

## 01.連結業績

(百万円/下段 前年同期比)

	`20/10				`21/10				`22/10				`23/10計画
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	通期
売上高	80,786	145,679	200,436	268,904	62,140	121,865	184,028	251,102	69,928	135,891	211,030	290,253	323,000
	102.2%	94.5%	86.2%	84.7%	76.9%	83.7%	91.8%	93.4%	112.5%	111.5%	114.7%	115.6%	111.3%
売上原価	61,629	120,121	173,903	232,556	53,105	104,655	157,104	210,408	53,028	106,207	162,293	219,659	239,700
	101.8%	102.1%	98.1%	97.2%	86.2%	87.1%	90.3%	90.5%	99.9%	101.5%	103.3%	104.4%	109.1%
売上総利益	19,156	25,557	26,532	36,347	9,035	17,209	26,924	40,693	16,900	29,684	48,736	70,593	83,300
	103.3%	70.1%	48.0%	46.5%	47.2%	67.3%	101.5%	112.0%	187.0%	172.5%	181.0%	173.5%	118.0%
販売費及び一般管理費	14,038	26,787	38,358	51,045	11,794	23,725	36,842	48,732	12,248	24,128	36,773	49,921	56,300
	107.5%	101.1%	94.3%	91.5%	84.0%	88.6%	96.1%	95.5%	103.9%	101.7%	99.8%	102.4%	112.8%
営業利益 又は損失(△)	5,118	△1,229	△11,825	△14,698	△2,758	△6,515	△9,918	△8,039	4,651	5,556	11,963	20,672	27,000
	93.2%	-	-	-	-	-	-	-	-	-	-	-	130.6%
経常利益 又は損失(△)	4,756	△2,020	△12,822	△15,168	△4,710	△8,998	△12,374	△11,619	3,736	3,948	9,363	16,970	23,000
	89.5%	-	-	-	-	-	-	-	-	-	-	-	135.5%
親会社株主に帰属する当期四半期純利益 又は損失(△)	2,567	△2,589	△12,233	△46,652	△4,734	△8,960	△12,692	△11,658	473	△630	2,313	2,476	13,000
	69.8%	-	-	-	-	-	-	-	-	-	-	-	524.9%
EBITDA*	15,377	18,991	17,846	24,678	5,589	10,359	15,637	26,735	12,585	21,348	35,639	52,160	58,100
	113.1%	72.1%	45.2%	44.3%	36.3%	54.5%	87.6%	108.3%	225.2%	206.1%	227.9%	195.1%	111.4%

\*EBITDA：営業利益+減価償却費+のれん等償却額

## 02.収益性

(%/下段 前年同期差)

	`20/10				`21/10				`22/10				`23/10計画
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	通期
売上総利益率	23.7%	17.5%	13.2%	13.5%	14.5%	14.1%	14.6%	16.2%	24.2%	21.8%	23.1%	24.3%	25.8%
	+0.3pt	△6.1pt	△10.5pt	△11.1pt	△9.2pt	△3.4pt	+1.4pt	+2.7pt	+9.6pt	+7.7pt	+8.5pt	+8.1pt	+1.5pt
営業利益率	6.3%	△0.8%	△5.9%	△5.5%	△4.4%	△5.3%	△5.4%	△3.2%	6.7%	4.1%	5.7%	7.1%	8.4%
	△0.6pt	△7.3pt	△12.2pt	△12.5pt	△10.8pt	△4.5pt	+0.5pt	+2.3pt	+11.1pt	+9.4pt	+11.1pt	+10.3pt	+1.2pt
経常利益率	5.9%	△1.4%	△6.4%	△5.6%	△7.6%	△7.4%	△6.7%	△4.6%	5.3%	2.9%	4.4%	5.8%	7.1%
	△0.8pt	△7.6pt	△12.4pt	△12.4pt	△13.5pt	△6.0pt	△0.3pt	+1.0pt	+12.9pt	+10.3pt	+11.2pt	+10.5pt	+1.3pt
当期純利益率	3.2%	△1.8%	△6.1%	△17.3%	△7.6%	△7.4%	△6.9%	△4.6%	0.7%	△0.5%	1.1%	0.9%	4.0%
	△1.5pt	△5.4pt	△9.5pt	△21.2pt	△10.8pt	△5.6pt	△0.8pt	+12.7pt	+8.3pt	+6.9pt	+8.0pt	+5.5pt	+3.2pt
EBITDA比率	19.0%	13.0%	8.9%	9.2%	9.0%	8.5%	8.5%	10.6%	18.0%	15.7%	16.9%	18.0%	18.0%
	+1.8pt	△4.0pt	△8.1pt	△8.4pt	△10.0pt	△4.5pt	△0.4pt	+1.5pt	+9.0pt	+7.2pt	+8.4pt	+7.3pt	+0.0pt

## 03.連結貸借対照表

(百万円/下段 前期末比)

	`20/10				`21/10				`22/10				`23/10計画
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	通期
資産合計	326,804	317,326	326,955	295,775	339,319	336,110	321,022	319,628	307,910	309,382	316,520	307,626	300,000
	111.5%	108.3%	111.6%	100.9%	114.7%	113.6%	108.5%	108.1%	96.3%	96.8%	99.0%	96.2%	97.5%
うち 現金及び預金	25,476	31,408	42,922	55,536	103,155	100,104	88,808	92,044	81,026	83,135	84,308	85,781	74,500
	102.4%	126.2%	172.5%	223.2%	185.7%	180.2%	159.9%	165.7%	88.0%	90.3%	91.6%	93.2%	86.8%
うちのれん(契約関連無形資産 含む)	54,139	49,128	49,068	25,469	25,814	27,425	27,058	26,202	26,679	27,731	28,307	27,601	25,800
	105.9%	96.1%	96.0%	49.8%	101.4%	107.7%	106.2%	102.9%	101.8%	105.8%	108.0%	105.3%	93.5%
負債合計	244,506	243,287	262,440	264,629	313,997	316,190	305,281	303,195	291,615	270,590	274,675	267,584	247,100
	120.9%	120.3%	129.7%	130.8%	118.7%	119.5%	115.4%	114.6%	96.2%	89.2%	90.6%	88.3%	92.3%
うち 有利子負債	182,467	185,194	207,799	205,219	252,490	250,328	233,655	228,294	226,348	202,326	199,888	194,915	173,000
	130.9%	132.9%	149.1%	147.2%	123.0%	122.0%	113.9%	111.2%	99.1%	88.6%	87.6%	85.4%	88.8%
新株予約権付転換社債	35,000	35,000	35,000	35,000	35,000	35,000	35,000	35,000	35,000	35,000	35,000	35,000	35,000
	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
銀行借入	97,911	103,460	125,235	126,513	175,311	174,115	162,562	158,557	158,872	134,628	134,832	129,709	114,600
	110.3%	116.5%	141.1%	142.5%	138.6%	137.6%	128.5%	125.3%	100.2%	84.9%	85.0%	81.8%	88.4%
うち 劣後特約付シンジケートローン	-	-	-	-	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000
	-	-	-	-	-	-	-	-	100.0%	100.0%	100.0%	100.0%	100.0%
リース債務	49,555	46,734	47,564	43,706	42,179	41,213	36,093	34,737	32,475	32,698	30,056	30,205	23,400
	317.6%	299.5%	304.8%	280.1%	96.5%	94.3%	82.6%	79.5%	93.5%	94.1%	86.5%	87.0%	77.5%
純資産合計	82,298	74,039	64,514	31,146	25,321	19,919	15,740	16,432	16,295	38,792	41,844	40,042	52,900
	90.6%	81.5%	71.1%	34.3%	81.3%	64.0%	50.5%	52.8%	99.2%	236.1%	254.6%	243.7%	132.1%
うち 株主資本	86,104	81,029	71,211	36,761	32,099	27,873	24,141	25,175	25,620	49,651	52,595	52,758	65,600
	88.3%	83.1%	73.0%	37.7%	87.3%	75.8%	65.7%	68.5%	101.8%	197.2%	208.9%	209.6%	124.3%
株主資本比率 (%)	26.3%	25.5%	21.8%	12.4%	9.5%	8.3%	7.5%	7.9%	8.3%	16.0%	16.6%	17.2%	21.9%
	△6.9pt	△7.7pt	△11.5pt	△20.8pt	△3.0pt	△4.1pt	△4.9pt	△4.6pt	+0.4pt	+8.2pt	+8.7pt	+9.3pt	+4.7pt
ネットD/Eレシオ*	1.82	1.90	2.32	4.07	4.65	5.39	6.00	5.41	5.67	2.40	2.20	2.07	1.50
	+0.65	+0.72	+1.14	+2.90	+0.58	+1.32	+1.93	+1.34	+0.26	△3.01	△3.21	△3.34	△0.57

\*ネットD/Eレシオ：(有利子負債-現金及び預金)/株主資本

## 【参考】格付評価\*における株主資本および有利子負債・指標

(下段 前期末比)

	`21/10				`22/10				`23/10計画
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	通期
株主資本 (百万円)	57,099	52,873	49,141	50,175	50,620	74,651	77,595	77,758	90,600
	155.3%	143.8%	133.7%	136.5%	100.9%	148.8%	154.6%	155.0%	116.5%
有利子負債 (百万円)	227,490	225,328	208,655	203,294	201,348	177,326	174,888	169,915	148,000
	110.9%	109.8%	101.7%	99.1%	99.0%	87.2%	86.0%	83.6%	87.1%
株主資本比率 (%)	16.8%	15.7%	15.3%	15.7%	16.4%	24.1%	24.5%	25.3%	30.2%
	+4.4pt	+3.3pt	+2.9pt	+3.3pt	+0.7pt	+8.4pt	+8.8pt	+9.6pt	+4.9pt
ネットD/Eレシオ (倍)	2.18	2.37	2.44	2.22	2.38	1.26	1.17	1.08	0.81
	△1.89	△1.70	△1.63	△1.85	+0.16	△0.96	△1.05	△1.14	△0.27

\*格付評価：劣後特約付シンジケートローン50,000百万円のうち、50%(25,000百万円)を株主資本として評価

## 04.キャッシュ・フロー計算書

(百万円/下段 前年同期比)

	`20/10				`21/10				`22/10				`23/10計画
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	通期
営業活動によるキャッシュ・フロー	12,518	22,594	20,187	39,400	8,261	15,654	23,825	34,818	△4,465	4,985	15,289	29,369	48,500
	128.0%	93.3%	71.3%	86.2%	66.0%	69.3%	118.0%	88.4%	-	31.8%	64.2%	84.4%	165.1%
投資活動によるキャッシュ・フロー	△6,131	△13,163	△17,719	△21,819	△3,455	△7,437	△11,631	△12,349	△3,336	△7,535	△12,542	△17,357	△32,700
財務活動によるキャッシュ・フロー	△6,160	△2,883	15,503	12,886	42,551	35,292	20,011	13,167	△3,628	△7,414	△12,002	△20,116	△27,000
	-	-	4237.4%	-	-	-	129.1%	102.2%	-	-	-	-	-
現金及び現金同等物期末残高	25,248	31,152	42,667	55,269	102,908	99,844	88,550	91,795	80,771	82,872	84,041	85,065	73,800
	119.6%	102.4%	234.5%	224.1%	407.6%	320.5%	207.5%	166.1%	78.5%	83.0%	94.9%	92.7%	86.8%
フリーキャッシュ・フロー	6,387	9,430	2,467	17,580	4,805	8,216	12,193	22,468	△7,801	△2,550	2,746	12,012	15,800
	1302.5%	-	-	-	75.2%	87.1%	494.1%	127.8%	-	-	22.5%	53.5%	131.5%

## 05.指標

(下段 前年同期差・比)

	`20/10				`21/10				`22/10				`23/10計画
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	通期
株主資本当期純利益率(ROE) (%)	2.8%	△2.9%	△14.5%	△69.5%	△13.7%	△27.7%	△41.7%	△37.6%	1.9%	△1.7%	5.9%	6.4%	22.0%
	△1.2pt	△8.9pt	△22.7pt	△82.2pt	△16.5pt	△24.8pt	△27.2pt	+31.8pt	+15.6pt	+26.0pt	+47.6pt	+44.0pt	+15.6pt
投下資本利益率(ROIC*) (%)	1.4%	△0.3%	△3.2%	△4.3%	△0.7%	△1.7%	△2.8%	△2.3%	1.3%	1.5%	4.7%	5.7%	7.7%
	△0.3pt	△3.4pt	△7.7pt	△11.0pt	△2.1pt	△1.4pt	+0.4pt	+2.0pt	+2.0pt	+3.3pt	+7.5pt	+8.0pt	+2.0pt
総資産当期純利益率(ROA) (%)	0.8%	△0.8%	△3.9%	△15.8%	△1.5%	△2.8%	△4.1%	△3.8%	0.2%	△0.2%	0.7%	0.8%	4.3%
	△0.5pt	△2.8pt	△6.7pt	△20.1pt	△2.3pt	△2.0pt	△0.2pt	+12.1pt	+1.6pt	+2.6pt	+4.8pt	+4.6pt	+3.5pt
一株当たり当期純利益(EPS) (円)	16.63	△16.77	△79.19	△302.00	△30.64	△57.99	△82.14	△75.45	3.07	△4.06	14.45	15.22	76.24
	69.9%	-	-	-	-	-	-	-	-	-	-	-	500.8%
一株当たり純資産(BPS) (円)	529.75	476.40	416.08	200.55	163.44	128.49	101.45	105.93	105.05	226.42	244.27	234.46	309.64
	96.6%	83.7%	73.2%	34.3%	30.9%	27.0%	24.4%	52.8%	64.3%	176.2%	240.8%	221.3%	132.1%
配当金 (円)				0.0				0.0				0.0	0.0
				0.0%				-				-	-
配当性向 (%)				0.0%				0.0%				0.0%	0.0%
				△87.7pt				-				-	-

\*ROIC : (税引き後営業利益 : 営業利益×(1-法定実効税率)) / (有利子負債 + 株主資本)

## 06.設備投資

(百万円/下段 前年同期比)

	`20/10				`21/10				`22/10				`23/10計画
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	通期
合計	9,844	21,571	27,495	31,845	4,395	8,740	13,174	20,344	3,736	8,434	13,832	21,772	37,800
	101.3%	81.3%	64.2%	58.7%	44.7%	40.5%	47.9%	63.9%	85.0%	96.5%	105.0%	107.0%	173.6%
駐車場事業国内	2,419	4,982	5,777	6,521	733	1,438	2,018	2,458	434	1,251	2,068	3,072	6,300
	129.4%	107.2%	70.8%	59.1%	30.3%	28.9%	34.9%	37.7%	59.2%	87.0%	102.5%	124.9%	205.1%
モビリティ事業	3,630	7,135	9,936	11,988	1,667	4,041	6,498	9,388	2,082	4,379	7,446	10,430	19,900
	53.1%	58.1%	43.2%	39.0%	45.9%	56.6%	65.4%	78.3%	124.9%	108.4%	114.6%	111.1%	190.8%
駐車場事業海外	3,240	8,010	9,710	10,936	1,480	2,269	3,308	6,922	912	2,122	3,374	7,060	9,700
	546.3%	505.7%	316.2%	312.5%	45.7%	28.3%	34.1%	63.3%	61.7%	93.5%	102.0%	102.0%	137.4%
その他	553	1,442	2,070	2,398	514	991	1,349	1,575	307	680	943	1,209	1,900
	133.6%	18.0%	24.1%	26.8%	93.0%	68.7%	65.2%	65.7%	59.7%	68.7%	69.9%	76.8%	157.1%
キャッシュベース	6,626	13,588	18,102	21,880	3,409	7,404	11,430	15,516	3,284	7,378	12,340	17,084	32,700
	73.3%	55.6%	46.2%	44.7%	51.5%	54.5%	63.1%	70.9%	96.3%	99.6%	108.0%	110.1%	191.4%
駐車場事業国内	1,391	2,702	3,153	3,736	541	978	1,413	1,691	372	1,021	1,734	2,528	5,300
	113.7%	102.8%	67.8%	62.7%	38.9%	36.2%	44.8%	45.3%	68.9%	104.4%	122.8%	149.5%	209.6%
モビリティ事業	3,630	7,135	9,936	11,988	1,667	4,041	6,498	9,388	2,082	4,379	7,446	10,430	19,900
	53.1%	58.1%	43.2%	39.0%	45.9%	56.6%	65.4%	78.3%	124.9%	108.4%	114.6%	111.1%	190.8%
駐車場事業海外	1,050	2,307	2,941	3,756	686	1,393	2,169	2,861	522	1,296	2,216	2,915	5,600
	185.4%	155.8%	99.0%	116.3%	65.4%	60.4%	73.7%	76.2%	76.0%	93.0%	102.2%	101.9%	192.1%
その他	553	1,442	2,070	2,398	514	991	1,349	1,575	307	680	943	1,209	1,900
	133.6%	18.0%	24.1%	26.8%	93.0%	68.7%	65.2%	65.7%	59.7%	68.7%	69.9%	76.8%	157.1%
ファイナンスリース	3,217	7,982	9,392	9,965	985	1,335	1,744	4,827	452	1,056	1,491	4,688	5,100
	478.8%	375.9%	260.1%	186.3%	30.6%	16.7%	18.6%	48.4%	45.9%	79.1%	85.5%	97.1%	108.8%
駐車場事業国内	1,027	2,280	2,623	2,785	192	460	605	767	61	229	333	543	1,000
	159.2%	112.9%	74.7%	54.8%	18.7%	20.2%	23.1%	27.5%	32.0%	49.9%	55.1%	70.9%	184.0%
モビリティ事業	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-
駐車場事業海外	2,190	5,702	6,768	7,180	793	875	1,139	4,060	390	826	1,157	4,144	4,100
	8298.4%	5523.3%	6788.4%	2658.1%	36.2%	15.4%	16.8%	56.6%	49.2%	94.4%	101.6%	102.1%	98.9%
その他	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-

## 07.減価償却 (契約関連無形資産除く)

(百万円/下段 前年同期比)

	`20/10				`21/10				`22/10				`23/10計画
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	通期
合計	9,553	18,807	27,996	37,129	8,003	16,159	24,451	33,286	7,544	15,006	22,469	29,851	29,400
	130.5%	127.1%	124.2%	122.1%	83.8%	85.9%	87.3%	89.7%	94.3%	92.9%	91.9%	89.7%	98.5%
駐車場事業国内	2,698	5,205	7,826	9,549	2,194	4,312	6,372	8,423	1,877	3,731	5,499	7,212	7,200
	105.4%	102.1%	100.8%	91.0%	81.3%	82.8%	81.4%	88.2%	85.5%	86.5%	86.3%	85.6%	99.8%
モビリティ事業	3,799	7,520	11,095	14,306	2,835	5,743	8,533	11,205	2,511	4,971	7,405	9,779	8,400
	101.9%	99.4%	95.0%	91.3%	74.6%	76.4%	76.9%	78.3%	88.6%	86.6%	86.8%	87.3%	85.9%
駐車場事業海外	2,717	5,470	8,150	11,234	2,452	4,997	7,756	11,277	2,676	5,340	8,107	10,904	11,700
	328.3%	320.6%	350.1%	359.7%	90.3%	91.3%	95.2%	100.4%	109.1%	106.9%	104.5%	96.7%	107.3%
その他	338	611	923	2,037	520	1,105	1,788	2,381	479	963	1,457	1,954	2,100
	167.5%	144.3%	121.1%	180.2%	153.7%	180.9%	193.7%	116.8%	92.0%	87.1%	81.5%	82.1%	107.4%



## 08.セグメントデータ

## 08-1.セグメント別業績

(百万円/下段 前年同期比)

	`20/10				`21/10				`22/10				23/10計画
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	通期
売上高	80,786	145,679	200,436	268,904	62,140	121,865	184,028	251,102	69,928	135,891	211,030	290,253	323,000
	102.2%	94.5%	86.2%	84.7%	76.9%	83.7%	91.8%	93.4%	112.5%	111.5%	114.7%	115.6%	111.3%
駐車場事業国内	43,409	78,899	112,653	150,244	36,549	72,932	109,215	146,139	38,528	74,757	113,997	153,810	160,900
	107.6%	97.8%	91.7%	90.7%	84.2%	92.4%	96.9%	97.3%	105.4%	102.5%	104.4%	105.2%	104.6%
モビリティ事業	21,005	36,755	52,355	73,819	16,688	31,646	47,660	67,142	18,210	35,570	56,062	78,711	93,200
	98.0%	90.6%	86.3%	85.7%	79.4%	86.1%	91.0%	91.0%	109.1%	112.4%	117.6%	117.2%	118.4%
タイムズカー	19,779	34,486	49,077	69,320	15,635	29,609	44,513	62,869	17,088	33,407	52,803	74,267	87,900
	97.7%	90.2%	85.9%	85.3%	79.1%	85.9%	90.7%	90.7%	109.3%	112.8%	118.6%	118.1%	118.4%
その他	1,226	2,269	3,278	4,498	1,052	2,036	3,147	4,272	1,122	2,163	3,259	4,443	5,300
	102.6%	97.2%	92.6%	91.9%	85.8%	89.7%	96.0%	95.0%	106.6%	106.2%	103.6%	104.0%	119.3%
駐車場事業海外	16,466	30,193	35,669	45,169	9,014	17,514	27,582	38,498	13,528	25,641	41,118	57,983	69,000
	94.6%	91.3%	72.1%	68.5%	54.7%	58.0%	77.3%	85.2%	150.1%	146.4%	149.1%	150.6%	119.0%
UK	9,095	16,011	17,174	21,340	3,409	6,071	10,046	15,976	7,289	13,165	21,228	29,966	35,500
	96.3%	90.7%	64.6%	59.4%	37.5%	37.9%	58.5%	74.9%	213.8%	216.8%	211.3%	187.6%	118.5%
AU	5,266	10,064	12,646	15,894	3,457	7,138	11,337	14,475	3,745	7,438	12,222	17,380	21,500
	88.2%	88.1%	75.1%	72.2%	65.7%	70.9%	89.7%	91.1%	108.3%	104.2%	107.8%	120.1%	123.7%
TW	939	1,869	2,820	3,872	1,164	2,360	3,303	4,229	1,408	2,838	4,178	5,798	7,300
	116.4%	113.5%	112.5%	115.3%	123.9%	126.3%	117.1%	109.2%	120.9%	120.3%	126.5%	137.1%	125.9%
その他	1,165	2,248	3,028	4,061	983	1,944	2,894	3,817	1,085	2,199	3,488	4,839	4,700
	98.4%	95.0%	85.7%	86.4%	84.4%	86.5%	95.6%	94.0%	110.4%	113.1%	120.5%	126.8%	97.1%
事業開発	120	247	372	512	137	287	412	604	143	260	362	482	600
	291.7%	262.4%	228.3%	194.9%	113.6%	116.1%	110.8%	117.8%	104.8%	90.5%	87.7%	79.8%	124.5%
調整額	△217	△417	△615	△842	△249	△515	△843	△1,283	△482	△338	△510	△734	△700
	-	-	-	-	-	-	-	-	-	-	-	-	-
売上総利益 又は損失(△)	19,156	25,557	26,532	36,347	9,035	17,209	26,924	40,693	16,900	29,684	48,736	70,593	83,300
	103.3%	70.1%	48.0%	46.5%	47.2%	67.3%	101.5%	112.0%	187.0%	172.5%	181.0%	173.5%	118.0%
駐車場事業国内	10,211	12,836	16,284	23,812	6,051	12,535	20,323	28,975	10,107	18,257	29,419	40,300	41,000
	102.1%	65.6%	54.1%	58.5%	59.3%	97.7%	124.8%	121.7%	167.0%	145.6%	144.8%	139.1%	101.7%
モビリティ事業	7,111	11,055	13,539	18,966	4,811	9,051	13,288	19,324	5,599	10,907	18,007	26,744	33,200
	113.3%	84.9%	67.8%	62.8%	67.7%	81.9%	98.2%	101.9%	116.4%	120.5%	135.5%	138.4%	124.1%
タイムズカー	6,940	10,688	12,957	18,144	4,621	8,668	12,643	18,455	5,368	10,442	17,300	25,793	32,200
	112.6%	83.9%	66.5%	61.4%	66.6%	81.1%	97.6%	101.7%	116.2%	120.5%	136.8%	139.8%	124.8%
その他	170	367	581	821	190	383	645	869	231	464	707	951	1,000
	152.6%	132.4%	120.1%	125.5%	111.5%	104.5%	110.9%	105.9%	121.6%	121.0%	109.7%	109.4%	105.1%
駐車場事業海外	2,313	2,564	△2,169	△5,134	△1,641	△4,049	△6,182	△6,988	1,337	809	1,764	4,156	9,500
	96.2%	61.3%	-	-	-	-	-	-	-	-	-	-	228.5%
UK	983	493	△3,984	△6,936	△2,515	△5,883	△8,849	△10,076	321	△1,133	△1,366	△240	2,400
	86.8%	25.8%	-	-	-	-	-	-	-	-	-	-	-
AU	913	1,387	815	322	305	788	1,476	1,683	410	768	1,525	2,223	4,500
	108.3%	97.7%	40.0%	12.5%	33.4%	56.8%	181.0%	521.2%	134.6%	97.5%	103.3%	132.1%	202.4%
TW	215	372	552	804	361	663	645	640	352	682	818	1,149	1,600
	128.5%	111.1%	104.5%	115.9%	167.4%	178.3%	116.9%	79.6%	97.6%	102.9%	126.9%	179.4%	139.3%
その他	201	311	447	674	207	381	545	764	252	490	786	1,025	1,000
	77.0%	60.3%	70.6%	89.1%	103.5%	122.5%	121.9%	113.3%	121.5%	128.6%	144.2%	134.1%	97.5%
事業開発	△390	△734	△881	△973	△93	△164	△255	△270	△54	△132	△209	△263	△100
	-	-	-	-	-	-	-	-	-	-	-	-	-
調整額(本社コスト等)	△89	△164	△240	△323	△92	△163	△250	△348	△90	△156	△245	△344	△300
	-	-	-	-	-	-	-	-	-	-	-	-	-
営業利益 又は損失(△)	5,118	△1,229	△11,825	△14,698	△2,758	△6,515	△9,918	△8,039	4,651	5,556	11,963	20,672	27,000
	93.2%	-	-	-	-	-	-	-	-	-	-	-	130.6%
駐車場事業国内	6,911	6,624	7,334	12,076	3,025	6,488	11,372	18,222	7,499	13,177	21,665	29,921	30,700
	96.7%	48.1%	34.9%	42.8%	43.8%	98.0%	155.1%	150.9%	247.9%	203.1%	190.5%	164.2%	102.6%
モビリティ事業	2,025	1,565	283	1,864	860	1,258	1,506	3,661	1,324	2,197	4,724	9,337	12,200
	145.6%	51.3%	6.2%	20.5%	42.5%	80.4%	530.6%	196.4%	153.9%	174.6%	313.7%	255.0%	130.7%
タイムズカー	1,915	1,343	△90	1,314	711	955	980	2,945	1,135	1,816	4,142	8,557	11,500
	140.4%	45.7%	-	14.9%	37.2%	71.2%	-	224.1%	159.6%	190.0%	422.6%	290.6%	134.4%
その他	110	222	373	549	149	302	525	715	189	381	581	779	700
	412.3%	201.3%	163.2%	183.5%	135.7%	136.3%	140.6%	130.3%	126.7%	125.9%	110.6%	108.9%	89.8%
駐車場事業海外(のれん等償却前)	836	△398	△6,359	△11,609	△3,012	△6,914	△11,500	△15,088	△621	△2,652	△3,445	△3,412	700
	129.4%	-	-	-	-	-	-	-	-	-	-	-	-
UK	352	△851	△5,962	△10,212	△3,071	△7,124	△11,688	△14,836	△880	△3,061	△4,151	△4,283	△1,600
	103.0%	-	-	-	-	-	-	-	-	-	-	-	-
AU	363	301	△708	△1,798	△215	△239	△119	△479	△53	△161	68	258	1,550
	-	-	-	-	-	-	-	-	-	-	-	-	598.6%
TW	92	112	157	264	214	355	186	22	201	362	314	447	800
	169.6%	106.5%	82.9%	110.9%	231.7%	316.6%	118.4%	8.5%	93.9%	102.0%	168.9%	1997.8%	178.8%
その他	27	38	153	136	59	92	121	205	109	207	323	164	△50
	10.6%	-	24.3%	74.4%	216.0%	240.4%	78.9%	149.9%	184.1%	223.0%	266.8%	80.1%	-
事業開発	△724	△1,445	△1,765	△2,036	△256	△507	△777	△956	△141	△302	△472	△620	△500
	-	-	-	-	-	-	-	-	-	-	-	-	-
調整額(本社コスト・のれん等)	△3,930	△7,575	△11,318	△14,993	△3,371	△6,836	△10,514	△13,872	△3,409	△6,862	△10,508	△14,553	△16,100
	-	-	-	-	-	-	-	-	-	-	-	-	-

## [再掲] タイムズカー内訳

(百万円/下段 前年同期比)

	`20/10			
	1Q	2Q累計	3Q累計	通期
レンタカー 売上	10,717	17,639	24,053	34,140
	87.7%	80.5%	75.3%	73.6%
売上総利益	3,905	5,720	6,208	7,795
	106.2%	73.9%	52.9%	42.4%
営業利益 又は損失(△)	68	△1,238	△3,847	△5,131
	-	-	-	-
カーシェア 売上	9,061	16,846	25,024	35,180
	113.0%	103.1%	99.3%	100.8%
売上総利益	3,035	4,967	6,748	10,348
	108.9%	104.7%	104.7%	104.7%
営業利益	1,846	2,581	3,757	6,446
	122.1%	99.4%	87.0%	92.7%

## 08-2.セグメント別収益性

(%/下段 前年同期差)

	`20/10				`21/10				`22/10				`23/10計画
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	通期
売上総利益率	23.7%	17.5%	13.2%	13.5%	14.5%	14.1%	14.6%	16.2%	24.2%	21.8%	23.1%	24.3%	25.8%
	+0.3pt	△6.1pt	△10.5pt	△11.1pt	△9.2pt	△3.4pt	+1.4pt	+2.7pt	+9.6pt	+7.7pt	+8.5pt	+8.1pt	+1.5pt
駐車場事業国内	23.5%	16.3%	14.5%	15.8%	16.6%	17.2%	18.6%	19.8%	26.2%	24.4%	25.8%	26.2%	25.5%
	△1.3pt	△8.0pt	△10.1pt	△8.7pt	△7.0pt	+0.9pt	+4.2pt	+4.0pt	+9.7pt	+7.2pt	+7.2pt	+6.4pt	△0.7pt
モビリティ事業	33.9%	30.1%	25.9%	25.7%	28.8%	28.6%	27.9%	28.8%	30.7%	30.7%	32.1%	34.0%	35.6%
	+4.6pt	△2.0pt	△7.1pt	△9.4pt	△5.0pt	△1.5pt	+2.0pt	+3.1pt	+1.9pt	+2.1pt	+4.2pt	+5.2pt	+1.6pt
タイムズカー	35.1%	31.0%	26.4%	26.2%	29.6%	29.3%	28.4%	29.4%	31.4%	31.3%	32.8%	34.7%	36.6%
	+4.6pt	△2.3pt	△7.7pt	△10.2pt	△5.5pt	△1.7pt	+2.0pt	+3.2pt	+1.9pt	+2.0pt	+4.4pt	+5.4pt	+1.9pt
その他	13.9%	16.2%	17.8%	18.3%	18.1%	18.9%	20.5%	20.3%	20.6%	21.5%	21.7%	21.4%	18.9%
	+4.6pt	+4.3pt	+4.1pt	+4.9pt	+4.2pt	+2.7pt	+2.8pt	+2.1pt	+2.5pt	+2.6pt	+1.2pt	+1.1pt	△2.5pt
駐車場事業海外	14.0%	8.5%	△6.1%	△11.4%	△18.2%	△23.1%	△22.4%	△18.2%	9.9%	3.2%	4.3%	7.2%	13.8%
	+0.2pt	△4.2pt	△17.7pt	△23.5pt	△32.3pt	△31.6pt	△16.3pt	△6.8pt	+28.1pt	+26.3pt	+26.7pt	+25.3pt	+6.6pt
UK	10.8%	3.1%	△23.2%	△32.5%	△73.8%	△96.9%	△88.1%	△63.1%	4.4%	△8.6%	△6.4%	△0.8%	6.8%
	△1.2pt	△7.8pt	△32.7pt	△43.6pt	△84.6pt	△100.0pt	△64.9pt	△30.6pt	+78.2pt	+88.3pt	+81.6pt	+62.3pt	+7.6pt
AU	17.3%	13.8%	6.5%	2.0%	8.8%	11.0%	13.0%	11.6%	11.0%	10.3%	12.5%	12.8%	20.9%
	+3.2pt	+1.4pt	△5.6pt	△9.7pt	△8.5pt	△2.7pt	+6.6pt	+9.6pt	+2.1pt	△0.7pt	△0.5pt	+1.2pt	+8.1pt
TW	23.0%	19.9%	19.6%	20.8%	31.0%	28.1%	19.5%	15.1%	25.0%	24.1%	19.6%	19.8%	21.9%
	+2.2pt	△0.4pt	△1.5pt	+0.1pt	+8.1pt	+8.2pt	△0.0pt	△5.6pt	△6.0pt	△4.1pt	+0.1pt	+4.7pt	+2.1pt
その他	17.3%	13.9%	14.8%	16.6%	21.1%	19.6%	18.8%	20.0%	23.3%	22.3%	22.5%	21.2%	21.3%
	△4.8pt	△7.9pt	△3.2pt	+0.5pt	+3.9pt	+5.8pt	+4.1pt	+3.4pt	+2.1pt	+2.7pt	+3.7pt	+1.2pt	+0.1pt
営業利益率	6.3%	△0.8%	△5.9%	△5.5%	△4.4%	△5.3%	△5.4%	△3.2%	6.7%	4.1%	5.7%	7.1%	8.4%
	△0.6pt	△7.3pt	△12.2pt	△12.5pt	△10.8pt	△4.5pt	+0.5pt	+2.3pt	+11.1pt	+9.4pt	+11.1pt	+10.3pt	+1.2pt
駐車場事業国内	15.9%	8.4%	6.5%	8.0%	8.3%	8.9%	10.4%	12.5%	19.5%	17.6%	19.0%	19.5%	19.1%
	△1.8pt	△8.7pt	△10.6pt	△9.0pt	△7.6pt	+0.5pt	+3.9pt	+4.4pt	+11.2pt	+8.7pt	+8.6pt	+7.0pt	△0.4pt
モビリティ事業	9.6%	4.3%	0.5%	2.5%	5.2%	4.0%	3.2%	5.5%	7.3%	6.2%	8.4%	11.9%	13.1%
	+3.2pt	△3.3pt	△7.0pt	△8.0pt	△4.5pt	△0.3pt	+2.6pt	+2.9pt	+2.1pt	+2.2pt	+5.3pt	+6.4pt	+1.2pt
タイムズカー	9.7%	3.9%	△0.2%	1.9%	4.6%	3.2%	2.2%	4.7%	6.6%	5.4%	7.8%	11.5%	13.1%
	+2.9pt	△3.8pt	△7.8pt	△8.9pt	△5.1pt	△0.7pt	+2.4pt	+2.8pt	+2.1pt	+2.2pt	+5.6pt	+6.8pt	+1.6pt
その他	9.0%	9.8%	11.4%	12.2%	14.2%	14.9%	16.7%	16.8%	16.9%	17.6%	17.8%	17.5%	13.2%
	+6.7pt	+5.1pt	+4.9pt	+6.1pt	+5.2pt	+5.1pt	+5.3pt	+4.5pt	+2.7pt	+2.7pt	+1.1pt	+0.8pt	△4.3pt
駐車場事業海外(のれん等償却前)	5.1%	△1.3%	△17.8%	△25.7%	△33.4%	△39.5%	△41.7%	△39.2%	△4.6%	△10.3%	△8.4%	△5.9%	1.0%
	+1.4pt	△3.8pt	△19.9pt	△28.7pt	△38.5pt	△38.2pt	△23.9pt	△13.5pt	+28.8pt	+29.1pt	+33.3pt	+33.3pt	+6.9pt
UK	3.9%	△5.3%	△34.7%	△47.9%	△90.1%	△117.3%	△116.3%	△92.9%	△12.1%	△23.3%	△19.6%	△14.3%	△4.5%
	+0.3pt	△7.8pt	△36.3pt	△51.4pt	△94.0pt	△112.0pt	△81.6pt	△45.0pt	+78.0pt	+94.1pt	+96.8pt	+78.6pt	+9.8pt
AU	6.9%	3.0%	△5.6%	△11.3%	△6.2%	△3.4%	△1.1%	△3.3%	△1.4%	△2.2%	0.6%	1.5%	7.2%
	+7.1pt	+0.0pt	△4.3pt	△12.6pt	△13.1pt	△6.3pt	+4.5pt	+8.0pt	+4.8pt	+1.2pt	+1.6pt	+4.8pt	+5.7pt
TW	9.9%	6.0%	5.6%	6.8%	18.5%	15.1%	5.6%	0.5%	14.3%	12.8%	7.5%	7.7%	11.0%
	+3.1pt	△0.4pt	△2.0pt	△0.3pt	+8.6pt	+9.1pt	+0.1pt	△6.3pt	△4.1pt	△2.3pt	+1.9pt	+7.2pt	+3.2pt
その他	2.4%	1.7%	5.1%	3.4%	6.1%	4.8%	4.2%	5.4%	10.1%	9.4%	9.3%	3.4%	△1.1%
	△19.7pt	+5.1pt	△12.9pt	△0.5pt	+3.7pt	+3.1pt	△0.9pt	+2.0pt	+4.0pt	+4.6pt	+5.1pt	△2.0pt	△4.5pt

## [再掲] タイムズカー内訳

(%/下段 前年同期差)

	`20/10			
	1Q	2Q累計	3Q累計	通期
レンタカー 売上総利益率	36.4%	32.4%	25.8%	22.8%
	+6.4pt	△2.9pt	△10.9pt	△16.8pt
営業利益率	0.6%	△7.0%	△16.0%	△15.0%
	+2.1pt	△6.3pt	△14.4pt	△18.8pt
カーシェア 売上総利益率	33.5%	29.5%	27.0%	29.4%
	+2.5pt	△1.1pt	△3.8pt	△2.6pt
営業利益率	20.4%	15.3%	15.0%	18.3%
	+1.1pt	△3.7pt	△4.2pt	△1.9pt

## [参考] 決算短信ベースのセグメント情報

(百万円/下段 前年同期比)

	`20/10				`21/10				`22/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上高	80,786	145,679	200,436	268,904	62,140	121,865	184,028	251,102	69,928	135,891	211,030	290,253
	102.2%	94.5%	86.2%	84.7%	76.9%	83.7%	91.8%	93.4%	112.5%	111.5%	114.7%	115.6%
駐車場事業国内	44,642	81,383	116,388	155,216	37,748	75,315	112,423	150,446	39,518	77,314	117,787	158,857
	107.9%	98.3%	92.4%	91.2%	84.6%	92.5%	96.6%	96.9%	104.7%	102.7%	104.8%	105.6%
モビリティ事業	20,907	36,578	52,114	73,484	16,612	31,497	47,429	66,807	18,112	35,381	55,781	78,288
	97.9%	90.5%	86.2%	85.6%	79.5%	86.1%	91.0%	90.9%	109.0%	112.3%	117.6%	117.2%
駐車場事業海外	16,466	30,193	35,669	45,169	9,014	17,514	27,582	38,498	13,528	25,641	41,118	57,983
	94.6%	91.3%	72.1%	68.5%	54.7%	58.0%	77.3%	85.2%	150.1%	146.4%	149.1%	150.6%
調整額(本社コスト等)	△1,230	△2,475	△3,735	△4,966	△1,235	△2,461	△3,407	△4,650	△1,230	△2,445	△3,656	△4,877
営業利益 又は損失(△)	5,118	△1,229	△11,825	△14,698	△2,758	△6,515	△9,918	△8,039	4,651	5,556	11,963	20,672
	93.2%	-	-	-	-	-	-	-	-	-	-	-
駐車場事業国内	7,549	7,968	9,599	15,276	3,929	8,280	13,691	21,364	8,291	15,340	24,883	34,222
	94.6%	51.7%	40.9%	48.6%	52.0%	103.9%	142.6%	139.9%	211.0%	185.3%	181.7%	160.2%
モビリティ事業	913	△670	△3,078	△2,595	△200	△836	△1,288	△41	478	△98	1,296	4,772
	226.8%	-	-	-	-	-	-	-	-	-	-	-
駐車場事業海外	132	△1,810	△8,570	△14,406	△3,372	△7,649	△12,624	△16,595	△1,010	△3,437	△4,652	△5,049
	-	-	-	-	-	-	-	-	-	-	-	-
調整額(本社コスト等)	△3,476	△6,716	△9,775	△12,973	△3,115	△6,311	△9,697	△12,767	△3,107	△6,247	△9,564	△13,272
営業利益率	6.3%	△0.8%	△5.9%	△5.5%	△4.4%	△5.3%	△5.4%	△3.2%	6.7%	4.1%	5.7%	7.1%
	△0.6pt	△7.3pt	△12.2pt	△12.5pt	△10.8pt	△4.5pt	+0.5pt	+2.3pt	+11.1pt	+9.4pt	+11.1pt	+10.3pt
駐車場事業国内	16.9%	9.8%	8.2%	9.8%	10.4%	11.0%	12.2%	14.2%	21.0%	19.8%	21.1%	21.5%
	△2.4pt	△8.8pt	△10.4pt	△8.6pt	△6.5pt	+1.2pt	+3.9pt	+4.4pt	+10.6pt	+8.8pt	+8.9pt	+7.3pt
モビリティ事業	4.4%	△1.8%	△5.9%	△3.5%	△1.2%	△2.7%	△2.7%	△0.1%	2.6%	△0.3%	2.3%	6.1%
	+2.5pt	△4.4pt	△8.4pt	△9.4pt	△5.6pt	△0.8pt	+3.2pt	+3.5pt	+3.8pt	+2.4pt	+5.0pt	+6.2pt
駐車場事業海外	0.8%	△6.0%	△24.0%	△31.9%	△37.4%	△43.7%	△45.8%	△43.1%	△7.5%	△13.4%	△11.3%	△8.7%
	+1.4pt	△3.9pt	△21.6pt	△30.4pt	△38.2pt	△37.7pt	△21.7pt	△11.2pt	+29.9pt	+30.3pt	+34.5pt	+34.4pt
セグメント間取引におけるタイムズカーの駐車場費用												
駐車場費用	1,111	2,235	3,362	4,459	1,061	2,094	2,794	3,702	846	2,296	3,427	4,565
	112.6%	112.2%	110.9%	108.5%	95.5%	93.7%	83.1%	83.0%	79.7%	109.6%	122.7%	123.3%

## [参考] 決算短信セグメント情報とIR事業損益の組替詳細

(百万円)

	`22/10月期 実績					`22/10月期 実績				
	1Q					2Q累計				
	①	②	③	④	①+②+③+④	①	②	③	④	①+②+③+④
	決算短信	タイムズカー	事業開発	のれん等	IR	決算短信	タイムズカー	事業開発	のれん等	IR
	セグメント情報	駐車場費用		償却額	事業損益	セグメント情報	駐車場費用		償却額	事業損益
営業利益	4,651	-	-	-	4,651	5,556	-	-	-	5,556
駐車場事業国内	8,291	△846	+54	-	7,499	15,340	△2,296	+132	-	13,177
モビリティ事業	478	+846	-	-	1,324	△98	+2,296	-	-	2,197
駐車場事業海外	△1,010	-	-	+389	△621	△3,437	-	-	+785	△2,652
小計	7,759	-	+54	+389	8,202	11,803	-	+132	+785	12,721
事業開発	-	-	△141	-	△141	-	-	△302	-	△302
調整額(本社コスト等)	△3,107	-	+87	△389	△3,409	△6,247	-	+170	△785	△6,862
営業外損益	△915	-	-	-	△915	△1,607	-	-	-	△1,607
経常利益	3,736	-	-	-	3,736	3,948	-	-	-	3,948
	`22/10月期 実績					`22/10月期 実績				
	3Q累計					通期				
	①	②	③	④	①+②+③+④	①	②	③	④	①+②+③+④
	決算短信	タイムズカー	事業開発	のれん等	IR	決算短信	タイムズカー	事業開発	のれん等	IR
	セグメント情報	駐車場費用		償却額	事業損益	セグメント情報	駐車場費用		償却額	事業損益
営業利益	11,963	-	-	-	11,963	20,672	-	-	-	20,672
駐車場事業国内	24,883	△3,427	+209	-	21,665	34,222	△4,565	+263	-	29,921
モビリティ事業	1,296	+3,427	-	-	4,724	4,772	+4,565	-	-	9,337
駐車場事業海外	△4,652	-	-	+1,207	△3,445	△5,049	-	-	+1,636	△3,412
小計	21,527	-	+209	+1,207	22,944	33,945	-	+263	+1,636	35,845
事業開発	-	-	△472	-	△472	-	-	△620	-	△620
調整額(本社コスト等)	△9,564	-	+263	△1,207	△10,508	△13,272	-	+356	△1,636	△14,553
営業外損益	△2,599	-	-	-	△2,599	△3,701	-	-	-	△3,701
経常利益	9,363	-	-	-	9,363	16,970	-	-	-	16,970



## 09.駐車場事業データ

## 09-1.駐車場件数

	`20/10				`21/10				`22/10				(件/下段 前期末比)
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	23/10計画
<b>件数合計</b>	<b>28,525</b>	<b>28,864</b>	<b>29,014</b>	<b>28,578</b>	<b>28,476</b>	<b>28,432</b>	<b>28,615</b>	<b>27,771</b>	<b>27,493</b>	<b>27,570</b>	<b>27,686</b>	<b>27,609</b>	<b>28,450</b>
	101.4%	102.6%	103.1%	101.6%	99.6%	99.5%	100.1%	97.2%	99.0%	99.3%	99.7%	99.4%	103.0%
<b>国内駐車場</b>	<b>25,811</b>	<b>26,079</b>	<b>26,201</b>	<b>25,744</b>	<b>25,682</b>	<b>25,593</b>	<b>25,752</b>	<b>25,558</b>	<b>25,262</b>	<b>25,272</b>	<b>25,345</b>	<b>25,246</b>	<b>25,750</b>
	101.2%	102.3%	102.7%	100.9%	99.8%	99.4%	100.0%	99.3%	98.8%	98.9%	99.2%	98.8%	102.0%
直営駐車場	24,487	24,825	24,931	24,437	24,380	24,286	24,431	24,242	23,941	23,940	24,006	23,899	24,400
	101.2%	102.6%	103.1%	101.0%	99.8%	99.4%	100.0%	99.2%	98.8%	98.8%	99.0%	98.6%	102.1%
タイムズパーキング	19,177	19,442	19,361	18,914	18,848	18,463	18,205	17,879	17,740	17,569	17,488	17,399	17,600
	101.4%	102.8%	102.4%	100.0%	99.7%	97.6%	96.3%	94.5%	99.2%	98.3%	97.8%	97.3%	101.2%
タイムズのB	5,198	5,272	5,444	5,391	5,396	5,675	6,069	6,207	6,046	6,194	6,339	6,315	6,600
	100.6%	102.1%	105.4%	104.4%	100.1%	105.3%	112.6%	115.1%	97.4%	99.8%	102.1%	101.7%	104.5%
月極駐車場	2,097	2,125	2,159	2,167	2,171	2,234	2,339	2,179	2,163	2,460	2,488	2,504	2,600
	102.2%	103.6%	105.2%	105.6%	100.2%	103.1%	107.9%	100.6%	99.3%	112.9%	114.2%	114.9%	103.8%
うち、タイムズパーキング併設	1,985	2,014	2,033	2,035	2,035	2,086	2,182	2,023	2,008	2,283	2,309	2,319	2,400
	102.3%	103.8%	104.7%	104.8%	100.0%	102.5%	107.2%	99.4%	99.3%	112.9%	114.1%	114.6%	103.5%
管理受託駐車場	1,324	1,254	1,270	1,307	1,302	1,307	1,321	1,316	1,321	1,332	1,339	1,347	1,350
	100.5%	95.1%	96.4%	99.2%	99.6%	100.0%	101.1%	100.7%	100.4%	101.2%	101.7%	102.4%	100.2%
時間貸駐車場	906	841	849	843	835	843	840	825	820	819	816	814	800
	99.9%	92.7%	93.6%	92.9%	99.1%	100.0%	99.6%	97.9%	99.4%	99.3%	98.9%	98.7%	98.3%
月極駐車場	465	460	469	510	514	515	532	539	551	564	572	581	600
	101.5%	100.4%	102.4%	111.4%	100.8%	101.0%	104.3%	105.7%	102.2%	104.6%	106.1%	107.8%	103.3%
うち、時間貸駐車場併設	47	47	48	46	47	51	51	48	50	51	49	48	50
	100.0%	100.0%	102.1%	97.9%	102.2%	110.9%	110.9%	104.3%	104.2%	106.3%	102.1%	100.0%	104.2%
<b>海外駐車場</b>	<b>2,714</b>	<b>2,785</b>	<b>2,813</b>	<b>2,834</b>	<b>2,794</b>	<b>2,839</b>	<b>2,863</b>	<b>2,213</b>	<b>2,231</b>	<b>2,298</b>	<b>2,341</b>	<b>2,363</b>	<b>2,700</b>
	103.2%	105.9%	106.9%	107.7%	98.6%	100.2%	101.0%	78.1%	100.8%	103.8%	105.8%	106.8%	114.3%
UK	579	582	583	581	566	572	583	588	577	619	672	699	847
	100.0%	100.5%	100.7%	100.3%	97.4%	98.5%	100.3%	101.2%	98.1%	105.3%	114.3%	118.9%	121.2%
AU	684	683	669	660	608	585	545	535	526	518	499	480	561
	101.2%	101.0%	99.0%	97.6%	92.1%	88.6%	82.6%	81.1%	98.3%	96.8%	93.3%	89.7%	116.9%
SG	300	304	306	303	307	323	347	352	359	357	359	360	346
	101.4%	102.7%	103.4%	102.4%	101.3%	106.6%	114.5%	116.2%	102.0%	101.4%	102.0%	102.3%	96.1%
MY	111	108	108	109	109	115	113	110	113	112	119	121	157
	102.8%	100.0%	100.0%	100.9%	100.0%	105.5%	103.7%	100.9%	102.7%	101.8%	108.2%	110.0%	129.8%
TW	517	546	562	579	598	625	633	628	656	692	692	703	789
	104.7%	110.5%	113.8%	117.2%	103.3%	107.9%	109.3%	108.5%	104.5%	110.2%	110.2%	111.9%	112.2%
KR*	523	562	585	602	606	619	642						
	109.4%	117.6%	122.4%	125.9%	100.7%	102.8%	106.6%						

\*2021年9月15日に当社の持分法適用関連会社であるGS PARK24 CO.,LTDの全株式を譲渡

## 09-2.駐車場台数

	`20/10				`21/10				`22/10				(台/下段 前期末比)
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	23/10計画
<b>台数合計</b>	<b>1,475,702</b>	<b>1,485,363</b>	<b>1,476,667</b>	<b>1,463,673</b>	<b>1,448,960</b>	<b>1,437,114</b>	<b>1,438,897</b>	<b>1,337,079</b>	<b>1,323,470</b>	<b>1,311,112</b>	<b>1,298,563</b>	<b>1,292,759</b>	<b>1,393,500</b>
	102.3%	103.0%	102.4%	101.5%	99.0%	98.2%	98.3%	91.4%	99.0%	98.1%	97.1%	96.7%	107.8%
<b>国内駐車場</b>	<b>785,685</b>	<b>785,146</b>	<b>782,356</b>	<b>767,178</b>	<b>769,409</b>	<b>760,856</b>	<b>759,063</b>	<b>745,660</b>	<b>742,141</b>	<b>740,127</b>	<b>736,323</b>	<b>732,868</b>	<b>747,100</b>
	101.2%	101.2%	100.8%	98.9%	100.3%	99.2%	98.9%	97.2%	99.5%	99.3%	98.7%	98.3%	101.9%
直営駐車場	668,864	671,825	667,098	649,163	650,445	639,093	637,156	623,607	621,093	616,303	615,089	614,217	629,300
	101.4%	101.8%	101.1%	98.4%	100.2%	98.4%	98.2%	96.1%	99.6%	98.8%	98.6%	98.5%	102.5%
タイムズパーキング	612,776	616,095	610,171	592,225	593,303	580,626	575,814	562,077	559,868	553,517	552,229	552,042	564,600
	101.4%	101.9%	101.0%	98.0%	100.2%	98.0%	97.2%	94.9%	99.6%	98.5%	98.2%	98.2%	102.3%
タイムズのB	20,586	20,289	20,989	21,145	21,311	21,815	23,987	24,426	23,852	24,721	24,783	24,050	25,100
	101.6%	100.1%	103.5%	104.3%	100.8%	103.2%	113.4%	115.5%	97.7%	101.2%	101.5%	98.5%	104.4%
月極駐車場	35,502	35,441	35,938	35,793	35,831	36,652	37,355	37,104	37,373	38,065	38,077	38,125	39,600
	101.2%	101.0%	102.4%	102.0%	100.1%	102.4%	104.4%	103.7%	100.7%	102.6%	102.6%	102.8%	103.9%
管理受託駐車場	116,821	113,321	115,258	118,015	118,964	121,763	121,907	122,053	121,048	123,824	121,234	118,651	117,800
	100.4%	97.4%	99.1%	101.5%	100.8%	103.2%	103.3%	103.4%	99.2%	101.5%	99.3%	97.2%	99.3%
時間貸駐車場	92,467	89,298	91,343	93,568	94,395	97,020	96,748	97,058	96,132	98,766	99,043	96,315	94,700
	100.1%	96.7%	98.9%	101.3%	100.9%	103.7%	103.4%	103.7%	99.0%	101.8%	102.0%	99.2%	98.3%
月極駐車場	24,354	24,023	23,915	24,447	24,569	24,743	25,159	24,995	24,916	25,058	22,191	22,336	23,100
	101.7%	100.3%	99.9%	102.1%	100.5%	101.2%	102.9%	102.2%	99.7%	100.3%	88.8%	89.4%	103.4%
<b>海外駐車場</b>	<b>690,017</b>	<b>700,217</b>	<b>694,311</b>	<b>696,495</b>	<b>679,551</b>	<b>676,258</b>	<b>679,834</b>	<b>591,419</b>	<b>581,329</b>	<b>570,985</b>	<b>562,240</b>	<b>559,891</b>	<b>646,400</b>
	103.6%	105.2%	104.3%	104.6%	97.6%	97.1%	97.6%	84.9%	98.3%	96.5%	95.1%	94.7%	115.5%
UK	222,469	221,671	222,523	222,359	218,031	216,554	215,721	215,173	208,203	201,785	204,689	204,575	247,900
	99.7%	99.4%	99.8%	99.7%	98.1%	97.4%	97.0%	96.8%	96.8%	93.8%	95.1%	95.1%	121.2%
AU	232,755	236,275	223,229	222,113	210,408	197,816	191,393	190,487	184,700	180,948	167,339	164,232	191,900
	105.4%	107.0%	101.1%	100.6%	94.7%	89.1%	86.2%	85.8%	97.0%	95.0%	87.8%	86.2%	116.8%
SG	91,329	92,990	94,592	93,292	94,940	101,210	106,718	108,143	109,105	108,910	109,304	109,204	105,000
	104.6%	106.5%	108.3%	106.9%	101.8%	108.5%	114.4%	115.9%	100.9%	100.7%	101.1%	101.0%	96.2%
MY	53,007	51,927	53,313	54,529	52,733	54,956	54,208	52,830	53,571	52,753	54,447	55,377	71,900
	101.5%	99.4%	102.0%	104.4%	96.7%	100.8%	99.4%	96.9%	101.4%	99.9%	103.1%	104.8%	129.8%
TW	21,212	22,069	22,466	23,559	23,962	25,135	25,227	24,786	25,750	26,589	26,461	26,503	29,700
	102.9%	107.1%	109.0%	114.3%	101.7%	106.7%	107.1%	105.2%	103.9%	107.3%	106.8%	106.9%	112.1%
KR	69,245	75,285	78,188	80,643	79,477	80,587	86,567						
	112.1%	121.8%	126.5%	130.5%	98.6%	99.9%	107.3%						

## 09-3. タイムズパーキング件数・台数

	`20/10				`21/10				`22/10				`23/10計画 通期
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	
総件数 (件)	19,177	19,442	19,361	18,914	18,848	18,463	18,205	17,879	17,740	17,569	17,488	17,399	17,600
	101.4%	102.8%	102.4%	100.0%	99.7%	97.6%	96.3%	94.5%	99.2%	98.3%	97.8%	97.3%	101.2%
開発	454	952	1,141	1,212	203	326	408	443	155	304	446	558	1,000
	127.2%	97.5%	79.2%	58.3%	44.7%	34.2%	35.8%	36.6%	76.4%	93.3%	109.3%	126.0%	179.2%
解約	185	418	685	1,190	263	759	1,085	1,413	282	574	787	1,038	800
	90.2%	98.1%	114.5%	155.8%	142.2%	181.6%	158.4%	118.7%	107.2%	75.6%	72.5%	73.5%	77.1%
区分変更+区分移動	-	-	△3	△16	△6	△18	△32	△65	△12	△40	△50	△61	1
総台数 (台)	612,776	616,095	610,171	592,225	593,303	580,626	575,814	562,077	559,868	553,517	552,229	552,042	564,600
	101.4%	101.9%	101.0%	98.0%	100.2%	98.0%	97.2%	94.9%	99.6%	98.5%	98.2%	98.2%	102.3%
開発	13,654	28,710	36,624	41,156	9,282	16,869	23,314	27,448	5,722	13,927	19,392	24,602	45,000
	126.1%	78.3%	70.8%	59.4%	68.0%	58.8%	63.7%	66.7%	61.6%	82.6%	83.2%	89.6%	182.9%
解約	4,901	16,035	29,756	51,550	7,828	24,597	33,472	50,002	6,872	20,193	25,846	34,637	28,500
	76.2%	61.0%	83.1%	122.1%	159.7%	153.4%	112.5%	97.0%	87.8%	82.1%	77.2%	69.3%	82.3%
区分変更+区分移動	△390	△993	△1,110	△1,794	△376	△3,871	△6,253	△7,594	△1,059	△2,294	△3,394	△3,914	△3,942
解約率(台数ベース) (%)	0.8%	2.7%	4.9%	8.5%	1.3%	4.2%	5.7%	8.4%	1.2%	3.6%	4.6%	6.2%	5.2%
解約台数÷前期末台数	△0.3pt	△1.9pt	△1.2pt	+1.3pt	+0.5pt	+1.5pt	+0.7pt	△0.1pt	△0.1pt	△0.6pt	△1.1pt	△2.3pt	△1.0pt

## 09-4. タイムズパーキング - スタндарт件数・台数

	`20/10				`21/10				`22/10				`23/10計画 通期
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	
総件数 (件)	15,137	15,334	15,251	14,846	14,751	14,415	14,181	13,925	13,792	13,643	13,570	13,476	13,550
	101.2%	102.5%	102.0%	99.3%	99.4%	97.1%	95.5%	93.8%	99.0%	98.0%	97.5%	96.8%	100.5%
開発	351	724	856	901	136	205	255	279	110	201	309	383	700
	127.6%	97.1%	76.2%	55.5%	38.7%	28.3%	29.8%	31.0%	80.9%	98.0%	121.2%	137.3%	182.8%
解約	164	345	558	1,000	224	624	899	1,152	234	450	625	844	600
	92.7%	101.8%	115.5%	162.6%	136.6%	180.9%	161.1%	115.2%	104.5%	72.1%	69.5%	73.3%	71.1%
区分変更+区分移動	△4	1	△1	△9	△7	△12	△21	△48	△9	△33	△39	△48	△26
総台数 (台)	183,562	184,071	183,225	177,712	176,463	168,874	164,231	160,768	159,199	156,387	154,770	153,523	152,700
	99.5%	99.8%	99.3%	96.3%	99.3%	95.0%	92.4%	90.5%	99.0%	97.3%	96.3%	95.5%	99.5%
開発	4,421	8,688	10,817	11,717	2,706	4,088	5,441	6,205	1,612	3,876	5,614	6,849	10,500
	108.2%	86.0%	71.5%	54.6%	61.2%	47.1%	50.3%	53.0%	59.6%	94.8%	103.2%	110.4%	153.3%
解約	2,487	5,866	8,787	14,994	3,628	10,110	14,319	17,759	2,399	6,719	9,160	14,457	8,500
	95.5%	88.7%	94.3%	123.1%	145.9%	172.3%	163.0%	118.4%	66.1%	66.5%	64.0%	81.4%	58.8%
区分変更+区分移動	△2,896	△3,275	△3,329	△3,535	△327	△2,816	△4,603	△5,390	△782	△1,538	△2,452	△2,808	△2,823
解約率(台数ベース) (%)	1.3%	3.2%	4.8%	8.1%	2.0%	5.7%	8.1%	10.0%	1.5%	4.2%	5.7%	9.0%	5.5%
解約台数÷前期末台数	△0.1pt	△0.6pt	△0.5pt	+1.2pt	+0.7pt	+2.5pt	+3.3pt	+1.9pt	△0.5pt	△1.5pt	△2.4pt	△1.0pt	△3.5pt

## 09-5. タイムズパーキング - パートナーサービス件数・台数

	`20/10				`21/10				`22/10				`23/10計画 通期
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	
総件数 (件)	4,040	4,108	4,110	4,068	4,097	4,048	4,024	3,954	3,948	3,926	3,918	3,923	4,050
	102.2%	103.9%	103.9%	102.9%	100.7%	99.5%	98.9%	97.2%	99.8%	99.3%	99.1%	99.2%	103.2%
開発	103	228	285	311	67	121	153	164	45	103	137	175	300
	125.6%	99.1%	89.9%	68.4%	65.0%	53.1%	53.7%	52.7%	67.2%	85.1%	89.5%	106.7%	171.4%
解約	21	73	127	190	39	135	186	261	48	124	162	194	200
	75.0%	83.9%	110.4%	127.5%	185.7%	184.9%	146.5%	137.4%	123.1%	91.9%	87.1%	74.3%	103.1%
区分変更+区分移動	4	△1	△2	△7	1	△6	△11	△17	△3	△7	△11	△13	27
総台数 (台)	429,214	432,024	426,946	414,513	416,840	411,752	411,583	401,309	400,669	397,130	397,459	398,519	411,900
	102.2%	102.9%	101.7%	98.7%	100.6%	99.3%	99.3%	96.8%	99.8%	99.0%	99.0%	99.3%	103.4%
開発	9,233	20,022	25,807	29,439	6,576	12,781	17,873	21,243	4,110	10,051	13,778	17,753	34,500
	136.9%	75.4%	70.4%	61.6%	71.2%	63.8%	69.3%	72.2%	62.5%	78.6%	77.1%	83.6%	194.3%
解約	2,414	10,169	20,969	36,556	4,200	14,487	19,153	32,243	4,473	13,474	16,686	20,180	20,000
	63.1%	51.7%	79.1%	121.7%	174.0%	142.5%	91.3%	88.2%	106.5%	93.0%	87.1%	62.6%	99.1%
区分変更+区分移動	2,506	2,282	2,219	1,741	△49	△1,055	△1,650	△2,204	△277	△756	△942	△1,106	△1,119
解約率(台数ベース) (%)	0.6%	2.4%	5.0%	8.7%	1.0%	3.5%	4.6%	7.8%	1.1%	3.4%	4.2%	5.0%	5.0%
解約台数÷前期末台数	△0.4pt	△2.4pt	△1.6pt	+1.3pt	+0.4pt	+1.1pt	△0.4pt	△0.9pt	+0.1pt	△0.1pt	△0.5pt	△2.7pt	△0.0pt

## 09-6.タイムズパーキング - 非連結業績

(下段 前年同期比)

	`20/10				`21/10				`22/10				`23/10計画
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	通期
<b>売上高</b> (百万円)	<b>42,050</b>	<b>76,181</b>	<b>108,599</b>	<b>144,703</b>	<b>34,993</b>	<b>69,353</b>	<b>103,872</b>	<b>140,025</b>	<b>36,940</b>	<b>72,178</b>	<b>110,108</b>	<b>148,328</b>	<b>155,140</b>
	107.5%	97.4%	91.3%	90.1%	83.2%	91.0%	95.6%	96.8%	105.6%	104.1%	106.0%	105.9%	104.6%
スタンダード	25,375	46,544	66,844	89,106	21,576	42,528	63,569	85,721	22,358	43,658	66,325	89,011	93,100
	104.8%	96.3%	91.5%	90.9%	85.0%	91.4%	95.1%	96.2%	103.6%	102.7%	104.3%	103.8%	104.6%
パートナーサービス	16,675	29,636	41,755	55,596	13,416	26,824	40,303	54,303	14,581	28,520	43,783	59,317	62,040
	111.9%	99.2%	91.0%	89.0%	80.5%	90.5%	96.5%	97.7%	108.7%	106.3%	108.6%	109.2%	104.6%
<b>売上原価</b>	<b>33,132</b>	<b>65,920</b>	<b>96,167</b>	<b>126,278</b>	<b>29,765</b>	<b>59,104</b>	<b>87,269</b>	<b>114,901</b>	<b>27,893</b>	<b>55,518</b>	<b>83,160</b>	<b>111,238</b>	<b>117,520</b>
	110.8%	109.6%	105.4%	102.3%	89.8%	89.7%	90.7%	91.0%	93.7%	93.9%	95.3%	96.8%	105.6%
スタンダード	20,369	40,464	59,203	77,403	18,154	35,826	52,987	69,863	16,787	33,484	50,055	66,809	70,580
	108.3%	106.7%	103.4%	100.2%	89.1%	88.5%	89.5%	90.3%	92.5%	93.5%	94.5%	95.6%	105.6%
パートナーサービス	12,762	25,455	36,963	48,874	11,611	23,278	34,281	45,038	11,105	22,033	33,105	44,429	46,940
	115.1%	114.4%	108.7%	105.8%	91.0%	91.4%	92.7%	92.2%	95.6%	94.7%	96.6%	98.6%	105.6%
<b>売上総利益</b>	<b>8,918</b>	<b>10,261</b>	<b>12,432</b>	<b>18,424</b>	<b>5,227</b>	<b>10,248</b>	<b>16,603</b>	<b>25,123</b>	<b>9,046</b>	<b>16,660</b>	<b>26,948</b>	<b>37,089</b>	<b>37,620</b>
	96.7%	56.9%	45.0%	49.6%	58.6%	99.9%	133.6%	136.4%	173.1%	162.6%	162.3%	147.6%	101.4%
スタンダード	5,005	6,080	7,640	11,703	3,422	6,702	10,581	15,858	5,570	10,173	16,269	22,202	22,520
	92.6%	58.3%	48.5%	56.1%	68.4%	110.2%	138.5%	135.5%	162.8%	151.8%	153.8%	140.0%	101.4%
パートナーサービス	3,912	4,180	4,791	6,721	1,805	3,546	6,021	9,265	3,476	6,487	10,678	14,887	15,100
	102.7%	54.8%	40.3%	41.2%	46.1%	84.8%	125.7%	137.8%	192.6%	182.9%	177.3%	160.7%	101.4%
<b>売上総利益率</b> (%)	<b>21.2%</b>	<b>13.5%</b>	<b>11.4%</b>	<b>12.7%</b>	<b>14.9%</b>	<b>14.8%</b>	<b>16.0%</b>	<b>17.9%</b>	<b>24.5%</b>	<b>23.1%</b>	<b>24.5%</b>	<b>25.0%</b>	<b>24.2%</b>
	△2.4pt	△9.6pt	△11.8pt	△10.4pt	△6.3pt	+1.3pt	+4.5pt	+5.2pt	+9.6pt	+8.3pt	+8.5pt	+7.1pt	△0.8pt
スタンダード	19.7%	13.1%	11.4%	13.1%	15.9%	15.8%	16.6%	18.5%	24.9%	23.3%	24.5%	24.9%	24.2%
	△2.6pt	△8.5pt	△10.1pt	△8.1pt	△3.9pt	+2.7pt	+5.2pt	+5.4pt	+9.1pt	+7.5pt	+7.9pt	+6.4pt	△0.8pt
パートナーサービス	23.5%	14.1%	11.5%	12.1%	13.5%	13.2%	14.9%	17.1%	23.8%	22.7%	24.4%	25.1%	24.3%
	△2.1pt	△11.4pt	△14.4pt	△14.0pt	△10.0pt	△0.9pt	+3.5pt	+5.0pt	+10.4pt	+9.5pt	+9.4pt	+8.0pt	△0.8pt

## 09-7.タイムズパーキング - KPI (台/件・月あたり売上、利益)

(下段 前年同期比)

	`20/10				`21/10				`22/10				`23/10計画
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	通期
<b>スタンダード 売上</b> (千円/台・月)	<b>46.1</b>	<b>42.2</b>	<b>40.4</b>	<b>40.6</b>	<b>40.6</b>	<b>40.6</b>	<b>41.1</b>	<b>42.2</b>	<b>46.5</b>	<b>45.9</b>	<b>46.8</b>	<b>47.3</b>	<b>50.6</b>
	101.7%	93.6%	89.3%	89.6%	88.0%	96.2%	101.8%	103.9%	114.7%	112.9%	113.7%	112.2%	107.0%
<b>売上原価</b>	<b>37.0</b>	<b>36.7</b>	<b>35.8</b>	<b>35.3</b>	<b>34.1</b>	<b>34.2</b>	<b>34.3</b>	<b>34.4</b>	<b>34.9</b>	<b>35.2</b>	<b>35.3</b>	<b>35.5</b>	<b>38.4</b>
	105.1%	103.7%	100.9%	98.9%	92.2%	93.2%	95.8%	97.5%	102.4%	102.8%	102.9%	103.3%	108.1%
<b>売上総利益</b>	<b>9.1</b>	<b>5.5</b>	<b>4.6</b>	<b>5.3</b>	<b>6.4</b>	<b>6.4</b>	<b>6.8</b>	<b>7.8</b>	<b>11.6</b>	<b>10.6</b>	<b>11.4</b>	<b>11.8</b>	<b>12.2</b>
	89.8%	56.7%	47.3%	55.4%	70.8%	116.0%	148.3%	146.3%	180.2%	167.0%	167.5%	151.2%	103.7%
<b>パートナーサービス 売上高</b> (千円/件・月)	<b>1,383.4</b>	<b>1,221.0</b>	<b>1,140.6</b>	<b>1,137.4</b>	<b>1,092.3</b>	<b>1,096.3</b>	<b>1,102.4</b>	<b>1,119.6</b>	<b>1,229.2</b>	<b>1,206.6</b>	<b>1,236.9</b>	<b>1,257.4</b>	<b>1,297.9</b>
	103.1%	91.4%	84.2%	83.1%	79.0%	89.8%	96.6%	98.4%	112.5%	110.1%	112.2%	112.3%	103.2%
<b>売上原価</b>	<b>1,058.8</b>	<b>1,048.7</b>	<b>1,009.7</b>	<b>999.9</b>	<b>945.4</b>	<b>951.4</b>	<b>937.7</b>	<b>928.6</b>	<b>936.2</b>	<b>932.1</b>	<b>935.2</b>	<b>941.8</b>	<b>982.0</b>
	106.1%	105.4%	100.6%	98.8%	89.3%	90.7%	92.9%	92.9%	99.0%	98.0%	99.7%	101.4%	104.3%
<b>売上総利益</b>	<b>324.6</b>	<b>172.2</b>	<b>130.8</b>	<b>137.5</b>	<b>146.9</b>	<b>144.9</b>	<b>164.7</b>	<b>191.0</b>	<b>293.0</b>	<b>274.4</b>	<b>301.6</b>	<b>315.6</b>	<b>315.8</b>
	94.6%	50.5%	37.3%	38.5%	45.3%	84.2%	125.8%	138.9%	199.4%	189.4%	183.2%	165.2%	100.1%



## 10.モビリティ事業データ

## 10-1.タイムズカー\*車両数・拠点数

	`20/10				`21/10				`22/10				23/10計画
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	通期
貸出拠点数 (箇所)	13,179	13,445	13,346	13,443	13,279	13,087	13,252	13,397	13,445	13,698	13,869	14,132	16,000
	101.2%	103.2%	102.5%	103.2%	98.8%	97.4%	98.6%	99.7%	100.4%	102.2%	103.5%	105.5%	113.2%
車両数 (台)	57,738	55,585	45,261	44,841	45,029	46,086	50,059	52,552	50,961	52,083	53,481	53,062	59,600
	100.0%	96.3%	78.4%	77.7%	100.4%	102.8%	111.6%	117.2%	97.0%	99.1%	101.8%	101.0%	112.3%
うち、タイムズカー専用車両 (台)					29,850	31,349	35,753	37,816	35,793	36,821	36,699	36,954	43,000
									94.7%	97.4%	97.0%	97.7%	116.4%

## [再掲] タイムズカー 内訳

(下段 前期末比)

	`20/10			
	1Q	2Q累計	3Q累計	通期
レンタカー 貸出拠点数 (箇所)	373	367	365	326
	97.9%	96.3%	95.8%	85.6%
車両数 (台)	30,429	27,715	17,792	17,808
	99.4%	90.5%	58.1%	58.2%
カーシェア 貸出拠点数 (箇所)	12,806	13,078	12,981	13,117
	101.3%	103.4%	102.7%	103.7%
車両数 (台)	27,309	27,870	27,469	27,033
	100.8%	102.9%	101.4%	99.8%

## 10-2.タイムズカー会員数

(下段 前期末比)

	`20/10				`21/10				`22/10				23/10計画
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	通期
会員数 (千人)	1,344.6	1,386.8	1,432.2	1,506.7	1,534.6	1,585.1	1,651.9	1,725.0	1,770.6	1,845.2	1,940.3	2,040.6	2,400.0
	103.0%	106.2%	109.7%	115.4%	101.8%	105.2%	109.6%	114.5%	102.6%	107.0%	112.5%	118.3%	117.6%
個人	795.3	816.8	839.2	892.6	904.4	933.7	974.1	1,024.8	1,048.3	1,097.7	1,157.7	1,231.0	-
	102.3%	105.0%	107.9%	114.8%	101.3%	104.6%	109.1%	114.8%	102.3%	107.1%	113.0%	120.1%	-
法人	549.3	569.9	593.0	614.1	630.1	651.4	677.8	700.1	722.3	747.5	782.6	809.6	-
	104.1%	108.0%	112.4%	116.4%	102.6%	106.1%	110.4%	114.0%	103.2%	106.8%	111.8%	115.6%	-
法人会員比率 (%)	40.9%	41.1%	41.4%	40.8%	41.1%	41.1%	41.0%	40.6%	40.8%	40.5%	40.3%	39.7%	-
	+0.4pt	+0.7pt	+1.0pt	+0.3pt	+0.3pt	+0.3pt	+0.3pt	Δ0.2pt	+0.2pt	Δ0.1pt	Δ0.3pt	Δ0.9pt	-

## 10-3.台・月あたり売上高・利益 (直営のみ)

(千円/台・月/下段 前年同期比)

	`20/10				`21/10				`22/10				23/10計画
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	通期
タイムズカー 売上高	124.4	107.9	109.8	122.0	124.9	117.0	114.5	118.2	119.9	116.1	121.6	127.8	141.4
	92.3%	86.6%	91.5%	96.0%	100.4%	108.5%	104.3%	96.9%	95.9%	99.2%	106.2%	108.1%	110.6%
営業費用	111.9	103.7	110.2	119.6	119.7	113.7	112.5	113.1	112.3	110.3	112.4	113.3	122.9
	89.4%	90.6%	99.9%	106.2%	106.9%	109.7%	102.0%	94.6%	93.9%	97.0%	100.0%	100.1%	108.5%
営業利益 又は損失(Δ)	12.4	4.2	Δ0.4	2.3	5.2	3.3	2.0	5.0	7.5	5.8	9.2	14.5	18.4
	129.0%	41.5%	-	16.1%	42.4%	79.2%	-	219.9%	143.0%	174.4%	447.3%	285.5%	127.0%

## [再掲] タイムズカー内訳

(千円/台・月/下段 前年同期比)

	`20/10			
	1Q	2Q累計	3Q累計	通期
レンタカー 売上高	140.0	88.4	122.4	145.6
	89.6%	65.0%	97.2%	105.5%
営業費用	139.2	95.8	145.3	170.5
	88.0%	70.1%	113.6%	128.9%
営業利益 又は損失(Δ)	0.8	Δ7.3	Δ22.8	Δ24.8
	-	-	-	-
カーシェア 売上高	110.9	102.3	101.1	106.9
	98.3%	90.6%	88.8%	92.4%
営業費用	88.3	86.6	85.9	87.3
	97.0%	94.7%	93.5%	94.6%
営業利益	22.5	15.6	15.1	19.5
	103.9%	73.1%	69.3%	83.7%

\*当社グループは、新たなモビリティサービスの実現に向け、レンタカーとカーシェア双方のメリットを取り入れた「タイムズカー」を推進しているため、`20/10期よりタイムズカーを中心とした開示に変更しております。