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May 14, 2024

FACT BOOK

2024年3月期
Year ended March 31, 2024

 京阪神ビルディング株式会社
Keihanshin Building Co., Ltd.

証券コード: 8818
Code No. 8818

財務ハイライト Financial Highlights (連結 Consolidated)

		単位: 百万円 (million yen)				
		2020/3	2021/3	2022/3	2023/3	2024/3
売上高	Net sales	15,319	15,333	17,815	18,879	19,310
土地建物賃貸事業	Building lease business	15,220	15,317	17,815	18,879	19,310
その他の事業	Other business	98	16	-	-	-
売上原価	Cost of sales	8,487	8,491	11,151	11,794	12,427
売上総利益	Gross profit	6,831	6,842	6,664	7,084	6,883
販売費及び一般管理費	Selling, general and administrative expenses	1,416	1,547	1,539	1,708	1,799
営業利益	Operating profit	5,414	5,295	5,124	5,375	5,083
経常利益	Ordinary profit	5,214	5,081	4,879	5,040	4,842
当期純利益	Profit	3,919	8,251	5,165	4,186	3,793
総資産	Total assets	136,605	154,043	149,994	152,321	166,616
純資産	Net assets	64,377	70,539	70,510	70,870	74,874

経営指標 Performance Indicators (連結 Consolidated)

		2020/3	2021/3	2022/3	2023/3	2024/3
事業利益(百万円)	Business profit (million yen)	5,414	5,295	5,124	5,375	5,152
償却前事業利益(百万円)	Business profit before depreciation and amortization (million yen)	7,598	7,565	8,855	9,194	9,128
売上高売上総利益率(%)	Gross profit ratio (%)	44.6	44.6	37.4	37.5	35.6
売上高営業利益率(%)	Operating profit ratio (%)	35.3	34.5	28.8	28.5	26.3
売上高経常利益率(%)	Ordinary profit ratio (%)	34.0	33.1	27.4	26.7	25.1
自己資本当期純利益率(ROE)(%)	Rate of return on equity (ROE) (%)	6.1	12.3	7.3	5.9	5.2
総資産事業利益率(ROA)(%)	Rate of return on total assets (ROA) (%)	4.0	3.6	3.4	3.6	3.2
総資産経常利益率(%)	Ordinary profit to total assets ratio (%)	3.9	3.5	3.2	3.3	3.0
自己資本比率(%)	Equity ratio (%)	47.0	45.7	46.9	46.5	44.9

※事業利益＝営業利益＋投資事業組合運用損益等 Business profit = Operating profit + Gain (Loss) on investments in investment partnerships, etc.

なお、当社の収益力をより適切に表すため、事業利益の計算式を「営業利益＋持分法投資損益」から、「営業利益＋投資事業組合運用損益等」に変更しております。

To express the Company's profitability more appropriately, the formula for calculating business profit has been changed from "operating profit + share of profit (loss) of entities accounted for using equity method" to "operating profit + loss (gain) on investments in investment partnerships."

※ROE＝当期純利益÷((前期末純資産-前期新株予約権+当期末純資産-当期新株予約権)÷2)

ROE = Profit ÷ ((Net assets at preceding year end - Share acquisition rights at preceding year end + Net assets at current year end - Share acquisition rights at current year end) ÷ 2)

※ROA＝事業利益÷((前期末総資産+当期末総資産)÷2)

ROA = Business profit ÷ ((Total assets at preceding year end + Total assets at current year end) ÷ 2)

負債の指標 Liabilities Indicators (連結 Consolidated)

		2020/3	2021/3	2022/3	2023/3	2024/3
金融収支(百万円)	Financial income and expense (million yen)	△ 158	△ 180	△ 238	△ 229	△ 276
有利子負債(百万円)	Interest-bearing debt (million yen)	58,401	66,645	64,859	67,156	75,529
借入金依存度(%)	Interest-bearing debt dependence ratio (%)	42.8	43.3	43.2	44.1	45.3
インタレスト・カバレッジ・レシオ(倍)	Interest coverage ratio (times)	14.4	16.9	5.4	17.9	15.0

※借入金依存度＝有利子負債÷総資産 Interest-bearing debt dependence ratio = Interest-bearing debt ÷ Total assets

※インタレスト・カバレッジ・レシオ＝営業キャッシュ・フロー÷利払い Interest coverage ratio = Operating cash flows ÷ Interest paid

一株当たり指標 Per Share Indicators (連結 Consolidated)

		2020/3	2021/3	2022/3	2023/3	2024/3
一株当たり当期純利益(EPS)(円)	Basic earnings per share (EPS) (yen)	74.6	158.8	102.3	84.7	77.5
一株当たり純資産(BPS)(円)	Basic book value per share (BPS) (yen)	1,236.5	1,362.0	1,403.7	1,445.5	1,528.7

その他の指標 Other Indicators (連結 Consolidated)

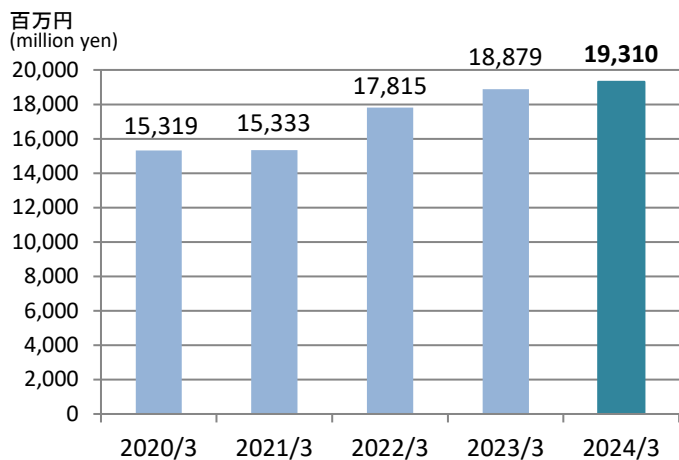
		2020/3	2021/3	2022/3	2023/3	2024/3
設備投資費(百万円)	Capital expenditure (million yen)	10,639	11,504	14,283	12,529	12,243
減価償却費(百万円)	Depreciation and amortization (million yen)	2,183	2,270	3,731	3,818	3,976
年間配当金(円)	Dividends per share (yen)	27.0	31.0	36.0	36.0	37.0
配当性向(%)	Dividend payout ratio (%)	36.2	19.5	35.2	42.5	47.8
従業員数(連結)(人)	Number of employees (persons)	45	46	51	53	60
政策保有株式純資産対比(%)	Cross-shareholdings to net assets ratio (%)	19.6	16.9	13.9	13.6 ※	16.6

※政策保有株式(投資有価証券からエクイティ出資金等を除く)の純資産額に対する割合
Excluding equity investments in capital, etc. from investment securities.

業績推移 Financial Performance (連結 Consolidated)

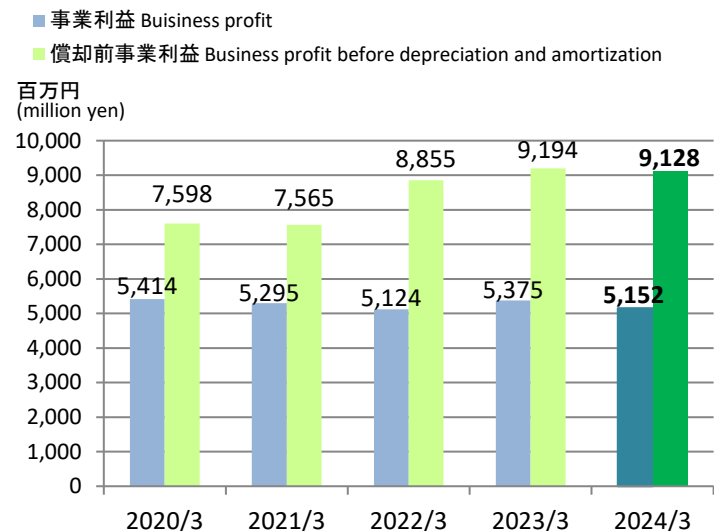
売上高

Net sales



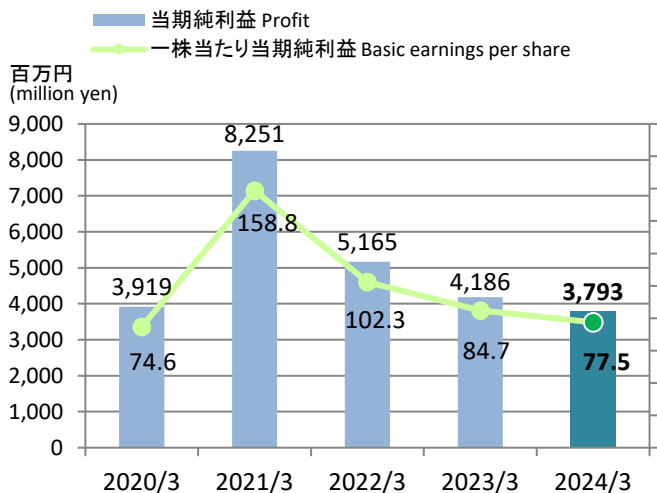
事業利益 / 償却前事業利益

Business profit / Business profit before depreciation and amortization



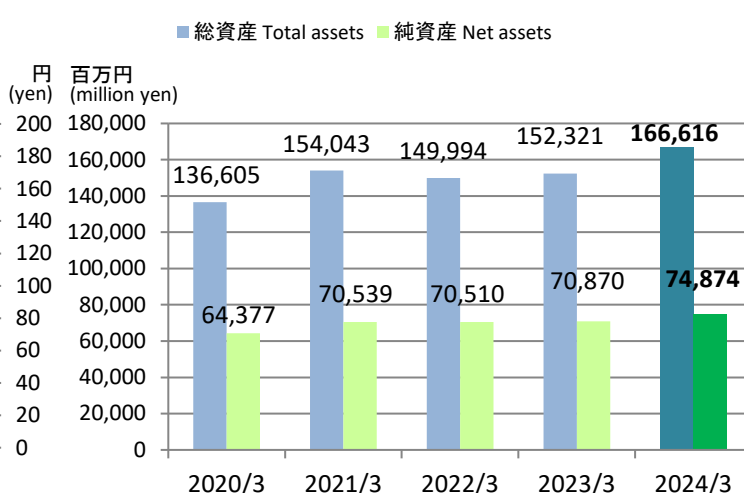
当期純利益/一株当たり当期純利益

Profit/Basic earnings per share



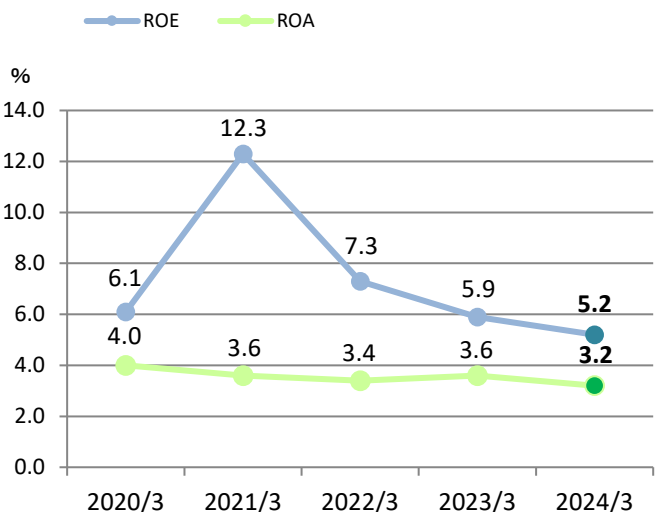
総資産/純資産

Total assets/Net assets



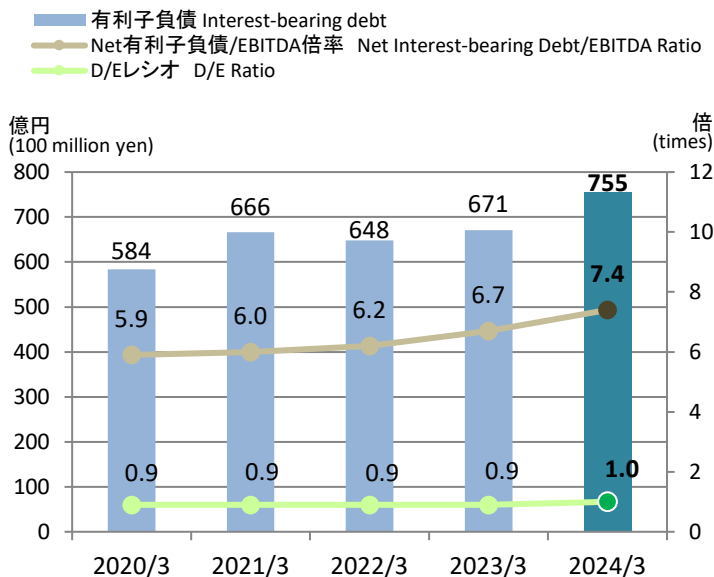
ROE/ROA

Rate of return on equity/Rate of return on total assets



財務指標の推移

Change of financial indicators



貸借対照表 Balance Sheets (連結 Consolidated)

単位: 百万円 (million yen)

		2020/3	2021/3	2022/3	2023/3	2024/3
(資産の部)	(Assets)					
I. 流動資産	I. Current assets					
1.現金及び預金	1.Cash and deposits	13,205	21,550	9,876	5,312	8,668
2.売掛金	2.Accounts receivable-trade	408	331	381	560	486
3.その他	3.Other	129	720	2,002	829	230
流動資産合計	Total current assets	13,742	22,603	12,260	6,702	9,385
II. 固定資産	II. Non-current assets					
1.有形固定資産	1.Property, plant and equipment					
(1)建物及び構築物	(1) Buildings and structures	28,898	31,144	59,926	58,918	56,970
(2)土地	(2) Land	52,664	52,424	52,058	52,660	52,660
(3)信託建物	(3) Buildings in trust	2,092	1,924	1,756	1,588	1,987
(4)信託土地	(4) Land in trust	11,038	11,038	11,038	19,694	25,235
(5)建設仮勘定	(5) Construction in progress	12,614	19,990	80	100	17
(6)その他	(6) Other	153	242	298	310	281
有形固定資産合計	Total property, plant and equipment	107,460	116,765	125,159	133,273	137,152
2.無形固定資産	2.Intangible assets	116	125	126	109	107
3.投資その他の資産	3.Investments and other assets					
(1)投資有価証券	(1) Investment securities	12,629	11,910	9,775	9,607 ※	17,382
(2)敷金及び保証金	(2) Leasehold and guarantee deposits	2,193	2,193	2,193	2,192	2,192
(3)その他	(3) Other	462	444	478	435	395
投資その他の資産合計	Total investments and other assets	15,285	14,548	12,447	12,235	19,971
固定資産合計	Total non-current assets	122,862	131,439	137,733	145,618	157,230
資産合計	Total assets	136,605	154,043	149,994	152,321	166,616
(負債の部)	(Liabilities)					
I. 流動負債	I. Current liabilities					
1.買掛金	1.Accounts payable-trade	8	3	0	0	-
2.短期借入金	2.Short-term borrowings	4,146	4,285	4,090	3,922	4,676
3.未払法人税等	3.Income taxes payable	1,013	3,043	514	498	940
4.その他	4.Other	3,210	2,246	3,603	3,466	3,113
流動負債合計	Total current liabilities	8,378	9,578	8,208	7,887	8,731
II. 固定負債	II Non-current liabilities					
1.社債	1.Bonds payable	40,000	45,000	45,000	45,000	50,000
2.長期借入金	2.Long-term borrowings	14,255	17,359	15,769	18,234	20,853
3.長期預り敷金保証金	3.Long-term leasehold and guarantee deposits received	6,212	7,867	7,866	7,776	8,451
4.退職給付に係る負債	4.Retirement benefit liability	75	63	67	65	71
5.その他	5.Other	3,304	3,633	2,573	2,486	3,634
固定負債合計	Total non-current liabilities	63,848	73,924	71,275	73,562	83,010
負債合計	Total liabilities	72,227	83,503	79,484	81,450	91,741
(純資産の部)	(Net assets)					
I. 株主資本	I Shareholders' equity					
1.資本金	1.Share capital	9,827	9,827	9,827	9,827	9,827
2.資本剰余金	2.Capital surplus	9,199	9,199	9,199	9,199	9,199
3.利益剰余金	3.Retained earnings	45,281	50,938	51,728	52,436	54,459
4.自己株式	4.Treasury shares	△ 1,200	△ 697	△ 232	△ 310	△ 382
株主資本合計	Total shareholders' equity	63,108	69,268	70,523	71,153	73,104
II. その他の包括利益累計額	II. Accumulated other comprehensive income					
1.その他有価証券評価差額金	1.Valuation difference on available-for-sale securities	5,844	5,683	4,399	4,173	6,226
2.土地再評価差額金	2.Revaluation reserve for land	△ 4,696	△ 4,532	△ 4,532	△ 4,532	△ 4,532
その他の包括利益累計額合計	Total accumulated other comprehensive income	1,148	1,151	△ 132	△ 358	1,693
III. 新株予約権	III. Share acquisition rights					
		121	120	120	76	76
純資産合計	Total net assets	64,377	70,539	70,510	70,870	74,874
負債純資産合計	Total liabilities and net assets	136,605	154,043	149,994	152,321	166,616

※エクイティ出資金等4,933百万円を含む

Including 4,933 million yen in equity investments in capital, etc.

損益計算書及び包括利益計算書 Statements of Income and Comprehensive Income (連結 Consolidated)

1. 損益計算書 Statements of Income (連結 Consolidated)

単位: 百万円 (million yen)

		2020/3	2021/3	2022/3	2023/3	2024/3
I. 売上高	I. Net sales	15,319	15,333	17,815	18,879	19,310
II. 売上原価	II. Cost of sales	8,487	8,491	11,151	11,794	12,427
売上総利益	Gross profit	6,831	6,842	6,664	7,084	6,883
III. 販売費及び一般管理費	III. Selling, general and administrative expenses	1,416	1,547	1,539	1,708	1,799
営業利益	Operating profit	5,414	5,295	5,124	5,375	5,083
IV. 営業外収益	IV. Non-operating income					
1. 受取利息及び配当金	1. Interest and dividend income	302	291	262	267	294
2. 投資事業組合運用益	2. Gain on investments in investment partnerships	-	-	-	-	69
3. その他	3. Other	9	12	11	45	8
営業外収益合計	Total non-operating income	311	303	273	312	371
V. 営業外費用	V. Non-operating expenses					
1. 支払利息	1. Interest expenses	460	471	500	496	570
2. その他	2. Other	50	45	19	150	42
営業外費用合計	Total non-operating expenses	511	517	519	646	612
経常利益	Ordinary profit	5,214	5,081	4,879	5,040	4,842
VI. 特別利益	VI. Extraordinary income					
1. 固定資産売却益	1. Gain on sale of non-current assets	1	803	376	-	-
2. 投資有価証券売却益	2. Gain on sale of investment securities	696	6,032	2,164	1,006	236
3. その他	3. Other	-	1	45	0	434
特別利益合計	Total extraordinary income	697	6,837	2,586	1,006	671
VII. 特別損失	VII. Extraordinary losses					
1. 固定資産除却損	1. Loss on retirement of non-current assets	23	12	38	28	36
2. 投資有価証券評価損	2. Loss on valuation of investment securities	147	-	-	-	-
3. その他	3. Other	-	-	0	0	-
特別損失合計	Total extraordinary losses	170	12	39	28	36
税金等調整前当期純利益	Profit before income taxes	5,741	11,906	7,426	6,019	5,476
法人税、住民税及び事業税	Income taxes-current	1,826	3,735	2,334	1,616	1,704
法人税等調整額	Income taxes-deferred	△ 3	△ 81	△ 72	216	△ 21
当期純利益	Profit	3,919	8,251	5,165	4,186	3,793
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	3,919	8,251	5,165	4,186	3,793

2. 包括利益計算書 Statements of Comprehensive Income (連結 Consolidated)

単位: 百万円 (million yen)

		2020/3	2021/3	2022/3	2023/3	2024/3
当期純利益	Profit	3,919	8,251	5,165	4,186	3,793
その他包括利益	Other comprehensive income	△ 1,469	△ 160	△ 1,284	△ 225	2,052
包括利益	Comprehensive income	2,449	8,091	3,880	3,960	5,846

キャッシュ・フロー計算書 Statements of Cash Flows (連結 Consolidated)

単位: 百万円 (million yen)

		2020/3	2021/3	2022/3	2023/3	2024/3
I. 営業活動によるキャッシュ・フロー	I. Cash flows from operating activities					
税金等調整前当期純利益	Profit before income taxes	5,741	11,906	7,426	6,019	5,476
減価償却費	Depreciation	2,183	2,270	3,731	3,818	3,976
受取利息及び受取配当金	Interest and dividend income	△ 302	△ 291	△ 262	△ 267	△ 294
支払利息	Interest expenses	460	471	500	496	570
投資有価証券売却損益(△は益)	Loss (Gain) on sale of investment securities	△ 696	△ 6,032	△ 2,164	△ 1,006	△ 236
有形固定資産売却損益(△は益)	Loss (Gain) on sale of property, plant and equipment	△ 1	△ 803	△ 376	-	-
営業債権の増減額(△は増加)	Decrease (Increase) in trade receivables	79	△ 494	465	△ 236	96
営業債務の増減額(△は減少)	Increase (Decrease) in trade payables	845	2,571	254	△ 944	1,321
その他	Other, net	364	33	△ 1,822	2,902	△ 1,211
小計	Sub-total	8,675	9,630	7,751	10,782	9,698
法人税等の支払額	Income taxes paid	△ 1,821	△ 1,774	△ 4,774	△ 1,635	△ 1,277
その他	Other, net	△ 161	△ 162	△ 241	△ 229	△ 198
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	6,693	7,693	2,736	8,917	8,221
II. 投資活動によるキャッシュ・フロー	II. Cash flows from investing activities					
有形固定資産の取得による支出	Purchase of property, plant and equipment	△ 10,432	△ 13,344	△ 12,479	△ 12,895	△ 6,931
有形固定資産の売却による収入	Proceeds from sale of property, plant and equipment	1	1,269	1,262	-	-
投資有価証券の取得による支出	Purchase of investment securities	-	-	△ 50	△ 300	△ 4,919
投資有価証券の売却による収入	Proceeds from sale of investment securities	784	6,530	2,468	1,087	297
その他	Other, net	△ 59	△ 21	145	2	280
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	△ 9,705	△ 5,566	△ 8,652	△ 12,104	△ 11,273
III. 財務活動によるキャッシュ・フロー	III. Cash flows from financing activities					
短期借入金の純増額	Net increase (decrease) in short-term borrowings	-	-	-	△ 700	△ 300
長期借入れによる収入	Proceeds from long-term borrowings	5,000	5,000	-	4,700	6,300
長期借入金の返済による支出	Repayments of long-term borrowings	△ 2,307	△ 1,756	△ 1,785	△ 1,703	△ 2,626
社債の発行による収入	Proceeds from issuance of bonds	5,000	5,000	-	-	5,000
社債の償還による支出	Redemption of bonds	△ 5,000	-	-	-	-
自己株式の取得による支出	Purchase of treasury shares	△ 1,046	△ 467	△ 2,290	△ 1,760	△ 167
配当金の支払額	Dividends paid	△ 1,289	△ 1,506	△ 1,681	△ 1,912	△ 1,761
その他	Other, net	△ 57	△ 49	-	0	△ 36
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	298	6,219	△ 5,757	△ 1,376	6,407
IV. 現金及び現金同等物の増減額(△は減少)	IV. Net increase (decrease) in cash and cash equivalents	△ 2,713	8,345	△ 11,674	△ 4,563	3,355
V. 現金及び現金同等物の期首残高	V. Cash and cash equivalents at beginning of period	15,918	13,205	21,550	9,876	5,312
VI. 現金及び現金同等物の期末残高	VI. Cash and cash equivalents at end of period	13,205	21,550	9,876	5,312	8,668

事業部門別状況 Status of Each Business Division (連結 Consolidated)

単位: 百万円 (million yen)

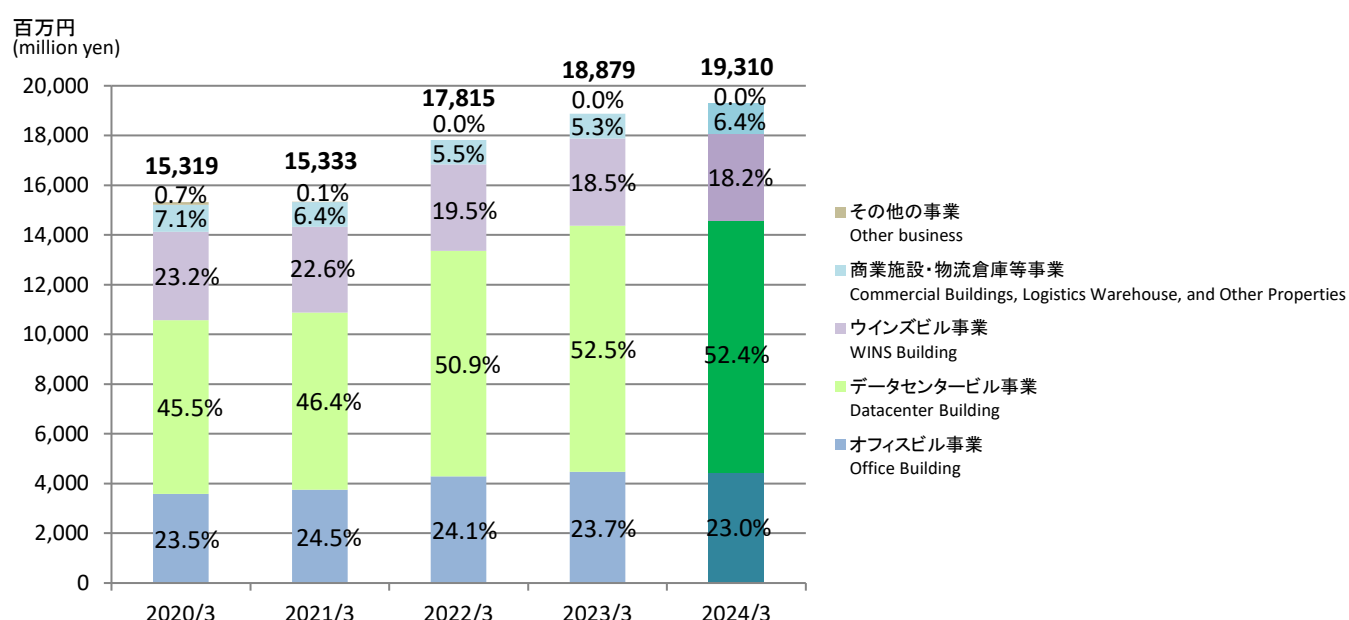
		2020/3	2021/3	2022/3	2023/3	2024/3
土地建物賃貸事業	Building lease business	15,220	15,317	17,815	18,879	19,310
オフィスビル事業	Office Building	3,593	3,761	4,286	4,476	4,448
顧客との契約から生じる収益	Revenues from contracts with customers	-	-	230	338	242
その他の収益※	Other revenue	-	-	4,056	4,137	4,205
データセンタービル事業	Datacenter Building	6,975	7,111	9,073	9,903	10,110
顧客との契約から生じる収益	Revenues from contracts with customers	-	-	4,050	4,781	4,916
その他の収益※	Other revenue	-	-	5,022	5,121	5,193
ウインズビル事業	WINS Building	3,560	3,458	3,473	3,498	3,519
顧客との契約から生じる収益	Revenues from contracts with customers	-	-	1,835	1,855	1,891
その他の収益※	Other revenue	-	-	1,637	1,642	1,628
商業施設・物流倉庫等事業	Commercial Buildings, Logistics Warehouse, and Other Properties	1,091	985	982	1,001	1,231
顧客との契約から生じる収益	Revenues from contracts with customers	-	-	18	20	20
その他の収益※	Other revenue	-	-	964	980	1,211
その他の事業	Other business	98	16	-	-	-
合計	Total	15,319	15,333	17,815	18,879	19,310

※その他の収益には、「リース取引に関する会計基準」に基づく不動産賃貸収益が含まれております。

Other revenue includes leasing revenue calculated based on accounting standards related to leasing transactions.

部門別売上高

Sales by Business Division



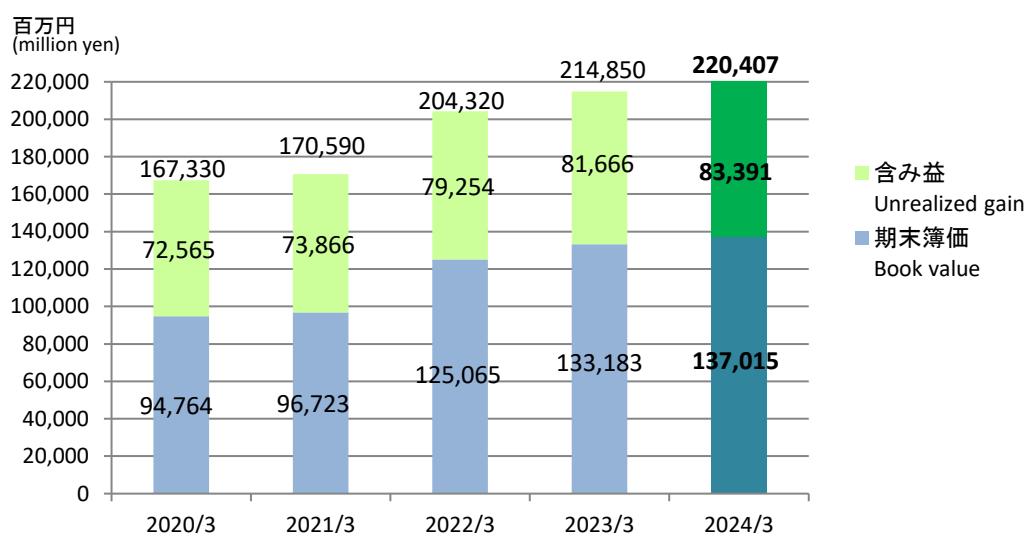
賃貸等不動産の評価額 Appraised Value of Investment and Rental Properties

単位: 百万円 (million yen)

		2020/3	2021/3	2022/3	2023/3	2024/3
期末時価	Fair value	167,330	170,590	204,320	214,850	220,407
期末簿価	Book value	94,764	96,723	125,065	133,183	137,015
含み益	Unrealized gain	72,565	73,866	79,254	81,666	83,391

期末時価

Fair value



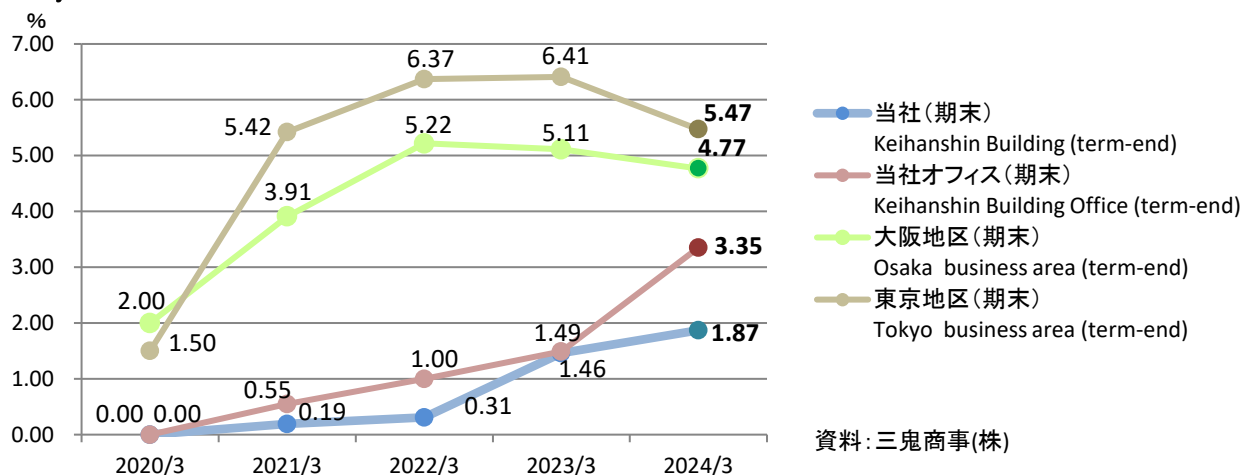
空室率 Vacancy Rates

単位：%

		2020/3	2021/3	2022/3	2023/3	2024/3
当社(期末)	Keihanshin Building (term-end)	0.00	0.19	0.31	1.46	1.87
当社オフィス(期末)	Keihanshin Building Office (term-end)	0.00	0.55	1.00	1.49	3.35
大阪地区(期末)	Osaka business area (term-end)	2.00	3.91	5.22	5.11	4.77
東京地区(期末)	Tokyo business area (term-end)	1.50	5.42	6.37	6.41	5.47

空室率

Vacancy Rates



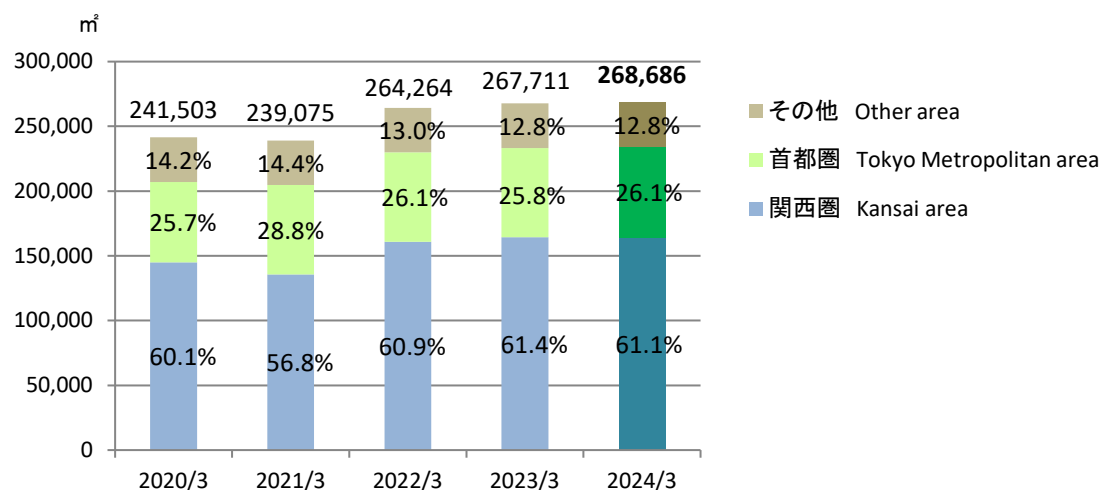
所有物件 賃貸可能面積等 Rentable Floor Space

単位：㎡

		2020/3	2021/3	2022/3	2023/3	2024/3	物件数 (Number of properties)
関西圏	Kansai area						
オフィスビル	Office Building	31,517	31,517	31,517	31,517	31,082	4
データセンタービル	Datacenter Building	58,189	58,279	83,466	83,466	83,549	8
ウインズビル	WINS Building	31,122	31,122	31,124	31,127	31,127	5
商業施設・物流倉庫等	Commercial Buildings, Logistics Warehouse, and Other Properties	24,243	14,840	14,840	18,284	18,284	3
小計	Sub-total	145,072	135,760	160,949	164,395	164,044	20
首都圏	Tokyo Metropolitan area						
オフィスビル	Office Building	42,762	49,647	49,647	49,647	49,647	4
商業施設・物流倉庫等	Commercial Buildings, Logistics Warehouse, and Other Properties	19,286	19,286	19,286	19,286	20,613	3
小計	Sub-total	62,049	68,934	68,934	68,934	70,261	7
その他	Other area						
商業施設・物流倉庫等	Commercial Buildings, Logistics Warehouse, and Other Properties	34,381	34,381	34,381	34,381	34,381	1
小計	Sub-total	34,381	34,381	34,381	34,381	34,381	1
合計	Total	241,503	239,075	264,264	267,711	268,686	28

賃貸可能面積

Rentable Floor Space



株式の状況
Stock Data

発行可能株式総数 Number of shares authorized to issue	80,000,000株 80,000,000 shares
発行済株式の総数 Number of shares issued and outstanding	49,211,498株 49,211,498 shares
株主数 Number of shareholders	5,838名 5,838
上場証券取引所 Stock listing	東京証券取引所 プライム市場 The Prime Market of Tokyo Stock Exchange

大株主の状況
Major Shareholders

株主名 Name	持株数(千株) Number of shares owned (thousand)	持株比率(%) Shareholding ratio (%)
銀泉株式会社 GINSEN Co.,Ltd.	6,440	13.2
日本マスタートラスト信託銀行株式会社(信託口) The Master Trust Bank of Japan, Ltd.(trust account)	4,382	9.0
INTERTRUST TRUSTEES (CAYMAN) LIMITED SOLELY IN ITS CAPACITY AS TRUSTEE OF JAPAN-UP INTERTRUST TRUSTEES (CAYMAN) LIMITED SOLELY IN ITS CAPACITY AS TRUSTEE OF JAPAN-UP	2,285	4.7
株式会社三井住友銀行 Sumitomo Mitsui Banking Corporation	2,133	4.4
株式会社きんでん KINDEN CORPORATION	1,393	2.8
鹿島建設株式会社 KAJIMA CORPORATION	1,376	2.8
株式会社三十三銀行 San ju San Bank, Ltd.	1,287	2.6
株式会社日本カストディ銀行(信託口) Custody Bank of Japan, Ltd.(trust account)	1,222	2.5
株式会社百十四銀行 The Hyakujushi Bank, Ltd.	891	1.8
SSBTC CLIENT OMNIBUS ACCOUNT SSBTC CLIENT OMNIBUS ACCOUNT	888	1.8

株式分布状況
Breakdown of Shareholders

