18       150       132         Amount of settlement money received       △ 2,876       △ 4,264       △ 1,387         Income taxes paid       → 0.0       3       5       1         Other       3       5       1         営業活動によるキャッシュ・フロー       17.639       4,580       △ 13.058	· · · · · · · · · · · · · · · · · · ·				
和解金の受取額 Amount of settlement money received 法人税等の支払額 Income taxes paid その他 Other 営業活動によるキャッシュ・フロー 17.639 4,580 132		△ 11	△ 5	6	
Amount of settlement money received 法人税等の支払額 Income taxes paid その他 Other 3 5 1 営業活動によるキャッシュ・フロー 17.639 4.580 △ 13.058	· · · · · · · · · · · · · · · · · · ·	10	150	122	
Income taxes paid その他 Other 営業活動によるキャッシュ・フロー コ7.639 A 4,264 △ 1,387 △ 4,264 △ 1,387 △ 1,387 △ 1,387 △ 1,387 △ 1,387 △ 1,387 △ 1,387 △ 1,387 △ 1,387	· ·	18	150	132	
Income taxes paid その他 Other  営業活動によるキャッシュ・フロー  17.639 4.580 △ 13.058		△ 2,876	△ 4,264	△ 1,387	
Other     3     5     1       営業活動によるキャッシュ・フロー     17.639     4.580     △ 13.058				,	
営業活動によるキャッシュ・フロー 17.639 4.580 △ 13.058		3	5	1	
17.639 $4.580$ $13.058$			. =		
		17,639	4,580	△ 13,058	

#### (3) 連結キャッシュ・フロー計算書

	1	≢位:日万円 / M 連結会計年度	
	F	Fiscal year ende	d
	2021/5/31	2022/5/31	
	金額	金額	増減
	Amount	Amount	Variance
投資活動によるキャッシュ・フロー			
Cash flows from investing activities			
有形固定資産の取得による支出	△ 1,655	△ 1,850	△ 194
Purchase of property, plant and equipment 有形固定資産の売却による収入	233		△ 233
Proceeds from sales of property, plant and equipment 無形固定資産の取得による支出	△ 138	△ 193	△ <b>54</b>
Purchase of intangible assets 投資有価証券の売却による収入	1	∠ 195	△ 3 <del>1</del>
Proceeds from sales of investment securities 貸付金の回収による収入			
Proceeds from collection of loans receivable	3	4	0
出資金の売却による収入	_	199	199
Proceeds from sale of investments in capital		133	155
その他	34	△ 153	△ 188
Other			
投資活動によるキャッシュ・フロー	△ 1,520	△ 1,992	△ 472
Cash flows from investing activities 財務活動によるキャッシュ・フロー			
Cash flows from financing activities			
短期借入金の純増減額(△は減少)			
Net increase (decrease) in short-term borrowings	△ 2,748	△ 1,186	1,562
長期借入れによる収入	264	2.675	2 440
Proceeds from long-term borrowings	264	3,675	3,410
長期借入金の返済による支出	△ 9,816	△ 837	0.070
Repayments of long-term borrowings 自己株式の取得による支出	△ 9,816		8,978
Purchase of treasury shares	-	△ 450	△ 450
配当金の支払額	△ 2,060	△ 2,943	△ 882
Dividends paid	△ 2,000	△ 2,943	△ 002
非支配株主への配当金の支払額	△ 11	△ 59	△ 47
Dividends paid to non-controlling interests			
その他	△ 64	△ 21	42
Other			
財務活動によるキャッシュ・フロー	△ 14,436	△ 1,824	12,612
Cash flows from financing activities 現金及び現金同等物に係る換算差額			
Effect of exchange rate change on cash and cash equivalents	6	26	19
現金及び現金同等物の増減額(△は減少)			
Net increase (decrease) in cash and cash equivalents	1,688	790	△ 898
現金及び現金同等物の期首残高	20.000	22.664	1 600
Cash and cash equivalents at beginning of period	30,993	32,681	1,688
現金及び現金同等物の期末残高	22.601	22 471	700
Cash and cash equivalents at end of period	32,681	33,471	790

<sup>(</sup>注) 連結キャッシュ・フロー計算書の△は、現金及び現金同等物の流出を示しております。

 $<sup>\</sup>times$  " $\triangle$ " in the consolidated cash flow statement indicates the outflow amount of cash and cash equivalents.

#### (4) セグメント情報 / Segment Information

報告セグメントの概要 / Overview of major products and services of reportable segments

当社の報告セグメントは、当社の構成単位のうち分離された財務情報が入手可能であり、取締役会が経営資源の配分の決定及び業績を評価するために、定期的に検討を行う対象となっているものであります。

当社は、住宅の建築請負をはじめとして多分野にわたる総合的な事業展開を行っており、その報告セグメントは、事業領域を基礎とした製品・サービス別に「その他」の事業領域を除いた「住宅事業」「不動産事業」「金融事業」「エネルギー事業」の4つで構成しております。

「住宅事業」は、戸建住宅の建築請負、リフォームを行っております。

「不動産事業」は、戸建分譲、マンションの開発・分譲、賃貸ビルのサブリース、オフィス区分所有権の販売等を行っております。

「金融事業」は、火災保険、生命保険等の保険代理業、住宅購入者向けつなぎ融資を行っております。

「エネルギー事業」は、メガソーラー発電施設の運営、経営を行っております。

The reportable segments are constituent units of the Group for which separate financial information is obtained and examined on a regular basis by the Board of Directors, the chief operation decision maker, to determine the allocation of management resources and evaluate the business performance.

The TamaHome Group develops and provides products and services that enrich the daily lives of our customers based on the core theme of housing construction.

In accordance with the medium-term management plan, the Group has categorized "Housing" and "Non-housing" as its business domains.

上記のように決定された報告セグメントにおける主な事業内容は次の通りであります。

報告セグメント	主な事業内容	
住宅事業	注文住宅の建築請負、リフォーム工事等の請負、外構工事等付帯工事の紹介、	
正 0 手米	プレカットCAD入力・図面作成等の設計支援事業	
分譲宅地・戸建分譲の販売、マンションの企画・開発・販売、 不動産事業		
1、到注于未	オフィスビルの転貸事業、オフィス区分所有権販売	
金融事業	火災保険等の保険代理店業務、注文住宅購入者向けつなぎ融資	
エネルギー事業	メガソーラー発電施設の運営、経営	

The main products and services for each "reportable segment" described above are as follows:

Reportable Segment	Major Products and Services
	Construction contractor for custom-built homes
Housing	● Contractor for home renovation and other work
riousing	<ul> <li>Referrals for ancillary services and construction such as landscaping work</li> </ul>
	● Support of drawing with CAD
	Sale of residential lots and detached homes
Real estate	<ul> <li>Planning, development and sale of condominiums</li> </ul>
Real estate	● Subleasing of office buildings
	● Sale of comparted ownership of office floors
	● Insurance agency services for fire, earthquake, as well as additional policies and
Financial	agency services
	Bridge loans for customers purchasing custombuilt homes
Energy	Administration of mega solar generation facilities, management

(単位:百万円 / Millions of Yen)

## ① セグメント収益及び業績 / Segment revenues and results

前連結会計年度 / Fiscal year ended May 31, 2021

	報告セグメント / Segment 住宅事業   不動産事業   金融事業   エネルギー事業   計					その他	合計	調整額	連結財務諸表計上額
	Housing	Real estate	Financial	Energy	Sub total	Other	Total	Adjustments	衣司 上領 All operations
売上高 / Revenue									
(1) 外部顧客に対する売上高 Revenue from external customers	174,630	34,751	1,550	821	211,753	6,338	218,092	-	218,092
(2) セグメント間の売上収益 Inter-segment	308	24	-	-	333	9,547	9,881	△ 9,881	-
計 / Total	174,938	34,776	1,550	821	212,087	15,886	227,974	△ 9,881	218,092
セグメント利益 Segment profit before tax	6,030	3,241	671	243	10,187	731	10,918	80	10,999
セグメント利益率 Segment profit before tax ratio	3.5%	9.3%	43.3%	29.7%	4.8%	11.5%	5.0%	-	5.0%

当連結会計年度 / Fiscal year ended May 31, 2022

当度和云計中度 / Fiscal year ended May 31, 2022									
	報告セグメント / Segment					その他	合計	調整額	連結財務諸
	住宅事業 不動産事業		金融事業 エネルギー事業		計	Other	Total	列至创 Adjustments	表計上額
	Housing	Real estate	Financial	Energy	Sub total	Other	Total	Aujustments	All operations
売上高 / Revenue									
(1) 外部顧客に対する売上高 Revenue from external customers	192,715	39,328	1,484	844	234,373	6,386	240,760	-	240,760
(2) セグメント間の売上収益 Inter-segment	346	45	-	-	392	11,397	11,789	△ 11,789	-
計 / Total	193,062	39,373	1,484	844	234,765	17,784	252,549	△ 11,789	240,760
セグメント利益 Segment profit before tax	5,272	4,696	622	279	10,872	961	11,834	59	11,893
セグメント利益率 Segment profit before tax ratio	2.7%	11.9%	42.0%	33.1%	4.6%	15.1%	4.9%	-	4.9%

#### <参考> 前年同期との増減比較は、次の通りです:

Ref : Difference between the results of the quarter under review and the same period the previous year is as follows:

	住宅事業	不動産事業	ブメント / Se 金融事業	エネルギー事業	dž	その他 Other	合計 Total	調整額 Adjustments	連結財務諸表計上額
	Housing	Real estate	Financial	Energy	Sub total				All operations
(1) 外部顧客に対する売上高 Revenue from external customers (2) セグメント間の売上収益 Inter-segment	18,085 37	4,576 20	△ 65 -	23	22,619 58	48 1,849	22,667 1,907	- △ 1,907	22,667 -
増減計 / Total	18,123	4,597	△ 65	23	22,678	1,897	24,575	△ 1,907	22,667
セグメント利益の増減(△は減少) Segment profit before tax	△ 757	1,454	△ 48	36	684	230	915	△ 21	893
セグメント利益率の増減 Variance of segment profit before tax ratio	-0.7%	2.6%	△1.4%	3.5%	-0.2%	3.5%	-0.1%	-	-0.1%

# ② 主要な製品及び役務からの売上収益 / Revenue from major products and services

		連結会	増減							
	2021,		ar ended 2022,	/5/31	Variance					
	金額 Amount	(%)	金額 Amount	(%)	金額 Amount	(%)				
全事業の製品別明細 / Revenue from all operations										
住宅事業 / Housing	174,938	80.2	193,062	80.2	18,123	10.4				
注文住宅 Custom-built homes リフォーム Home renovation その他売上 Other	164,746		181,254		16,507					
	8,348		9,543		1,195					
	1,843		2,264		420					
非住宅事業 / Non housing	53,035	24.3	59,487	24.7	6,452	12.2				
不動産事業 Real estate	34,776		39,373		4,597					
金融事業 Financial エネルギー事業 Energy その他事業 Other	1,550		1,484		△ 65					
	821		844		23					
	15,886		17,784		1,897					
調整 / Adjustments	△ 9,881	-	△ 11,789	-	△ 1,907	-				
外部顧客からの売上収益 Total revenue from all operations	218,092	100.0	240,760	100.0	22,667	10.4				