

2025年3月期第1四半期
決算補足説明資料

Supplementary material for explaining financial results for the first quarter of
the fiscal year ending March 2025 (Q1 FY2024)

高島株式会社

Takashima & Co., Ltd.

2025年3月期第1四半期決算補足説明資料

Supplementary material for explaining financial results for the first quarter of the fiscal year ending March 2025 (Q1 FY2024)

連結損益計算書

Consolidated statements of income

(百万円)

(Millions of yen)

	2024年3月期1Q累計 Q1 FY2023		2025年3月期1Q累計 Q1 FY2024		前年同期比 Year on year	
	金額 Amount	売上高比率 Net sales ratio	金額 Amount	売上高比率 Net sales ratio	増減額 Amount of change	増減率 Rate of change
売上高 Net sales	19,775	100.0%	24,220	100.0%	4,444	22.5%
売上原価 Cost of sales	17,041	86.2%	21,111	87.2%	4,070	23.9%
売上総利益 Gross profit	2,734	13.8%	3,108	12.8%	374	13.7%
販売費及び一般管理費 Selling, general and administrative expenses	2,298	11.6%	2,723	11.2%	425	18.5%
営業利益 Operating profit	436	2.2%	385	1.6%	-51	-11.7%
営業外収益 Non-operating income	174	0.9%	96	0.4%	-78	-44.7%
営業外費用 Non-operating expenses	20	0.1%	122	0.5%	101	499.3%
経常利益 Ordinary profit	591	3.0%	359	1.5%	-231	-39.1%
特別利益 Extraordinary income	141	0.7%	17	0.1%	-123	-87.8%
特別損失 Extraordinary losses	6	0.0%	-	0.0%	-6	-100.0%
税金等調整前四半期純利益 Profit before income taxes	725	3.7%	377	1.6%	-348	-48.0%
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	415	2.1%	185	0.8%	-230	-55.3%

連結貸借対照表

Consolidated balance sheets

(百万円)
(Millions of yen)

	2024年3月期末 As of the end of FY2023	2025年3月期1Q末 As of the end of Q1 FY2024	増減額 Amount of change	増減率 Rate of change
現金及び預金 Cash and deposits	12,371	7,775	-4,595	-37.1%
受取手形、売掛金及び契約資産 Notes and accounts receivable - trade, and contract assets	23,438	27,254	3,815	16.3%
商品及び製品 Merchandise and finished goods	4,971	5,337	365	7.4%
仕掛品 Work in process	152	193	40	26.6%
原材料及び貯蔵品 Raw materials and supplies	1,367	1,287	-79	-5.8%
流動資産 Current assets	43,877	43,138	-739	-1.7%
有形固定資産 Property, plant and equipment	4,762	4,761	-1	-0.0%
のれん Goodwill	5,611	5,458	-152	-2.7%
無形固定資産 Intangible assets	6,609	6,419	-190	-2.9%
投資有価証券 Investment securities	2,862	3,131	269	9.4%
投資その他の資産 Investments and other assets	5,159	5,374	215	4.2%
固定資産合計 Non-current assets	16,531	16,555	23	0.1%
資産合計 Assets	60,409	59,693	-715	-1.2%

連結貸借対照表

Consolidated balance sheets

(百万円)
(Millions of yen)

	2024年3月期末 As of the end of FY2023	2025年3月期1Q末 As of the end of Q1 FY2024	増減額 Amount of change	増減率 Rate of change
支払手形及び買掛金 Notes and accounts payable - trade	16,647	17,095	448	2.7%
電子記録債権 Electronically recorded obligations - operating	5,585	5,877	291	5.2%
短期借入金 Short-term borrowings	4,807	5,767	959	20.0%
流動負債 Current liabilities	32,349	31,985	-363	-1.1%
長期借入金 Long-term borrowings	2,095	2,004	-90	-4.3%
固定負債 Non-current liabilities	4,481	4,420	-60	-1.4%
負債 Liabilities	36,830	36,406	-424	-1.2%
資本金 Share capital	3,801	3,801	-	0.0%
資本剰余金 Capital surplus	1,553	1,553	-	0.0%
利益剰余金 Retained earnings	16,898	16,392	-506	-3.0%
自己株式 Treasury shares	-603	-845	-241	40.0%
株主資本 Shareholders' equity	21,649	20,901	-747	-3.5%
為替換算調整勘定 Foreign currency translation adjustment	931	1,216	285	30.6%
その他の包括利益累計額 Accumulated other comprehensive income	1,929	2,385	456	23.7%
純資産合計 Net assets	23,578	23,287	-291	-1.2%
負債純資産合計 Liabilities and net assets	60,409	59,693	-715	-1.2%

2025年3月期決算補足説明資料

Supplementary material for explaining financial results for the fiscal year ending March 2025 (FY2024)

2025年3月期業績予想

Forecast for FY2024

(百万円)
(Millions of yen)

	2024年3月期 FY2023		2025年3月期予想 Forecast for FY2024		前期比 Year on year	
	金額 Amount	売上高比率 Net sales ratio	金額 Amount	売上高比率 Net sales ratio	増減額 Amount of change	増減率 Rate of change
売上高 Net sales	90,120	100.0%	94,000	100.0%	3,879	4.3%
営業利益 Operating profit	1,748	1.9%	2,000	2.1%	251	14.4%
経常利益 Ordinary profit	2,004	2.2%	2,000	2.1%	-4	-0.2%
親会社株主に帰属する当期純利益 Profit attributable to owners of parent	4,832	5.4%	1,600	1.7%	-3,232	-66.9%

2025年3月期業績予想に対する進捗

Progress toward earnings forecast for FY2024

	2025年3月期 1Q累計 Q1 FY2024	2025年3月期 2Q累計 Q2 FY2024	2025年3月期 3Q累計 Q3 FY2024	2025年3月期 FY2024
売上高 Net sales	25.8%	-	-	-
営業利益 Operating profit	19.3%	-	-	-
経常利益 Ordinary profit	18.0%	-	-	-
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	11.6%	-	-	-

中期経営計画サステナV(バリュー)経営指標

Management indicators for the medium-term management plan Sustainable V (Value)

	2024年3月期 FY2023	2025年3月期予想 Forecast for FY2024	2026年3月期目標 Target for FY2025
売上高 Net sales	90,120	94,000	110,000
営業利益 Operating profit	1,748	2,000	2,600
親会社株主に帰属する当期純利益 Profit attributable to owners of parent	4,832	1,600	1,900
ROE(自己資本利益率) Return on equity	22.4%	-	8.0%以上
ROIC(投下資本利益率) Return on invested capital	4.2%	-	6.0%以上
配当性向 Dividend payout ratio	22.0%	85.8%	80.0%以上
総還元性向 Total return ratio	40.4%	100.0%	100.0%

連結経営指標等

Management indicators, etc.

(百万円)
(Millions of yen)

	2019年3月期 FY2018	2020年3月期 FY2019	2021年3月期 FY2020	2022年3月期 FY2021	2023年3月期 FY2022	2024年3月期 FY2023
売上高 Net sales	89,557	88,799	80,625	74,054	79,683	90,120
営業利益 Operating profit	1,682	1,713	1,395	1,547	1,764	1,748
親会社株主に帰属する当期純利益 Profit attributable to owners of parent	1,122	1,237	1,000	1,296	1,585	4,832
EBITDA Earnings before interest taxes depreciation and amortization	2,023	2,131	1,795	1,939	2,304	3,091
ROE(自己資本利益率) Return on equity	7.0%	7.6%	5.9%	7.2%	8.3%	22.4%
ROIC(投下資本利益率) Return on invested capital	6.0%	6.1%	5.1%	5.2%	5.0%	4.2%
株主資本コスト Equity cost	5.4%	6.3%	5.9%	6.2%	5.6%	5.7%
WACC(加重平均資本コスト) Weighted average cost of capital	4.2%	4.9%	4.4%	4.0%	3.9%	4.5%
PBR(株価純資産倍率) Book-value per share	0.49倍	0.40倍	0.46倍	0.55倍	0.67倍	0.94倍
PER(株価収益率) Price earnings ratio	6.99倍	5.29倍	8.00倍	7.86倍	8.24倍	4.67倍
総資産回転率 Total assets turnover	2.02回	2.01回	1.88回	1.70回	1.62回	1.59回
財務レバレッジ Financial leverage	2.8倍	2.7倍	2.5倍	2.4倍	2.6倍	2.6倍
有利子負債 Interest-bearing debt	3,534	3,032	1,665	4,453	7,103	7,285
配当性向 Dividend payout ratio	32.0%	29.1%	27.0%	45.1%	47.9%	22.0%
総還元性向 Total return ratio	32.3%	29.3%	27.1%	52.7%	54.3%	40.4%

*EBITDA = 営業利益 + 減価償却費 + のれん償却費

*EBITDA = Operating profit + Depreciation + Amortization of goodwill

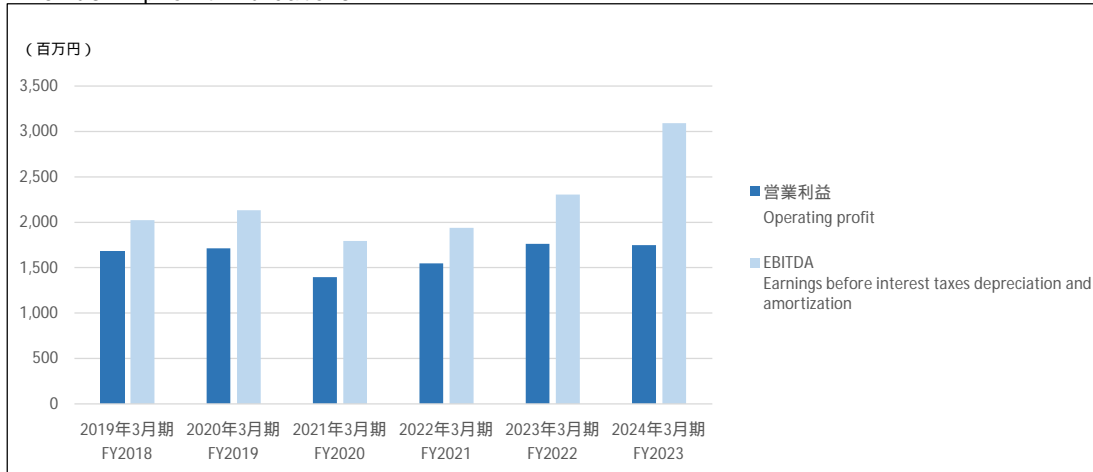
ESG関連

	2019年3月期 FY2018	2020年3月期 FY2019	2021年3月期 FY2020	2022年3月期 FY2021	2023年3月期 FY2022	2024年3月期 FY2023
女性管理職比率 Ratio of female managers	-	-	-	18.9	15.8	17.2
外国人管理職比率 Ratio of foreign managers	-	-	-	27.0	22.0	22.6

	2026年3月期目標 Target for FY2025
女性管理職比率 Ratio of female managers	20.0
外国人管理職比率 Ratio of foreign managers	30.0

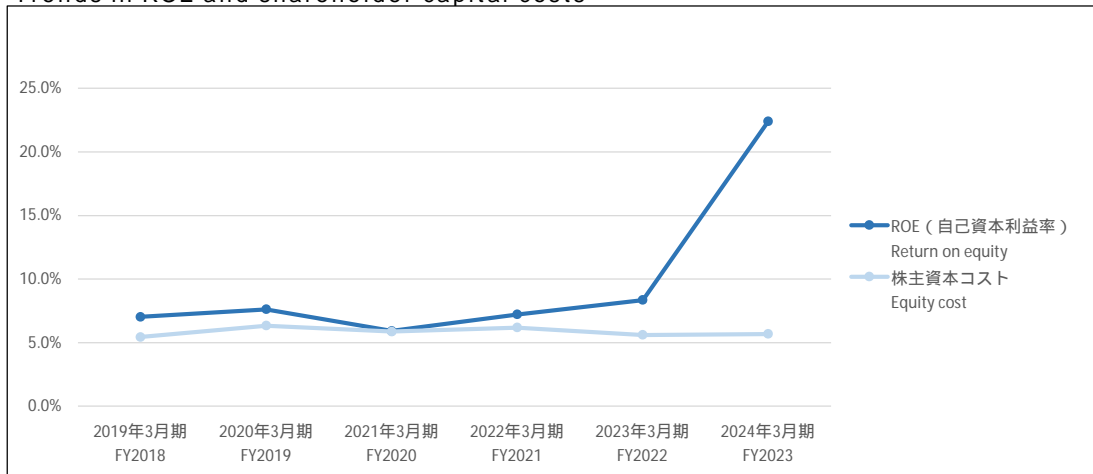
利益指標の推移

Trends in profit indicators



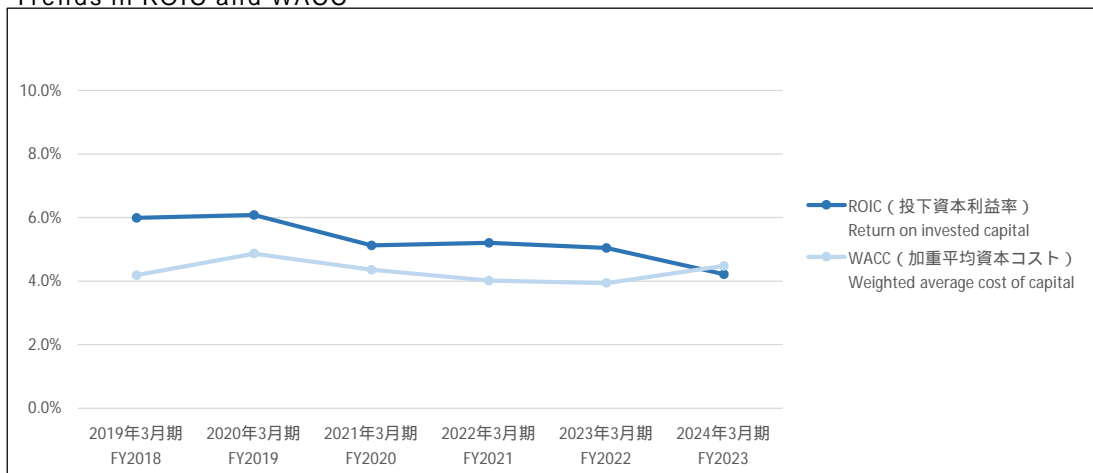
ROE・株主資本コストの推移

Trends in ROE and shareholder capital costs



ROIC・WACCの推移

Trends in ROIC and WACC



2025年3月期決算補足説明資料
Supplementary material for explaining financial results for the fiscal year ending March 2025 (FY2024)

四半期データ(累計)
Quarterly data (Cumulative)

連結損益計算書(累計)
Consolidated statements of income (Cumulative)

(百万円)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
売上高 Net sales	21,380	44,180	67,110	88,799	19,126	39,666	60,511	80,625	18,084	37,752	56,512	74,054	17,674	38,817	60,211	79,683	19,775	42,010	66,416	90,120	24,220			
売上原価 Cost of sales	19,349	40,036	60,831	80,291	17,290	35,860	54,606	72,786	16,170	33,504	50,221	65,725	15,694	34,449	53,454	70,249	17,041	36,141	57,151	77,829	21,111			
売上総利益 Gross profit	2,031	4,144	6,279	8,507	1,836	3,806	5,905	7,838	1,914	4,248	6,291	8,328	1,980	4,368	6,757	9,434	2,734	5,869	9,264	12,291	3,108			
販売費及び一般管理費 Selling, general and administrative expenses	1,695	3,404	5,140	6,794	1,565	3,265	4,880	6,443	1,657	3,389	5,035	6,780	1,791	3,771	5,773	7,670	2,298	4,871	7,613	10,543	2,723			
営業利益 Operating profit	335	739	1,139	1,713	271	540	1,025	1,395	256	858	1,255	1,547	188	596	983	1,764	436	998	1,651	1,748	385			
営業外収益 Non-operating income	74	116	189	255	74	145	238	323	81	150	255	356	136	173	250	347	174	197	253	365	82			
営業外費用 Non-operating expenses	74	88	109	184	62	158	180	205	13	44	52	63	24	75	135	172	20	44	68	108	108			
経常利益 Ordinary profit	336	767	1,218	1,784	283	528	1,082	1,513	324	963	1,458	1,840	300	694	1,098	1,939	591	1,151	1,835	2,004	359			
特別利益 Extraordinary income	1	3	72	274	78	114	175	175	-	-	-	55	-	110	110	346	141	312	463	5,462	17			
特別損失 Extraordinary losses	33	278	56	244	-	-	77	177	-	-	-	70	-	30	33	69	6	124	146	152	-			
税金等調整前四半期(当期)純利益 Profit before income taxes	304	492	1,234	1,813	362	642	1,180	1,511	324	963	1,458	1,826	300	775	1,176	2,216	725	1,339	2,153	7,314	377			
親会社株主に帰属する四半期(当期)純利益 Profit attributable to owners of parent	204	229	806	1,237	243	402	817	1,000	242	692	1,040	1,296	191	509	799	1,585	415	709	1,214	4,832	185			

連結損益計算書(前年同期比)
Consolidated statements of income (year on year)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
売上高 Net sales	6.3%	2.5%	-0.1%	-0.8%	-10.5%	-10.2%	-9.8%	-9.2%	-5.4%	-4.8%	-6.6%	-8.1%	-2.3%	2.8%	6.5%	7.6%	11.9%	8.2%	10.3%	13.1%	22.5%			
売上原価 Cost of sales	6.0%	2.5%	-0.2%	-1.2%	-10.6%	-10.4%	-10.2%	-9.3%	-6.5%	-6.6%	-8.0%	-9.7%	-2.9%	2.8%	6.4%	6.9%	8.6%	4.9%	6.9%	10.8%	23.9%			
売上総利益 Gross profit	9.1%	3.0%	1.4%	3.0%	-9.6%	-8.2%	-6.0%	-7.9%	4.2%	11.6%	6.5%	6.2%	3.4%	2.8%	7.4%	13.3%	38.1%	34.4%	37.1%	30.3%	13.7%			
販売費及び一般管理費 Selling, general and administrative expenses	3.3%	3.2%	2.9%	3.3%	-7.7%	-4.1%	-5.1%	-5.2%	5.9%	3.8%	3.2%	5.2%	8.1%	11.3%	14.6%	13.1%	28.3%	29.2%	31.9%	37.5%	18.5%			
営業利益 Operating profit	51.6%	1.9%	-5.0%	1.8%	-19.2%	-26.9%	-10.0%	-18.6%	-5.3%	58.7%	22.5%	10.9%	-26.6%	-30.5%	-21.6%	14.0%	131.5%	67.2%	67.8%	-0.9%	-11.7%			
営業外収益 Non-operating income	-49.0%	-41.9%	-12.2%	-2.7%	-1.0%	24.8%	26.3%	26.4%	10.4%	3.3%	7.2%	10.1%	66.8%	15.6%	-2.1%	-2.3%	27.9%	13.9%	1.0%	4.9%	-44.7%			
営業外費用 Non-operating expenses	385.6%	175.7%	118.1%	110.1%	-16.2%	78.7%	64.8%	10.9%	-77.7%	-71.6%	-71.0%	-69.1%	76.5%	68.4%	158.6%	172.7%	-16.7%	-40.9%	-49.5%	-36.9%	499.3%			
経常利益 Ordinary profit	-4.7%	-14.1%	-10.6%	-3.9%	-15.8%	-31.2%	-11.2%	-15.2%	14.7%	82.4%	34.7%	21.6%	-7.4%	-27.9%	-24.7%	5.4%	96.6%	65.7%	67.1%	3.3%	-39.1%			
特別利益 Extraordinary income	-79.6%	-98.5%	-68.2%	20.6%	5,847.5%	3,317.7%	143.1%	-36.0%	-100.0%	-100.0%	-100.0%	-68.2%	-	-	-	521.6%	-	181.7%	318.0%	1,474.6%	-87.8%			
特別損失 Extraordinary losses	-	-	-	-27.3%	-100.0%	-100.0%	37.6%	-27.6%	-	-	-100.0%	-60.1%	-	-	-	-1.1%	-	306.6%	340.8%	118.2%	-100.0%			
税金等調整前四半期(当期)純利益 Profit before income taxes	-15.4%	-56.0%	-22.4%	3.8%	19.0%	30.4%	-4.4%	-16.6%	-10.3%	49.9%	23.6%	20.8%	-7.4%	-19.6%	-19.3%	21.4%	141.4%	72.8%	83.0%	229.9%	-48.0%			
親会社株主に帰属する四半期(当期)純利益 Profit attributable to owners of parent	-27.1%	-71.5%	-27.7%	10.3%	18.8%	75.3%	1.4%	-19.2%	-0.5%	71.8%	27.3%	29.6%	-20.8%	-26.4%	-23.1%	22.3%	116.8%	39.2%	51.9%	204.7%	-55.3%			

連結損益計算書(構成比)

Consolidated statements of income (composition ratio)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	
売上原価 Cost of sales	90.5%	90.6%	90.6%	90.4%	90.4%	90.4%	90.2%	90.3%	89.4%	88.7%	88.9%	88.8%	88.8%	88.7%	88.8%	88.2%	86.2%	86.0%	86.1%	86.4%	87.2%				
売上総利益 Gross profit	9.5%	9.4%	9.4%	9.6%	9.6%	9.6%	9.8%	9.7%	10.6%	11.3%	11.1%	11.2%	11.2%	11.3%	11.2%	11.8%	13.8%	14.0%	13.9%	13.6%	12.8%				
販売費及び一般管理費 Selling, general and administrative expenses	7.9%	7.7%	7.7%	7.7%	8.2%	8.2%	8.1%	8.0%	9.2%	9.0%	8.9%	9.2%	10.1%	9.7%	9.6%	9.6%	11.6%	11.6%	11.5%	11.7%	11.2%				
営業利益 Operating profit	1.6%	1.7%	1.7%	1.9%	1.4%	1.4%	1.7%	1.7%	1.4%	2.3%	2.2%	2.1%	1.1%	1.5%	1.6%	2.2%	2.4%	2.5%	2.4%	1.9%	1.6%				
営業外収益 Non-operating income	0.4%	0.3%	0.3%	0.3%	0.4%	0.4%	0.4%	0.4%	0.5%	0.4%	0.5%	0.5%	0.8%	0.4%	0.4%	0.4%	0.9%	0.5%	0.4%	0.4%	0.4%				
営業外費用 Non-operating expenses	0.3%	0.2%	0.2%	0.2%	0.3%	0.4%	0.3%	0.3%	0.1%	0.1%	0.1%	0.1%	0.1%	0.2%	0.2%	0.2%	0.1%	0.1%	0.1%	0.1%	0.5%				
経常利益 Ordinary profit	1.6%	1.7%	1.8%	2.0%	1.5%	1.3%	1.8%	1.9%	1.8%	2.6%	2.6%	2.5%	1.7%	1.8%	1.8%	2.4%	3.0%	2.7%	2.8%	2.2%	1.5%				
特別利益 Extraordinary income	0.0%	0.0%	0.1%	0.3%	0.4%	0.3%	0.3%	0.2%	0.0%	0.0%	0.0%	0.1%	0.0%	0.3%	0.2%	0.4%	0.7%	0.7%	0.7%	6.1%	0.1%				
特別損失 Extraordinary losses	0.2%	0.6%	0.1%	0.3%	0.0%	0.0%	0.1%	0.2%	0.0%	0.0%	0.0%	0.1%	0.0%	0.1%	0.1%	0.1%	0.0%	0.3%	0.2%	0.2%	0.0%				
税金等調整前四半期(当期)純利益 Profit before income taxes	1.4%	1.1%	1.8%	2.0%	1.9%	1.6%	2.0%	1.9%	1.8%	2.6%	2.6%	2.5%	1.7%	2.0%	2.0%	2.8%	3.7%	3.2%	3.2%	8.1%	1.6%				
親会社株主に帰属する四半期(当期)純利益 Profit attributable to owners of parent	1.0%	0.5%	1.2%	1.4%	1.3%	1.0%	1.4%	1.2%	1.3%	1.8%	1.8%	1.8%	1.1%	1.3%	1.3%	2.0%	2.1%	1.7%	1.8%	5.4%	0.8%				

セグメント売上高(累計)(2024年3月期から)

Net sales configuration by Segment (Cumulative) (From FY2022)

(百万円)

(Millions of yen)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	12,005					16,374				
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4,097					4,316				
電子デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3,634					3,531				
不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	44					-				
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	19,782					24,222				
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-6					-1				
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	19,775					24,220				

* 2025年3月期から従来賃貸不動産セグメントに区分していた一部物件を「建材」産業資材に変更。2024年3月期の組み換えデータから記載。

* Some properties previously classified in the Real Estate Leasing segment have been reclassified into the Construction Supply and Industrial Materials segments, effective from the fiscal year ending March 31, 2025; the data for the fiscal year ended March 31, 2024, has been reclassified.

* セグメント売上高の調整額はセグメント間取引の消去になります。

* The adjustment amount for segment sales is the elimination of intersegment transactions.

セグメント売上高(前年同期比)

Segment sales (year on year)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	36.4%				
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	5.3%				
電子デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-2.8%				
不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-100.0%				
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	22.4%				
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	22.5%				

セグメント売上高構成比
Segment sales composition ratio

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024					
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)		
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	60.7%			67.6%		
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	20.7%			17.8%		
電子・デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	18.4%			14.6%		
不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.2%			-		
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0%			100.0%		
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			-		
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			-		

セグメント利益(累計)
Segment profits (Cumulative)

(百万円)
(Millions of yen)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	372					410				
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	135					148				
電子・デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	186					155				
不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	25					-				
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	719					714				
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-283					-329				
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	436					385				

* 2025年3月期から従来セグメントごとに配賦していた全社費用を配賦する前のセグメント利益を開示。当該全社費用は調整額に含めており、2024年3月期の組み換えデータから記載。

* Segment profit before allocation of corporate expenses, which were previously allocated to each segment, is disclosed from the fiscal year ending March 31, 2025. Such corporate expenses are included in adjustments and are stated from the reclassified data for the fiscal year ended March 31, 2024.

* セグメント利益の調整額はセグメント間取引の消去及び各報告セグメントに配分していない全社経費になります。

* The Adjustments to segment profit are eliminations of intersegment transactions and corporate expenses not allocated to each reportable segment.

セグメント利益(前年同期比)
Segment profit (year on year)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	10.3%
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	9.6%
電子・デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-16.4%
不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-100.0%
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-0.7%
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-11.7%

セグメント利益構成比

Segment profit composition ratio

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	51.7%				57.4%			
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	18.9%				20.8%			
電子デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	25.8%				21.7%			
不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3.6%				-			
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0%				100.0%			
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				-			
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				-			

セグメント利益率

Segment profits margin

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3.1%				2.5%			
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3.3%				3.4%			
電子デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	5.1%				4.4%			
賃貸不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	58.4%				-			
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3.6%				3.0%			
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				-			
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2.2%				1.6%			

売上高の種別別内訳(累計)

Breakdown of sales by type (Cumulative)

(百万円)

(Millions of yen)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
建設資材 Construction materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	5,738				10,067			
住宅資材 Housing materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	795				865			
断熱資材 Insulation material	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,379				2,240			
再生可能エネルギー資材 Renewable energy materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3,091				3,200			
樹脂関連資材 Resin-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,261				2,331			
繊維関連資材 Fiber-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1,835				1,984			
デバイス Device	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1,486				1,338			
アセンブリ Assembly	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,142				2,191			
賃貸不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	44				-			
外部売上 Sales to external customers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	19,775				24,220			

売上高の種別別の内訳 (前年同期比)

Breakdown of sales by type (year on year)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
建設資材 Construction materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	75.4%
住宅資材 Housing materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	8.8%
断熱資材 Insulation material	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-5.8%
再生可能エネルギー資材 Renewable energy materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3.5%
樹脂関連資材 Resin-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-3.1%
繊維関連資材 Fiber-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	8.1%
デバイス Device	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-9.9%
アセンブリ Assembly	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2.3%
賃貸不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
外部売上 Sales to external customers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	22.5%

売上高の種別別の内訳の構成比

Composition ratio of breakdown by type of sales

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
建設資材 Construction materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	29.0%	-	-	-	-	-	-	-	41.6%
住宅資材 Housing materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4.0%	-	-	-	-	-	-	-	3.6%
断熱資材 Insulation material	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	12.0%	-	-	-	-	-	-	-	9.3%
再生可能エネルギー資材 Renewable energy materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	15.6%	-	-	-	-	-	-	-	13.2%
樹脂関連資材 Resin-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	11.4%	-	-	-	-	-	-	-	9.6%
繊維関連資材 Fiber-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	9.3%	-	-	-	-	-	-	-	8.2%
デバイス Device	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	7.5%	-	-	-	-	-	-	-	5.5%
アセンブリ Assembly	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	10.8%	-	-	-	-	-	-	-	9.0%
賃貸不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.2%	-	-	-	-	-	-	-	-
外部売上 Sales to external customers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0%	-	-	-	-	-	-	-	100.0%

売上高の地域別の内訳 (累計)

Sales breakdown by region (Cumulative)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
日本 Japan	-	-	-	76,055	-	-	-	69,258	15,141	31,752	47,607	61,643	14,149	31,407	48,100	64,531	16,677	35,564	56,663	77,404	21,161	-	-	-
香港 Hong Kong	-	-	-	3,143	-	-	-	4,608	1,225	2,334	3,508	4,601	997	2,365	4,146	4,880	974	2,141	3,384	4,313	952	-	-	-
タイ Thailand	-	-	-	4,074	-	-	-	3,979	1,095	2,313	3,343	4,860	1,757	3,689	5,464	7,021	1,387	2,853	4,080	5,286	1,406	-	-	-
その他 Other	-	-	-	5,525	-	-	-	2,778	622	1,352	2,053	2,949	770	1,355	2,499	3,250	736	1,451	2,288	3,115	699	-	-	-
外部売上 Sales to external customers	-	-	-	88,799	-	-	-	80,625	18,084	37,752	56,512	74,054	17,674	38,817	60,211	79,683	19,775	42,010	66,416	90,120	24,220	-	-	-

(百万円)

(Millions of yen)

売上高の地域別の内訳 (前年同期比)

Sales breakdown by region (year on year)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
日本 Japan	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	17.9%	13.2%	17.8%	19.9%	26.9%	-	-	-
香港 Hong Kong	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-2.4%	-9.5%	-18.4%	-11.6%	-2.2%	-	-	-
タイ Thailand	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-21.0%	-22.7%	-25.3%	-24.7%	1.4%	-	-	-
その他 Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-4.3%	7.1%	-8.5%	-4.1%	-5.0%	-	-	-
外部売上 Sales to external customers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	11.9%	8.2%	10.3%	13.1%	22.5%	-	-	-

(百万円)

(Millions of yen)

売上高の地域別の内訳の構成比

Composition ratio of sales breakdown by region

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	
日本 Japan	-	-	-	85.6%	-	-	-	85.9%	83.7%	84.1%	84.2%	83.2%	80.1%	80.9%	79.9%	81.0%	84.3%	84.7%	85.3%	85.9%	87.4%				
香港 Hong Kong	-	-	-	3.5%	-	-	-	5.7%	6.8%	6.2%	6.2%	6.2%	5.6%	6.1%	6.9%	6.1%	4.9%	5.1%	5.1%	4.8%	3.9%				
タイ Thailand	-	-	-	4.6%	-	-	-	4.9%	6.1%	6.1%	5.9%	6.6%	9.9%	9.5%	9.1%	8.8%	7.0%	6.8%	6.1%	5.9%	5.8%				
その他 Other	-	-	-	6.2%	-	-	-	3.4%	3.4%	3.6%	3.6%	4.0%	4.4%	3.5%	4.2%	4.1%	3.7%	3.5%	3.4%	3.5%	2.9%				
外部売上 Sales to external customers	-	-	-	100.0%	-	-	-	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%				

2025年3月期 (FY2024) 決算補足説明資料
Supplementary material for explaining financial results for the fiscal year ending March 2025 (FY2024)

四半期データ(3ヵ月)
Quarterly data (3 months ended)

連結損益計算書

Consolidated statements of income

(百万円)
(Millions of yen)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
売上高 Net sales	21,380	22,800	22,930	21,688	19,126	20,539	20,845	20,113	18,084	19,668	18,759	17,542	17,674	21,143	21,394	19,471	19,775	22,234	24,405	23,704	24,220			
売上原価 Cost of sales	19,349	20,687	20,794	19,460	17,290	18,570	18,745	18,180	16,170	17,334	16,716	15,504	15,694	18,754	19,005	16,794	17,041	19,099	21,010	20,677	21,111			
売上総利益 Gross profit	2,031	2,112	2,135	2,228	1,836	1,969	2,099	1,933	1,914	2,333	2,043	2,037	1,980	2,388	2,388	2,677	2,734	3,135	3,394	3,026	3,108			
販売費及び一般管理費 Selling, general and administrative expenses	1,695	1,709	1,735	1,654	1,565	1,699	1,614	1,563	1,657	1,732	1,646	1,744	1,791	1,980	2,001	1,896	2,298	2,573	2,741	2,930	2,723			
営業利益 Operating profit	335	403	399	573	271	269	484	370	256	601	396	292	188	408	387	780	436	561	653	96	385			
営業外収益 Non-operating income	74	41	72	66	74	71	93	84	81	68	105	100	136	37	76	97	174	23	55	112	82			
営業外費用 Non-operating expenses	74	14	21	75	62	95	22	24	13	31	7	10	24	51	60	36	20	24	23	40	108			
経常利益 Ordinary profit	336	431	451	565	283	244	554	430	324	638	495	382	300	394	403	841	591	560	684	168	359			
特別利益 Extraordinary income	1	2	68	201	78	35	60	-	-	-	-	55	-	110	-	235	141	171	151	4,998	17			
特別損失 Extraordinary losses	33	244	-221	188	-	-	77	99	-	-	-	70	-	30	2	36	6	118	21	6	-			
税金等調整前四半期(当期)純利益 Profit before income taxes	304	188	741	579	362	280	537	331	324	638	495	367	300	474	401	1,040	725	613	814	5,160	377			
親会社株主に帰属する四半期(当期)純利益 Profit attributable to owners of parent	204	25	576	431	243	159	414	183	242	450	348	256	191	317	289	786	415	293	504	3,617	185			

連結損益計算書(前年同期比)

Consolidated statements of income (year on year)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
売上高 Net sales	6.3%	-0.8%	-4.7%	-3.2%	-10.5%	-9.9%	-9.1%	-7.3%	-5.4%	-4.2%	-10.0%	-12.8%	-2.3%	7.5%	14.0%	11.0%	11.9%	5.2%	14.1%	21.7%	22.5%			
売上原価 Cost of sales	6.0%	-0.6%	-5.0%	-4.3%	-10.6%	-10.2%	-9.9%	-6.6%	-6.5%	-6.7%	-10.8%	-14.7%	-2.9%	8.2%	13.7%	8.3%	8.6%	1.8%	10.6%	23.1%	23.9%			
売上総利益 Gross profit	9.1%	-2.2%	-1.7%	8.1%	-9.6%	-6.8%	-1.7%	-13.2%	4.2%	18.5%	-2.7%	5.4%	3.4%	2.3%	16.9%	31.4%	38.1%	31.3%	42.1%	13.0%	13.7%			
販売費及び一般管理費 Selling, general and administrative expenses	3.3%	3.1%	2.2%	4.8%	-7.7%	-0.6%	-7.0%	-5.5%	5.9%	1.9%	1.9%	11.6%	8.1%	14.3%	21.6%	8.7%	28.3%	30.0%	37.0%	54.5%	18.5%			
営業利益 Operating profit	51.6%	-19.9%	-15.5%	18.7%	-19.2%	-33.2%	21.1%	-35.5%	-5.3%	123.2%	-18.0%	-20.9%	-26.6%	-32.1%	-2.5%	166.8%	131.5%	37.5%	68.8%	-87.6%	-11.7%			
営業外収益 Non-operating income	-49.0%	-22.4%	387.1%	40.3%	-1.0%	71.3%	28.6%	26.8%	10.4%	-4.0%	13.3%	18.4%	66.8%	-45.7%	-27.3%	-3.0%	27.9%	-37.6%	-28.1%	14.9%	-44.7%			
営業外費用 Non-operating expenses	385.6%	-15.8%	16.9%	99.3%	-16.2%	577.2%	7.1%	-67.7%	-77.7%	-67.6%	-67.0%	-55.3%	76.5%	64.8%	696.0%	240.7%	-16.7%	-52.5%	-60.2%	9.2%	499.3%			
経常利益 Ordinary profit	-4.7%	-20.3%	-4.0%	14.7%	-15.8%	-43.2%	23.0%	-23.8%	14.7%	160.8%	-10.7%	-11.3%	-7.4%	-38.3%	-18.4%	120.0%	96.6%	42.1%	69.5%	-80.0%	-39.1%			
特別利益 Extraordinary income	-79.6%	-99.1%	685,522.0%	-	5,847.5%	1,667.8%	-11.7%	-100.0%	-100.0%	-100.0%	-100.0%	-	-	-	-	322.7%	-	54.6%	-	2,018.8%	-87.8%			
特別損失 Extraordinary losses	-	-	-	-44.0%	-100.0%	-100.0%	-135.1%	-47.2%	-	-	-100.0%	-28.9%	-	-	-	-48.0%	-	286.2%	767.7%	-82.4%	-100.0%			
税金等調整前四半期(当期)純利益 Profit before income taxes	-15.4%	-75.2%	57.7%	270.2%	19.0%	48.8%	-27.5%	-42.8%	-10.3%	127.4%	-7.9%	10.9%	-7.4%	-25.7%	-18.9%	183.2%	141.4%	29.3%	102.9%	396.1%	-48.0%			
親会社株主に帰属する四半期(当期)純利益 Profit attributable to owners of parent	-27.1%	-95.2%	87.2%	5,478.6%	18.8%	536.5%	-28.1%	-57.5%	-0.5%	182.2%	-16.0%	39.9%	-20.8%	-29.4%	-16.7%	206.8%	116.8%	-7.6%	74.1%	360.2%	-55.3%			

連結損益計算書(構成比)

Consolidated statements of income (composition ratio)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
売上原価 Cost of sales	90.5%	90.7%	90.7%	89.7%	90.4%	90.4%	89.9%	90.4%	89.4%	88.1%	89.1%	88.4%	88.8%	88.7%	88.8%	86.2%	86.2%	85.9%	86.1%	87.2%	87.2%			
売上総利益 Gross profit	9.5%	9.3%	9.3%	10.3%	9.6%	9.6%	10.1%	9.6%	10.6%	11.9%	10.9%	11.6%	11.2%	11.3%	11.2%	13.8%	13.8%	14.1%	13.9%	12.8%	12.8%			
販売費及び一般管理費 Selling, general and administrative expenses	7.9%	7.5%	7.6%	7.6%	8.2%	8.3%	7.7%	7.8%	9.2%	8.8%	8.8%	9.9%	10.1%	9.4%	9.4%	9.7%	11.6%	11.6%	11.2%	12.4%	11.2%			
営業利益 Operating profit	1.6%	1.8%	1.7%	2.6%	1.4%	1.3%	2.3%	1.8%	1.4%	3.1%	2.1%	1.7%	1.1%	1.9%	1.8%	4.0%	2.2%	2.5%	2.7%	0.4%	1.6%			
営業外収益 Non-operating income	0.4%	0.2%	0.3%	0.3%	0.4%	0.3%	0.4%	0.4%	0.5%	0.3%	0.6%	0.6%	0.8%	0.2%	0.4%	0.5%	0.9%	0.1%	0.2%	0.5%	0.4%			
営業外費用 Non-operating expenses	0.3%	0.1%	0.1%	0.3%	0.3%	0.5%	0.1%	0.1%	0.1%	0.2%	0.0%	0.1%	0.1%	0.2%	0.3%	0.2%	0.1%	0.1%	0.1%	0.2%	0.5%			
経常利益 Ordinary profit	1.6%	1.9%	2.0%	2.6%	1.5%	1.2%	2.7%	2.1%	1.8%	3.2%	2.6%	2.2%	1.7%	1.9%	1.9%	4.3%	3.0%	2.5%	2.8%	0.7%	1.5%			
特別利益 Extraordinary income	0.0%	0.0%	0.3%	0.9%	0.4%	0.2%	0.3%	0.0%	0.0%	0.0%	0.0%	0.3%	0.0%	0.5%	0.0%	1.2%	0.7%	0.8%	0.6%	21.1%	0.1%			
特別損失 Extraordinary losses	0.2%	1.1%	-1.0%	0.9%	0.0%	0.0%	0.4%	0.5%	0.0%	0.0%	0.0%	0.4%	0.0%	0.1%	0.0%	0.2%	0.0%	0.5%	0.1%	0.0%	0.0%			
税金等調整前四半期(当期)純利益 Profit before income taxes	1.4%	0.8%	3.2%	2.7%	1.9%	1.4%	2.6%	1.6%	1.8%	3.2%	2.6%	2.1%	1.7%	2.2%	1.9%	5.3%	3.7%	2.8%	3.3%	21.8%	1.6%			
親会社株主に帰属する四半期(当期)純利益 Profit attributable to owners of parent	1.0%	0.1%	2.5%	2.0%	1.3%	0.8%	2.0%	0.9%	1.3%	2.3%	1.9%	1.5%	1.1%	1.5%	1.4%	4.0%	2.1%	1.3%	2.1%	15.3%	0.8%			

セグメント売上高

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	12,005					16,374			
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4,097					4,316			
電子デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3,634					3,531			
不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	44					-			
全社 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	19,782					24,222			
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-1			
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	19,775					24,220			

* 2025年3月期から従来賃貸不動産セグメントに区分していた一部物件を「建材」,「産業資材」に変更。2024年3月期の組み換えデータから記載。

* Some properties previously classified in the Real Estate Leasing segment have been reclassified into the Construction Supply and Industrial Materials segments, effective from the fiscal year ending March 31, 2025; the data for the fiscal year ended March 31, 2024, has been reclassified.

* セグメント売上高の調整額はセグメント間取引の消去になります。

* The adjustment amount for segment sales is the elimination of intersegment transactions.

セグメント売上高(前年同期比)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	36.4%			
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	5.3%			
電子デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-2.8%			
不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-100.0%			
全社 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	22.4%			
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	22.5%			

セグメント売上高(構成比)
Segment sales (composition ratio)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	60.7%	-	-	-	-	67.6%	-	-	-
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	20.7%	-	-	-	-	17.8%	-	-	-
電子・デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	18.4%	-	-	-	-	14.6%	-	-	-
不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.2%	-	-	-	-	-	-	-	-
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0%	-	-	-	-	100.0%	-	-	-
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

セグメント利益
Segment profits (Millions of yen)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	372	-	-	-	-	410	-	-	-
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	135	-	-	-	-	148	-	-	-
電子・デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	186	-	-	-	-	155	-	-	-
不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	25	-	-	-	-	-	-	-	-
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	719	-	-	-	-	714	-	-	-
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-283	-	-	-	-	-329	-	-	-
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	436	-	-	-	-	385	-	-	-

* 2025年3月期から従来セグメントごとに配賦していた全社費用を配賦する前のセグメント利益を開示。当該全社費用は調整額に含めてあり、2024年3月期の組み換えデータから記載。
* Segment profit before allocation of corporate expenses, which were previously allocated to each segment, is disclosed from the fiscal year ending March 31, 2025. Such corporate expenses are included in adjustments and are stated from the reclassified data for the fiscal year ended March 31, 2024.
* セグメント利益の調整額はセグメント間取引の消去及び各報告セグメントに配分していない全社経費になります。
* The Adjustments to segment profit are eliminations of intersegment transactions and corporate expenses not allocated to each reportable segment.

セグメント利益(前年同期比)
Segment profits (year on year change)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	10.3%	-	-	-
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	9.6%	-	-	-
電子・デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-16.4%	-	-	-
不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-100.0%	-	-	-
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-0.7%	-	-	-
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-11.7%	-	-	-

セグメント利益(構成比)
Segment profit (composition ratio)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	51.7%	-	-	-	57.4%
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	20.8%
電子デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	21.7%
不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3.6%
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0%
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

セグメント利益率
Segment profits margin

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3.1%
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3.4%
電子デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	5.1%
不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	58.4%
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3.6%
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2.2%

売上高の種類の内訳
Breakdown of sales by type

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	
建設資材 Construction materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	5,738
住宅資材 Housing materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	795
断熱資材 Insulation material	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,379
再生可能エネルギー資材 Renewable energy materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3,091
樹脂関連資材 Resin-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,261
繊維関連資材 Fiber-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1,835
デバイス Device	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1,486
アセンブリ Assembly	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,142
賃貸不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	44
外部売上 Sales to external customers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	19,775

(百万円)

(Millions of yen)

売上高の種類の内訳 (前年同期比)
Breakdown of sales by type of sales (year on year)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
建設資材 Construction materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	75.4%
住宅資材 Housing materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	8.8%
断熱資材 Insulation material	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-5.8%
再生可能エネルギー資材 Renewable energy materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3.5%
樹脂関連資材 Resin-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3.1%
繊維関連資材 Fiber-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	8.1%
デバイス Device	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-9.9%
アセンブリ Assembly	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2.3%
賃貸不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
外部売上 Sales to external customers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	22.5%

売上高の種類の内訳 (構成比)
Breakdown by type of sales (composition ratio)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
建設資材 Construction materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	29.0%
住宅資材 Housing materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4.0%
断熱資材 Insulation material	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	12.0%
再生可能エネルギー資材 Renewable energy materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	15.6%
樹脂関連資材 Resin-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	11.4%
繊維関連資材 Fiber-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	9.3%
デバイス Device	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	7.5%
アセンブリ Assembly	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	10.8%
賃貸不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.2%
外部売上 Sales to external customers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0%

売上高の地域別内訳
Sales breakdown by region

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
日本 Japan	-	-	-	-	-	-	-	-	15,141	16,611	15,854	14,036	14,149	17,257	16,693	16,431	16,677	18,886	21,099	20,741	21,161			
香港 Hong Kong	-	-	-	-	-	-	-	-	1,225	1,109	1,174	1,092	997	1,367	1,781	733	974	1,167	1,243	928	952			
タイ Thailand	-	-	-	-	-	-	-	-	1,095	1,217	1,029	1,517	1,757	1,932	1,775	1,556	1,387	1,466	1,226	1,206	1,406			
その他 Other	-	-	-	-	-	-	-	-	622	730	701	896	770	585	1,144	750	736	714	836	827	699			
外部売上 Sales to external customers	-	-	-	-	-	-	-	-	18,084	19,668	18,759	17,542	17,674	21,143	21,394	19,471	19,775	22,234	24,405	23,704	24,220			

(百万円)
(Millions of yen)

売上高の地域別内訳 (前年同期比)
Sales breakdown by region (year on year)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
日本 Japan	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	17.9%
香港 Hong Kong	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	9.4%
タイ Thailand	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	26.4%
その他 Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	26.2%
外部売上 Sales to external customers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	26.9%
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-2.2%
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-21.0%
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-24.1%
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-30.2%
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	26.6%
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-2.2%
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-21.0%
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-24.1%
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-30.9%
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-22.5%
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1.4%
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-4.3%
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	22.2%
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-26.9%
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	10.3%
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-5.0%
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	11.9%
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	5.2%
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	14.1%
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	21.7%
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	22.5%

売上高の地域別の内訳の構成比
Composition ratio of sales breakdown by region

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
日本 Japan	-	-	-	-	-	-	-	-	83.7%	84.5%	84.5%	80.0%	80.1%	81.6%	78.0%	84.4%	84.3%	84.9%	86.5%	87.5%	87.4%			
香港 Hong Kong	-	-	-	-	-	-	-	-	6.8%	5.6%	6.3%	6.2%	5.6%	6.5%	8.3%	3.8%	4.9%	5.2%	5.1%	3.9%	3.9%			
タイ Thailand	-	-	-	-	-	-	-	-	6.1%	6.2%	5.5%	8.6%	9.9%	9.1%	8.3%	8.0%	7.0%	6.6%	5.0%	5.1%	5.8%			
その他 Other	-	-	-	-	-	-	-	-	3.4%	3.7%	3.7%	5.1%	4.4%	2.8%	5.3%	3.9%	3.7%	3.2%	3.4%	3.5%	2.9%			
外部売上 Sales to external customers	-	-	-	-	-	-	-	-	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%			

2025年3月期決算補足説明資料

Supplementary material for explaining financial results for the fiscal year ending March 2025 (FY2024)

連結貸借対照表

Consolidated balance sheets

(百万円)

(Millions of yen)

	2019年3月期 FY2018	2020年3月期 FY2019	2021年3月期 FY2020	2022年3月期 FY2021	2023年3月期 FY2022	2024年3月期 FY2023
現金及び預金 Cash and deposits	3,077	4,454	5,882	7,305	7,791	12,371
受取手形 Notes receivable - trade	8,333	7,114	5,873	5,071	4,476	3,110
売掛金 Accounts receivable - trade	14,049	13,952	12,644	12,413	15,006	16,697
電子記録債権 Electronically recorded monetary claims - operating	3,901	3,349	3,242	4,230	5,357	2,334
契約資産 Contract assets	-	-	-	576	1,420	1,295
商品及び製品 Merchandise and finished goods	3,650	3,442	2,968	4,091	5,162	4,971
仕掛品 Work in process	99	92	151	118	64	152
原材料及び貯蔵品 Raw materials and supplies	818	818	653	1,215	1,446	1,367
流動資産 Current assets	34,549	34,149	32,415	35,423	41,440	43,877
有形固定資産 Property, plant and equipment	5,001	5,072	4,326	4,252	4,707	4,762
のれん Goodwill	-	-	-	-	1,069	5,611
顧客関連資産 Customer-related intangible assets	-	-	-	-	-	380
無形固定資産 Intangible assets	84	71	140	514	1,662	6,609
投資有価証券 Investment securities	3,400	2,652	3,245	2,992	3,050	2,862
投資その他の資産 Investments and other assets	5,101	4,507	5,238	4,986	5,249	5,159
固定資産 Non-current assets	10,187	9,651	9,706	9,753	11,619	16,531
資産 Assets	44,736	43,800	42,121	45,176	53,060	60,409

連結貸借対照表

Consolidated balance sheets

(百万円)
(Millions of yen)

	2019年3月期 FY2018	2020年3月期 FY2019	2021年3月期 FY2020	2022年3月期 FY2021	2023年3月期 FY2022	2024年3月期 FY2023
支払手形及び買掛金 Notes and accounts payable - trade	15,906	15,202	14,566	14,123	15,277	16,647
電子記録債権 Electronically recorded obligations - operating	4,467	4,528	3,864	3,864	5,735	5,585
短期借入金 Short-term borrowings	3,229	1,805	615	686	3,210	1,341
契約負債 Contract liabilities	-	-	-	322	405	504
1年以内返済予定の長期借入金 Current portion of long-term borrowings	252	300	261	240	337	3,465
流動負債 Current liabilities	26,199	24,225	21,595	21,024	27,585	32,349
長期借入金 Long-term borrowings	50	861	600	3,360	3,347	2,095
固定負債 Non-current liabilities	2,438	3,169	3,072	5,675	5,935	4,481
負債 Liabilities	28,637	27,394	24,667	26,699	33,520	36,830
資本金 Share capital	3,801	3,801	3,801	3,801	3,801	3,801
資本剰余金 Capital surplus	1,825	1,825	1,822	1,725	1,637	1,553
利益剰余金 Retained earnings	8,984	9,860	10,685	11,792	12,482	16,898
自己株式 Treasury shares	-129	-131	-76	-56	-47	-603
株主資本 Shareholders' equity	14,482	15,356	16,233	17,262	17,874	21,649
為替換算調整勘定 Foreign currency translation adjustment	-93	-46	-189	36	555	931
その他の包括利益累計額 Accumulated other comprehensive income	1,617	1,049	1,221	1,214	1,665	1,929
純資産 Net assets	16,099	16,406	17,454	18,477	19,539	23,578
負債純資産 Liabilities and net assets	44,736	43,800	42,121	45,176	53,060	60,409

連結キャッシュ・フロー計算書

Consolidated statements of cash flows

(百万円)
(Millions of yen)

	2019年3月期 FY2018	2020年3月期 FY2019	2021年3月期 FY2020	2022年3月期 FY2021	2023年3月期 FY2022	2024年3月期 FY2023
税金等調整前当期純利益 Profit (loss) before income taxes	1,747	1,813	1,511	1,826	2,216	7,314
減価償却費 Depreciation	332	414	400	391	539	846
のれん償却費 Amortization of goodwill	24	12	-	-	-	496
投資有価証券売却損益(-は益) Loss (gain) on sale of investment securities	-63	-62	0	-26	-276	-614
売上債権の増減額(-は増加) Decrease (increase) in trade receivables	-789	2,329	2,573	362	-3,488	4,231
棚卸資産の増減額(-は増加) Decrease (increase) in inventories	-1,349	344	254	-1,588	-771	410
営業活動CF Cash flows from operating activities	384	3,018	3,563	-389	700	6,057
投資活動CF Cash flows from investing activities	504	-594	-98	-654	-1,448	2,519
財務活動CF Cash flows from financing activities	-289	-1,108	-1,947	2,305	1,059	-4,128
現金及び現金同等物に係る換算差額 Effect of exchange rate change on cash and cash equivalents	-32	23	-53	159	158	104
現金及び現金同等物の増減額 Net increase (decrease) in cash and cash equivalents	566	1,338	1,464	1,421	470	4,552
現金及び現金同等物の期首残高 Cash and cash equivalents at beginning of period	2,510	3,077	4,416	5,880	7,301	7,772
現金及び現金同等物の当期末残高 Cash and cash equivalents at end of period	3,077	4,416	5,880	7,301	7,772	12,324