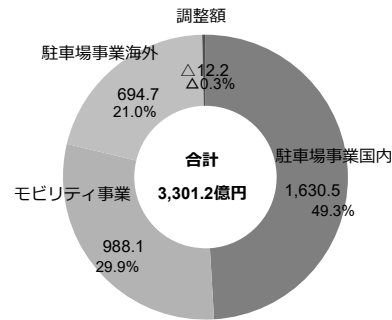


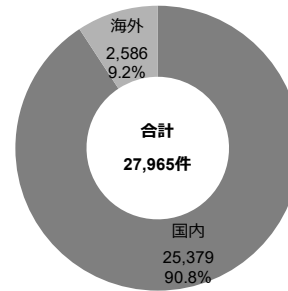
00.ハイライト

00-1.通期ハイライト

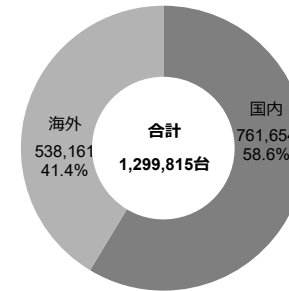
`23/10月期 売上高 (億円)



`23/10月期末 駐車場 件数



`23/10月期末 駐車場 台数



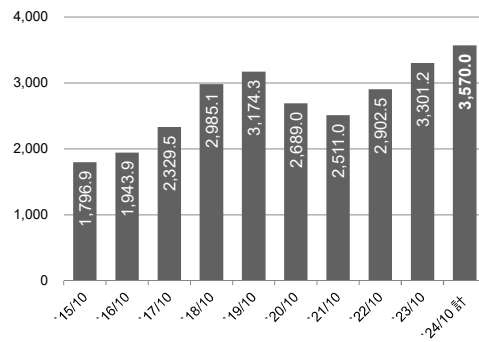
`23/10月期末 タイムズカー関連数値

貸出拠点数	16,017 箇所
車両合計	60,047 台
うち、タイムズカー専用	42,174 台
会員数	2,423.8 千人

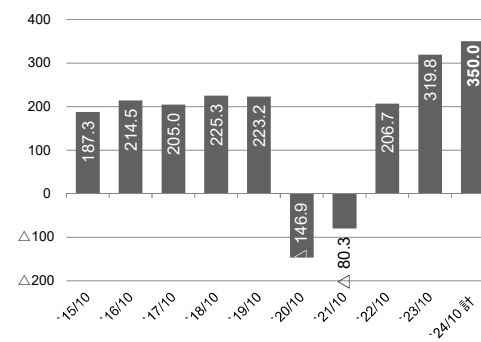
`23/10月期末 会員関連数値

タイムズクラブ 会員	10,837.6 千人
タイムズビジネスサービス 発行カード	1,392.1 千枚
タイムズベイ加盟店数	31,550 店

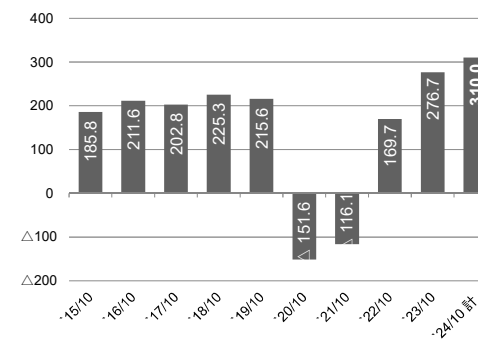
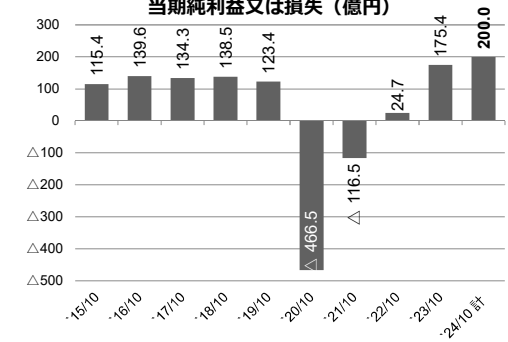
売上高 (億円)



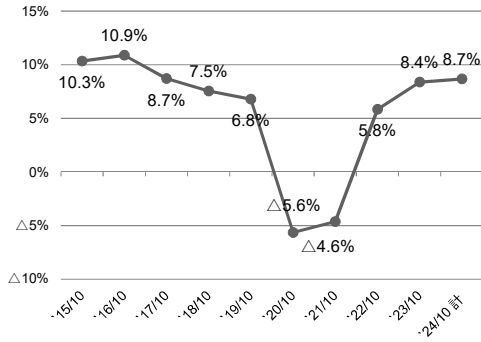
営業利益又は損失 (億円)



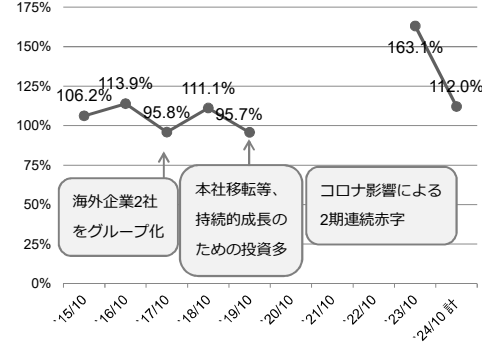
経常利益又は損失 (億円)

親会社株主に帰属する
当期純利益又は損失 (億円)

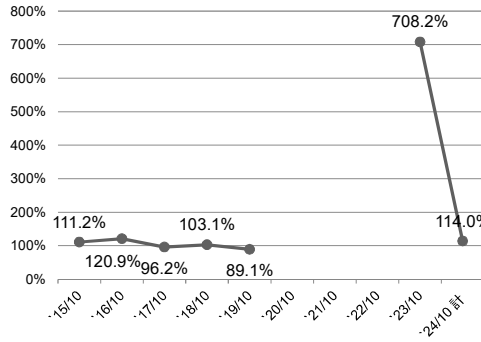
経常利益率



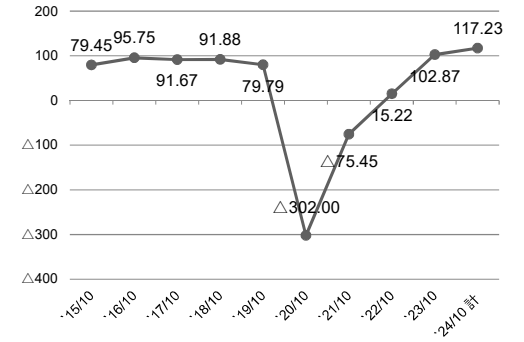
経常利益前期比



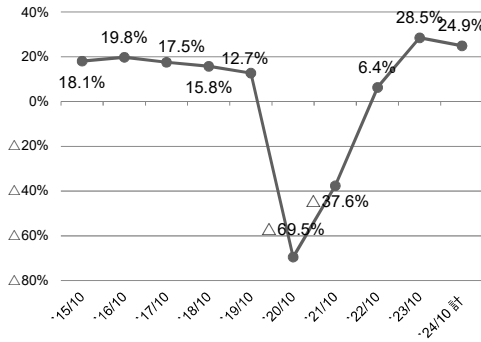
親株主に帰属する当期純利益前期比



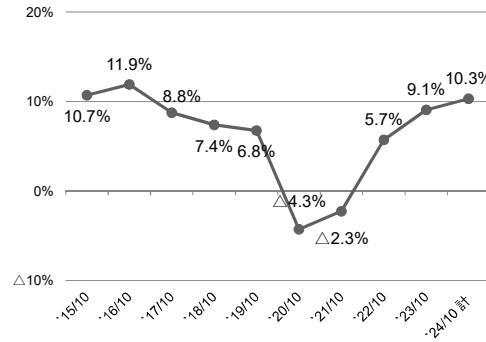
一株当たり当期純利益(EPS)



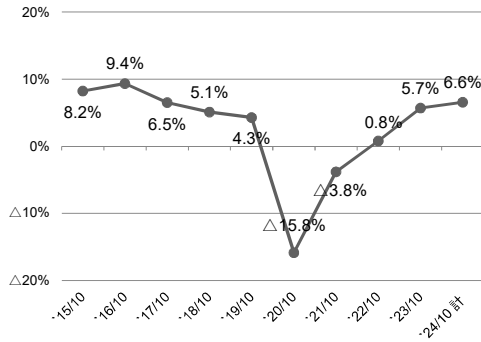
株主資本当期純利益率(ROE)



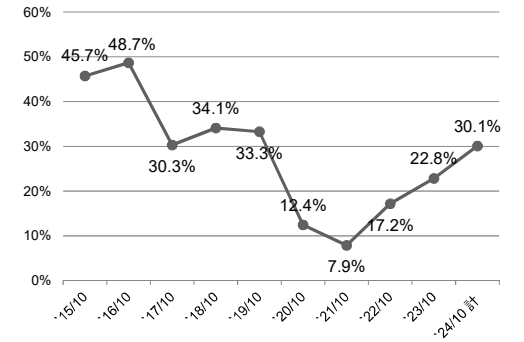
投下資本利益率(ROIC*)



総資産当期純利益率(ROA)

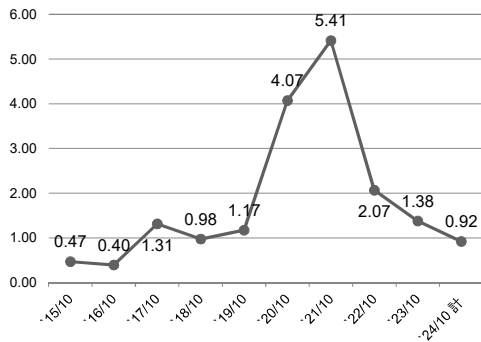


株主資本比率



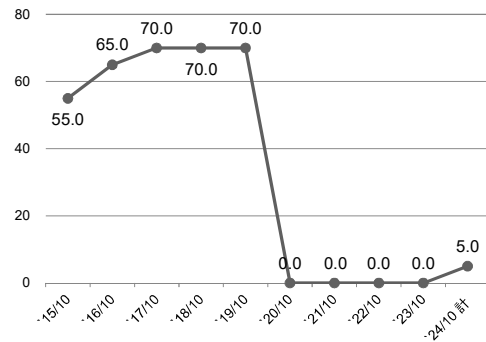
*ROIC: (税引き後営業利益 ÷ 営業利益 × (1 - 法定実効税率)) / (有利子負債 + 株主資本)

ネットD/Eレシオ*

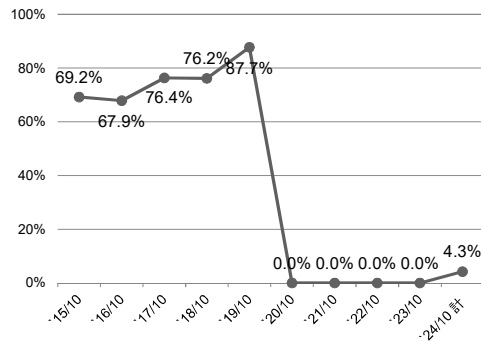


*ネットD/Eレシオ: (有利子負債 - 現金及び現金同等物) / 株主資本

一株当たり配当金



配当性向



01.連結業績

(下段：前年同期比)

	'10/10	'11/10	'12/10	'13/10	'14/10	'15/10	'16/10	'17/10	'18/10	'19/10	'20/10	'21/10	'22/10	'23/10	'24/10 計	
売上高	(百万円)	113,248	124,079	139,546	155,621	167,022	179,698	194,398	232,956	298,517	317,438	268,904	251,102	290,253	330,123	357,000
		118.8%	109.6%	112.5%	111.5%	107.3%	107.6%	108.2%	119.8%	128.1%	106.3%	84.7%	93.4%	115.6%	113.7%	108.1%
売上原価		81,839	90,825	100,124	111,978	122,930	132,992	141,349	172,767	226,234	239,346	232,556	210,408	219,659	240,496	258,050
		114.9%	111.0%	110.2%	111.8%	109.8%	108.2%	106.3%	122.2%	130.9%	105.8%	97.2%	90.5%	104.4%	109.5%	107.3%
売上総利益		31,409	33,254	39,422	43,643	44,091	46,706	53,048	60,188	72,283	78,092	36,347	40,693	70,593	89,626	98,950
		130.2%	105.9%	118.5%	110.7%	101.0%	105.9%	113.6%	113.5%	120.1%	108.0%	46.5%	112.0%	173.5%	127.0%	110.4%
販売費及び一般管理費		18,569	19,962	21,613	24,135	26,537	27,975	31,595	39,683	49,743	55,770	51,045	48,732	49,921	57,639	63,950
		137.2%	107.5%	108.3%	111.7%	110.0%	105.4%	112.9%	125.6%	125.4%	112.1%	91.5%	95.5%	102.4%	115.5%	110.9%
営業利益 又は損失(△)		12,839	13,292	17,809	19,508	17,554	18,730	21,453	20,505	22,539	22,322	△14,698	△8,039	20,672	31,986	35,000
		121.3%	103.5%	134.0%	109.5%	90.0%	106.7%	114.5%	95.6%	109.9%	99.0%	-	-	-	154.7%	109.4%
経常利益 又は損失(△)		11,880	12,711	17,317	19,507	17,509	18,589	21,164	20,281	22,532	21,566	△15,168	△11,619	16,970	27,673	31,000
		120.3%	107.0%	136.2%	112.6%	89.8%	106.2%	113.9%	95.8%	111.1%	95.7%	-	-	-	163.1%	112.0%
親会社株主に帰属する当期純利益 又は損失(△)		6,487	6,546	9,670	11,260	10,388	11,549	13,963	13,439	13,851	12,348	△46,652	△11,658	2,476	17,542	20,000
		112.7%	100.9%	147.7%	116.4%	92.3%	111.2%	120.9%	96.2%	103.1%	89.1%	-	-	-	108.2%	114.0%
EBITDA*		23,663	25,916	32,316	36,393	36,381	39,267	43,386	45,728	53,176	55,767	24,678	26,735	52,160	63,502	67,000
		134.1%	109.5%	124.7%	112.6%	100.0%	107.9%	110.5%	105.4%	116.3%	104.9%	44.3%	108.3%	195.1%	121.7%	105.5%

*EBITDA：営業利益+減価償却費+のれん等償却額

02.収益性

(下段：前年同期差)

	'10/10	'11/10	'12/10	'13/10	'14/10	'15/10	'16/10	'17/10	'18/10	'19/10	'20/10	'21/10	'22/10	'23/10	'24/10 計	
売上総利益率	(%)	27.7%	26.8%	28.3%	28.0%	26.4%	26.0%	27.3%	25.8%	24.2%	24.6%	13.5%	16.2%	24.3%	27.1%	27.7%
		+2.4pt	△0.9pt	+1.4pt	△0.2pt	△1.6pt	△0.4pt	+1.3pt	△1.5pt	△1.6pt	+0.4pt	△11.1pt	+2.7pt	+8.1pt	+2.8pt	+0.6pt
営業利益率		11.3%	10.7%	12.8%	12.5%	10.5%	10.4%	11.0%	8.8%	7.6%	7.0%	△5.5%	△3.2%	7.1%	9.7%	9.8%
		+0.2pt	△0.6pt	+2.0pt	△2.0pt	△2.0pt	△0.1pt	+0.6pt	△2.2pt	△1.3pt	△0.5pt	△12.5pt	+2.3pt	+10.3pt	+2.6pt	+0.1pt
経常利益率		10.5%	10.2%	12.4%	12.5%	10.5%	10.3%	10.9%	8.7%	7.5%	6.8%	△5.6%	△4.6%	5.8%	8.4%	8.7%
		+0.1pt	△0.2pt	+2.2pt	+0.1pt	△2.1pt	△0.1pt	+0.5pt	△2.2pt	△1.2pt	△0.8pt	△12.4pt	+1.0pt	+10.5pt	+2.5pt	+0.3pt
当期純利益率		5.7%	5.3%	6.9%	6.2%	4.6%	4.6%	7.2%	4.6%	3.9%	3.9%	△17.3%	△4.6%	5.3%	5.6%	
		△0.3pt	△0.5pt	+1.7pt	+0.3pt	△1.0pt	+0.2pt	+0.8pt	△1.4pt	△1.1pt	△0.8pt	△21.2pt	+12.7pt	+5.5pt	+4.5pt	+0.3pt
EBITDA比率		20.9%	20.9%	23.2%	23.4%	21.8%	21.9%	22.3%	19.6%	17.8%	17.6%	9.2%	10.6%	18.0%	19.2%	18.8%
		+2.4pt	△0.0pt	+2.3pt	+0.2pt	△1.6pt	+0.1pt	+0.5pt	△2.7pt	△1.8pt	△0.2pt	△8.4pt	+1.5pt	+7.3pt	+1.3pt	△0.5pt

03.販売費及び一般管理費

(下段：前年同期比)

	'10/10	'11/10	'12/10	'13/10	'14/10	'15/10	'16/10	'17/10	'18/10	'19/10	'20/10	'21/10	'22/10	'23/10	'24/10 計	
合計	(百万円)	18,569	19,962	21,613	24,135	26,537	27,975	31,595	39,683	49,743	55,770	51,045	48,732	49,921	57,639	63,950
		137.2%	107.5%	108.3%	111.7%	110.0%	105.4%	112.9%	125.6%	125.4%	112.1%	91.5%	95.5%	102.4%	115.5%	110.9%
役員報酬		270	365	400	453	357	345	432	589	589	709	460	444	423	643	700
		99.7%	134.9%	109.6%	113.2%	78.9%	96.5%	125.4%	136.2%	100.0%	120.3%	64.9%	96.6%	95.2%	152.0%	108.8%
人件費		9,664	10,347	11,162	12,117	13,578	14,638	15,966	19,030	24,415	28,016	24,528	24,901	26,230	30,438	34,500
		146.7%	107.1%	107.9%	108.6%	112.1%	107.8%	109.1%	119.2%	128.3%	114.8%	87.5%	101.5%	105.3%	116.0%	113.3%
広告宣伝費		724	897	1,273	1,750	1,730	1,744	1,838	2,068	2,341	2,978	1,600	1,292	1,201	1,706	2,000
		172.3%	123.9%	141.9%	137.4%	98.9%	100.8%	105.4%	112.5%	113.2%	127.2%	53.7%	80.8%	92.9%	142.0%	117.2%
旅費交通費		483	491	545	635	663	711	800	939	1,207	1,214	931	878	935	1,147	1,200
		136.9%	101.7%	111.0%	116.5%	104.4%	107.3%	112.4%	117.4%	128.6%	100.6%	76.7%	94.4%	106.5%	122.6%	104.6%
支払手数料		1,585	1,826	1,877	2,169	2,410	2,477	3,630	5,587	4,950	5,532	6,113	7,609	7,060	8,968	10,000
		162.8%	115.2%	102.8%	115.6%	111.1%	102.8%	146.5%	153.9%	88.6%	111.8%	110.5%	124.5%	92.8%	127.0%	111.5%
地代家賃		2,305	1,922	1,969	1,998	1,968	2,089	2,152	2,465	2,973	3,148	2,652	2,679	2,538	2,574	2,800
		104.9%	83.4%	102.5%	101.5%	98.5%	106.2%	103.0%	114.6%	120.6%	105.9%	84.2%	101.0%	94.7%	101.4%	108.8%
減価償却費(契約関連無形資産 除く)		832	723	637	722	792	879	935	1,168	1,301	1,771	2,442	2,812	2,610	2,805	3,000
		120.5%	86.9%	88.1%	113.3%	109.7%	111.0%	106.4%	124.9%	111.4%	136.1%	137.9%	115.1%	92.8%	107.5%	106.9%
租税公課		491	628	591	646	700	781	1,078	1,650	1,901	1,987	1,838	455	582	648	700
		119.0%	127.7%	94.1%	109.2%	108.4%	111.6%	138.0%	152.9%	115.3%	104.5%	92.5%	24.8%	127.9%	111.3%	107.9%
のれん等償却額(契約関連無形資産 含む)		156	331	356	356	356	153	153	805	3,314	3,038	2,797	1,506	1,636	1,887	1,900
		206.9%	211.9%	107.7%	100.0%	100.0%	43.1%	100.0%	524.0%	411.7%	91.7%	92.1%	53.8%	108.6%	115.3%	100.7%
その他		2,055	2,429	2,798	3,283	3,978	4,154	4,606	5,377	6,747	7,372	7,681	6,152	6,700	6,819	7,150
		132.1%	118.2%	115.2%	117.4%	121.1%	104.4%	110.9%	116.7%	125.5%	109.3%	104.2%	80.1%	108.9%	101.8%	104.8%

04.連結貸借対照表

		'10/10	'11/10	'12/10	'13/10	'14/10	'15/10	'16/10	'17/10	'18/10	'19/10	'20/10	'21/10	'22/10	'23/10	'24/10 計
資産合計	(百万円)	94,980	108,935	117,808	126,574	135,293	145,462	152,939	259,852	283,171	293,097	295,775	319,628	307,626	308,157	300,000
		104.3%	114.7%	108.1%	107.4%	106.9%	107.5%	105.1%	169.9%	109.0%	103.5%	100.9%	108.1%	96.2%	100.2%	97.4%
流動資産		24,506	25,608	27,891	32,722	35,148	40,928	42,022	59,097	72,311	74,611	101,260	139,183	137,814	133,335	118,900
		102.3%	104.5%	108.9%	117.3%	107.4%	116.4%	102.7%	140.6%	122.4%	103.2%	135.7%	137.5%	99.0%	96.7%	89.2%
うち、現金及び預金		12,492	11,997	12,044	15,326	15,709	20,079	19,477	18,152	30,081	24,881	55,536	92,044	85,781	73,957	55,900
		95.9%	96.0%	100.4%	127.2%	102.5%	127.8%	97.0%	93.2%	165.7%	82.7%	223.2%	165.7%	93.2%	86.2%	75.6%
固定資産		70,474	83,327	89,917	93,852	100,145	104,533	110,916	200,755	210,859	218,485	194,514	180,445	169,513	174,647	181,000
		105.0%	118.2%	107.9%	104.4%	106.7%	104.4%	106.1%	181.0%	105.0%	103.6%	89.0%	92.8%	93.9%	103.0%	103.6%
うち、モビリティ車両		14,362	19,465	21,972	24,765	27,557	31,301	35,613	42,066	50,193	53,728	36,317	31,031	27,009	30,632	32,400
		108.2%	135.5%	112.9%	112.7%	111.3%	113.6%	113.8%	118.1%	119.3%	107.0%	67.6%	85.4%	87.0%	113.4%	105.8%
うち、のれん(契約関連無形資産含む)		1,308	2,068	1,711	1,355	693	540	386	64,452	60,480	51,117	25,469	26,202	27,601	24,662	22,700
		91.2%	158.1%	82.8%	79.2%	51.2%	77.9%	71.6%	16671.2%	93.8%	84.5%	49.8%	102.9%	105.3%	89.4%	92.0%
繰延資産		-	-	-	-	-	-	-	-	-	-	-	-	297	174	100
		-	-	-	-	-	-	-	-	-	-	-	-	-	58.6%	57.3%
負債合計		55,752	67,249	69,915	71,606	75,103	79,580	79,668	181,047	188,324	202,305	264,629	303,195	267,584	249,741	222,000
		102.1%	120.6%	104.0%	102.4%	104.9%	106.0%	100.1%	227.3%	104.0%	107.4%	130.8%	114.6%	88.3%	93.3%	88.9%
流動負債		31,297	41,218	44,555	31,885	32,274	33,219	33,357	114,043	63,907	71,222	90,428	117,910	100,687	103,922	88,000
		123.8%	131.7%	108.1%	71.6%	101.2%	102.9%	100.4%	341.9%	56.0%	111.4%	127.0%	130.4%	85.4%	103.2%	84.7%
固定負債		24,454	26,031	25,360	39,721	42,828	46,360	46,310	67,004	124,416	131,082	174,201	185,285	166,897	145,818	134,000
		83.4%	106.4%	97.4%	156.6%	107.8%	108.2%	99.9%	144.7%	185.7%	105.4%	132.9%	106.4%	90.1%	87.4%	91.9%
純資産合計		39,228	41,685	47,893	54,968	60,190	65,882	73,270	78,804	94,847	90,791	31,146	16,432	40,042	58,416	78,000
		107.6%	106.3%	114.9%	114.8%	109.5%	109.5%	111.2%	107.6%	120.4%	95.7%	34.3%	52.8%	243.7%	145.9%	133.5%
うち、株主資本		40,067	42,399	48,934	55,639	61,032	66,520	74,461	78,748	96,573	97,511	36,761	25,175	52,758	70,301	90,200
		107.4%	105.8%	115.4%	113.7%	109.7%	109.0%	111.9%	105.8%	122.6%	101.0%	37.7%	68.5%	209.6%	133.2%	128.3%
有利子負債	(百万円)	39,537	45,597	42,886	46,092	46,460	51,208	48,939	121,637	124,284	139,380	205,219	228,294	194,915	170,724	139,000
		93.7%	115.3%	94.1%	107.5%	100.8%	110.2%	95.6%	248.5%	102.2%	112.1%	147.2%	111.2%	85.4%	87.6%	81.4%
新株予約権付転換社債		1,000	1,000	1,000	21,000	21,000	21,000	19,970	19,970	35,000	35,000	35,000	35,000	35,000	42,310	42,310
		9.9%	100.0%	100.0%	2100.0%	100.0%	100.0%	95.1%	100.0%	175.3%	100.0%	100.0%	100.0%	100.0%	120.9%	100.0%
銀行借入		31,403	35,452	31,391	14,038	13,522	18,593	17,081	84,466	73,404	88,777	126,513	158,557	129,709	99,616	70,400
		116.7%	112.9%	88.5%	44.7%	96.3%	137.5%	91.9%	494.5%	86.9%	120.9%	142.5%	125.3%	81.8%	76.8%	70.7%
うち、劣後特約付シンジケートローン		-	-	-	-	-	-	-	-	-	-	-	50,000	50,000	50,000	50,000
		-	-	-	-	-	-	-	-	-	-	-	-	100.0%	100.0%	100.0%
リース債務		7,133	9,144	10,494	11,054	11,938	11,614	11,887	17,200	15,880	15,603	43,706	34,737	30,205	28,797	26,290
		138.5%	128.2%	114.8%	105.3%	108.0%	97.3%	102.4%	144.7%	92.3%	98.3%	280.1%	79.5%	87.0%	95.3%	91.3%
株主資本比率	(%)	42.2%	38.9%	41.5%	44.0%	45.1%	45.7%	48.7%	30.3%	34.1%	33.3%	12.4%	7.9%	17.2%	22.8%	30.1%
		+1.2pt	△3.3pt	+2.6pt	+2.4pt	+1.2pt	+0.6pt	+3.0pt	△18.4pt	+3.8pt	△0.8pt	△20.8pt	△4.6pt	+9.3pt	+5.7pt	+7.3pt
ネットD/Eレシオ*	(倍)	0.67	0.79	0.63	0.55	0.50	0.47	0.40	1.31	0.98	1.17	4.07	5.41	2.07	1.38	0.92
		△0.11	+0.12	△0.16	△0.08	△0.05	△0.04	△0.07	+0.92	△0.34	+0.20	+2.90	+1.34	△3.34	△0.69	△0.46

* ネットD/Eレシオ：(有利子負債-現金及び預金)／株主資本

05.キャッシュ・フロー計算書

		'10/10	'11/10	'12/10	'13/10	'14/10	'15/10	'16/10	'17/10	'18/10	'19/10	'20/10	'21/10	'22/10	'23/10	'24/10 計
営業活動によるキャッシュ・フロー	(百万円)	20,297	20,999	28,794	26,123	33,101	35,155	39,627	38,290	53,476	45,695	39,400	34,818	29,369	48,188	55,000
		157.3%	103.5%	137.1%	90.7%	126.7%	106.2%	112.7%	96.6%	139.7%	85.4%	86.2%	88.4%	84.4%	164.1%	114.1%
投資活動によるキャッシュ・フロー		△10,283	△18,738	△18,743	△17,477	△22,930	△24,627	△27,148	△72,769	△43,095	△49,454	△21,819	△12,349	△17,357	△25,661	△32,000
財務活動によるキャッシュ・フロー		△10,536	△2,755	△10,009	△5,416	△9,799	△6,162	△13,036	32,570	1,754	△782	12,886	13,167	△20,116	△35,633	△41,000
現金及び現金同等物期末残高		12,476	11,981	12,028	15,310	15,693	20,063	19,461	17,775	29,785	24,664	55,269	91,795	85,065	73,299	55,200
		95.9%	96.0%	100.4%	127.3%	102.5%	127.9%	97.0%	91.3%	167.6%	82.8%	224.1%	166.1%	92.7%	86.2%	75.3%
フリーキャッシュ・フロー		10,013	2,261	10,051	8,645	10,170	10,527	12,479	△34,478	10,380	△3,758	17,580	22,468	12,012	22,527	23,000
		203.3%	22.6%	444.5%	86.0%	117.6%	103.5%	118.5%	-	-	-	-	127.8%	53.5%	187.5%	102.1%

06.指標

(下段：前年同期比・差)

		'10/10	'11/10	'12/10	'13/10	'14/10	'15/10	'16/10	'17/10	'18/10	'19/10	'20/10	'21/10	'22/10	'23/10	'24/10 計
株主資本当期純利益率(ROE)	(%)	16.8%	15.9%	21.2%	21.5%	17.8%	18.1%	19.8%	17.5%	15.8%	12.7%	△69.5%	△37.6%	6.4%	28.5%	24.9%
		+1.0pt	△0.9pt	+5.3pt	+0.4pt	△3.7pt	+0.3pt	+1.7pt	△2.3pt	△1.7pt	△3.1pt	△82.2pt	+31.8pt	+44.0pt	+22.2pt	△3.6pt
投下資本利益率(ROIC*)	(%)	9.8%	9.4%	11.7%	12.5%	10.4%	10.7%	11.9%	8.8%	7.4%	6.8%	△4.3%	△2.3%	5.7%	9.1%	10.3%
		+0.2pt	△0.4pt	+2.3pt	+0.8pt	△2.1pt	+0.3pt	+1.2pt	△3.2pt	△1.4pt	△0.6pt	△11.0pt	+2.0pt	+8.0pt	+3.4pt	+1.2pt
総資産当期純利益率(ROA)	(%)	7.0%	6.4%	8.5%	9.2%	7.9%	8.2%	9.4%	6.5%	5.1%	4.3%	△15.8%	△3.8%	0.8%	5.7%	6.6%
		△0.5pt	△0.6pt	+2.1pt	+0.7pt	△1.3pt	+0.3pt	+1.1pt	△2.8pt	△1.4pt	△0.8pt	△20.1pt	+12.1pt	+4.6pt	+4.9pt	+0.9pt
一株当たり当期純利益(EPS)	(円)	45.60	45.94	67.37	78.10	71.66	79.45	95.75	91.67	91.88	79.79	△302.00	△75.45	15.22	102.87	117.23
		112.1%	100.8%	146.6%	115.9%	91.8%	110.9%	120.5%	95.7%	100.2%	86.8%	-	-	-	675.8%	114.0%
一株当たり純資産(BPS)	(円)	274.47	290.70	330.44	377.91	411.86	449.33	497.87	532.39	610.01	585.37	200.55	105.93	234.46	342.28	458.97
		106.8%	105.9%	113.7%	114.4%	109.0%	109.1%	110.8%	106.9%	114.6%	96.0%	34.3%	52.8%	221.3%	146.0%	134.1%
株価収益率(PER)	(倍)	17.06	19.89	20.37	24.53	23.37	32.02	33.89	28.57	32.34	32.07	△4.66	△23.07	130.40	16.44	-
		68.3%	116.6%	102.4%	120.5%	95.3%	137.0%	105.8%	84.3%	113.2%	99.2%	-	-	-	12.6%	-
株価純資産倍率(PBR)	(倍)	2.83	3.14	4.15	5.07	4.07	5.66	6.52	4.92	4.87	4.37	7.02	16.43	8.47	4.94	-
		71.7%	110.9%	132.1%	122.1%	80.2%	139.2%	115.1%	75.5%	99.0%	89.8%	160.6%	234.1%	51.5%	58.4%	-
配当金	(円)	30.0	30.0	35.0	40.0	50.0	55.0	65.0	70.0	70.0	70.0	0.0	0.0	0.0	0.0	5.0
		100.0%	100.0%	116.7%	114.3%	125.0%	110.0%	118.2%	107.7%	100.0%	100.0%	0.0%	-	-	-	-
配当性向	(%)	65.8%	65.3%	52.0%	51.2%	69.8%	69.2%	67.9%	76.4%	76.2%	87.7%	0.0%	0.0%	0.0%	0.0%	4.3%
		△8.0pt	△0.5pt	△13.3pt	△0.7pt	+18.6pt	△0.5pt	△1.3pt	+8.5pt	△0.2pt	+11.5pt	△87.7pt	-	-	-	-

*ROIC：(税引き後営業利益：営業利益×(1-法定実効税率))/有利子負債+株主資本)

07.従業員数

(下段：前期末比・差)

		'10/10	'11/10	'12/10	'13/10	'14/10	'15/10	'16/10	'17/10	'18/10	'19/10	'20/10	'21/10	'22/10	'23/10
合計	(人)	1,350	1,523	1,617	1,784	2,010	2,248	2,448	4,577	4,899	5,490	5,565	5,029	4,970	5,234
		105.8%	112.8%	106.2%	110.3%	112.7%	111.8%	108.9%	187.0%	107.0%	112.1%	101.4%	90.4%	98.8%	105.3%
国内従業員数		1,350	1,523	1,617	1,784	2,010	2,248	2,448	2,716	3,084	3,476	3,802	3,573	3,492	3,623
		105.8%	112.8%	106.2%	110.3%	112.7%	111.8%	108.9%	110.9%	113.5%	112.7%	109.4%	94.0%	97.7%	103.8%
駐車場営業人員数		281	314	327	378	404	445	440	478	501	569	598	529	451	467
		101.1%	111.7%	104.1%	115.6%	106.9%	110.1%	98.9%	108.6%	104.8%	113.6%	105.1%	88.5%	85.3%	103.5%
その他		1,069	1,209	1,290	1,406	1,606	1,803	2,008	2,238	2,583	2,907	3,204	3,044	3,041	3,156
		107.1%	113.1%	106.7%	109.0%	114.2%	112.3%	111.4%	111.5%	115.4%	112.5%	110.2%	95.0%	99.9%	103.8%
海外従業員数		-	-	-	-	-	-	-	1,861	1,815	2,014	1,763	1,456	1,478	1,611
		-	-	-	-	-	-	-	-	97.5%	111.0%	87.5%	82.6%	101.5%	109.0%

08.設備投資

		'10/10	'11/10	'12/10	'13/10	'14/10	'15/10	'16/10	'17/10	'18/10	'19/10	'20/10	'21/10	'22/10	'23/10	'24/10 計
合計	(百万円)	16,269	22,909	22,574	21,595	26,008	27,932	30,266	38,470	46,564	54,270	31,845	20,344	21,772	36,607	41,700
		196.6%	140.8%	98.5%	95.7%	120.4%	107.4%	108.4%	127.1%	121.0%	116.5%	58.7%	63.9%	107.0%	168.1%	113.9%
駐車場事業国内		6,508	8,437	9,504	7,891	9,502	8,388	9,698	11,107	10,333	11,042	6,521	2,458	3,072	9,233	15,300
		122.8%	129.6%	112.6%	83.0%	120.4%	88.3%	115.6%	114.5%	93.0%	106.9%	59.1%	37.7%	124.9%	300.5%	165.7%
モビリティ事業		9,044	12,783	11,855	12,704	15,650	18,214	19,401	22,984	27,332	30,779	11,988	9,388	10,430	16,523	12,700
		350.8%	141.3%	92.7%	107.2%	123.2%	116.4%	106.5%	118.5%	118.9%	112.6%	39.0%	78.3%	111.1%	158.4%	76.9%
駐車場事業海外		-	-	-	-	-	-	-	1,477	4,333	3,500	10,936	6,922	7,060	8,346	10,200
		-	-	-	-	-	-	-	-	293.2%	80.8%	312.5%	63.3%	102.0%	118.2%	122.2%
その他		716	1,687	1,213	999	856	1,328	1,165	2,899	4,565	8,948	2,398	1,575	1,209	2,504	3,500
		181.0%	235.5%	71.9%	82.4%	85.6%	155.2%	87.7%	248.8%	157.4%	196.0%	26.8%	65.7%	76.8%	207.1%	139.8%

[再掲] 設備投資-項目別・事業別

(下段：前年同期比)

		'10/10	'11/10	'12/10	'13/10	'14/10	'15/10	'16/10	'17/10	'18/10	'19/10	'20/10	'21/10	'22/10	'23/10	'24/10 計
合計	(百万円)	16,269	22,909	22,574	21,595	26,008	27,932	30,266	38,470	46,564	54,270	31,845	20,344	21,772	36,607	41,700
		196.6%	140.8%	98.5%	95.7%	120.4%	107.4%	108.4%	127.1%	121.0%	116.5%	58.7%	63.9%	107.0%	168.1%	113.9%
キャッシュベース		12,273	18,683	18,385	17,677	21,349	24,290	26,041	33,598	42,328	48,920	21,880	15,516	17,084	29,141	31,900
		209.9%	152.2%	98.4%	96.1%	120.8%	113.8%	107.2%	129.0%	126.0%	115.6%	44.7%	70.9%	110.1%	170.6%	109.5%
駐車場事業国内		3,336	4,414	5,875	4,068	5,095	4,746	5,476	6,542	6,565	5,962	3,736	1,691	2,528	6,259	10,000
		114.4%	132.3%	133.1%	69.2%	125.3%	93.2%	115.4%	119.5%	100.4%	90.8%	62.7%	45.3%	149.5%	247.5%	159.8%
モビリティ事業		8,220	12,581	11,296	12,609	15,398	18,214	19,399	22,984	27,332	30,779	11,988	9,388	10,430	16,523	12,700
		324.5%	153.0%	89.8%	111.6%	122.1%	118.3%	106.5%	118.5%	118.9%	112.6%	39.0%	78.3%	111.1%	158.4%	76.9%
駐車場事業海外		-	-	-	-	-	-	-	1,171	3,865	3,230	3,756	2,861	2,915	3,854	5,700
		-	-	-	-	-	-	-	-	330.1%	83.6%	116.3%	76.2%	101.9%	132.2%	147.9%
その他		716	1,687	1,213	999	856	1,328	1,165	2,899	4,565	8,948	2,398	1,575	1,209	2,504	3,500
		181.0%	235.5%	71.9%	82.4%	85.6%	155.2%	87.7%	248.8%	157.4%	196.0%	26.8%	65.7%	76.8%	207.1%	139.8%
ファイナンスリース		3,995	4,225	4,188	3,918	4,659	3,641	4,225	4,871	4,235	5,349	9,965	4,827	4,688	7,466	9,800
		164.5%	105.8%	99.1%	93.5%	118.9%	78.2%	116.0%	115.3%	86.9%	126.3%	186.3%	48.4%	97.1%	159.3%	131.3%
駐車場事業国内		3,172	4,022	3,629	3,822	4,407	3,641	4,222	4,565	3,767	5,079	2,785	767	543	2,974	5,300
		133.1%	126.8%	90.2%	105.3%	115.3%	82.6%	116.0%	108.1%	82.5%	134.8%	54.8%	27.5%	70.9%	547.3%	178.2%
モビリティ事業		823	202	559	95	252	-	2	-	-	-	-	-	-	-	-
		1828.4%	24.6%	275.5%	17.0%	265.1%	-	-	-	-	-	-	-	-	-	-
駐車場事業海外		-	-	-	-	-	-	-	306	467	270	7,180	4,060	4,144	4,492	4,500
		-	-	-	-	-	-	-	-	152.5%	57.7%	2658.1%	56.6%	102.1%	108.4%	100.2%
その他		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

09.減価償却費(契約関連無形資産除く)

(下段：前年同期比)

		'10/10	'11/10	'12/10	'13/10	'14/10	'15/10	'16/10	'17/10	'18/10	'19/10	'20/10	'21/10	'22/10	'23/10	'24/10 計
合計	(百万円)	10,667	12,292	14,150	16,528	18,470	20,383	21,779	24,418	27,322	30,407	37,129	33,286	29,851	29,629	30,100
		152.6%	115.2%	115.1%	116.8%	111.7%	110.4%	106.9%	112.1%	111.9%	111.3%	122.1%	89.7%	89.7%	99.3%	101.6%
駐車場事業国内		4,209	5,709	6,748	7,940	8,790	9,647	9,879	9,669	9,732	10,491	9,549	8,423	7,212	6,623	6,600
		110.6%	135.6%	118.2%	117.7%	110.7%	109.7%	102.4%	97.9%	100.7%	107.8%	91.0%	88.2%	85.6%	91.8%	99.6%
モビリティ事業		6,051	6,052	6,996	8,083	9,141	10,117	11,259	12,800	14,148	15,662	14,306	11,205	9,779	8,846	8,400
		218.1%	100.0%	115.6%	115.5%	113.1%	110.7%	111.3%	113.7%	110.5%	110.7%	91.3%	78.3%	87.3%	90.5%	95.0%
駐車場事業海外		-	-	-	-	-	-	-	1,246	2,673	3,123	11,234	11,277	10,904	12,160	12,900
		-	-	-	-	-	-	-	-	214.5%	116.8%	359.7%	100.4%	96.7%	111.5%	106.1%
その他		406	530	405	503	538	618	640	701	767	1,130	2,037	2,381	1,954	1,997	2,200
		99.5%	130.5%	76.3%	124.4%	106.9%	114.8%	103.6%	109.6%	109.4%	147.3%	180.2%	116.8%	82.1%	102.2%	110.1%

10.セグメントデータ

10-1.セグメント別業績

(下段：前年同期比)

	'10/10	'11/10	'12/10	'13/10	'14/10	'15/10	'16/10	'17/10	'18/10	'19/10	'20/10	'21/10	'22/10	'23/10	'24/10 計	
売上高	(百万円)	113,248	124,079	139,546	155,621	167,022	179,698	194,398	232,956	298,517	317,438	268,904	251,102	290,253	330,123	357,000
		118.8%	109.6%	112.5%	111.5%	107.3%	107.6%	108.2%	119.8%	128.1%	106.3%	84.7%	93.4%	115.6%	113.7%	108.1%
駐車場事業国内		94,587	102,010	111,460	122,033	127,516	134,266	142,142	148,399	157,006	165,997	150,757	146,744	154,292	163,056	170,400
		108.7%	107.8%	109.3%	109.5%	104.5%	105.3%	105.9%	104.4%	105.8%	105.7%	90.8%	97.3%	105.1%	105.7%	104.5%
モビリティ事業		18,661	22,069	28,086	33,588	39,505	45,431	52,255	61,060	73,747	86,174	73,819	67,142	78,711	98,816	109,000
		224.7%	118.3%	127.3%	119.6%	117.6%	115.0%	115.0%	116.8%	120.8%	116.9%	85.7%	91.0%	117.2%	125.5%	110.3%
駐車場事業海外		-	-	-	-	-	-	-	23,671	68,290	65,976	45,169	38,498	57,983	69,478	78,600
		-	-	-	-	-	-	-	288.5%	96.6%	68.5%	85.2%	150.6%	119.8%	113.1%	
UK		-	-	-	-	-	-	-	36,119	35,915	21,340	15,976	29,966	37,568	42,300	
		-	-	-	-	-	-	-	-	99.4%	59.4%	74.9%	187.6%	125.4%	112.6%	
AU		-	-	-	-	-	-	18,076	24,139	22,003	15,894	14,475	17,380	19,562	22,900	
		-	-	-	-	-	-	-	133.5%	91.1%	72.2%	91.1%	120.1%	112.6%	117.1%	
TW		-	-	-	-	-	-	2,524	3,046	3,359	3,872	4,229	5,798	7,223	8,550	
		-	-	-	-	-	-	-	120.7%	110.3%	115.3%	109.2%	137.1%	124.6%	118.4%	
その他		-	-	-	-	-	-	3,070	4,983	4,698	4,061	3,817	4,839	5,124	4,850	
		-	-	-	-	-	-	-	162.3%	94.3%	86.4%	94.0%	126.8%	105.9%	94.6%	
調整額		-	-	-	-	-	-	-	△174	△526	△709	△842	△1,283	△734	△1,228	△1,000
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
売上総利益 又は損失(△)		31,409	33,254	39,422	43,643	44,091	46,706	53,048	60,188	72,283	78,092	36,347	40,693	70,593	89,626	98,950
		130.2%	105.9%	118.5%	110.7%	101.0%	105.9%	113.6%	113.5%	120.1%	108.0%	46.5%	112.0%	173.5%	127.0%	110.4%
駐車場事業国内		24,217	25,586	30,453	32,902	32,280	32,575	35,649	36,803	38,612	40,169	22,839	28,705	40,036	44,046	45,000
		116.5%	105.7%	119.0%	108.0%	98.1%	100.9%	109.4%	103.2%	104.9%	104.0%	56.9%	125.7%	139.5%	110.0%	102.2%
モビリティ事業		7,191	7,668	8,969	10,741	11,811	14,130	17,398	19,743	25,128	30,221	18,966	19,324	26,744	38,093	43,950
		215.6%	106.6%	117.0%	119.8%	110.0%	119.6%	123.1%	113.5%	127.3%	120.3%	62.8%	101.9%	138.4%	142.4%	115.4%
駐車場事業海外		-	-	-	-	-	-	-	3,661	8,752	7,999	△5,134	△6,988	4,156	7,965	10,300
		-	-	-	-	-	-	-	239.1%	91.4%	-	-	-	191.6%	129.3%	
UK		-	-	-	-	-	-	-	3,755	3,973	△6,936	△10,076	△240	2,327	3,400	
		-	-	-	-	-	-	-	-	105.8%	-	-	-	-	146.1%	
AU		-	-	-	-	-	-	2,142	3,082	2,574	322	1,683	2,223	2,718	3,700	
		-	-	-	-	-	-	-	143.9%	83.5%	12.5%	521.2%	132.1%	122.3%	136.1%	
TW		-	-	-	-	-	-	552	636	694	804	640	1,149	1,798	2,100	
		-	-	-	-	-	-	-	115.2%	109.1%	115.9%	79.6%	179.4%	156.5%	116.8%	
その他		-	-	-	-	-	-	966	1,278	757	674	764	1,025	1,120	1,100	
		-	-	-	-	-	-	-	132.2%	59.3%	89.1%	113.3%	134.1%	109.3%	98.2%	
調整額(本社コスト等)		-	-	-	-	-	-	-	△19	△210	△297	△323	△348	△344	△478	△300
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

(下段：前年同期比)

		'10/10	'11/10	'12/10	'13/10	'14/10	'15/10	'16/10	'17/10	'18/10	'19/10	'20/10	'21/10	'22/10	'23/10	'24/10 計
営業利益 又は損失(△)	(百万円)	12,839	13,292	17,809	19,508	17,554	18,730	21,453	20,505	22,539	22,322	△14,698	△8,039	20,672	31,986	35,000
		121.3%	103.5%	134.0%	109.5%	90.0%	106.7%	114.5%	95.6%	109.9%	99.0%	-	-	-	154.7%	109.4%
駐車場事業国内		18,993	19,302	23,433	25,434	23,614	23,045	24,980	25,359	26,906	27,300	10,817	17,662	29,657	32,050	33,000
		119.1%	101.6%	121.4%	108.5%	92.8%	97.6%	108.4%	101.5%	106.1%	101.5%	39.6%	163.3%	167.9%	108.1%	103.0%
モビリティ事業		44	△109	7	667	1,053	2,842	4,457	5,112	6,858	9,112	1,864	3,661	9,337	17,513	21,000
		27.7%	-	-	9528.6%	158.0%	269.7%	156.8%	114.7%	134.1%	132.9%	20.5%	196.4%	255.0%	187.6%	119.9%
駐車場事業海外(のれん等償却前)		-	-	-	-	-	-	-	767	2,148	1,967	△11,609	△15,093	△3,412	277	800
		-	-	-	-	-	-	-	-	280.2%	-	-	-	-	-	288.0%
UK		-	-	-	-	-	-	-	△6	1,171	1,288	△10,212	△14,836	△4,283	△927	△800
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
AU		-	-	-	-	-	-	-	321	476	271	△1,798	△479	258	285	1,200
		-	-	-	-	-	-	-	-	-	-	-	-	-	110.3%	420.3%
TW		-	-	-	-	-	-	-	152	186	238	264	22	447	1,026	1,200
		-	-	-	-	-	-	-	-	122.2%	127.7%	110.9%	8.5%	1997.8%	229.4%	116.9%
その他		-	-	-	-	-	-	-	299	313	168	136	200	164	△106	△800
		-	-	-	-	-	-	-	-	104.8%	53.8%	81.2%	146.2%	82.1%	-	-
調整額(本社コスト等)		△6,198	△5,901	△5,631	△6,593	△7,114	△7,156	△7,985	△10,733	△13,374	△16,058	△15,769	△14,269	△14,909	△17,855	△19,800
		112.1%	95.2%	95.4%	-	-	-	-	-	-	-	-	-	-	-	-

[参考] 駐車場事業海外 営業利益(のれん等償却後)

(下段：前年同期比)

		'10/10	'11/10	'12/10	'13/10	'14/10	'15/10	'16/10	'17/10	'18/10	'19/10	'20/10	'21/10	'22/10	'23/10	'24/10 計
駐車場事業海外 営業利益(のれん等償却後)	(百万円)	-	-	-	-	-	-	-	115	△879	△992	△14,406	△16,595	△5,049	△1,609	△1,100
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UK		-	-	-	-	-	-	-	△6	△987	△847	△12,229	△15,680	△5,191	△2,030	△1,910
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
AU		-	-	-	-	-	-	-	△110	△87	△248	△2,288	△840	△136	△127	780
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TW		-	-	-	-	-	-	-	152	186	238	264	22	447	1,026	1,200
		-	-	-	-	-	-	-	-	122.2%	127.7%	110.9%	8.5%	1997.8%	229.4%	116.9%
その他		-	-	-	-	-	-	-	79	8	△135	△152	△96	△169	△477	△1,170
		-	-	-	-	-	-	-	-	10.4%	-	-	-	-	-	-

10-2.セグメント別収益性

(下段：前年同期差)

		'10/10	'11/10	'12/10	'13/10	'14/10	'15/10	'16/10	'17/10	'18/10	'19/10	'20/10	'21/10	'22/10	'23/10	'24/10 計
売上総利益率	(%)	27.7%	26.8%	28.3%	28.0%	26.4%	26.0%	27.3%	25.8%	24.2%	24.6%	13.5%	16.2%	24.3%	27.1%	27.7%
		+2.4pt	△0.9pt	+1.4pt	△0.2pt	△1.6pt	△0.4pt	+1.3pt	△1.5pt	△1.6pt	+0.4pt	△11.1pt	+2.7pt	+8.1pt	+2.8pt	+0.6pt
駐車場事業国内		25.6%	25.1%	27.3%	27.0%	25.3%	24.3%	25.1%	24.8%	24.6%	24.2%	15.1%	19.6%	25.9%	27.0%	26.4%
		+1.7pt	△0.5pt	+2.2pt	△0.4pt	△1.6pt	△1.1pt	+0.8pt	△0.3pt	△0.2pt	△0.4pt	△9.0pt	+4.4pt	+6.4pt	+1.1pt	△0.6pt
モビリティ事業		38.5%	34.7%	31.9%	32.0%	29.9%	31.1%	33.3%	32.3%	34.1%	35.1%	25.7%	28.8%	34.0%	38.5%	40.3%
		△1.6pt	△3.8pt	△2.8pt	+0.0pt	△2.1pt	+1.2pt	+2.2pt	△1.0pt	+1.7pt	+1.0pt	△9.4pt	+3.1pt	+5.2pt	+4.6pt	+1.8pt
駐車場事業海外		-	-	-	-	-	-	-	15.5%	12.8%	12.1%	△11.4%	△18.2%	7.2%	11.5%	13.1%
		-	-	-	-	-	-	-	-	△2.6pt	△0.7pt	△23.5pt	△6.8pt	+25.3pt	+4.3pt	+1.6pt
UK		-	-	-	-	-	-	-	-	10.4%	11.1%	△32.5%	△63.1%	△0.8%	6.2%	8.0%
		-	-	-	-	-	-	-	-	-	+0.7pt	△43.6pt	△30.6pt	+62.3pt	+7.0pt	+1.8pt
AU		-	-	-	-	-	-	-	11.9%	12.8%	11.7%	2.0%	11.6%	12.8%	13.9%	16.2%
		-	-	-	-	-	-	-	-	+0.9pt	△1.1pt	△9.7pt	+9.6pt	+1.2pt	+1.1pt	+2.3pt
TW		-	-	-	-	-	-	-	21.9%	20.9%	20.7%	20.8%	15.1%	19.8%	24.9%	24.6%
		-	-	-	-	-	-	-	-	△1.0pt	△0.2pt	+0.1pt	△5.6pt	+4.7pt	+5.1pt	△0.3pt
その他		-	-	-	-	-	-	-	31.5%	25.6%	16.1%	16.6%	20.0%	21.2%	21.9%	22.7%
		-	-	-	-	-	-	-	-	△5.8pt	△9.5pt	+0.5pt	+3.4pt	+1.2pt	+0.7pt	+0.8pt
営業利益率	(%)	11.3%	10.7%	12.8%	12.5%	10.5%	10.4%	11.0%	8.8%	7.6%	7.0%	△5.5%	△3.2%	7.1%	9.7%	9.8%
		+0.2pt	△0.6pt	+2.0pt	△0.2pt	△2.0pt	△0.1pt	+0.6pt	△2.2pt	△1.3pt	△0.5pt	△12.5pt	+2.3pt	+10.3pt	+2.6pt	+0.1pt
駐車場事業国内		20.1%	18.9%	21.0%	20.8%	18.5%	17.2%	17.6%	17.1%	17.1%	16.4%	7.2%	12.0%	19.2%	19.7%	19.4%
		+1.7pt	△1.2pt	+2.1pt	△0.2pt	△2.3pt	△1.4pt	+0.4pt	△0.5pt	+0.0pt	△0.7pt	△9.3pt	+4.9pt	+7.2pt	+0.4pt	△0.3pt
モビリティ事業		0.2%	△0.5%	0.0%	2.0%	2.7%	6.3%	8.5%	8.4%	9.3%	10.6%	2.5%	5.5%	11.9%	17.7%	19.3%
		△1.7pt	△0.7pt	+0.5pt	+2.0pt	+0.7pt	+3.6pt	+2.3pt	△0.2pt	+0.9pt	+1.3pt	△8.0pt	+2.9pt	+6.4pt	+5.9pt	+1.5pt
駐車場事業海外(のれん等償却前)		-	-	-	-	-	-	-	3.2%	3.1%	3.0%	△25.7%	△39.2%	△5.9%	0.4%	1.0%
		-	-	-	-	-	-	-	-	△0.1pt	△0.2pt	△28.7pt	△13.5pt	+33.3pt	+6.3pt	+0.6pt
UK		-	-	-	-	-	-	-	-	3.2%	3.6%	△47.9%	△92.9%	△14.3%	△2.5%	△1.9%
		-	-	-	-	-	-	-	-	-	+0.3pt	△51.4pt	△45.0pt	+78.6pt	+11.8pt	+0.6pt
AU		-	-	-	-	-	-	-	1.8%	2.0%	1.2%	△11.3%	△3.3%	1.5%	1.5%	5.2%
		-	-	-	-	-	-	-	-	+0.2pt	△0.7pt	△12.6pt	+8.0pt	+4.8pt	△0.0pt	+3.8pt
TW		-	-	-	-	-	-	-	6.0%	6.1%	7.1%	6.8%	0.5%	7.7%	14.2%	14.0%
		-	-	-	-	-	-	-	-	+0.1pt	+1.0pt	△0.3pt	△6.3pt	+7.2pt	+6.5pt	△0.2pt
その他		-	-	-	-	-	-	-	9.8%	6.3%	3.6%	3.4%	5.2%	3.4%	△2.1%	△16.5%
		-	-	-	-	-	-	-	-	△3.5pt	△2.7pt	△0.2pt	+1.9pt	△1.8pt	△5.5pt	△14.4pt

[参考] 決算短信ベースのセグメント情報

(下段：前年同期比)

	'10/10	'11/10	'12/10	'13/10	'14/10	'15/10	'16/10	'17/10	'18/10	'19/10	'20/10	'21/10	'22/10	'23/10	'24/10 計	
売上高	(百万円)	113,248	124,080	139,547	155,428	167,022	179,698	194,398	232,956	298,517	317,438	268,904	251,102	290,253	330,123	357,000
駐車場事業国内	118.8%	109.6%	112.5%	111.4%	107.5%	107.6%	108.2%	119.8%	128.1%	106.3%	84.7%	93.4%	115.6%	113.7%	108.1%	108.1%
モビリティ事業	109.1%	107.9%	108.8%	109.4%	104.5%	105.3%	104.4%	105.8%	105.8%	105.7%	93.5%	96.9%	105.6%	105.7%	104.6%	104.6%
駐車場事業海外	225.0%	118.2%	127.3%	118.9%	118.3%	115.1%	114.9%	116.7%	120.4%	116.8%	85.6%	90.9%	117.2%	125.5%	110.9%	110.9%
調整額	△450	△578	△169	△145	△134	△156	△144	△174	△285	△382	△4,966	△4,650	△4,877	△5,558	△6,200	△6,200
営業利益 又は損失(△)	(百万円)	12,839	13,292	17,809	19,509	17,554	18,730	21,453	20,505	22,539	22,322	△14,698	△8,039	20,672	31,986	35,000
駐車場事業国内	121.3%	103.5%	134.0%	109.5%	90.0%	106.7%	114.5%	95.6%	109.9%	99.0%	-	54.7%	-	154.7%	109.4%	109.4%
モビリティ事業	119.1%	101.6%	121.4%	108.5%	92.8%	97.6%	101.8%	101.8%	106.1%	101.5%	15,276	21,364	34,222	36,909	38,200	38,200
駐車場事業海外	36.4%	-	-	9144.0%	157.6%	269.8%	156.8%	114.7%	134.1%	132.9%	-	-	-	265.2%	124.8%	124.8%
調整額	△6,198	△5,901	△5,631	△6,593	△7,114	△7,156	△7,985	△10,082	△10,345	△13,098	△12,973	△12,767	△13,272	△15,968	△17,900	△17,900
営業利益率	(%)	11.3%	10.7%	12.8%	12.6%	10.5%	10.4%	11.0%	8.8%	7.6%	7.0%	△5.5%	△3.2%	7.1%	9.7%	9.8%
駐車場事業国内	+0.2pt	△0.6pt	+2.0pt	△0.2pt	△2.0pt	△0.1pt	+0.6pt	△2.2pt	△1.3pt	△0.5pt	△12.5pt	+2.3pt	+10.3pt	+2.6pt	+0.1pt	+0.1pt
モビリティ事業	+1.7pt	△1.2pt	+2.2pt	△0.2pt	△2.3pt	△1.4pt	+0.6pt	△0.7pt	+0.0pt	△0.7pt	△6.6pt	+4.4pt	+7.3pt	+0.4pt	△0.2pt	△0.2pt
駐車場事業海外	△1.2pt	△0.7pt	+0.5pt	+2.0pt	+0.7pt	+3.6pt	+2.3pt	△0.2pt	+1.0pt	+1.3pt	△14.1pt	+3.5pt	+6.2pt	+6.8pt	+1.6pt	+1.6pt
調整額	-	-	-	-	-	-	-	△3.7pt	△1.8pt	△0.2pt	△30.4pt	△11.2pt	+34.4pt	+6.4pt	+0.9pt	+0.9pt

* '20/10月期より、駐車場事業国内とモビリティ事業において、新たにセグメント間の内部取引(タイムズカーの駐車場費用)が発生しております。

(下段：前年同期比)

		'20/10	'21/10	'22/10	'23/10	'24/10 計
駐車場費用	(百万円)	-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
		4,459	3,702	4,565	4,858	5,200
		-	83.0%	123.3%	106.4%	107.0%

[参考] 決算短信セグメント情報とIR事業損益の組替詳細

(百万円)

	'23/10				'24/10計画			
	①	②	③	①+②+③	①	②	③	①+②+③
	決算短信 セグメント情報	タイムズカー 駐車場費用 (グループ内取引)	のれん等 償却額	IR 事業利益	決算短信 セグメント情報	タイムズカー 駐車場費用 (グループ内取引)	のれん等 償却額	IR 事業利益
営業利益	31,986	-	-	31,986	35,000	-	-	35,000
駐車場事業国内	36,909	△4,858	-	32,050	38,200	△5,200	-	33,000
モビリティ事業	12,655	+4,858	-	17,513	15,800	+5,200	-	21,000
駐車場事業海外	△1,609	-	+1,887	277	△1,100	-	+1,900	800
小計	47,955	-	+1,887	49,842	52,900	-	+1,900	54,800
調整額(本社コスト・のれん等償却額等)	△15,968	-	△1,887	△17,855	△17,900	-	△1,900	△19,800
営業外損益	△4,313	-	-	△4,313	△4,000	-	-	△4,000
経常利益	27,673	-	-	27,673	31,000	-	-	31,000

11. 駐車場事業データ

11-1. 駐車場件数

(下段：前期未比)

		'10/10	'11/10	'12/10	'13/10	'14/10	'15/10	'16/10	'17/10	'18/10	'19/10	'20/10	'21/10	'22/10	'23/10	'24/10 計
件数合計	(件)	9,646	10,697	13,476	14,561	15,803	16,859	17,675	20,582	23,972	28,134	28,578	27,771	27,609	27,965	29,400
		108.3%	110.9%	126.0%	108.1%	108.5%	106.7%	104.8%	116.4%	116.5%	117.4%	101.6%	97.2%	99.4%	101.3%	105.1%
国内駐車場		9,646	10,697	13,166	14,203	15,426	16,414	17,171	18,376	21,515	25,503	25,744	25,558	25,246	25,379	26,200
		108.3%	110.9%	123.1%	107.9%	108.6%	106.4%	104.6%	107.0%	117.1%	118.5%	100.9%	99.3%	98.8%	100.5%	103.2%
直営駐車場		9,646	10,697	11,824	12,843	14,057	15,060	15,877	17,089	20,245	24,185	24,437	24,242	23,899	24,063	24,800
		108.3%	110.9%	110.5%	108.6%	109.5%	107.1%	105.4%	107.6%	118.5%	119.5%	101.0%	99.2%	98.6%	100.7%	103.1%
タイムズパーキング		9,646	10,697	11,764	12,769	13,994	14,987	15,792	16,845	17,597	18,908	18,914	17,879	17,399	17,639	18,200
		108.3%	110.9%	110.0%	108.5%	109.6%	107.1%	105.4%	106.7%	104.5%	107.5%	100.0%	94.5%	97.3%	101.4%	103.2%
タイムズのB		-	-	-	-	-	-	-	121	2,534	5,166	5,391	6,207	6,315	6,198	6,300
		-	-	-	-	-	-	-	-	2094.2%	203.9%	104.4%	115.1%	101.7%	98.1%	101.6%
月極駐車場		-	-	1,038	1,124	1,236	1,355	1,533	1,737	1,837	2,052	2,167	2,179	2,504	2,596	2,750
		-	-	-	108.3%	110.0%	109.6%	113.1%	113.3%	105.8%	111.7%	105.6%	100.6%	114.9%	103.7%	105.9%
タイムズパーキング併設		-	-	978	1,050	1,173	1,282	1,448	1,614	1,723	1,941	2,035	2,023	2,319	2,370	2,450
		-	-	-	107.4%	111.7%	109.3%	112.9%	111.5%	106.8%	112.7%	104.8%	99.4%	114.6%	102.2%	103.4%
管理受託駐車場		-	-	1,342	1,360	1,369	1,354	1,294	1,287	1,270	1,318	1,307	1,316	1,347	1,316	1,400
		-	-	-	101.3%	100.7%	98.9%	95.6%	99.5%	98.7%	103.8%	99.2%	100.7%	102.4%	97.7%	106.4%
時間貸駐車場		-	-	1,040	1,047	1,061	1,046	991	962	921	907	843	825	814	786	800
		-	-	-	100.7%	101.3%	98.6%	94.7%	97.1%	95.7%	98.5%	92.9%	97.9%	98.7%	96.6%	101.8%
月極駐車場		-	-	333	346	345	345	335	367	394	458	510	539	581	581	600
		-	-	-	103.9%	99.7%	100.0%	97.1%	109.6%	107.4%	116.2%	111.4%	105.7%	107.8%	100.0%	103.3%
時間貸駐車場併設		-	-	31	33	37	37	32	42	45	47	46	48	48	51	50
		-	-	-	106.5%	112.1%	100.0%	86.5%	131.3%	107.1%	104.4%	97.9%	104.3%	100.0%	106.3%	98.0%
海外駐車場		-	-	310	358	377	445	504	2,206	2,457	2,631	2,834	2,213	2,363	2,586	3,200
		-	-	-	115.5%	105.3%	118.0%	113.3%	437.7%	111.4%	107.1%	107.7%	78.1%	106.8%	109.4%	123.7%
UK		-	-	-	-	-	-	-	527	579	579	581	588	699	809	1,050
		-	-	-	-	-	-	-	-	109.9%	100.0%	100.3%	101.2%	118.9%	115.7%	129.8%
AU		-	-	-	-	-	-	-	587	658	676	660	535	480	451	600
		-	-	-	-	-	-	-	-	112.1%	102.7%	97.6%	81.1%	89.7%	94.0%	133.0%
SG		-	-	-	-	-	-	-	346	316	296	303	352	360	372	400
		-	-	-	-	-	-	-	-	91.3%	93.7%	102.4%	116.2%	102.3%	103.3%	107.5%
MY		-	-	-	-	-	-	-	110	112	108	109	110	121	146	200
		-	-	-	-	-	-	-	-	101.8%	96.4%	100.9%	100.9%	110.0%	120.7%	137.0%
TW		-	-	189	204	215	261	293	364	433	494	579	628	703	808	950
		-	-	-	107.9%	105.4%	121.4%	112.3%	124.2%	119.0%	114.1%	117.2%	108.5%	111.9%	114.9%	117.6%
KR*		-	-	121	154	162	184	211	272	359	478	602	-	-	-	-
		-	-	-	127.3%	105.2%	113.6%	114.7%	128.9%	132.0%	133.1%	125.9%	-	-	-	-

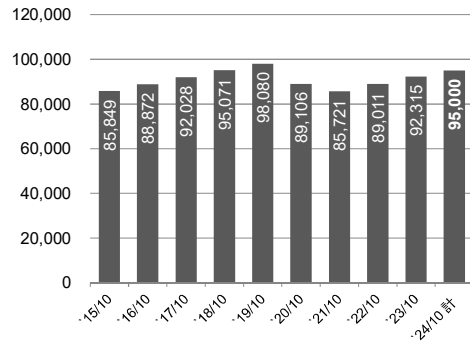
*2021年9月15日に当社の持分法適用関連会社であるGS PARK24 CO.,LTDの全株式を譲渡

11-2. 駐車場台数

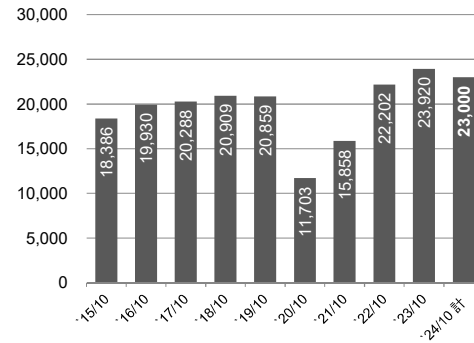
		'10/10	'11/10	'12/10	'13/10	'14/10	'15/10	'16/10	'17/10	'18/10	'19/10	'20/10	'21/10	'22/10	'23/10	'24/10 計
台数合計	(台)	314,069	357,129	515,831	561,669	606,565	642,943	682,207	1,231,615	1,385,694	1,441,853	1,463,673	1,337,079	1,292,759	1,299,815	1,382,500
		120.1%	113.7%	144.4%	108.9%	108.0%	106.0%	106.1%	180.5%	112.5%	104.1%	101.5%	91.4%	96.7%	100.5%	106.4%
国内駐車場		314,069	357,129	494,672	534,742	575,976	609,479	645,849	684,352	738,283	776,079	767,178	745,660	732,868	761,654	813,000
		120.1%	113.7%	138.5%	108.1%	107.7%	105.8%	106.0%	106.0%	107.9%	105.1%	98.9%	97.2%	98.3%	103.9%	106.7%
直営駐車場		314,069	357,129	412,980	450,669	491,214	521,836	556,844	581,897	626,245	659,772	649,163	623,607	614,217	640,806	684,400
		120.1%	113.7%	115.6%	109.1%	109.0%	106.2%	106.7%	104.5%	107.6%	105.4%	98.4%	96.1%	98.5%	104.3%	106.8%
タイムズパーキング		314,069	357,129	395,784	431,039	470,675	499,473	531,135	551,422	580,751	604,413	592,225	562,077	552,042	576,262	617,100
		120.1%	113.7%	110.8%	108.9%	109.2%	106.1%	106.3%	103.8%	105.3%	104.1%	98.0%	94.9%	98.2%	104.4%	107.1%
タイムズのB		-	-	-	-	-	-	-	645	13,835	20,270	21,145	24,426	24,050	24,314	24,700
		-	-	-	-	-	-	-	-	2145.0%	146.5%	104.3%	115.5%	98.5%	101.1%	101.6%
月極駐車場		-	-	17,196	19,630	20,539	22,363	25,709	29,830	31,659	35,089	35,793	37,104	38,125	40,230	42,600
		-	-	-	114.2%	104.6%	108.9%	115.0%	116.0%	106.1%	110.8%	102.0%	103.7%	102.8%	105.5%	105.9%
管理受託駐車場		-	-	81,692	84,073	84,762	87,643	89,005	102,455	112,038	116,307	118,015	122,053	118,651	120,848	128,600
		-	-	-	102.9%	100.8%	103.4%	101.6%	115.1%	109.4%	103.8%	101.5%	103.4%	97.2%	101.9%	106.4%
時間貸駐車場		-	-	61,183	63,195	63,714	66,611	69,435	80,879	89,191	92,367	93,568	97,058	96,315	99,285	106,300
		-	-	-	103.3%	100.8%	104.5%	104.2%	116.5%	110.3%	103.6%	101.3%	103.7%	99.2%	103.1%	107.1%
月極駐車場		-	-	20,509	20,878	21,048	21,032	19,570	21,576	22,847	23,940	24,447	24,995	22,336	21,563	22,300
		-	-	-	101.8%	100.8%	99.9%	93.0%	110.3%	105.9%	104.8%	102.1%	102.2%	89.4%	96.5%	103.4%
海外駐車場		-	-	21,159	26,927	30,589	33,464	36,358	547,263	647,411	665,774	696,495	591,419	559,891	538,161	569,500
		-	-	-	127.3%	113.6%	109.4%	108.6%	1505.2%	118.3%	102.8%	104.6%	84.9%	94.7%	96.1%	105.8%
UK		-	-	-	-	-	-	-	165,901	222,367	223,050	222,359	215,173	204,575	188,706	192,300
		-	-	-	-	-	-	-	134.0%	100.3%	99.7%	96.8%	95.1%	92.2%	101.9%	
AU		-	-	-	-	-	-	-	176,111	220,317	220,775	222,113	190,487	164,232	147,177	158,900
		-	-	-	-	-	-	-	125.1%	100.2%	100.6%	85.8%	86.2%	89.6%	108.0%	
SG		-	-	-	-	-	-	-	102,365	94,301	87,306	93,292	108,143	109,204	110,530	113,700
		-	-	-	-	-	-	-	92.1%	92.6%	106.9%	115.9%	101.0%	101.2%	102.9%	
MY		-	-	-	-	-	-	-	60,740	59,908	52,243	54,529	52,830	55,377	62,885	72,900
		-	-	-	-	-	-	-	98.6%	87.2%	104.4%	96.9%	104.8%	113.6%	115.9%	
TW		-	-	8,168	8,617	9,532	10,628	12,511	15,591	17,854	20,605	23,559	24,786	26,503	28,863	31,700
		-	-	-	105.5%	110.6%	111.5%	117.7%	124.6%	114.5%	115.4%	114.3%	105.2%	106.9%	108.9%	109.8%
KR		-	-	12,991	18,310	21,057	22,836	23,847	26,555	32,664	61,795	80,643	-	-	-	-
		-	-	-	140.9%	115.0%	108.4%	104.4%	111.4%	123.0%	189.2%	130.5%	-	-	-	-

11-3.ハイライト - スタンダード

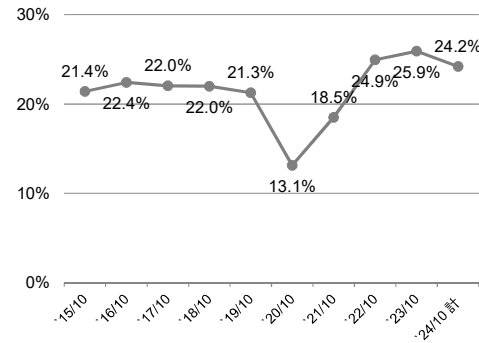
売上高 (百万円)



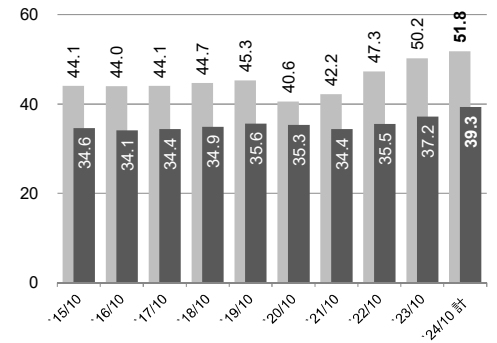
売上総利益 (百万円)



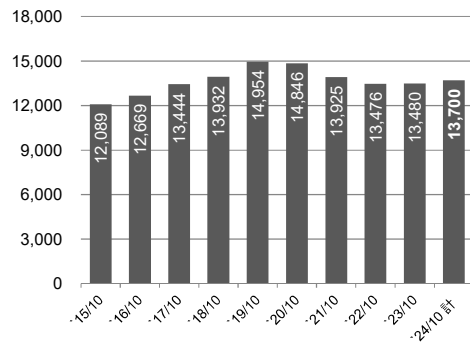
売上総利益率



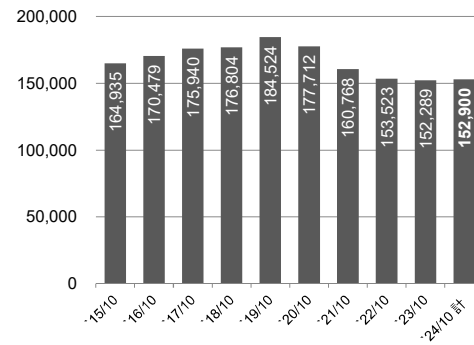
台当たり売上・原価 (千円/月)



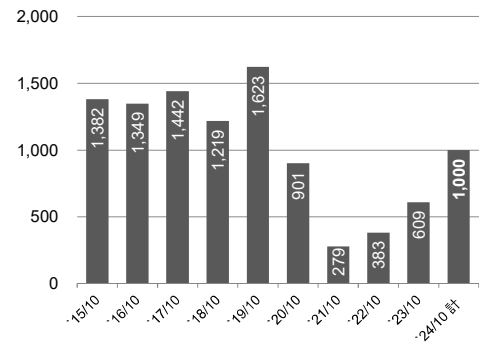
運営件数



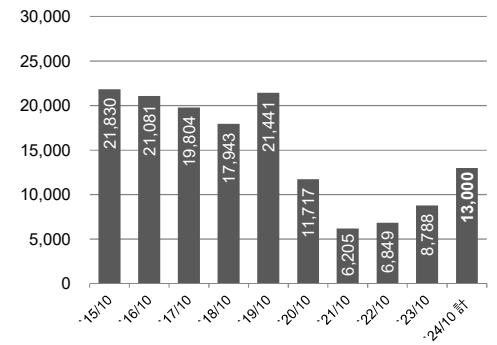
運営台数



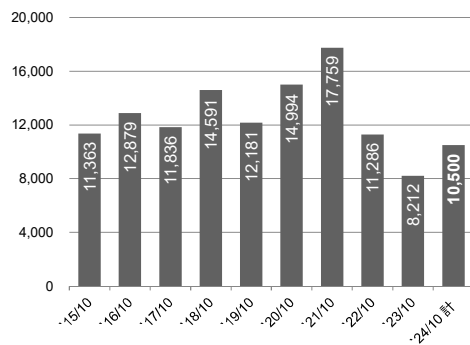
開発件数



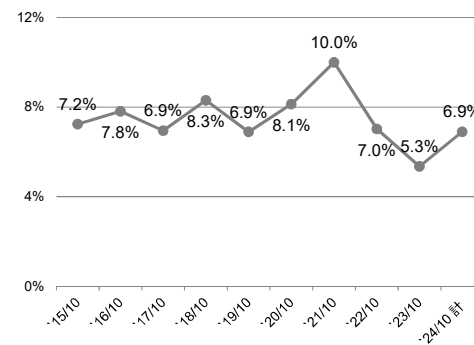
開発台数



解約台数

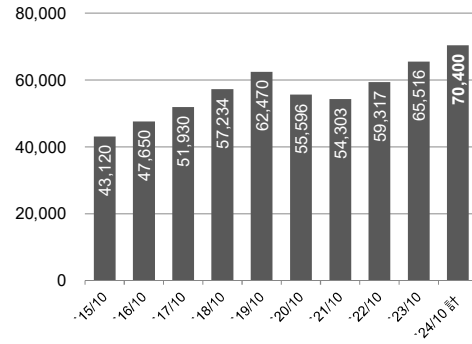


解約率

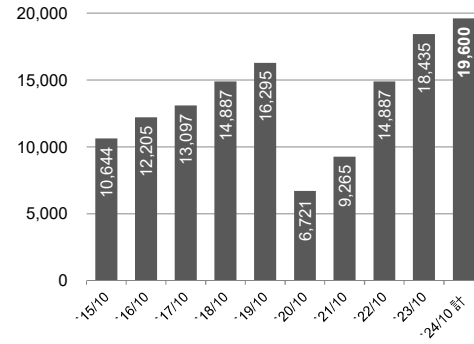


11-4.ハイライト - パートナーサービス

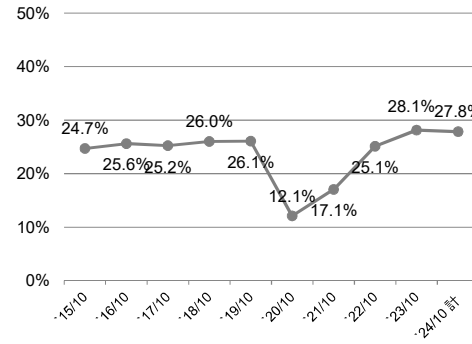
売上高 (百万円)



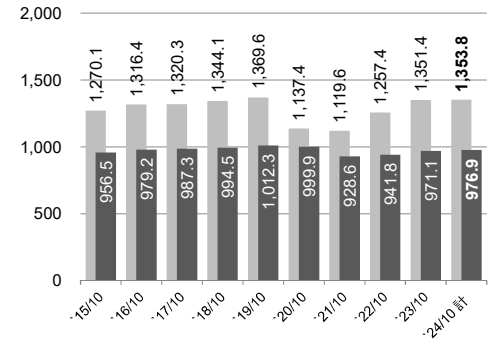
売上総利益 (百万円)



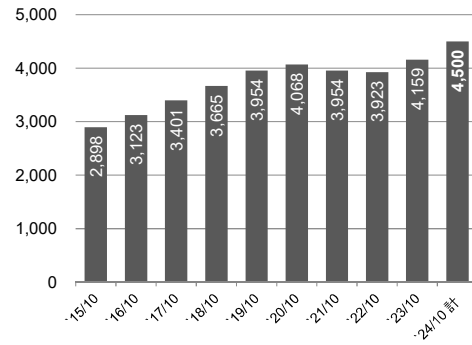
売上総利益率



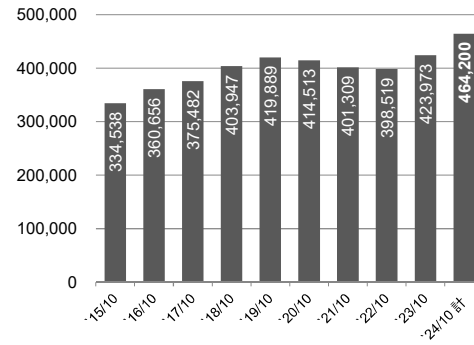
件当たり売上・原価 (千円/月)



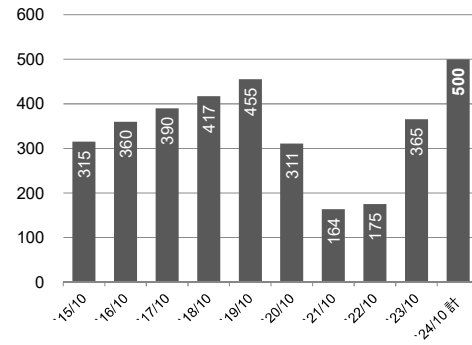
運営件数



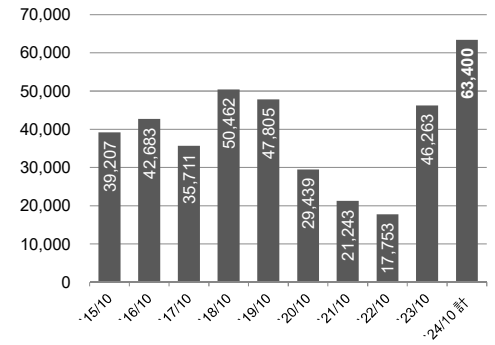
運営台数



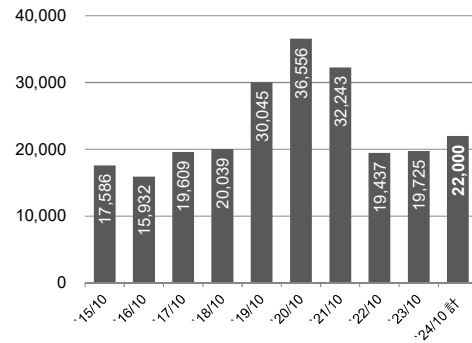
開発件数



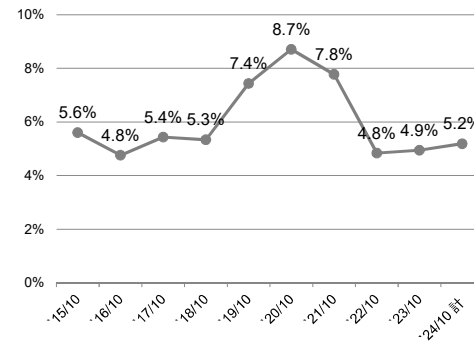
開発台数



解約台数



解約率



11-5.タイムズパーキング件数・台数

(件台数 下段：前期末比/開発・解約・解約率 下段：前年同期比)

		'10/10	'11/10	'12/10	'13/10	'14/10	'15/10	'16/10	'17/10	'18/10	'19/10	'20/10	'21/10	'22/10	'23/10	'24/10 計
件数	(件)	9,646	10,697	11,764	12,769	13,994	14,987	15,792	16,845	17,597	18,908	18,914	17,879	17,399	17,639	18,200
		108.3%	110.9%	110.0%	108.5%	109.6%	107.1%	105.4%	106.7%	104.5%	107.5%	100.0%	94.5%	97.3%	101.4%	103.2%
開発		1,219	1,570	1,638	1,673	1,977	1,697	1,709	1,832	1,636	2,078	1,212	443	558	974	1,500
		116.3%	128.8%	104.3%	102.1%	118.2%	85.8%	100.7%	107.2%	89.3%	127.0%	58.3%	36.6%	126.0%	174.6%	154.0%
解約		478	521	573	666	746	696	898	772	873	764	1,190	1,413	977	708	900
		100.8%	109.0%	110.0%	116.2%	112.0%	93.3%	129.0%	86.0%	113.1%	87.5%	155.8%	118.7%	69.1%	72.5%	127.1%
区分変更+区分移動		△3	2	2	△2	△6	△8	△6	△7	△11	△3	△16	△65	△61	△26	△39
台数	(台)	314,069	357,129	395,784	431,039	470,675	499,473	531,135	551,422	580,751	604,413	592,225	562,077	552,042	576,262	617,100
		120.1%	113.7%	110.8%	108.9%	109.2%	106.1%	106.3%	103.8%	105.3%	104.1%	98.0%	94.9%	98.2%	104.4%	107.1%
開発		69,064	67,905	60,716	63,246	74,598	61,037	63,764	55,515	68,405	69,246	41,156	27,448	24,602	55,051	76,400
		191.2%	98.3%	89.4%	104.2%	117.9%	81.8%	104.5%	87.1%	123.2%	101.2%	59.4%	66.7%	89.6%	223.8%	138.8%
解約		15,605	22,448	19,387	24,887	31,397	28,949	28,811	31,445	34,630	42,226	51,550	50,002	30,723	27,937	32,500
		96.3%	143.9%	86.4%	128.4%	126.2%	92.2%	99.5%	109.1%	110.1%	121.9%	122.1%	97.0%	61.4%	90.9%	116.3%
区分変更+区分移動		△861	△2,397	△2,674	△3,104	△3,565	△3,290	△3,291	△3,783	△4,446	△3,358	△1,794	△7,594	△3,914	△2,894	△3,062
解約率	(%)	6.0%	7.1%	5.4%	6.3%	7.3%	6.2%	5.8%	5.9%	6.3%	7.3%	8.5%	8.4%	5.5%	5.1%	5.6%
		△0.8pt	+1.2pt	△1.7pt	+0.9pt	+1.0pt	△1.1pt	△0.4pt	+0.2pt	+0.4pt	+1.0pt	+1.3pt	△0.1pt	△3.0pt	△0.4pt	+0.6pt

11-6.タイムズパーキング - スタンダード件数・台数

(件台数 下段：前期末比/開発・解約・解約率 下段：前年同期比)

		'10/10	'11/10	'12/10	'13/10	'14/10	'15/10	'16/10	'17/10	'18/10	'19/10	'20/10	'21/10	'22/10	'23/10	'24/10 計
総件数	(件)	7,991	8,803	9,596	10,280	11,265	12,089	12,669	13,444	13,932	14,954	14,846	13,925	13,476	13,480	13,700
		106.6%	110.2%	109.0%	107.1%	109.6%	107.3%	104.8%	106.1%	103.6%	107.3%	99.3%	93.8%	96.8%	100.0%	101.6%
開発		921	1,265	1,303	1,270	1,605	1,382	1,349	1,442	1,219	1,623	901	279	383	609	1,000
		106.2%	137.4%	103.0%	97.5%	126.4%	86.1%	97.6%	106.9%	84.5%	133.1%	55.5%	31.0%	137.3%	159.0%	164.2%
解約		427	462	518	586	627	556	770	670	735	615	1,000	1,152	784	596	750
		101.2%	108.2%	112.1%	113.1%	107.0%	88.7%	138.5%	87.0%	109.7%	83.7%	162.6%	115.2%	68.1%	76.0%	125.8%
区分変更+区分移動		2	9	8	-	7	△2	1	3	4	14	△9	△48	△48	△9	△30
総台数	(台)	118,472	130,168	139,616	144,613	157,019	164,935	170,479	175,940	176,804	184,524	177,712	160,768	153,523	152,289	152,900
		107.7%	109.9%	107.3%	103.6%	108.6%	105.0%	103.4%	103.2%	100.5%	104.4%	96.3%	90.5%	95.5%	99.2%	100.4%
開発		18,947	24,717	22,908	19,528	29,211	21,830	21,081	19,804	17,943	21,441	11,717	6,205	6,849	8,788	13,000
		96.5%	130.5%	92.7%	85.2%	149.6%	74.7%	96.6%	93.9%	90.6%	119.5%	54.6%	53.0%	110.4%	128.3%	147.9%
解約		9,000	11,782	11,685	12,339	14,529	11,363	12,879	11,836	14,591	12,181	14,994	17,759	11,286	8,212	10,500
		106.1%	130.9%	99.2%	105.6%	117.7%	78.2%	113.3%	91.9%	123.3%	83.5%	123.1%	118.4%	63.6%	72.8%	127.9%
区分変更+区分移動		△1,438	△1,239	△1,775	△2,192	△2,276	△2,551	△2,658	△2,507	△2,488	△1,540	△3,535	△5,390	△2,808	△1,810	△1,889
解約率	(%)	8.2%	9.9%	9.0%	8.8%	10.0%	7.2%	7.8%	6.9%	8.3%	6.9%	8.1%	10.0%	7.0%	5.3%	6.9%
		△0.2pt	+1.8pt	△1.0pt	△0.1pt	+1.2pt	△2.8pt	+0.6pt	△0.9pt	+1.4pt	△1.4pt	+1.2pt	+1.9pt	△3.0pt	△1.7pt	+1.5pt

11-7.タイムズパーキング - パートナーサービス件数・台数

(件台数 下段：前期末比/開発・解約・解約率 下段：前年同期比)

		'10/10	'11/10	'12/10	'13/10	'14/10	'15/10	'16/10	'17/10	'18/10	'19/10	'20/10	'21/10	'22/10	'23/10	'24/10 計
総件数	(件)	1,655	1,894	2,168	2,489	2,729	2,898	3,123	3,401	3,665	3,954	4,068	3,954	3,923	4,159	4,500
		117.1%	114.4%	114.5%	114.8%	109.6%	106.2%	107.8%	108.9%	107.8%	107.9%	102.9%	97.2%	99.2%	106.0%	108.2%
開発		298	305	335	403	372	315	360	390	417	455	311	164	175	365	500
		164.6%	102.3%	109.8%	120.3%	92.3%	84.7%	114.3%	108.3%	106.9%	109.1%	68.4%	52.7%	106.7%	208.6%	137.0%
解約		51	59	55	80	119	140	128	102	138	149	190	261	193	112	150
		98.1%	115.7%	93.2%	145.5%	148.8%	117.6%	91.4%	79.7%	135.3%	108.0%	127.5%	137.4%	73.9%	58.0%	133.9%
区分変更+区分移動		△5	△7	△6	△2	△13	△6	△7	△10	△15	△17	△7	△17	△13	△17	△9
総台数	(台)	195,597	226,961	256,168	286,426	313,656	334,538	360,656	375,482	403,947	419,889	414,513	401,309	398,519	423,973	464,200
		129.1%	116.0%	112.9%	111.8%	109.5%	106.7%	107.8%	104.1%	107.6%	103.9%	98.7%	96.8%	99.3%	106.4%	109.5%
開発		50,117	43,188	37,808	43,718	45,387	39,207	42,683	35,711	50,462	47,805	29,439	21,243	17,753	46,263	63,400
		304.1%	86.2%	87.5%	115.6%	103.8%	86.4%	108.9%	83.7%	141.3%	94.7%	61.6%	72.2%	83.6%	260.6%	137.0%
解約		6,605	10,666	7,702	12,548	16,868	17,586	15,932	19,609	20,039	30,045	36,556	32,243	19,437	19,725	22,000
		85.6%	161.5%	72.2%	162.9%	134.4%	104.3%	90.6%	123.1%	102.2%	149.9%	121.7%	88.2%	60.3%	101.5%	111.5%
区分変更+区分移動		577	△1,158	△899	△912	△1,289	△739	△633	△1,276	△1,958	△1,818	1,741	△2,204	△1,106	△1,084	△1,173
解約率	(%)	4.4%	5.5%	3.4%	4.9%	5.9%	5.6%	4.8%	5.4%	5.3%	7.4%	8.7%	7.8%	4.8%	4.9%	5.2%
		△1.2pt	+1.1pt	△2.1pt	+1.5pt	+1.0pt	△0.3pt	△0.8pt	+0.7pt	△0.1pt	+2.1pt	+1.3pt	△0.9pt	△2.9pt	+0.1pt	+0.2pt

11-8.タイムズパーキング - 解約理由内訳

(下段：構成比)

		'10/10	'11/10	'12/10	'13/10	'14/10	'15/10	'16/10	'17/10	'18/10	'19/10	'20/10	'21/10	'22/10	'23/10	'24/10 計
合計	(件)	478	521	573	666	746	696	898	772	873	764	1,190	1,413	977	708	900
建築		229	289	299	366	351	320	394	386	377	359	314	291	330	318	400
		47.9%	55.5%	52.2%	55.0%	47.1%	46.0%	43.9%	50.0%	43.2%	47.0%	26.4%	20.6%	33.8%	44.9%	44.4%
売却		58	58	56	76	96	83	72	93	80	77	84	103	115	106	130
		12.1%	11.1%	9.8%	11.4%	12.9%	11.9%	8.0%	12.0%	9.2%	10.1%	7.1%	7.3%	11.8%	15.0%	14.4%
競合(同業他社への乗り換え)		37	58	81	85	126	78	175	132	135	107	151	117	127	92	120
		7.7%	11.1%	14.1%	12.8%	16.9%	11.2%	19.5%	17.1%	15.5%	14.0%	12.7%	8.3%	13.0%	13.0%	13.3%
当社都合(赤字による解約)		58	26	45	20	38	55	68	38	40	44	433	612	177	20	30
		12.1%	5.0%	7.9%	3.0%	5.1%	7.9%	7.6%	4.9%	4.6%	5.8%	36.4%	43.3%	18.1%	2.8%	3.3%
その他		96	90	92	119	135	160	189	123	241	177	208	290	228	172	220
		20.1%	17.3%	16.1%	17.9%	18.1%	23.0%	21.0%	15.9%	27.6%	23.2%	17.5%	20.5%	23.3%	24.3%	24.4%

11-9.タイムズパーキング - スタンダード占有率

(下段：前年同期差)

		'10/10	'11/10	'12/10	'13/10	'14/10	'15/10	'16/10	'17/10	'18/10	'19/10	'20/10	'21/10	'22/10	'23/10
占有率	(%)	42.7%	43.8%	44.2%	43.9%	43.7%	44.2%	45.1%	45.6%	46.6%	47.5%	41.4%	44.0%	48.0%	50.0%
		+2.7pt	+1.1pt	+0.4pt	△0.2pt	△0.2pt	+0.5pt	+0.9pt	+0.5pt	+0.9pt	+0.9pt	△6.1pt	+2.6pt	+4.0pt	+2.0pt

11-10.タイムズパーキング - 非連結業績

(下段：前年同期比・差)

		'10/10	'11/10	'12/10	'13/10	'14/10	'15/10	'16/10	'17/10	'18/10	'19/10	'20/10	'21/10	'22/10	'23/10	'24/10 計
売上高	(百万円)	90,336	97,756	106,779	116,555	122,333	128,970	136,522	143,959	152,305	160,550	144,703	140,025	148,328	157,831	165,400
		109.2%	108.2%	109.2%	109.2%	105.0%	105.4%	105.9%	105.4%	105.8%	105.4%	90.1%	96.8%	105.9%	106.4%	104.8%
スタンダード		68,084	71,348	75,539	79,261	82,029	85,849	88,872	92,028	95,071	98,080	89,106	85,721	89,011	92,315	95,000
		105.8%	104.8%	105.9%	104.9%	103.5%	104.7%	103.5%	103.6%	103.3%	103.2%	90.9%	96.2%	103.8%	103.7%	102.9%
パートナーサービス		22,251	26,407	31,239	37,294	40,303	43,120	47,650	51,930	57,234	62,470	55,596	54,303	59,317	65,516	70,400
		120.8%	118.7%	118.3%	119.4%	108.1%	107.0%	110.5%	109.0%	110.2%	109.1%	89.0%	97.7%	109.2%	110.5%	107.5%
売上原価		67,364	74,446	79,192	86,738	93,584	99,939	104,387	110,573	116,508	123,395	126,278	114,901	111,238	115,475	122,800
		105.9%	110.5%	106.4%	109.5%	107.9%	106.8%	104.5%	105.9%	105.4%	105.9%	102.3%	91.0%	96.8%	103.8%	106.3%
スタンダード		51,019	55,004	57,121	60,039	63,186	67,463	68,942	71,740	74,161	77,220	77,403	69,863	66,809	68,394	72,000
		102.2%	107.8%	103.8%	105.1%	105.2%	106.8%	102.2%	104.1%	103.4%	104.1%	100.2%	90.3%	95.6%	102.4%	105.3%
パートナーサービス		16,345	19,442	22,071	26,699	30,398	32,475	35,445	38,832	42,347	46,174	48,874	45,038	44,429	47,080	50,800
		119.1%	118.9%	113.5%	121.0%	113.9%	106.8%	109.1%	109.6%	109.0%	109.0%	105.8%	92.2%	98.6%	106.0%	107.9%
売上総利益		22,971	23,309	27,587	29,816	28,748	29,031	32,135	33,385	35,797	37,155	18,424	25,123	37,089	42,356	42,600
		120.0%	101.5%	118.4%	108.1%	96.4%	101.0%	110.7%	103.9%	107.2%	103.8%	49.6%	136.4%	147.6%	114.2%	100.6%
スタンダード		17,065	16,344	18,418	19,221	18,843	18,386	19,930	20,288	20,909	20,859	11,703	15,858	22,202	23,920	23,000
		118.2%	95.8%	112.7%	104.4%	98.0%	97.6%	108.4%	101.8%	103.1%	99.8%	56.1%	135.5%	140.0%	107.7%	96.2%
パートナーサービス		5,905	6,964	9,168	10,594	9,905	10,644	12,205	13,097	14,887	16,295	6,721	9,265	14,887	18,435	19,600
		125.8%	117.9%	131.6%	115.6%	93.5%	107.3%	114.7%	107.3%	113.7%	109.5%	41.2%	137.8%	160.7%	123.8%	106.3%
売上総利益率	(%)	25.4%	23.8%	25.8%	25.6%	23.5%	22.5%	23.5%	23.2%	23.5%	23.1%	12.7%	17.9%	25.0%	26.8%	25.8%
		+2.3pt	△1.6pt	+2.0pt	△0.3pt	△2.1pt	△1.0pt	+1.0pt	△0.3pt	+0.3pt	△0.4pt	△10.4pt	+5.2pt	+7.1pt	+1.8pt	△1.1pt
スタンダード		25.1%	22.9%	24.4%	24.3%	23.0%	21.4%	22.4%	22.0%	22.0%	21.3%	13.1%	18.5%	24.9%	25.9%	24.2%
		+2.6pt	△2.2pt	+1.5pt	△0.1pt	△1.3pt	△1.6pt	+1.0pt	△0.4pt	△0.1pt	△0.7pt	△8.1pt	+5.4pt	+6.4pt	+1.0pt	△1.7pt
パートナーサービス		26.5%	26.4%	29.3%	28.4%	24.6%	24.7%	25.6%	25.2%	26.0%	26.1%	12.1%	17.1%	25.1%	28.1%	27.8%
		+1.1pt	△0.2pt	+3.0pt	△0.9pt	△3.8pt	+0.1pt	+0.9pt	△0.4pt	+0.8pt	+0.1pt	△14.0pt	+5.0pt	+8.0pt	+3.0pt	△0.3pt

11-11.タイムズパーキング - 台/件・月あたり売上高・売上総利益

(下段：前年同期比)

		'10/10	'11/10	'12/10	'13/10	'14/10	'15/10	'16/10	'17/10	'18/10	'19/10	'20/10	'21/10	'22/10	'23/10	'24/10 計
スタンダード	売上高	(千円/台・月)	49.4	47.1	47.1	46.1	45.1	44.1	44.1	44.7	45.3	40.6	42.2	47.3	50.2	51.8
			97.8%	95.4%	99.9%	97.9%	97.7%	97.8%	99.9%	100.2%	101.3%	89.6%	103.9%	112.2%	106.2%	103.2%
	売上原価		37.0	36.3	35.6	34.9	34.7	34.6	34.1	34.4	34.9	35.3	34.4	35.5	37.2	39.3
			94.5%	98.1%	98.0%	98.1%	99.4%	99.8%	98.6%	100.7%	101.4%	102.2%	98.9%	97.5%	103.3%	104.8%
	売上総利益		12.4	10.8	11.4	11.1	10.3	9.4	9.8	9.7	9.6	5.3	7.8	11.8	13.0	12.5
			109.2%	87.2%	106.3%	97.4%	92.6%	91.2%	104.5%	98.5%	101.1%	97.9%	146.3%	151.2%	110.3%	96.4%
パートナーサービス	売上高	(千円/件・月)	1,216.1	1,236.2	1,284.0	1,312.2	1,282.7	1,270.1	1,316.4	1,320.3	1,344.1	1,369.6	1,137.4	1,119.6	1,257.4	1,353.8
			107.7%	101.6%	103.9%	102.2%	97.8%	99.0%	103.6%	100.3%	101.8%	101.9%	83.1%	98.4%	112.3%	107.5%
	売上原価		893.4	910.1	907.1	939.4	967.4	956.5	979.2	987.3	994.5	1,012.3	999.9	928.6	941.8	971.1
			106.1%	101.9%	99.7%	103.6%	103.0%	98.9%	102.4%	100.8%	100.7%	101.8%	98.8%	92.9%	101.4%	103.1%
	売上総利益		322.7	326.0	376.8	372.7	315.2	313.5	337.1	333.0	349.6	357.2	137.5	191.0	315.6	380.2
			112.1%	101.0%	115.6%	98.9%	84.6%	99.5%	107.5%	98.8%	105.0%	102.2%	38.5%	138.9%	165.2%	120.5%

12.モビリティ事業データ

12-1.タイムズカー車両数・拠点数

(下段：前期末比)

		'10/10	'11/10	'12/10	'13/10	'14/10	'15/10	'16/10	'17/10	'18/10	'19/10	'20/10	'21/10	'22/10	'23/10	'24/10 計
貸出拠点数	(箇所)	1,169	2,583	3,671	4,963	6,376	7,772	9,031	10,504	11,717	13,024	13,443	13,397	14,132	16,017	18,000
		216.5%	221.0%	142.1%	135.2%	128.5%	121.9%	116.2%	116.3%	111.5%	111.2%	103.2%	99.7%	105.5%	113.3%	112.4%
車両数	(台)	21,559	26,235	29,578	32,974	36,317	39,020	42,943	48,989	54,593	57,716	44,841	52,552	53,062	60,047	67,800
		109.5%	121.7%	112.7%	111.5%	110.1%	107.4%	110.1%	114.1%	111.4%	105.7%	77.7%	117.2%	101.0%	113.2%	112.9%
うち、タイムズカー専用車両	(台)												37,816	36,954	42,174	48,200
													-	97.7%	114.1%	114.3%

12-2.タイムズカー会員数

(下段：前期末比・差)

		'10/10	'11/10	'12/10	'13/10	'14/10	'15/10	'16/10	'17/10	'18/10	'19/10	'20/10	'21/10	'22/10	'23/10	'24/10 計
会員数	(千人)	23.3	71.8	150.3	279.4	414.9	549.0	719.4	903.5	1,099.1	1,305.3	1,506.7	1,725.0	2,040.6	2,423.8	2,900.0
		964.8%	307.1%	209.3%	185.9%	148.5%	132.3%	131.0%	125.6%	121.6%	118.8%	115.4%	114.5%	118.3%	118.8%	119.6%
個人		14.5	53.5	103.5	183.1	267.6	348.4	447.5	551.1	667.9	777.6	892.6	1,024.8	1,231.0	1,494.8	1,800.0
		-	367.1%	193.4%	176.9%	146.1%	130.2%	128.4%	123.1%	121.2%	116.4%	114.8%	114.8%	120.1%	121.4%	120.4%
法人		8.8	18.3	46.8	96.3	147.3	200.5	271.8	352.4	431.2	527.6	614.1	700.1	809.6	928.9	1,100.0
		-	207.8%	255.8%	205.6%	152.9%	136.1%	135.5%	129.6%	122.4%	122.4%	116.4%	114.0%	115.6%	114.7%	118.4%
法人会員比率	(%)	37.7%	25.5%	31.2%	34.5%	35.5%	36.5%	37.8%	39.0%	39.2%	40.4%	40.8%	40.6%	39.7%	38.3%	37.9%
		-	△12.2pt	+5.7pt	+3.3pt	+1.0pt	+1.0pt	+1.3pt	+1.2pt	+0.2pt	+1.2pt	+0.3pt	△0.2pt	△0.9pt	△1.3pt	△0.4pt

12-3.台・月あたり売上高・利益(直営のみ)

(下段：前年同期比)

		'10/10	'11/10	'12/10	'13/10	'14/10	'15/10	'16/10	'17/10	'18/10	'19/10	'20/10	'21/10	'22/10	'23/10	'24/10 計
タイムズカー 売上高	(千円/台・月)	122.9	98.7	95.8	100.9	105.6	110.1	113.4	116.0	123.0	127.1	122.0	118.2	127.8	150.0	144.2
		112.6%	80.3%	97.0%	105.4%	104.6%	104.2%	103.0%	102.4%	106.0%	103.3%	96.0%	96.9%	108.1%	117.3%	96.2%
営業費用		122.6	99.8	97.4	99.2	103.6	102.0	101.8	104.6	110.5	112.7	119.6	113.1	113.3	123.2	116.0
		112.6%	81.4%	97.7%	101.8%	104.5%	98.4%	99.8%	102.8%	105.6%	102.0%	106.2%	94.6%	100.1%	108.7%	94.1%
営業利益		0.2	△1.0	△1.6	1.7	1.9	8.1	11.5	11.4	12.5	14.4	2.3	5.0	14.5	26.7	28.2
		112.8%	-	155.6%	-	114.3%	413.9%	143.0%	98.3%	109.8%	115.0%	16.1%	219.9%	285.5%	184.2%	105.5%

[参考] グループ内取引の駐車場費用を算入した場合の台・月あたり利益

(下段：前年同期比)

		'10/10	'11/10	'12/10	'13/10	'14/10	'15/10	'16/10	'17/10	'18/10	'19/10	'20/10	'21/10	'22/10	'23/10	'24/10 計
タイムズカー 営業利益	(千円/台・月)	-	-	-	-	-	-	-	-	-	7.7	△5.9	△2.2	6.3	18.7	20.7
		-	-	-	-	-	-	-	-	-	-	-	-	-	294.5%	110.7%

[再掲] 車両売却・処分 売上高・利益

(下段：前年同期比)

		'10/10	'11/10	'12/10	'13/10	'14/10	'15/10	'16/10	'17/10	'18/10	'19/10	'20/10	'21/10	'22/10	'23/10	'24/10 計
売上高	(百万円)	-	-	-	-	-	-	-	-	7,464	10,542	13,305	8,408	8,044	10,002	3,700
		-	-	-	-	-	-	-	-	-	141.2%	126.2%	63.2%	95.7%	124.3%	37.0%
営業利益		-	-	-	-	-	-	-	-	1,743	2,842	1,123	1,109	2,830	3,753	150
		-	-	-	-	-	-	-	-	-	163.0%	39.5%	98.8%	255.2%	132.6%	4.0%

[再掲] タイムズカー 内訳

(下段：前年同期比)

		'10/10	'11/10	'12/10	'13/10	'14/10	'15/10	'16/10	'17/10	'18/10	'19/10	'20/10
レンタカー 売上高	(千円/台・月)	122.9	104.3	100.8	104.8	109.2	116.5	120.9	125.9	131.9	138.0	145.6
		112.6%	84.9%	96.6%	104.0%	104.3%	106.7%	103.8%	104.1%	104.8%	104.6%	105.5%
営業費用		122.6	99.3	97.6	98.2	106.1	109.1	113.4	118.9	126.1	132.3	170.5
		112.6%	81.0%	98.3%	100.6%	108.1%	102.8%	103.9%	104.9%	106.0%	104.9%	128.9%
営業利益		0.2	4.9	3.1	6.5	3.0	7.4	7.5	6.9	5.8	5.7	△24.8
		112.8%	1951.6%	62.8%	208.3%	47.0%	241.4%	102.1%	92.0%	83.4%	98.8%	-
カーシェア 売上高		-	67.8	79.3	92.0	99.7	102.2	104.9	105.9	113.7	115.7	106.9
		-	-	117.0%	116.0%	108.4%	102.5%	102.6%	100.9%	107.4%	101.8%	92.4%
営業費用		-	102.1	96.8	101.5	99.6	93.3	88.8	89.9	94.1	92.3	87.3
		-	-	94.8%	104.9%	98.1%	93.7%	95.2%	101.2%	104.7%	98.0%	94.6%
営業利益		-	△34.3	△17.4	△9.5	0.1	8.9	16.0	16.0	19.5	23.4	19.5
		-	-	50.9%	54.6%	-	5709.6%	179.6%	99.4%	122.2%	119.6%	83.7%

[参考] グループ内取引の駐車場費用を算入した場合の台・月あたり利益 (カーシェア)

(下段：前年同期比)

		'10/10	'11/10	'12/10	'13/10	'14/10	'15/10	'16/10	'17/10	'18/10	'19/10	'20/10
カーシェア 営業利益	(千円/台・月)	-	-	-	-	-	-	-	-	-	9.7	6.0
		-	-	-	-	-	-	-	-	-	-	61.9%

13.会員サービス

(下段：前期末比)

		'10/10	'11/10	'12/10	'13/10	'14/10	'15/10	'16/10	'17/10	'18/10	'19/10	'20/10	'21/10	'22/10	'23/10
タイムスクラブ会員	(千人)	3,178.5	3,660.5	4,144.5	4,698.8	5,131.0	5,539.4	5,984.2	6,565.9	7,247.2	7,990.2	8,538.8	9,063.2	9,843.0	10,837.6
		118.2%	115.2%	113.2%	113.4%	109.2%	108.0%	108.0%	109.7%	110.4%	110.3%	106.9%	106.1%	108.6%	110.1%
タイムズビジネスカード	(千枚)	93.7	110.6	126.3	155.7	312.1	411.7	558.1	692.8	820.1	939.7	1,031.9	1,138.3	1,267.3	1,392.1
		129.6%	118.0%	114.2%	123.3%	200.4%	131.9%	135.6%	124.1%	118.4%	114.6%	109.8%	110.3%	111.3%	109.9%
タイムズバイ 加盟店舗	(店)	-	-	-	-	-	-	-	1,422	7,065	25,559	45,192	40,796	31,168	31,550
		-	-	-	-	-	-	-	-	496.8%	361.8%	176.8%	90.3%	76.4%	101.2%

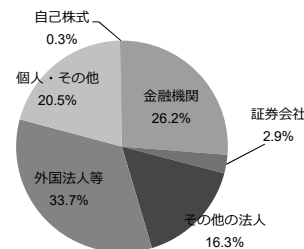
14.株主データ

`22/10月期 通期

■所有者

	株式数(千株)	構成比	人数(人)	構成比
合計	171,048	100.0%	41,437	100.0%
政府・地方公共団体	-	-	-	-
金融機関	44,890	26.2%	31	0.1%
証券会社	4,915	2.9%	34	0.1%
その他の法人	27,905	16.3%	279	0.7%
うち、証券保管振替機構	12	0.0%	1	0.0%
外国法人等	57,664	33.7%	355	0.9%
うち、個人	10	0.0%	56	0.1%
個人・その他	35,144	20.5%	40,737	98.3%
自己株式	528	0.3%	1	0.0%

■株式数構成比



■大株主の状況

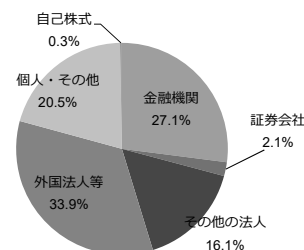
順位	株主氏名	株式数(千株)	持株比率
1	日本マスタートラスト信託銀行株式会社(信託口)	23,429	13.70%
2	有限会社千寿	21,746	12.71%
3	株式会社日本カストディ銀行(信託口)	10,766	6.29%
4	西川 光一	8,110	4.74%
5	西川 功	6,194	3.62%
6	日本信号株式会社	3,853	2.25%
7	三菱UFJモルガン・スタンレー証券株式会社	3,475	2.03%
8	GOVERNMENT OF NORWAY	3,247	1.90%
9	西川 恭子	3,200	1.87%
10	UBS AG LONDON A/C IPB SEGREGATED CLIENT ACCOUNT	2,998	1.75%
合計		87,020	50.87%

`23/10月期 上期

■所有者

	株式数(千株)	構成比	人数(人)	構成比
合計	171,048	100.0%	40,587	100.0%
政府・地方公共団体	-	-	-	-
金融機関	46,295	27.1%	32	0.1%
証券会社	3,583	2.1%	38	0.1%
その他の法人	27,542	16.1%	274	0.7%
うち、証券保管振替機構	12	0.0%	1	0.0%
外国法人等	58,067	33.9%	362	0.9%
うち、個人	10	0.0%	58	0.1%
個人・その他	35,032	20.5%	39,880	98.3%
自己株式	528	0.3%	1	0.0%

■株式数構成比



■大株主の状況

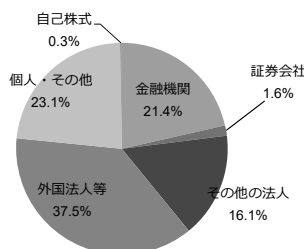
順位	株主氏名	株式数(千株)	持株比率
1	日本マスタートラスト信託銀行株式会社(信託口)	23,767	13.90%
2	有限会社千寿	21,746	12.71%
3	株式会社日本カストディ銀行(信託口)	13,165	7.70%
4	西川 光一	8,110	4.74%
5	西川 功	6,194	3.62%
6	GOVERNMENT OF NORWAY	3,930	2.30%
7	日本信号株式会社	3,853	2.25%
8	MSIP CLIENT SECURITIES	3,558	2.08%
9	西川 恭子	3,200	1.87%
10	浅井 千寿	2,558	1.50%
合計		90,084	52.67%

`23/10月期 通期

■所有者

	株式数(千株)	構成比	人数(人)	構成比
合計	171,048	100.0%	47,415	100.0%
政府・地方公共団体	-	-	-	-
金融機関	36,686	21.4%	30	0.1%
証券会社	2,709	1.6%	47	0.1%
その他の法人	27,555	16.1%	314	0.7%
うち、証券保管振替機構	12	0.0%	1	0.0%
外国法人等	64,072	37.5%	396	0.8%
うち、個人	20	0.0%	80	0.2%
個人・その他	39,496	23.1%	46,627	98.3%
自己株式	528	0.3%	1	0.0%

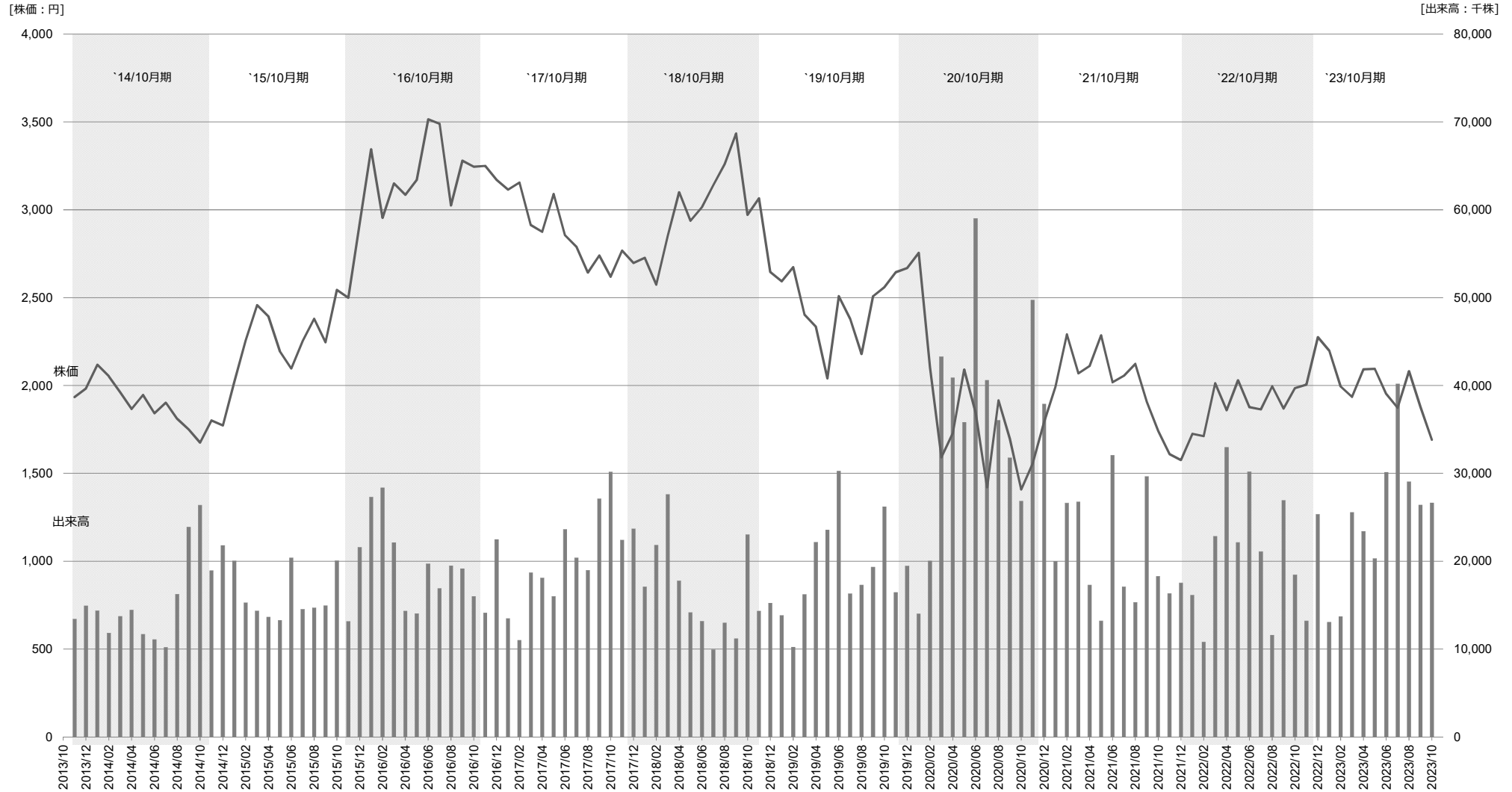
■株式数構成比



■大株主の状況

順位	株主氏名	株式数(千株)	持株比率
1	有限会社千寿	21,746	12.71%
2	日本マスタートラスト信託銀行株式会社(信託口)	19,952	11.66%
3	株式会社日本カストディ銀行(信託口)	8,513	4.98%
4	西川 光一	8,110	4.74%
5	西川 功	6,194	3.62%
6	BNY GCM CLIENT ACCOUNT JPRD AC ISG (FE-AC)	5,656	3.31%
7	日本信号株式会社	3,853	2.25%
8	GOVERNMENT OF NORWAY	3,666	2.14%
9	BANK PICTET AND CIE(EUROPE)AG,SUCCURSA LE DE LUXEMOURG REF UCITS	3,323	1.94%
10	西川 恭子	3,200	1.87%
合計		84,216	49.24%

15. 株価データ



[参考] 新株予約権等の状況

	ストックオプション2018	有償ストックオプション2019	2025年満期ユーロ円建CB	2028年満期ユーロ円建CB
決議	2018/11/30 取締役会	2019/2/28 取締役会	2018/10/11 取締役会	2023/2/8 取締役会
行使期間	2021/1/1-2026/12/31	2021/4/1-2027/3/31	2018/11/12-2025/10/15	2023/3/10-2028/2/10
種類	普通株式	普通株式	普通株式	普通株式
残数(株)	257,500	294,000	1,911,714	14,124,294
発行額	-	-	35,000百万円(残存価格7,310百万円)	35,000百万円
備考	-	株価コミットメント型有償新株予約権2019	転換価格3,823.8円 2023/2/8買入償却を決定(買入額27,413百万円)	転換価格2,478円