

Fact Book 2023 3Q



【連結 Consolidated】

(2023年3月期 第3四半期決算データ) For the third quarter of the fiscal year ending March 31, 2023

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- (注) 1. 当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。
2. 2023年3月期の予想は、2022年11月1日の業績予想公表時点で得られた情報に基づいて算定しております。従って、実際の業績は業況の変化などにより記載の予想とは大きく異なる場合があります。

- Note: 1. This data is prepared for investors investigation.
Please pay attention to use this data only for investment analysis.
2. The forecasts for the fiscal year ending March 31, 2023 are as of November 1, 2022 when the forecasts were announced, and based upon assumptions which the company considers reasonable at that time.
Actual results may differ considerably by the changes of environment and so forth.

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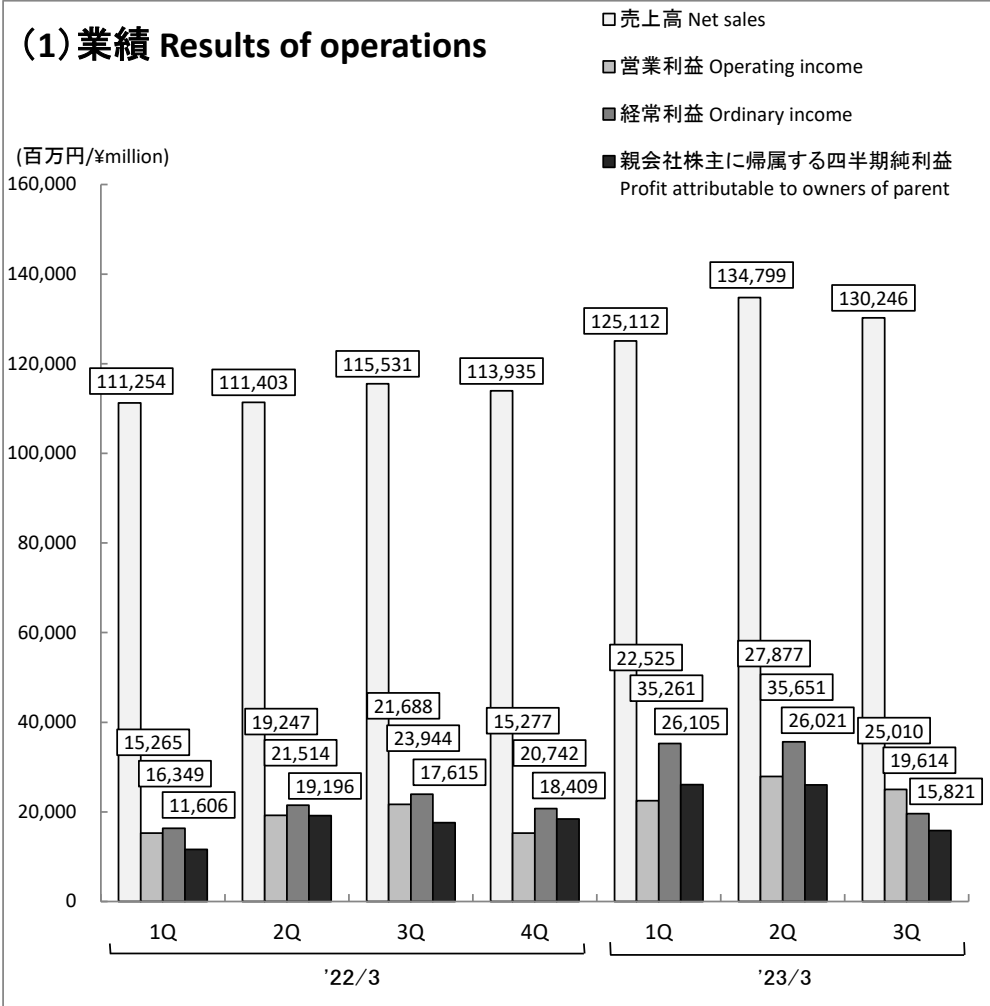
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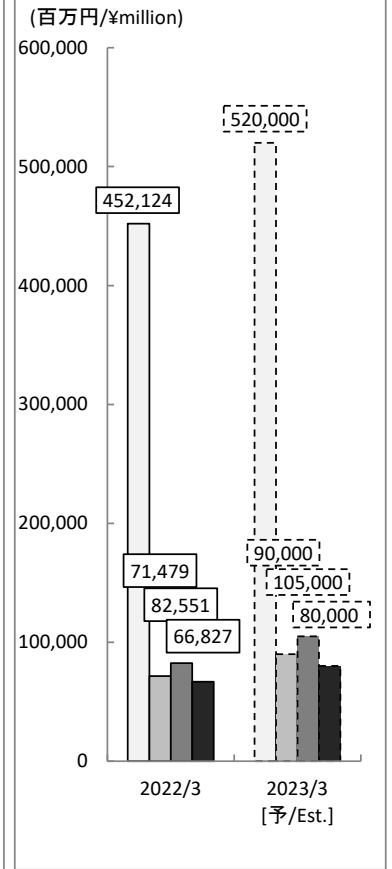
1.業績の概要 Results of Operations

【連結 Consolidated】

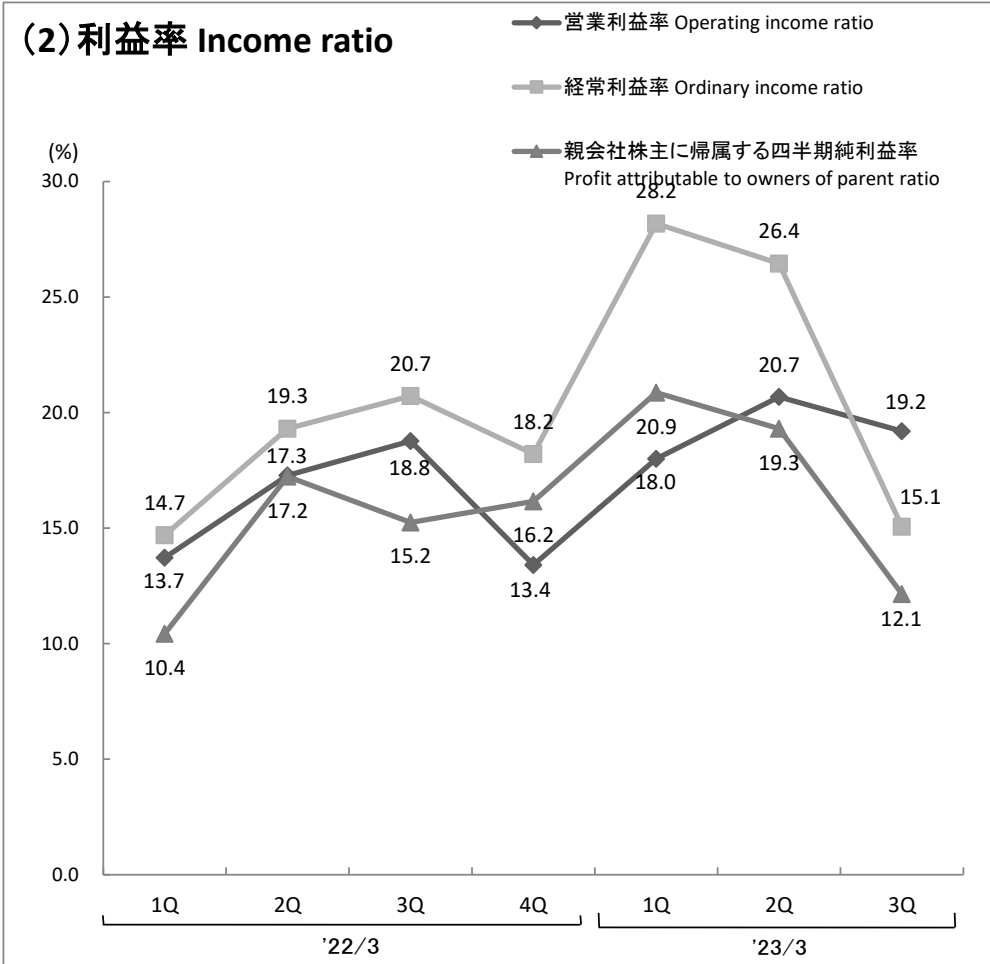
(1)業績 Results of operations



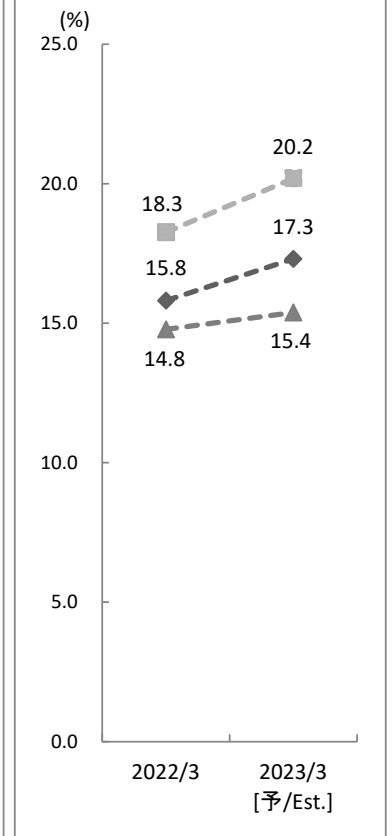
通期別推移 Annual trend



(2)利益率 Income ratio



通期別推移 Annual trend

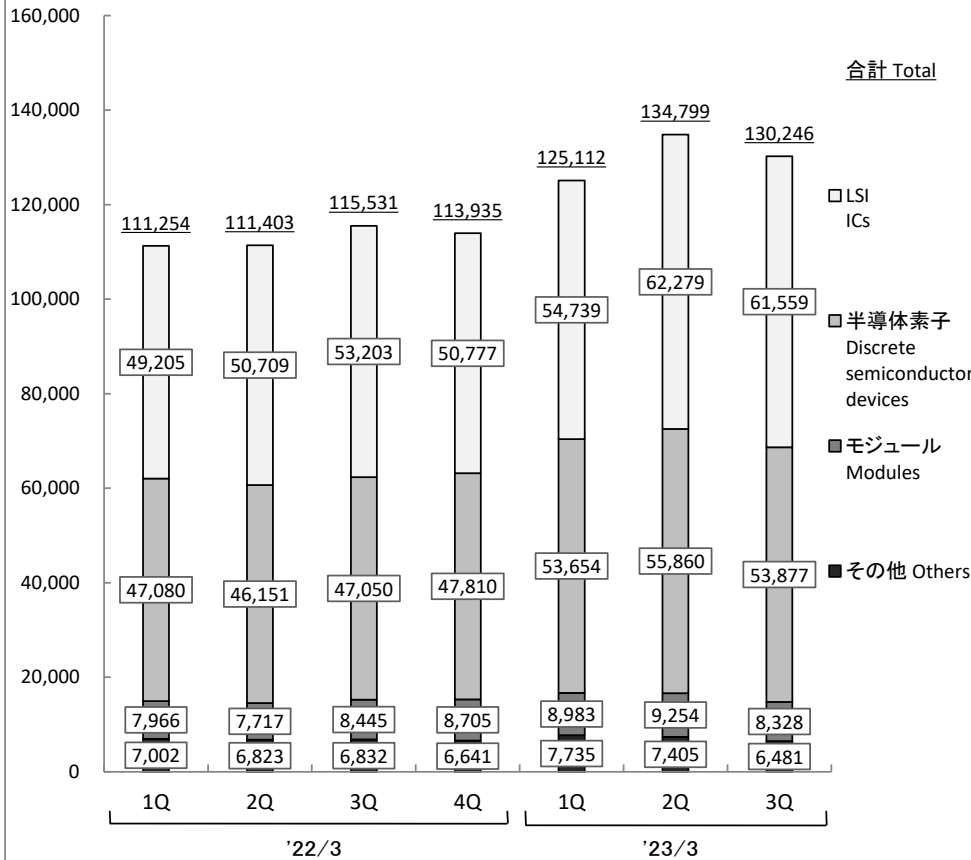


2.売上 Sales

【連結 Consolidated】

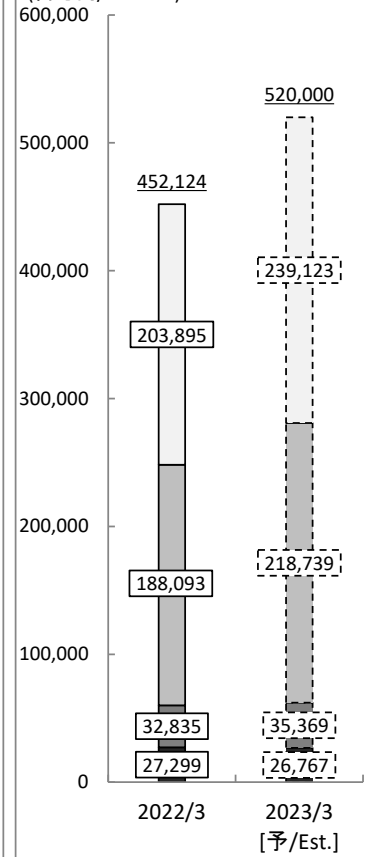
(1)セグメント別売上高 Sales by segment

(百万円/¥million)



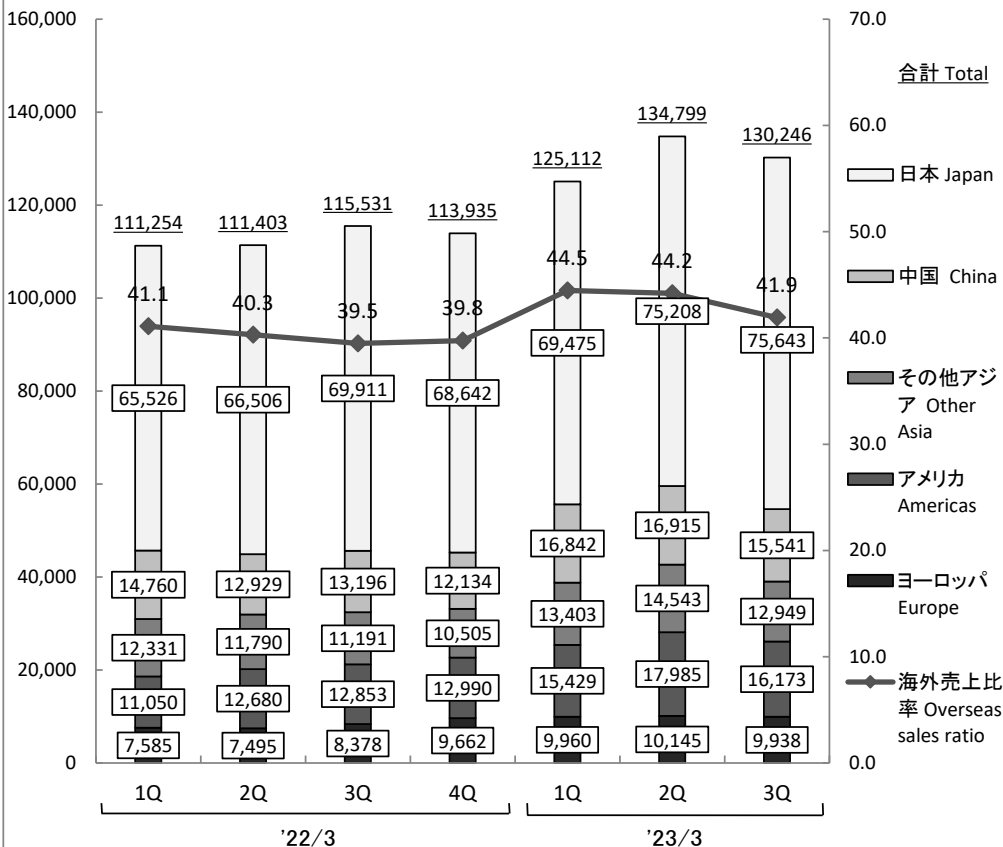
通期別推移 Annual trend

(百万円/¥million)



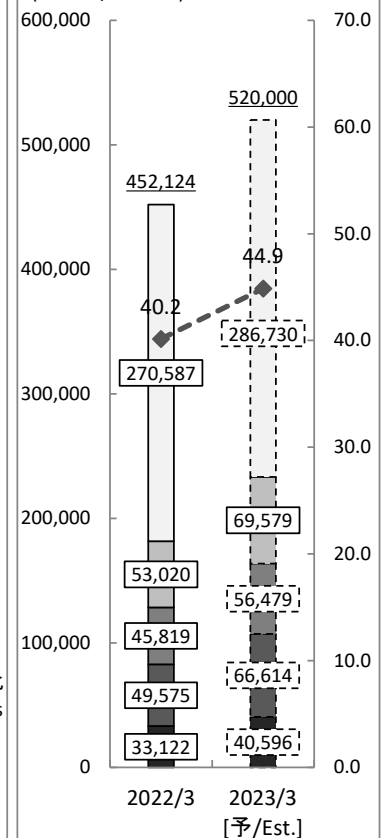
(2)国籍別売上高 Sales by Customer nationality

(百万円/¥million)

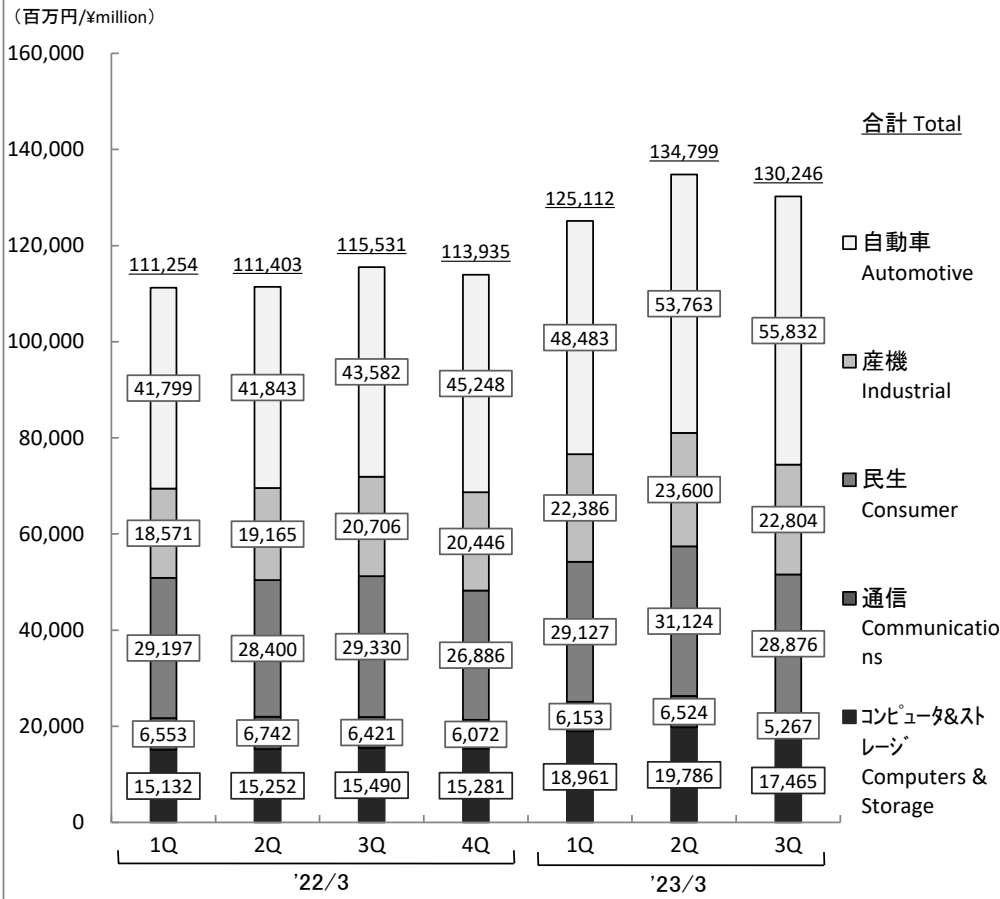


通期別推移 Annual trend

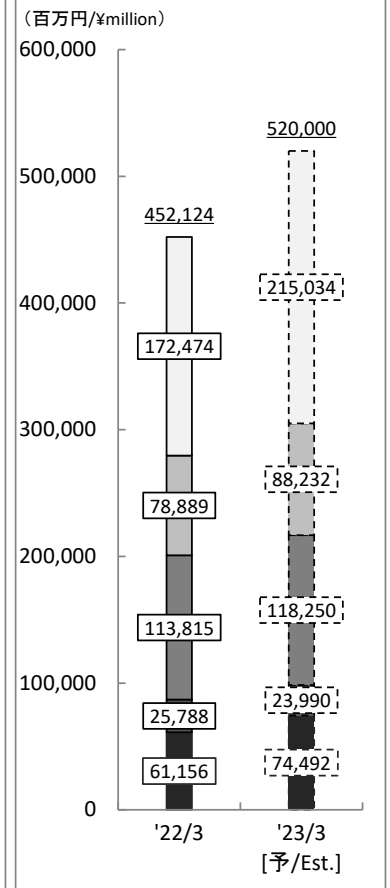
(百万円/¥million)



(3) 市場別売上高 Sales by Market



通期別推移 Annual trend



(注1) 当グラフは、製品納入先から用途を推定して作成したものであり、当社の推測を含んでいますので、参考値としてご使用ください。

Note 1: Data on this page include guess to some extent. Please use these data for your reference.

(注2) 最新のセグメントに基づき集計しており、過年度の数値が変動する場合がございます。

Note 2: Data is calculated based on the latest segment, and the figures for previous years may change.

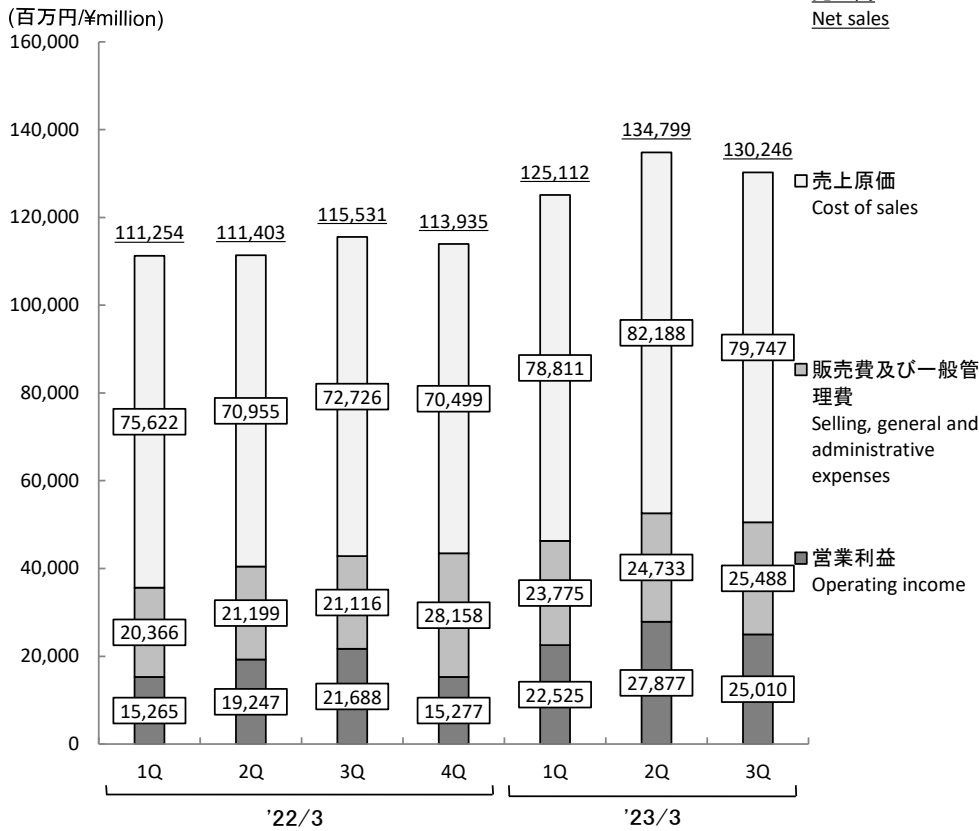
用途 Application	主な最終製品 Major end products
自動車 Automotive	xEV関連ユニット、エンジンコントロールユニット、エアバック、カーナビゲーション、ADAS関連 など xEV, Engine control unit, Air bag, Carnavigation, ADAS, etc.
産機 Industrial	計測器、工作機械、太陽光発電、スマートメーター、医療機器/健康器具、セキュリティ機器、遊技機 など Electrical measuring equipment, Machine tool, Solar power, Smart meter, Medical equipment, Security equipment, Casino machine, etc.
民生 Consumer	AV機器、白物家電、ゲーム機、スマートスピーカー、ウェアラブル機器(時計/フィットネス) など Audio visual machine, White goods, Video game console, Smart speaker, wearable(Watch/Fitness), etc.
通信 Communication	スマートフォン、通信モジュール(IoT)、基地局 など Smart phone, IoT, Base station, etc.
コンピュータ&ストレージ Computes & Storage	PC、タブレットPC、データセンター/サーバー、プリンター、複写機、データストレージ(HDD/SSD/DVD)、POS など PC, Tablet PC, Data center/Server, Printer, PPC, Data storage(HDD/SSD/DVD), POS, etc.

3. 売上原価・販売費及び一般管理費・営業利益

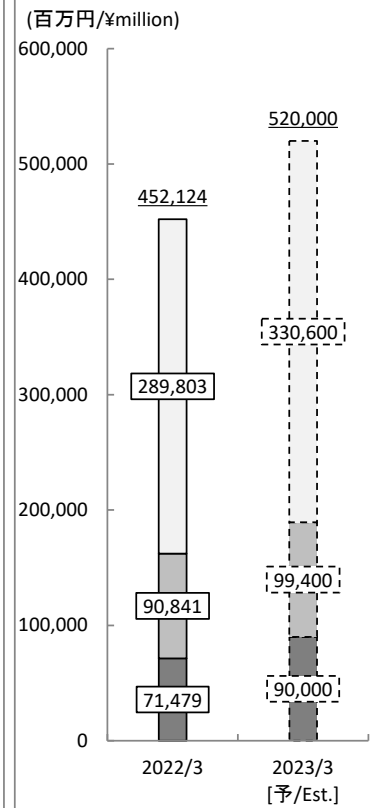
【連結 Consolidated】

Cost of sales/Selling, general and administrative expenses /Operating income

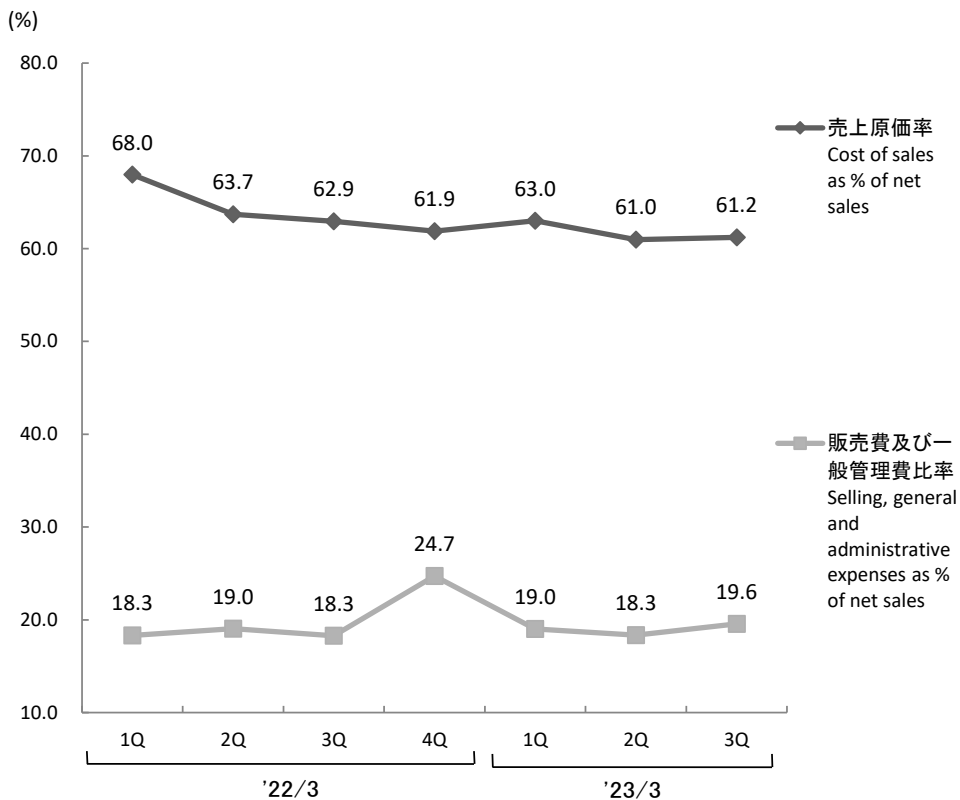
(1) 売上原価・販売費及び一般管理費・営業利益 Cost of sales/Selling, general and administrative expenses/Operating income



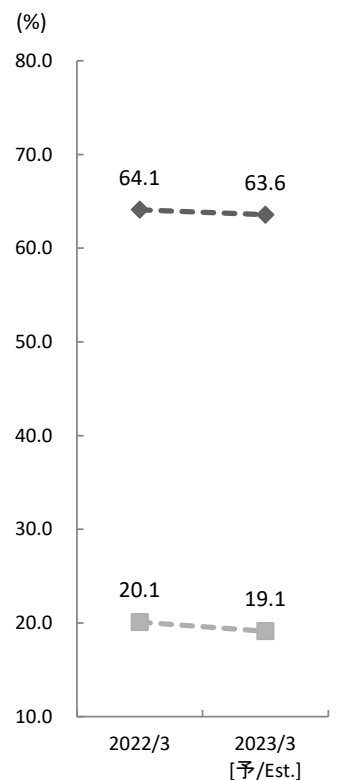
通期別推移 Annual trend



(2) 売上原価率・販売費及び一般管理費比率 Cost of sales as % of net sales / Selling, general and administrative expenses as % of net sales



通期別推移 Annual trend

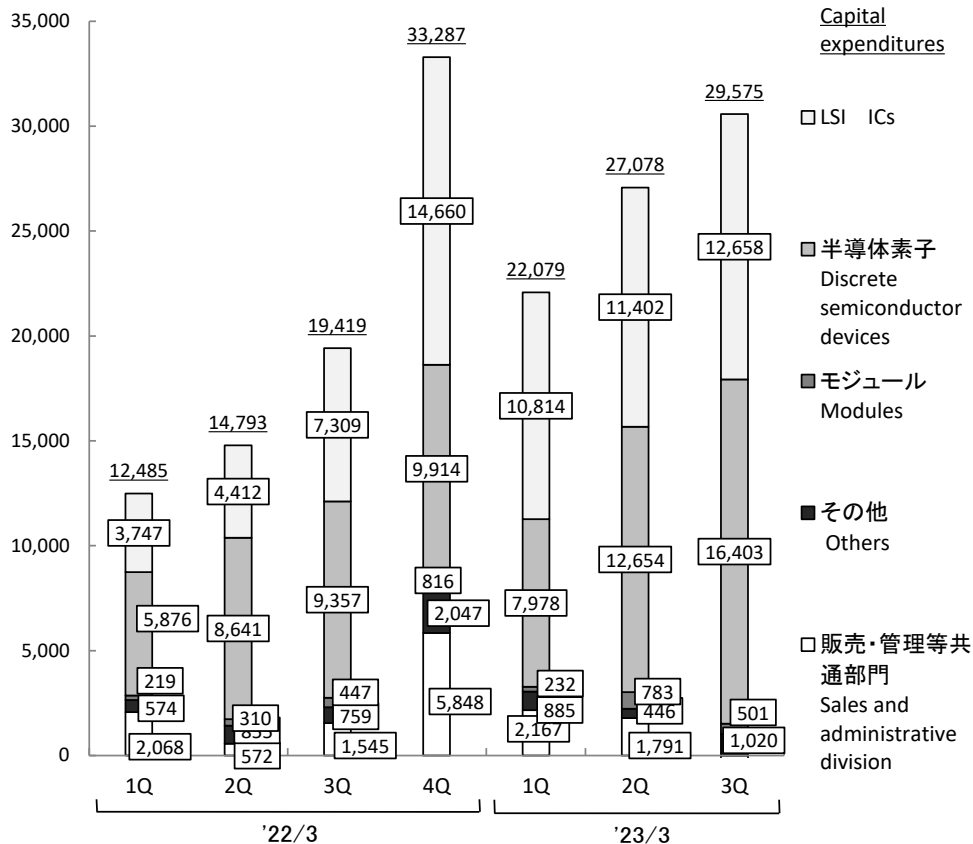


4.設備投資額・減価償却費 Capital expenditures/Depreciation

【連結 Consolidated】

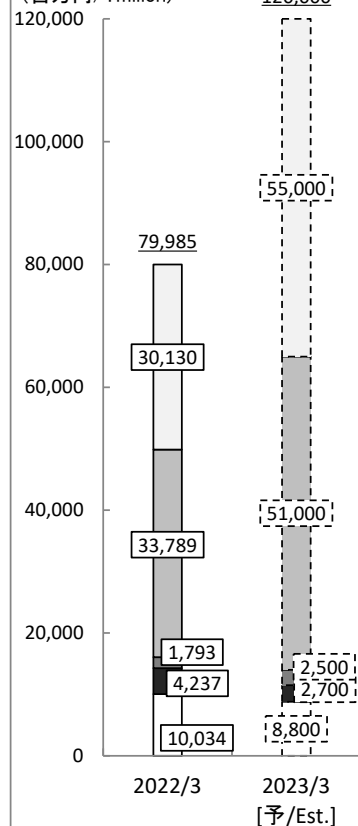
(1)設備投資額 Capital expenditures

(百万円/¥million)



通期別推移 Annual trend

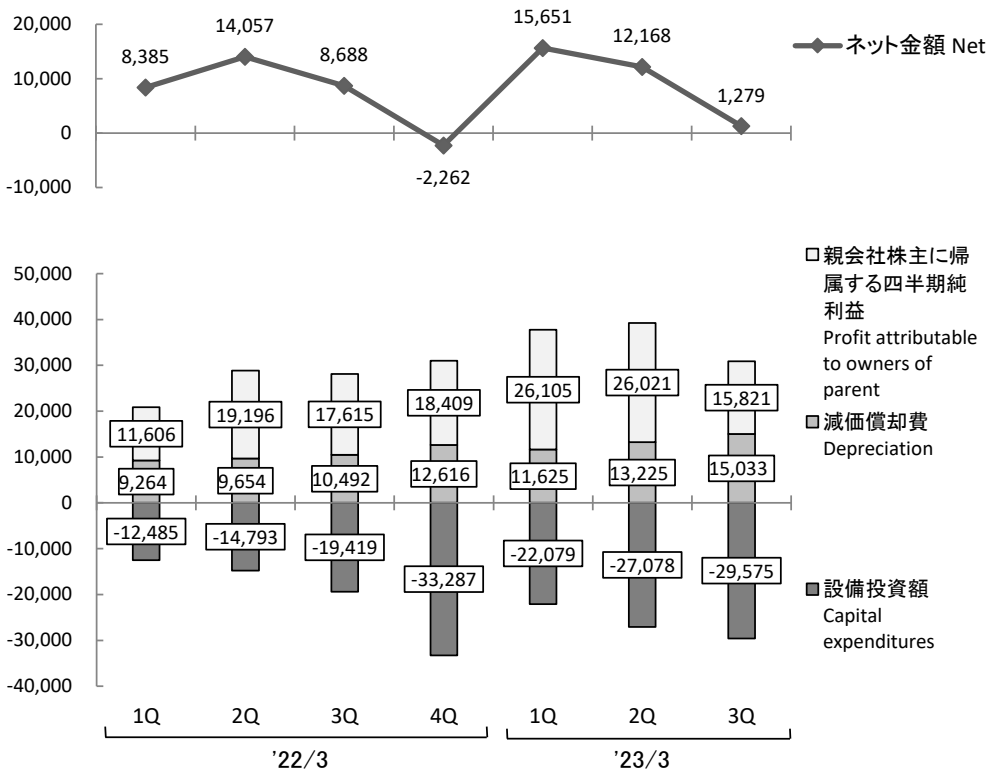
(百万円/¥million)



(2)親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係 Profit attributable to owners of parent, Depreciation and Capital expenditures

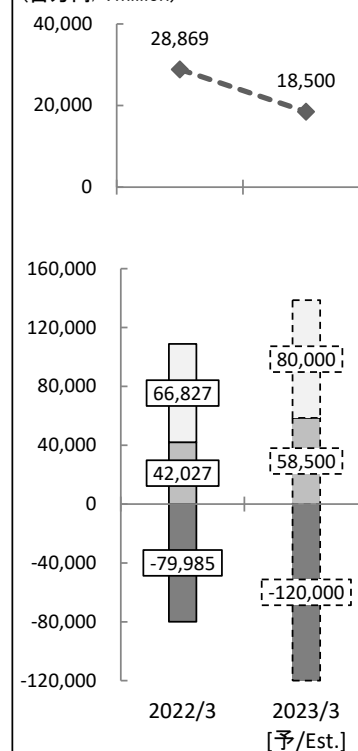
Profit attributable to owners of parent, Depreciation and Capital expenditures

(百万円/¥million)



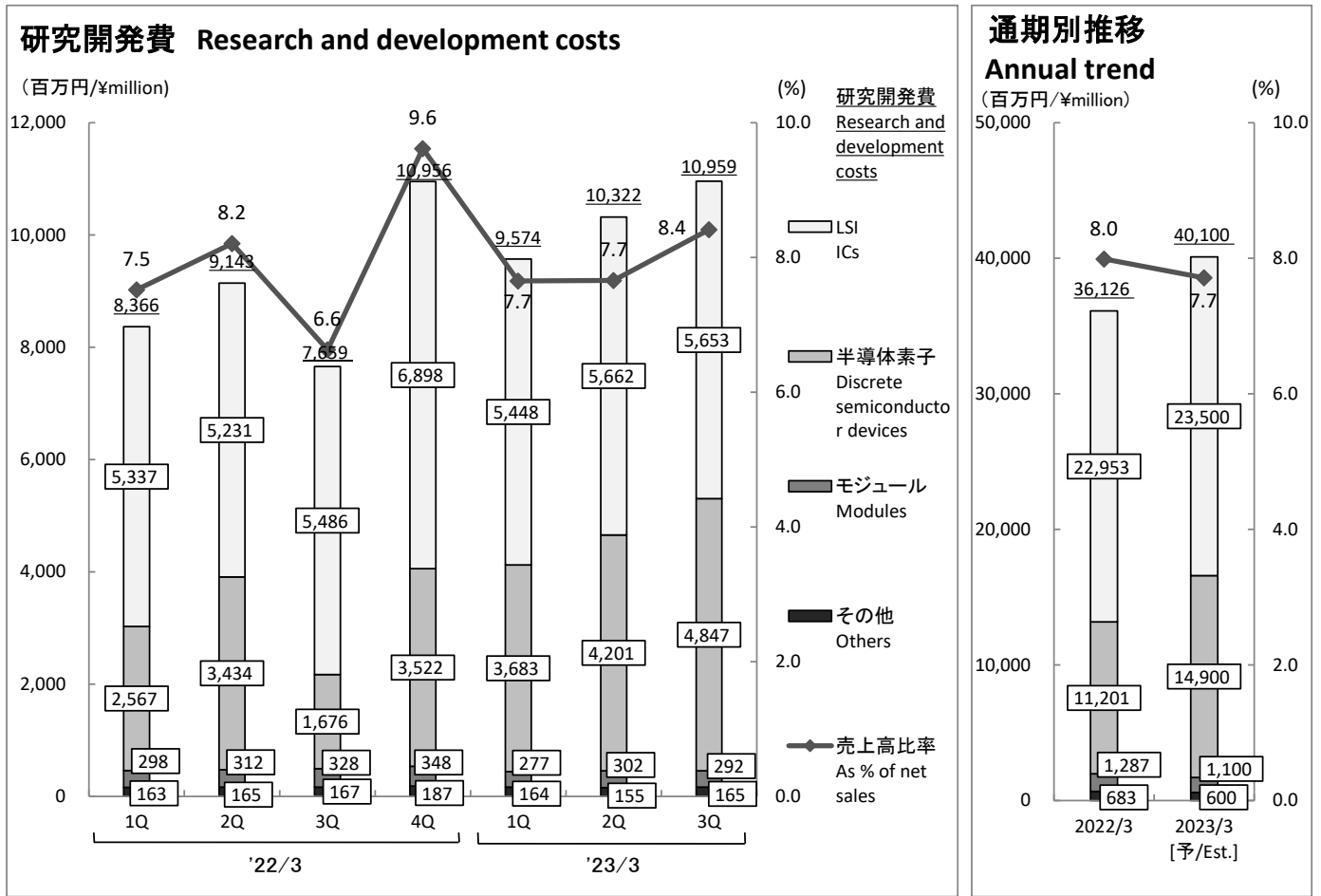
通期別推移 Annual trend

(百万円/¥million)



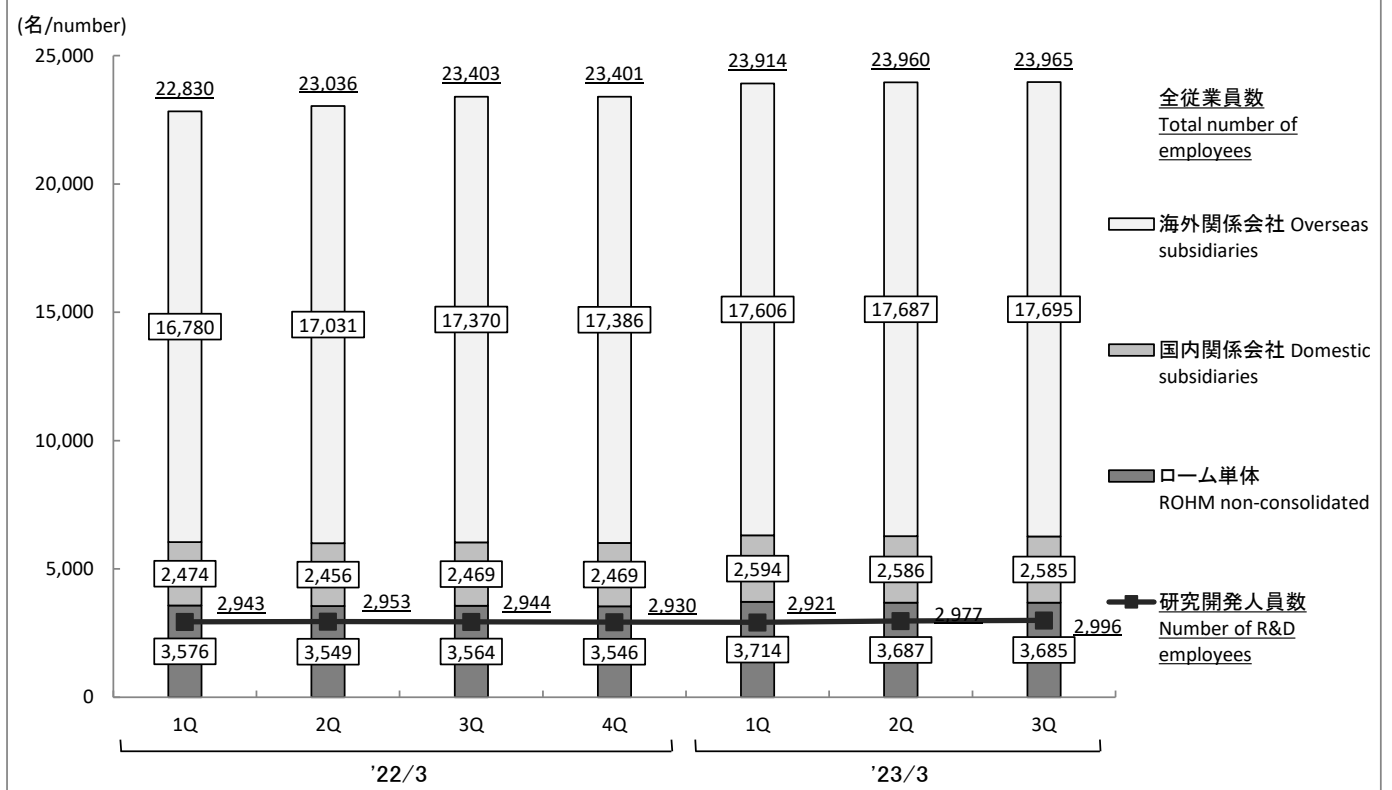
5. 研究開発費 Research and development costs

【連結 Consolidated】



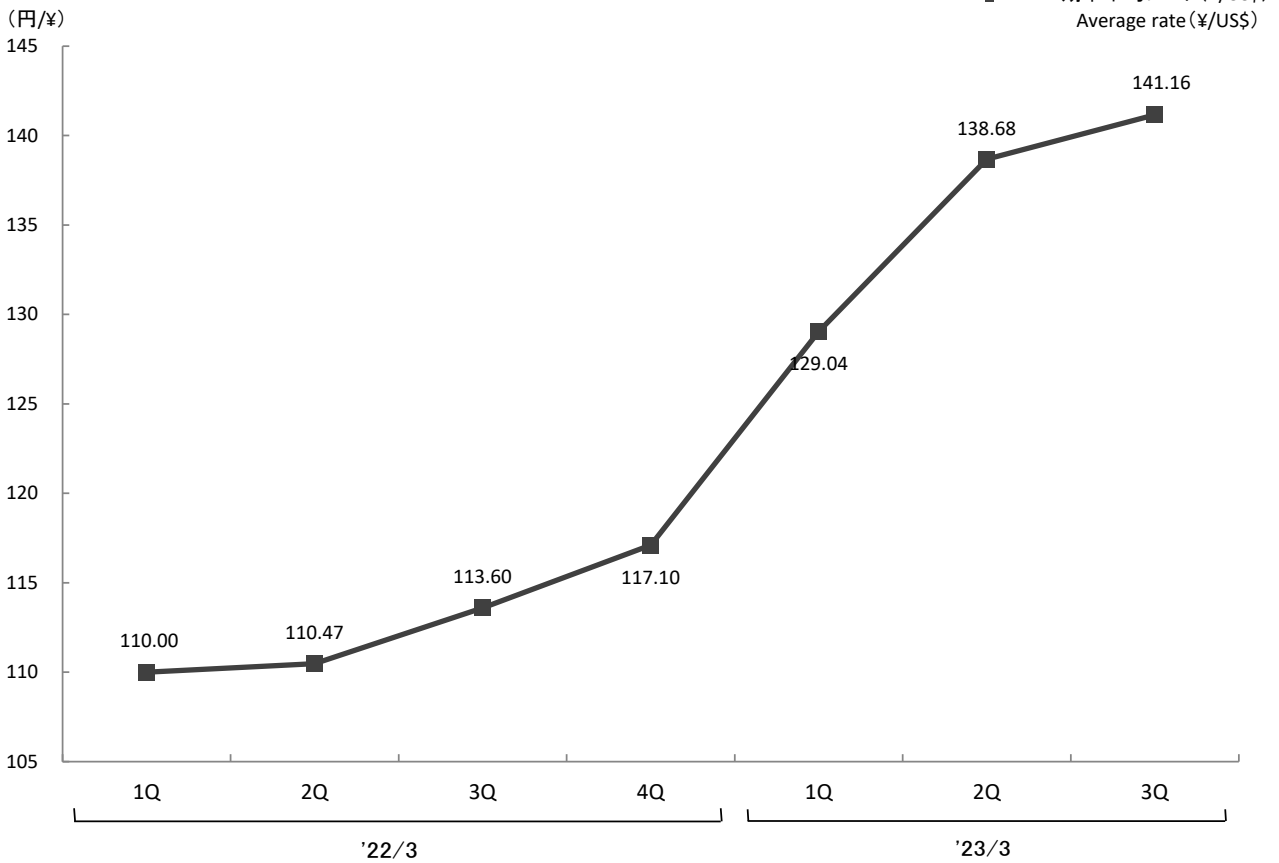
6. その他 Others

(1) 従業員数・研究開発人員数 Number of employees/Number of R&D employees

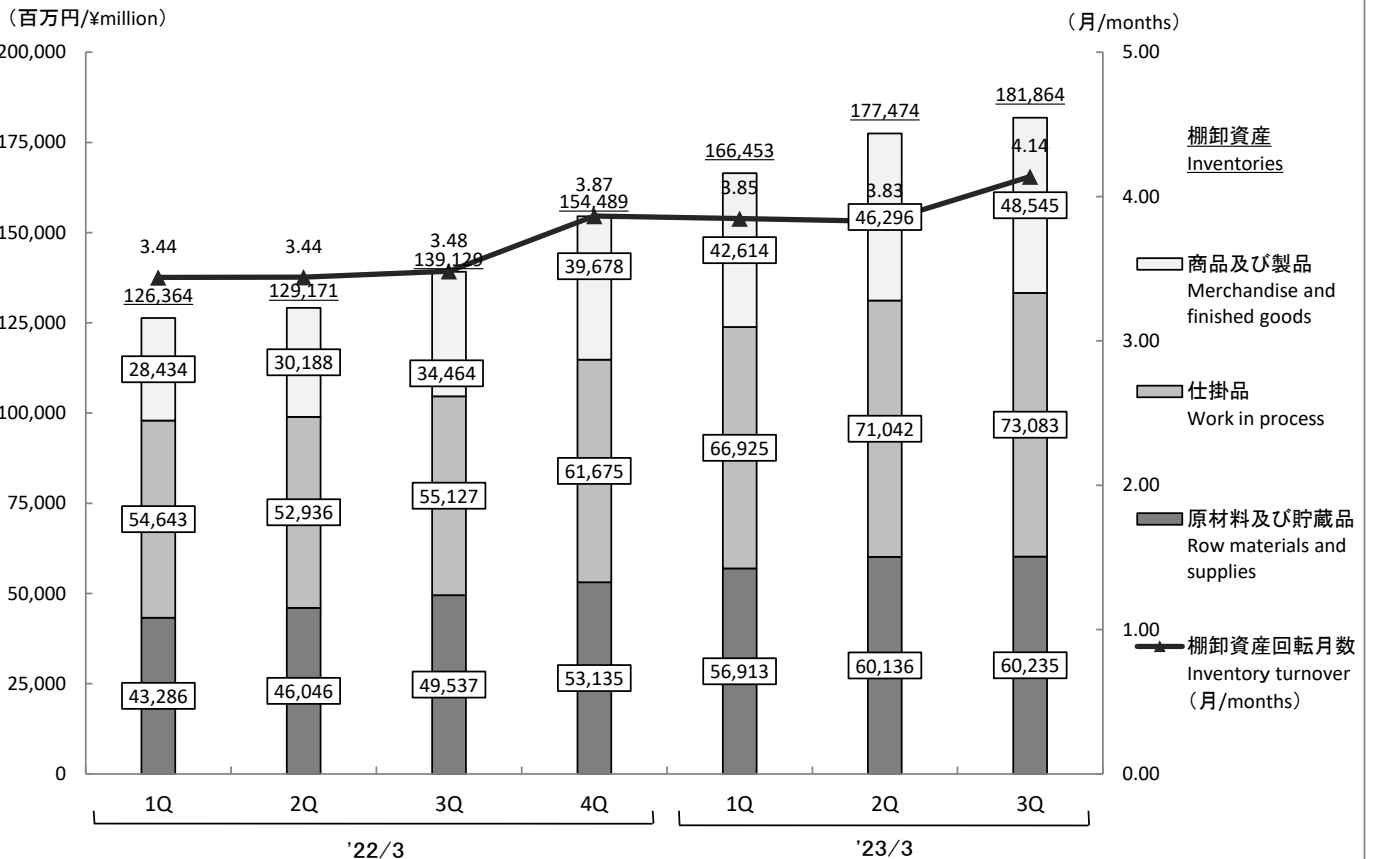


(2) 為替レート

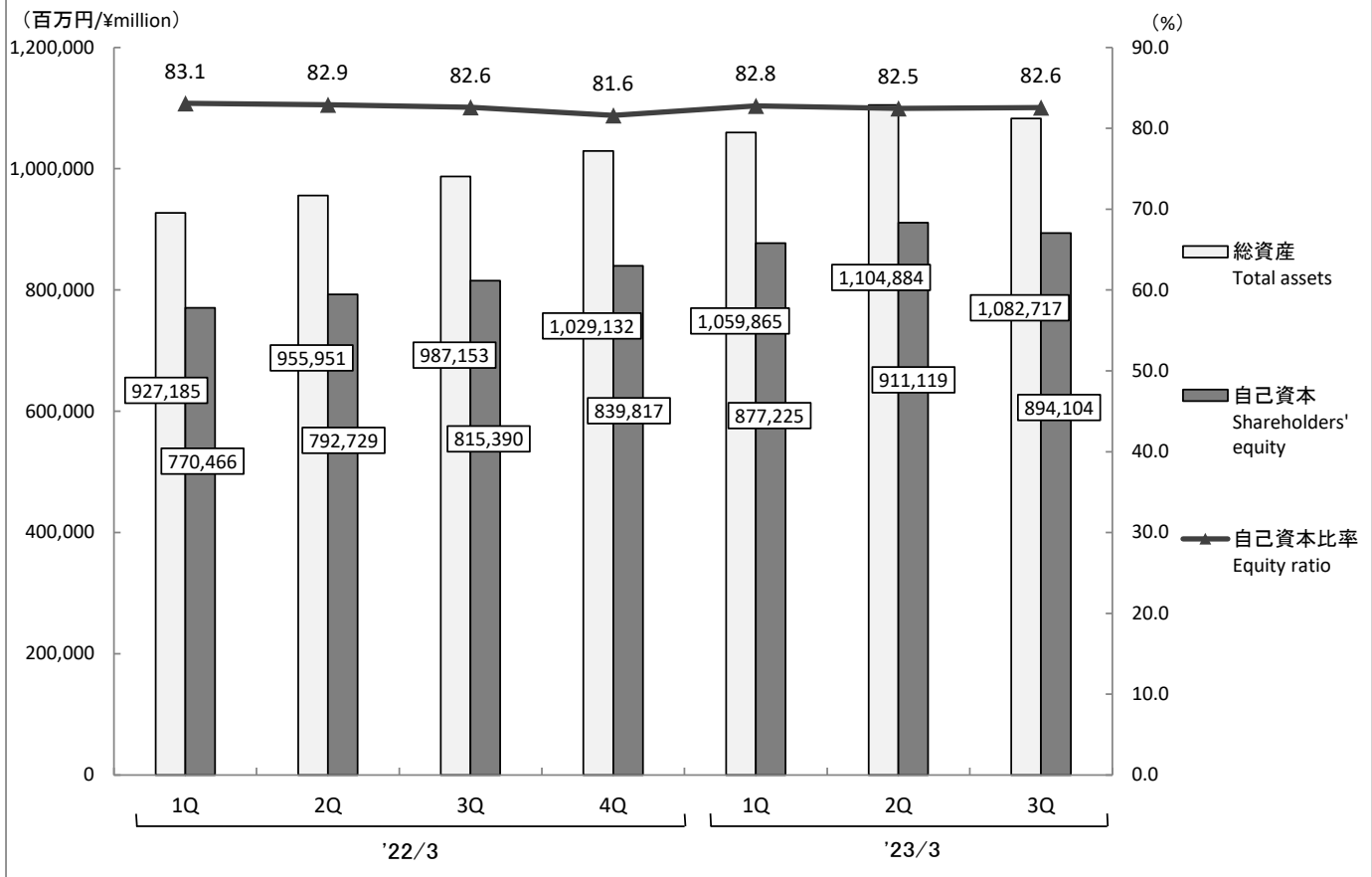
Foreign exchange rate



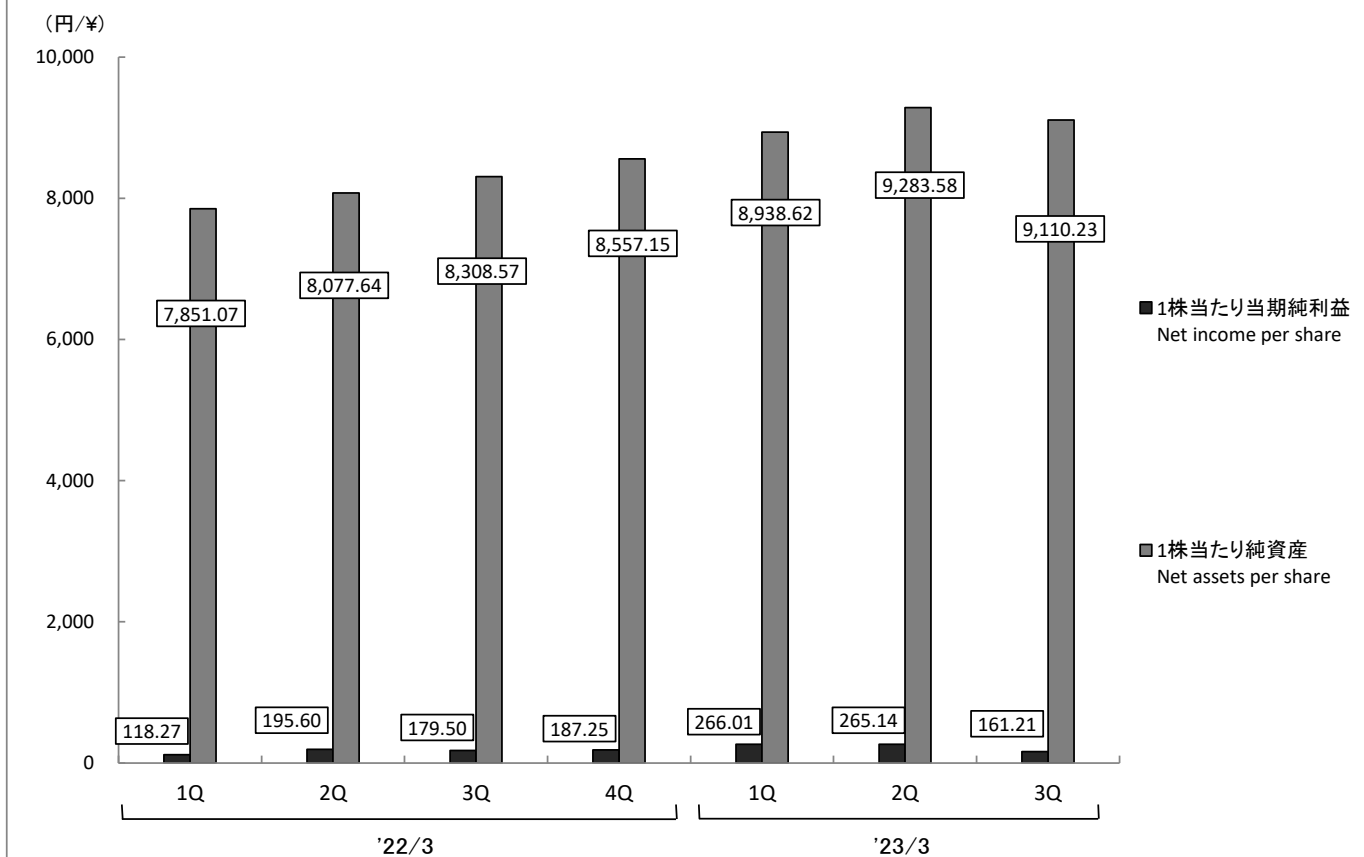
(3) 棚卸資産 Inventories



(4) 自己資本・総資産
Shareholders' equity/Total assets



(5) 1株当たり当期純利益・1株当たり純資産
Net income per share/Net assets per share



1-(1) 業績 Results of operations

(百万円/¥million)

年度 Fiscal year ended	2021/3				2022/3				2023/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
売上高 Net sales	80,997	87,051	95,628	96,210	111,254	111,403	115,531	113,935	125,112	134,799	130,246
営業利益 Operating income	6,048	6,638	11,776	14,024	15,265	19,247	21,688	15,277	22,525	27,877	25,010
経常利益 Ordinary income	5,358	6,440	9,408	19,464	16,349	21,514	23,944	20,742	35,261	35,651	19,614
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	7,254	5,272	6,378	18,096	11,606	19,196	17,615	18,409	26,105	26,021	15,821

1-(2) 利益率 Income ratio

(%)

年度 Fiscal year ended	2021/3				2022/3				2023/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
営業利益率 Operating income ratio	7.5	7.6	12.3	14.6	13.7	17.3	18.8	13.4	18.0	20.7	19.2
経常利益率 Ordinary income ratio	6.6	7.4	9.8	20.2	14.7	19.3	20.7	18.2	28.2	26.4	15.1
親会社株主に帰属する四半期純利益率 Profit attributable to owners of parent ratio	9.0	6.1	6.7	18.8	10.4	17.2	15.2	16.2	20.9	19.3	12.1

2-(1) セグメント別売上高 Sales by segment

(百万円/¥million)

年度 Fiscal year ended	2021/3				2022/3				2023/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
合計 Total	80,997	87,051	95,628	96,210	111,254	111,403	115,531	113,935	125,112	134,799	130,246
LSI ICs	37,237	41,367	45,235	44,263	49,205	50,709	53,203	50,777	54,739	62,279	61,559
半導体素子 Discrete semiconductor devices	31,835	33,596	37,334	39,622	47,080	46,151	47,050	47,810	53,654	55,860	53,877
モジュール Modules	7,755	7,370	7,444	6,642	7,966	7,717	8,445	8,705	8,983	9,254	8,328
その他 Others	4,169	4,716	5,614	5,681	7,002	6,823	6,832	6,641	7,735	7,405	6,481

2-(2) 国籍別売上高 Sales by customer nationality

(百万円/¥million)

年度 Fiscal year ended	2021/3				2022/3				2023/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
海外売上比率 Overseas sales ratio (%)	39.1	39.5	37.2	37.8	41.1	40.3	39.5	39.8	44.5	44.2	41.9
日本 Japan	49,306	52,654	60,057	59,856	65,526	66,506	69,911	68,642	69,475	75,208	75,643
中国 China	9,523	9,049	9,849	9,946	14,760	12,929	13,196	12,134	16,842	16,915	15,541
その他アジア Other Asia	8,394	9,171	9,147	9,209	12,331	11,790	11,191	10,505	13,403	14,543	12,949
アメリカ Americas	9,308	10,299	10,406	9,829	11,050	12,680	12,853	12,990	15,429	17,985	16,173
ヨーロッパ Europe	4,464	5,876	6,168	7,367	7,585	7,495	8,378	9,662	9,960	10,145	9,938

2-(3) 市場別売上高 Sales by market

(百万円/¥million)

年度 Fiscal year ended	2021/3				2022/3				2023/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
合計 Total	80,997	87,051	95,628	96,210	111,254	111,403	115,531	113,935	125,112	134,799	130,246
自動車 Automotive	25,540	30,278	37,431	39,133	41,799	41,843	43,582	45,248	48,483	53,763	55,832
産機 Industrial	13,602	12,687	12,925	15,166	18,571	19,165	20,706	20,446	22,386	23,600	22,804
民生 Consumer	23,827	24,925	25,966	24,093	29,197	28,400	29,330	26,886	29,127	31,124	28,876
通信 Telecommunications	6,630	7,676	6,893	6,120	6,553	6,742	6,421	6,072	6,153	6,524	5,267
コンピュータ&ストレージ Computers & Storage	11,397	11,483	12,410	11,696	15,132	15,252	15,490	15,281	18,961	19,786	17,465

3-(1) 売上原価・販売費及び一般管理費・営業利益

Cost of sales/Selling, general and administrative expenses/Operating income

(百万円/¥million)

年度 Fiscal year ended	2021/3				2022/3				2023/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
売上高 Net sales	80,997	87,051	95,628	96,210	111,254	111,403	115,531	113,935	125,112	134,799	130,246
売上原価 Cost of sales	55,504	60,378	64,466	61,904	75,622	70,955	72,726	70,499	78,811	82,188	79,747
販売費及び一般管理費 Selling, general and administrative expenses	19,444	20,034	19,385	20,281	20,366	21,199	21,116	28,158	23,775	24,733	25,488
営業利益 Operating income	6,048	6,638	11,776	14,024	15,265	19,247	21,688	15,277	22,525	27,877	25,010

3-(2) 売上原価率・販売費及び一般管理費比率

Cost of sales as % of net sales/Selling, general and administrative expenses as % of net sales

(%)

年度 Fiscal year ended	2021/3				2022/3				2023/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
売上原価率 Cost of sales as % of net sales	68.5	69.4	67.4	64.3	68.0	63.7	62.9	61.9	63.0	61.0	61.2
販売費及び一般管理費比率 Selling, general and administrative expenses as % of net sales	24.0	23.0	20.3	21.1	18.3	19.0	18.3	24.7	19.0	18.3	19.6

4-(1) 設備投資額 Capital expenditures

(百万円/¥million)

年度 Fiscal year ended	2021/3				2022/3				2023/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
設備投資額 Capital expenditures	5,838	6,091	15,054	17,130	12,485	14,793	19,419	33,287	22,079	27,078	29,575
LSI ICs	3,275	1,659	4,862	6,771	3,747	4,412	7,309	14,660	10,814	11,402	12,658
半導体素子 Discrete semiconductor devices	1,413	2,933	8,047	8,066	5,876	8,641	9,357	9,914	7,978	12,654	16,403
モジュール Modules	180	623	827	1,262	219	310	447	816	232	783	501
その他 Others	156	512	209	201	574	855	759	2,047	885	446	1,020
販売・管理等共通部門 Sales and administrative division	812	363	1,107	827	2,068	572	1,545	5,848	2,167	1,791	-1,009

4-(2) 親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係
Profit attributable to owners of parent, Depreciation and Capital expenditures

(百万円/¥million)

年度 Fiscal year ended	2021/3				2022/3				2023/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
ネット金額 Net	11,003	8,954	1,502	11,594	8,385	14,057	8,688	-2,262	15,651	12,168	1,279
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	7,254	5,272	6,378	18,096	11,606	19,196	17,615	18,409	26,105	26,021	15,821
減価償却費 Depreciation	9,587	9,773	10,178	10,628	9,264	9,654	10,492	12,616	11,625	13,225	15,033
設備投資額 Capital expenditures	-5,838	-6,091	-15,054	-17,130	-12,485	-14,793	-19,419	-33,287	-22,079	-27,078	-29,575
M&A	-	-	-	-	-	-	-	-	-	-	-

5 研究開発費 Research and development costs

(百万円/¥million)

年度 Fiscal year ended	2021/3				2022/3				2023/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
売上高比率 As % of net sales (%)	9.7	9.4	8.1	8.1	7.5	8.2	6.6	9.6	7.7	7.7	8.4
研究開発費 Research and development costs	7,836	8,160	7,755	7,786	8,366	9,143	7,659	10,956	9,574	10,322	10,959
LSI ICs	5,222	5,515	5,232	5,391	5,337	5,231	5,486	6,898	5,448	5,662	5,653
半導体素子 Discrete semiconductor devices	2,137	2,199	2,082	1,872	2,567	3,434	1,676	3,522	3,683	4,201	4,847
モジュール Modules	326	308	302	348	298	312	328	348	277	302	292
その他 Others	150	137	137	173	163	165	167	187	164	155	165

6-(1) 従業員数・研究開発人員数 Number of employees/Number of R&D employees

(名/number)

年度 Fiscal year ended	2021/3				2022/3				2023/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
全従業員数 Total number of employees	22,303	22,161	22,191	22,370	22,830	23,036	23,403	23,401	23,914	23,960	23,965
海外関係会社 Overseas subsidiaries	16,439	16,284	16,317	16,526	16,780	17,031	17,370	17,386	17,606	17,687	17,695
国内関係会社 Domestic subsidiaries	2,395	2,395	2,408	2,396	2,474	2,456	2,469	2,469	2,594	2,586	2,585
ローム単体 ROHM non-consolidated	3,469	3,482	3,466	3,448	3,576	3,549	3,564	3,546	3,714	3,687	3,685
研究開発人員数 Number of R&D employees	2,861	2,850	2,894	2,868	2,943	2,953	2,944	2,930	2,921	2,977	2,996

6-(2) 為替レート Foreign exchange rate

(円/¥)

年度 Fiscal year ended	2021/3				2022/3				2023/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
期中平均レート(¥/US\$) Average rate (¥/US\$)	107.85	105.88	104.45	106.24	110.00	110.47	113.60	117.10	129.04	138.68	141.16

6-(3) 棚卸資産 Inventories

(百万円/¥million)

年度 Fiscal year ended	2021/3				2022/3				2023/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
棚卸資産 Inventories	120,696	120,119	119,399	128,760	126,364	129,171	139,129	154,489	166,453	177,474	181,864
商品及び製品 Merchandise and finished goods	31,632	29,614	27,907	33,426	28,434	30,188	34,464	39,678	42,614	46,296	48,545
仕掛品 Work in process	48,864	50,223	51,289	52,811	54,643	52,936	55,127	61,675	66,925	71,042	73,083
原材料及び貯蔵品 Raw materials and supplies	40,199	40,281	40,202	42,522	43,286	46,046	49,537	53,135	56,913	60,136	60,235
棚卸資産回転月数 Inventory turnover (月/months)	4.30	4.15	3.76	3.87	3.44	3.44	3.48	3.87	3.85	3.83	4.14

6-(4) 自己資本・総資産 Shareholders' equity/Total assets

(百万円/¥million)

年度 Fiscal year ended	2021/3				2022/3				2023/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
総資産 Total assets	849,585	853,474	875,872	926,240	927,185	955,951	987,153	1,029,132	1,059,865	1,104,884	1,082,717
自己資本 Shareholders' equity	715,371	724,421	734,370	768,972	770,466	792,729	815,390	839,817	877,225	911,119	894,104
自己資本比率 Equity ratio (%)	84.2	84.9	83.8	83.0	83.1	82.9	82.6	81.6	82.8	82.5	82.6

6-(5) 1株当たり当期純利益・1株当たり純資産 Net income per share/Net assets per share

(円/¥)

年度 Fiscal year ended	2021/3				2022/3				2023/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
1株当たり当期純利益 Net income per share	73.62	53.73	65.00	184.06	118.27	195.60	179.50	187.25	266.01	265.14	161.21
1株当たり純資産 Net assets per share	7,290.01	7,381.84	7,483.22	7,835.49	7,851.07	8,077.64	8,308.57	8,557.15	8,938.62	9,283.58	9,110.23

セグメント別利益 Profit by segment

(百万円/¥million)

年度 Fiscal year ended	2021/3				2022/3				2023/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
合計 Total	6,048	6,638	11,776	14,024	15,265	19,247	21,688	15,277	22,525	27,877	25,010
LSI ICs	1,037	2,675	5,148	6,891	6,293	8,226	10,514	7,954	10,617	15,179	14,335
半導体素子 Discrete semiconductor devices	4,026	3,657	6,442	6,927	6,481	8,965	9,228	8,098	8,934	10,010	9,250
モジュール Modules	677	497	658	312	1,058	912	1,440	1,031	1,416	1,432	1,167
その他 Others	182	295	663	705	1,321	1,362	1,208	1,124	1,372	1,708	1,078
調整額 Adjusted amount	125	-485	-1,135	-812	110	-219	-703	-2,931	185	-453	-822

セグメント別主要製品 Main products by segment

セグメントの名称 Segment	主な製品及び事業の名称 Main products and business					
LSI ICs	アナログ Analog	ロジック Logic	メモリ Memory			
半導体素子 Discrete semiconductor devices	ダイオード Diodes	トランジスタ Transistors	発光ダイオード Light emitting diodes	半導体レーザー Laser diodes	パワーデバイスなど Power devices etc.	
モジュール Modules	プリントヘッド Printheads	オプティカル・モジュール Optical modules				
その他 Others	抵抗器など Resistors etc.					

※計算式 Formula

■ 棚卸資産回転月数 = Inventory turnover	$\frac{\text{(期初棚卸資産 + 期末棚卸資産)}}{\text{(Inventories at the term beginning + Inventories at the term end)}} \times \frac{1}{2}$ $\frac{\text{直近3ヶ月の月平均売上}}{\text{Average of the nearest 3 months sales of the term}}$
■ 自己資本比率 = Equity ratio	$\frac{\text{純資産合計 - 非支配株主持分}}{\text{総資産}} \times 100$ $\frac{\text{Total net assets - Non-controlling interests}}{\text{Total Assets}} \times 100$
■ 1株当たり当期純利益 = Net income per share	$\frac{\text{親会社株主に帰属する四半期純利益 - 普通株主に帰属しない金額}}{\text{期中平均発行済株式数}}$ $\frac{\text{Profit attributable to owners of parent - Amount not attributable to common shareholders}}{\text{Average number of shares during the period}}$
■ 1株当たり純資産 = Net assets per share	$\frac{\text{純資産の部合計 - 非支配株主持分 - 普通株主に帰属しない金額}}{\text{期末発行済株式数}}$ $\frac{\text{Total net assets - Non-controlling interests - Amount not attributable to common shareholders}}{\text{Year-end number of shares outstanding}}$

貸借対照表・損益計算書・包括利益計算書の推移
3-Year Summary of B/S and P/L

【連結 Consolidated】

四半期連結貸借対照表 Consolidated quarterly balance sheet

年度 Fiscal year ended	(百万円/¥million)											
	'21/3				'22/3				'23/3			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
《資産の部》 《Assets》												
流動資産 Current assets	513,324	514,472	519,218	555,823	557,334	577,089	590,437	620,004	639,271	672,911	645,281	
現金及び預金 Cash and deposits	274,096	259,537	253,068	261,292	268,198	282,684	289,915	293,144	305,563	323,611	300,973	
受取手形及び売掛金 Notes and accounts receivable – trade	73,429	80,115	85,493	86,287	94,794	96,674	100,472	100,151	108,633	112,865	108,500	
電子記録債権 Electronically recorded monetary claims – operating	5,534	5,352	6,195	6,043	6,377	6,933	8,109	8,644	8,848	8,788	10,351	
有価証券 Securities	27,097	39,408	42,122	58,138	45,831	47,886	39,617	49,256	31,198	34,055	25,252	
商品及び製品 Merchandise and finished goods	31,632	29,614	27,907	33,426	28,434	30,188	34,464	39,678	42,614	46,296	48,545	
仕掛品 Work in process	48,864	50,223	51,289	52,811	54,643	52,936	55,127	61,675	66,925	71,042	73,083	
原材料及び貯蔵品 Raw materials and supplies	40,199	40,281	40,202	42,522	43,286	46,046	49,537	53,135	56,913	60,136	60,235	
未収還付法人税等 Income taxes receivable	1,355	804	2,608	4,013	4,445	1,332	877	1,026	1,099	1,105	2,158	
その他 Other	11,261	9,276	10,463	11,402	11,469	12,452	12,359	13,342	17,530	15,069	16,233	
貸倒引当金 Allowance for doubtful accounts	-146	-142	-134	-115	-147	-46	-43	-49	-56	-60	-52	
固定資産 Non-current assets	336,261	339,002	356,654	370,417	369,850	378,861	396,716	409,127	420,593	431,973	437,435	
有形固定資産 Property, plant and equipment	239,013	234,486	238,119	247,367	249,836	254,070	264,908	292,090	309,495	324,420	332,049	
建物及び構築物 Buildings and structures	241,937	241,592	240,751	263,766	266,665	267,564	271,374	280,843	290,447	293,795	295,079	
機械装置及び運搬具 Machinery, equipment and vehicles	590,785	585,791	591,656	607,487	610,625	611,664	626,302	664,295	700,883	722,096	725,731	
工具、器具及び備品 Tools, furniture and fixtures	52,311	52,240	52,358	53,935	53,747	53,789	54,663	57,176	59,526	60,300	59,646	
土地 Land	66,734	66,648	66,346	66,601	66,392	66,186	66,399	68,421	68,806	67,999	68,127	
建設仮勘定 Construction in progress	25,275	26,537	34,219	21,691	22,745	29,421	37,116	41,760	44,159	50,210	51,198	
その他 Other	4,419	4,742	6,965	7,054	7,531	7,619	7,846	8,543	9,250	9,470	8,964	
減価償却累計額 Accumulated depreciation	-742,450	-743,067	-754,179	-773,168	-777,870	-782,174	-798,793	-828,950	-863,578	-879,453	-876,698	
無形固定資産 Intangible assets	6,284	5,765	6,911	6,645	6,317	6,138	5,737	5,266	5,275	4,952	4,954	
のれん Goodwill	-	-	1,167	1,093	1,018	944	869	795	720	646	571	
その他 Other	4,967	4,522	5,743	5,552	5,299	5,194	4,867	4,471	4,554	4,306	4,382	
投資その他の資産 Investments and other assets	90,963	98,749	111,623	116,404	113,695	118,652	126,070	111,770	105,823	102,600	100,432	
投資有価証券 Investment securities	74,146	82,521	95,940	95,749	92,719	97,764	105,219	87,506	79,876	77,251	72,375	
退職給付に係る資産 Net defined benefit asset	1,452	1,569	1,728	3,010	3,231	3,377	3,522	3,176	3,254	3,289	3,239	
繰延税金資産 Deferred tax assets	5,066	5,189	4,567	8,156	8,553	8,960	8,766	11,310	12,860	12,286	11,589	
その他 Other	10,382	9,551	9,468	9,571	9,261	8,617	8,629	9,846	9,905	9,847	13,297	
貸倒引当金 Allowance for doubtful accounts	-84	-82	-80	-83	-70	-67	-67	-69	-73	-74	-70	
資産合計 Total assets	849,585	853,474	875,872	926,240	927,185	955,951	987,153	1,029,132	1,059,865	1,104,884	1,082,717	

四半期連結貸借対照表 Consolidated quarterly balance sheet

(百万円/¥million)

年度 Fiscal year ended	'21/3				'22/3				'23/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
《負債の部》 《Liabilities》											
流動負債 Current liabilities	61,545	54,988	61,483	73,379	71,245	77,645	81,286	105,877	98,648	110,475	109,326
支払手形及び買掛金 Notes and accounts payable – trade	12,955	10,705	11,347	14,078	14,618	15,882	16,636	18,105	18,752	18,211	17,582
電子記録債務 Electronically recorded obligations – operating	4,194	3,364	3,253	3,834	3,652	4,009	4,441	4,929	5,025	4,375	4,039
未払金 Accounts payable – other	15,326	14,574	20,368	23,778	20,365	21,370	26,290	36,131	28,675	30,328	31,936
未払法人税等 Income taxes payable	3,037	4,039	4,138	3,671	3,963	6,770	5,809	11,472	9,705	19,059	18,571
その他 Other	26,031	22,305	22,375	28,016	28,645	29,612	28,109	35,237	36,488	38,500	37,195
固定負債 Non-current liabilities	72,194	73,580	79,534	83,370	84,972	85,083	89,969	82,901	83,452	82,748	78,753
社債 Bonds payable	–	–	40,785	40,735	40,685	40,635	40,585	40,536	40,486	40,435	40,385
繰延税金負債 Deferred tax liabilities	17,025	18,529	23,707	28,149	29,546	29,861	35,052	28,983	29,356	28,725	24,916
退職給付に係る負債 Net defined benefit liability	10,964	11,034	11,156	11,198	11,311	11,379	11,660	11,092	11,416	11,425	11,488
その他 Other	3,318	3,180	3,885	3,286	3,428	3,207	2,671	2,289	2,193	2,162	1,962
負債合計 Total liabilities	133,739	128,568	141,017	156,750	156,217	162,729	171,256	188,778	182,101	193,223	188,079
《純資産の部》 《Net assets》											
株主資本 Shareholders' equity	736,293	741,602	740,621	758,706	762,950	782,191	792,443	810,851	826,164	852,227	858,230
資本金 Capital stock	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969
資本剰余金 Capital surplus	102,403	102,403	102,403	102,403	102,403	102,411	102,411	102,411	102,411	102,416	102,416
利益剰余金 Retained earnings	586,893	592,160	591,190	609,280	613,526	632,722	642,976	661,386	676,696	702,717	708,723
自己株式 Treasury shares	-39,973	-39,931	-39,941	-39,947	-39,949	-39,911	-39,914	-39,915	-39,912	-39,876	-39,879
その他の包括利益累計額 Accumulated other comprehensive income	-20,921	-17,181	-6,251	10,266	7,516	10,537	22,947	28,965	51,060	58,892	35,874
その他有価証券評価差額金 Valuation difference on available-for-sale securities	28,852	36,291	45,746	47,001	45,342	49,299	52,480	39,314	34,994	34,322	30,089
為替換算調整勘定 Foreign currency translation adjustment	-45,271	-49,219	-47,977	-33,878	-35,250	-36,358	-27,263	-8,294	18,009	26,397	7,487
退職給付に係る調整累計額 Remeasurements of defined benefit plans	-4,502	-4,253	-4,020	-2,856	-2,574	-2,403	-2,269	-2,054	-1,943	-1,827	-1,702
非支配株主持分 Non-controlling interests	474	483	484	518	500	492	507	536	539	541	532
純資産合計 Total net assets	715,845	724,905	734,855	769,490	770,967	793,221	815,897	840,353	877,764	911,661	894,637
負債純資産合計 Total liabilities and net assets	849,585	853,474	875,872	926,240	927,185	955,951	987,153	1,029,132	1,059,865	1,104,884	1,082,717

四半期連結損益計算書及び四半期連結包括利益計算書

Consolidated quarterly statement of income and consolidated quarterly statement of comprehensive income

年度 Fiscal year ended	(百万円/¥million)											
	'21/3				'22/3				'23/3			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
《営業損益の部》 《Operating revenues and expenses》												
売上高 Net sales	80,997	87,051	95,628	96,210	111,254	111,403	115,531	113,935	125,112	134,799	130,246	
売上原価 Cost of sales	55,504	60,378	64,466	61,904	75,622	70,955	72,726	70,499	78,811	82,188	79,747	
売上総利益 Gross profit	25,493	26,673	31,162	34,305	35,632	40,447	42,805	43,435	46,301	52,611	50,498	
販売費及び一般管理費 Selling, general and administrative expenses	19,444	20,034	19,385	20,281	20,366	21,199	21,116	28,158	23,775	24,733	25,488	
営業利益 Operating income (loss)	6,048	6,638	11,776	14,024	15,265	19,247	21,688	15,277	22,525	27,877	25,010	
《営業外損益の部》 《Non-operating income and expenses》												
営業外収益 Non-operating income	1,231	652	883	662	1,135	2,307	2,469	5,517	12,799	7,823	-5,363	
営業外費用 Non-operating expenses	1,921	850	3,251	-4,777	51	41	212	53	64	49	31	
経常利益 Ordinary income (loss)	5,358	6,440	9,408	19,464	16,349	21,514	23,944	20,742	35,261	35,651	19,614	
《特別損益の部》 《Extraordinary income and losses》												
特別利益 Extraordinary income	56	9	431	1,031	495	386	136	1,891	269	1,000	10	
特別損失 Extraordinary losses	71	251	345	1,019	344	19	419	819	405	57	60	
税金等調整前四半期純利益(-損失) Profit before income taxes	5,344	6,198	9,494	19,476	16,500	21,882	23,661	21,814	35,125	36,595	19,565	
法人税、住民税及び事業税 Income taxes - current	1,702	2,897	1,484	1,258	3,247	4,868	1,994	5,834	8,024	10,401	5,102	
法人税等調整額 Income taxes - deferred	-3,619	-1,978	1,626	107	1,641	-2,185	4,043	-2,441	985	165	-1,360	
法人税等合計 Total income taxes	-1,916	919	3,111	1,365	4,888	2,682	6,037	3,393	9,009	10,567	3,741	
四半期純利益 Profit (loss)	7,260	5,279	6,382	18,111	11,612	19,199	17,623	18,421	26,115	26,028	15,823	
非支配株主に帰属する四半期純利益 Profit attributable to non-controlling interests	6	6	4	14	6	3	8	11	10	6	2	
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	7,254	5,272	6,378	18,096	11,606	19,196	17,615	18,409	26,105	26,021	15,821	

四半期連結包括利益計算書 Consolidated quarterly statement of comprehensive income

四半期純利益 Profit (loss)	7,260	5,279	6,382	18,111	11,612	19,199	17,623	18,421	26,115	26,028	15,823
その他有価証券評価差額金 Valuation difference on available-for-sale securities	6,836	7,439	9,454	1,255	-1,659	3,956	3,181	-13,165	-4,319	-672	-4,233
為替換算調整勘定 Foreign currency translation adjustment	2,249	-3,944	1,239	14,117	-1,372	-1,119	9,100	18,986	26,324	8,383	-18,920
退職給付に係る調整額 Remeasurements of defined benefit plans, net of tax	214	248	233	1,163	281	171	133	215	110	116	124
その他の包括利益合計 Total other comprehensive income	9,300	3,743	10,926	16,536	-2,749	3,009	12,415	6,036	22,115	7,827	-23,029
四半期包括利益 Comprehensive income	16,561	9,022	17,309	34,647	8,863	22,208	30,039	24,457	48,231	33,855	-7,205
親会社株主に係る四半期包括利益 Comprehensive income attributable to owners of parent	16,552	9,013	17,308	34,614	8,856	22,217	30,024	24,427	48,200	33,852	-7,197
非支配株主に係る四半期包括利益 Comprehensive income attributable to non-controlling interests	9	9	1	33	6	-8	14	29	30	2	-8