

01.連結業績

(百万円/下段 前年同期比)

	`22/10				`23/10				`24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上高	69,928	135,891	211,030	290,253	79,022	157,078	241,504	330,123	86,731	175,875	270,216	
	112.5%	111.5%	114.7%	115.6%	113.0%	115.6%	114.4%	113.7%	109.8%	112.0%	111.9%	
売上原価	53,028	106,207	162,293	219,659	57,419	115,463	176,284	240,496	63,718	129,823	198,398	
	99.9%	101.5%	103.3%	104.4%	108.3%	108.7%	108.6%	109.5%	111.0%	112.4%	112.5%	
売上総利益	16,900	29,684	48,736	70,593	21,602	41,614	65,220	89,626	23,013	46,051	71,818	
	187.0%	172.5%	181.0%	173.5%	127.8%	140.2%	133.8%	127.0%	106.5%	110.7%	110.1%	
販売費及び一般管理費	12,248	24,128	36,773	49,921	13,185	26,517	40,829	57,639	14,390	29,397	45,208	
	103.9%	101.7%	99.8%	102.4%	107.6%	109.9%	111.0%	115.5%	109.1%	110.9%	110.7%	
営業利益	4,651	5,556	11,963	20,672	8,416	15,097	24,390	31,986	8,622	16,654	26,610	
	-	-	-	-	180.9%	271.7%	203.9%	154.7%	102.4%	110.3%	109.1%	
経常利益	3,736	3,948	9,363	16,970	3,981	11,493	21,114	27,673	7,975	14,998	24,014	
	-	-	-	-	106.5%	291.0%	225.5%	163.1%	200.3%	130.5%	113.7%	
親会社株主に帰属する 四半期(当期)純利益又は損失(△)	473	△630	2,313	2,476	3,148	7,979	15,293	17,542	5,086	9,009	14,655	
	-	-	-	-	664.3%	-	661.2%	708.2%	161.5%	112.9%	95.8%	
EBITDA*	12,585	21,348	35,639	52,160	16,257	30,615	47,865	63,502	16,621	33,378	52,902	
	225.2%	206.1%	227.9%	195.1%	129.2%	143.4%	134.3%	121.7%	102.2%	109.0%	110.5%	

*EBITDA：営業利益＋減価償却費＋のれん等償却額

02.収益性

(下段 前年同期差)

	`22/10				`23/10				`24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上総利益率	24.2%	21.8%	23.1%	24.3%	27.3%	26.5%	27.0%	27.1%	26.5%	26.2%	26.6%	
	+9.6pt	+7.7pt	+8.5pt	+8.1pt	+3.2pt	+4.6pt	+3.9pt	+2.8pt	△0.8pt	△0.3pt	△0.4pt	
営業利益率	6.7%	4.1%	5.7%	7.1%	10.7%	9.6%	10.1%	9.7%	9.9%	9.5%	9.8%	
	+11.1pt	+9.4pt	+11.1pt	+10.3pt	+4.0pt	+5.5pt	+4.4pt	+2.6pt	△0.7pt	△0.1pt	△0.3pt	
経常利益率	5.3%	2.9%	4.4%	5.8%	5.0%	7.3%	8.7%	8.4%	9.2%	8.5%	8.9%	
	+12.9pt	+10.3pt	+11.2pt	+10.5pt	△0.3pt	+4.4pt	+4.3pt	+2.5pt	+4.2pt	+1.2pt	+0.1pt	
当期純利益率	0.7%	△0.5%	1.1%	0.9%	4.0%	5.1%	6.3%	5.3%	5.9%	5.1%	5.4%	
	+8.3pt	+6.9pt	+8.0pt	+5.5pt	+3.3pt	+5.5pt	+5.2pt	+4.5pt	+1.9pt	+0.0pt	△0.9pt	
EBITDA比率	18.0%	15.7%	16.9%	18.0%	20.6%	19.5%	19.8%	19.2%	19.2%	19.0%	19.6%	
	+9.0pt	+7.2pt	+8.4pt	+7.3pt	+2.6pt	+3.8pt	+2.9pt	+1.3pt	△1.4pt	△0.5pt	△0.2pt	

03.連結貸借対照表

(下段 前期末比)

	`22/10				`23/10				`24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
資産合計	307,910	309,382	316,520	307,626	304,198	310,419	301,625	308,157	303,638	310,816	295,824	
	96.3%	96.8%	99.0%	96.2%	98.9%	100.9%	98.0%	100.2%	98.5%	100.9%	96.0%	
流動資産	131,895	130,605	138,747	137,814	138,935	140,920	125,584	133,335	128,528	128,611	108,754	
	94.8%	93.8%	99.7%	99.0%	100.8%	102.3%	91.1%	96.7%	96.4%	96.5%	81.6%	
うち 現金及び預金	81,026	83,135	84,308	85,781	84,270	85,614	64,760	73,957	70,830	68,115	43,545	
	88.0%	90.3%	91.6%	93.2%	98.2%	99.8%	75.5%	86.2%	95.8%	92.1%	58.9%	
固定資産	176,014	178,417	177,443	169,513	164,995	169,262	175,835	174,647	174,966	182,091	186,987	
	97.5%	98.9%	98.3%	93.9%	97.3%	99.9%	103.7%	103.0%	100.2%	104.3%	107.1%	
うち モビリティ車両	28,752	28,623	29,228	27,009	25,739	28,483	31,290	30,632	31,552	33,903	35,185	
	92.7%	92.2%	94.2%	87.0%	95.3%	105.5%	115.8%	113.4%	103.0%	110.7%	114.9%	
うちのれん(契約関連無形資産含む)	26,679	27,731	28,307	27,601	26,574	26,786	28,653	24,662	24,011	24,642	25,833	
	101.8%	105.8%	108.0%	105.3%	96.3%	97.0%	103.8%	89.4%	97.4%	99.9%	104.7%	
繰延資産	0	359	328	297	267	236	205	174	143	113	82	
	-	-	-	-	89.7%	79.3%	69.0%	58.6%	82.4%	64.7%	47.1%	
負債合計	291,615	270,590	274,675	267,584	257,944	260,826	245,513	249,741	240,767	242,540	219,571	
	96.2%	89.2%	90.6%	88.3%	96.4%	97.5%	91.8%	93.3%	96.4%	97.1%	87.9%	
流動負債	107,998	101,497	107,098	100,687	92,561	98,351	99,127	103,922	94,959	93,835	71,205	
	91.6%	86.1%	90.8%	85.4%	91.9%	97.7%	98.5%	103.2%	91.4%	90.3%	68.5%	
固定負債	183,616	169,092	167,577	166,897	165,383	162,475	146,385	145,818	145,807	148,705	148,366	
	99.1%	91.3%	90.4%	90.1%	99.1%	97.4%	87.7%	87.4%	100.0%	102.0%	101.7%	
純資産合計	16,295	38,792	41,844	40,042	46,254	49,592	56,111	58,416	62,871	68,275	76,252	
	99.2%	236.1%	254.6%	243.7%	115.5%	123.9%	140.1%	145.9%	107.6%	116.9%	130.5%	
うち 株主資本	25,620	49,651	52,595	52,758	55,907	60,738	68,052	70,301	75,387	79,446	85,092	
	101.8%	197.2%	208.9%	209.6%	106.0%	115.1%	129.0%	133.2%	107.2%	113.0%	121.0%	
有利子負債	226,348	202,326	199,888	194,915	191,801	183,522	170,121	170,724	171,706	162,643	145,654	
	99.1%	88.6%	87.6%	85.4%	98.4%	94.2%	87.3%	87.6%	100.6%	95.3%	85.3%	
新株予約権付転換社債	35,000	35,000	35,000	35,000	35,000	42,310	42,310	42,310	42,310	42,310	42,310	
	100.0%	100.0%	100.0%	100.0%	100.0%	120.9%	120.9%	120.9%	100.0%	100.0%	100.0%	
銀行借入	158,872	134,628	134,832	129,709	128,732	114,006	99,850	99,616	99,409	87,754	69,979	
	100.2%	84.9%	85.0%	81.8%	99.2%	87.9%	77.0%	76.8%	99.8%	88.1%	70.2%	
うち 劣後特約付シンジケートローン	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	
	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	
リース債務	32,475	32,698	30,056	30,205	28,068	27,206	27,961	28,797	29,987	32,579	33,364	
	93.5%	94.1%	86.5%	87.0%	92.9%	90.1%	92.6%	95.3%	104.1%	113.1%	115.9%	
株主資本比率	8.3%	16.0%	16.6%	17.2%	18.4%	19.6%	22.6%	22.8%	24.8%	25.6%	28.8%	
	+0.4pt	+8.2pt	+8.7pt	+9.3pt	+1.2pt	+2.4pt	+5.4pt	+5.7pt	+2.0pt	+2.7pt	+6.0pt	
ネットD/Eレシオ*	5.67	2.40	2.20	2.07	1.92	1.61	1.55	1.38	1.34	1.19	1.20	
	+0.26	△3.01	△3.21	△3.34	△0.15	△0.46	△0.52	△0.69	△0.04	△0.19	△0.18	

*ネットD/Eレシオ：(有利子負債-現金及び預金)/株主資本

04.キャッシュ・フロー計算書

(下段 前年同期比)

	~22/10				~23/10				~24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
営業活動によるキャッシュ・フロー (百万円)	△4,465	4,985	15,289	29,369	4,545	24,353	31,697	48,188	6,330	28,467	32,237	
	-	31.8%	64.2%	84.4%	-	488.5%	207.3%	164.1%	139.3%	116.9%	101.7%	
投資活動によるキャッシュ・フロー	△3,336	△7,535	△12,542	△17,357	△2,535	△10,111	△19,693	△25,661	△6,190	△14,638	△25,045	
財務活動によるキャッシュ・フロー	△3,628	△7,414	△12,002	△20,116	△3,288	△14,600	△31,509	△35,633	△3,107	△20,362	△39,354	
現金及び現金同等物四半期末(期末)残高	80,771	82,872	84,041	85,065	83,487	84,805	63,864	73,299	70,179	67,425	42,810	
	78.5%	83.0%	94.9%	92.7%	103.4%	102.3%	76.0%	86.2%	84.1%	79.5%	67.0%	
フリーキャッシュ・フロー (百万円)	△7,801	△2,550	2,746	12,012	2,009	14,241	12,003	22,527	140	13,828	7,192	
	-	-	22.5%	53.5%	-	-	437.0%	187.5%	7.0%	97.1%	59.9%	

05.指標

(下段 前年同期差・比)

	~22/10				~23/10				~24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
株主資本当期純利益率(ROE) (%)	1.9%	△1.7%	5.9%	6.4%	5.8%	14.1%	25.3%	28.5%	7.0%	12.0%	18.9%	
	+15.6pt	+26.0pt	+47.6pt	+44.0pt	+3.9pt	+15.7pt	+19.4pt	+22.2pt	+1.2pt	△2.0pt	△6.5pt	
投下資本利益率(ROIC*) (%)	1.3%	1.5%	4.7%	5.7%	2.4%	4.3%	7.0%	9.1%	2.5%	4.8%	7.2%	
	+2.0pt	+3.3pt	+7.5pt	+8.0pt	+1.1pt	+2.7pt	+2.2pt	+3.4pt	+0.1pt	+0.5pt	+0.2pt	
総資産当期純利益率(ROA) (%)	0.2%	△0.2%	0.7%	0.8%	1.0%	2.6%	5.0%	5.7%	1.7%	2.9%	4.9%	
	+1.6pt	+2.6pt	+4.8pt	+4.6pt	+0.9pt	+2.8pt	+4.3pt	+4.9pt	+0.6pt	+0.3pt	△0.2pt	
一株当たり当期純利益(EPS) (円)	3.07	△4.06	14.45	15.22	18.47	46.80	89.69	102.87	29.83	52.83	85.92	
	-	-	-	-	602.0%	-	620.7%	675.8%	161.5%	112.9%	95.8%	
一株当たり純資産(BPS) (円)	105.05	226.42	244.27	234.46	270.89	290.47	328.70	342.28	368.41	399.93	446.69	
	64.3%	176.2%	240.8%	221.3%	257.9%	128.3%	134.6%	146.0%	136.0%	137.7%	135.9%	
株価収益率(PER) (倍)	562.38	△457.59	129.01	130.40	119.09	44.70	20.88	16.44	64.97	32.22	18.78	
	-	-	-	-	21.2%	-	16.2%	12.6%	54.6%	72.1%	89.9%	
株価純資産倍率(PBR) (倍)	16.42	8.21	7.63	8.47	8.12	7.20	5.70	4.94	5.26	4.26	3.61	
	134.7%	50.0%	37.7%	51.5%	49.4%	87.7%	74.7%	58.4%	64.8%	59.1%	63.4%	
配当金 (円)	-	-	-	0.0	-	-	-	0.0	-	-	-	
配当性向 (%)	-	-	-	0.0%	-	-	-	0.0%	-	-	-	
DOE (%)	-	-	-	0.0%	-	-	-	0.0%	-	-	-	

*ROIC : (税引き後営業利益 : 営業利益×(1-法定実効税率)) / (期中平均 有利子負債 + 期中平均 株主資本) *DOE : 配当総額 / 期中平均 株主資本

06.設備投資

(下段 前年同期比)

	~22/10				~23/10				~24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
合計 (百万円)	3,736	8,434	13,832	21,772	5,525	15,421	27,085	36,607	9,979	23,804	34,302	
	85.0%	96.5%	105.0%	107.0%	147.9%	182.8%	195.8%	168.1%	180.6%	154.4%	126.6%	
駐車場事業国内	434	1,251	2,068	3,072	1,241	3,809	5,832	9,233	2,599	6,268	9,842	
	59.2%	87.0%	102.5%	124.9%	285.8%	304.3%	282.0%	300.5%	209.5%	164.6%	168.8%	
モビリティ事業	2,082	4,379	7,446	10,430	1,373	5,034	11,956	16,523	2,401	6,153	11,639	
	124.9%	108.4%	114.6%	111.1%	65.9%	115.0%	160.6%	158.4%	174.9%	122.2%	97.4%	
駐車場事業海外	912	2,122	3,374	7,060	2,549	5,552	7,920	8,346	4,548	9,595	10,868	
	61.7%	93.5%	102.0%	102.0%	279.3%	261.6%	234.8%	118.2%	178.4%	172.8%	137.2%	
その他	307	680	943	1,209	362	1,024	1,375	2,504	429	1,786	1,951	
	59.7%	68.7%	69.9%	76.8%	117.9%	150.4%	145.9%	207.1%	118.7%	174.5%	141.8%	
キャッシュベース (百万円)	3,284	7,378	12,340	17,084	3,522	10,855	20,321	29,141	5,794	13,984	23,202	
	96.3%	99.6%	108.0%	110.1%	107.3%	147.1%	164.7%	170.6%	164.5%	128.8%	114.2%	
駐車場事業国内	372	1,021	1,734	2,528	963	2,936	4,209	6,259	1,879	4,227	6,779	
	68.9%	104.4%	122.8%	149.5%	258.5%	287.4%	242.7%	247.5%	195.2%	144.0%	161.1%	
モビリティ事業	2,082	4,379	7,446	10,430	1,373	5,034	11,956	16,523	2,401	6,153	11,639	
	124.9%	108.4%	114.6%	111.1%	65.9%	115.0%	160.6%	158.4%	174.9%	122.2%	97.4%	
駐車場事業海外	522	1,296	2,216	2,915	824	1,860	2,779	3,854	1,083	1,816	2,831	
	76.0%	93.0%	102.2%	101.9%	157.9%	143.5%	125.4%	132.2%	131.4%	97.6%	101.9%	
その他	307	680	943	1,209	362	1,024	1,375	2,504	429	1,786	1,951	
	59.7%	68.7%	69.9%	76.8%	117.9%	150.4%	145.9%	207.1%	118.7%	174.5%	141.8%	
ファイナンスリース	452	1,056	1,491	4,688	2,003	4,565	6,764	7,466	4,185	9,819	11,099	
	45.9%	79.1%	85.5%	97.1%	442.9%	432.3%	453.5%	159.3%	208.9%	215.1%	164.1%	
駐車場事業国内	61	229	333	543	277	873	1,622	2,974	719	2,041	3,063	
	32.0%	49.9%	55.1%	70.9%	450.6%	379.8%	486.2%	547.3%	259.0%	233.8%	188.7%	
モビリティ事業	-	-	-	-	-	-	-	-	-	-	-	
	-	-	-	-	-	-	-	-	-	-	-	
駐車場事業海外	390	826	1,157	4,144	1,725	3,692	5,141	4,492	3,465	7,778	8,036	
	49.2%	94.4%	101.6%	102.1%	441.6%	446.8%	444.1%	108.4%	200.9%	210.6%	156.3%	
その他	-	-	-	-	-	-	-	-	-	-	-	
	-	-	-	-	-	-	-	-	-	-	-	

07.減価償却 (契約関連無形資産除く)

(下段 前年同期比)

	~22/10				~23/10				~24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
合計 (百万円)	7,544	15,006	22,469	29,851	7,407	14,662	22,180	29,629	7,552	15,822	24,913	
	94.3%	92.9%	91.9%	89.7%	98.2%	97.7%	98.7%	99.3%	102.0%	107.9%	112.3%	
駐車場事業国内	1,877	3,731	5,499	7,212	1,627	3,270	4,921	6,623	1,709	3,485	5,378	
	85.5%	86.5%	86.3%	85.6%	86.7%	87.6%	89.5%	91.8%	105.0%	106.6%	109.3%	
モビリティ事業	2,511	4,971	7,405	9,779	2,242	4,437	6,660	8,846	2,172	4,445	6,853	
	88.6%	86.6%	86.8%	87.3%	89.3%	89.3%	89.9%	90.5%	96.9%	100.2%	102.9%	
駐車場事業海外	2,676	5,340	8,107	10,904	3,048	5,982	9,137	12,160	3,095	6,727	10,949	
	109.1%	106.9%	104.5%	96.7%	113.9%	112.0%	112.7%	111.5%	101.5%	112.5%	119.8%	
その他	479	963	1,457	1,954	488	972	1,460	1,997	574	1,163	1,732	
	92.0%	87.1%	81.5%	82.1%	101.9%	101.0%	100.2%	102.2%	117.5%	119.6%	118.6%	

08.セグメントデータ

08-1.セグメント別業績

(下段 前年同期比)

	`22/10				`23/10				`24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上高 (百万円)	69,928	135,891	211,030	290,253	79,022	157,078	241,504	330,123	86,731	175,875	270,216	
	112.5%	111.5%	114.7%	115.6%	113.0%	115.6%	114.4%	113.7%	109.8%	112.0%	111.9%	
駐車場事業国内	38,672	75,018	114,359	154,292	39,878	79,191	120,804	163,056	42,358	85,626	130,727	
	105.4%	102.5%	104.3%	105.1%	103.1%	105.6%	105.6%	105.7%	106.2%	108.1%	108.2%	
モビリティ事業	18,210	35,570	56,062	78,711	22,290	45,566	71,478	98,816	25,388	52,022	80,182	
	109.1%	112.4%	117.6%	117.2%	122.4%	128.1%	127.5%	125.5%	113.9%	114.2%	112.2%	
駐車場事業海外	13,528	25,641	41,118	57,983	17,053	32,775	49,940	69,478	19,256	38,464	59,696	
	150.1%	146.4%	149.1%	150.6%	126.1%	127.8%	121.5%	119.8%	112.9%	117.4%	119.5%	
UK	7,289	13,165	21,228	29,966	8,906	16,868	26,273	37,568	10,542	20,653	32,659	
	213.8%	216.8%	211.3%	187.6%	122.2%	128.1%	123.8%	125.4%	118.4%	122.4%	124.3%	
AU	3,745	7,438	12,222	17,380	5,120	9,892	14,564	19,562	5,333	10,890	16,515	
	108.3%	104.2%	107.8%	120.1%	136.7%	133.0%	119.2%	112.6%	104.2%	110.1%	113.4%	
TW	1,408	2,838	4,178	5,798	1,734	3,481	5,290	7,223	2,064	4,272	6,544	
	120.9%	120.3%	126.5%	137.1%	123.2%	122.6%	126.6%	124.6%	119.0%	122.7%	123.7%	
その他	1,085	2,199	3,488	4,839	1,290	2,532	3,812	5,124	1,315	2,648	3,977	
	110.4%	113.1%	120.5%	126.8%	118.9%	115.1%	109.3%	105.9%	101.9%	104.6%	104.3%	
調整額	△482	△338	△510	△734	△199	△454	△717	△1,228	△271	△237	△389	
売上総利益 又は損失(△) (百万円)	16,900	29,684	48,736	70,593	21,602	41,614	65,220	89,626	23,013	46,051	71,818	
	187.0%	172.5%	181.0%	173.5%	127.8%	140.2%	133.8%	127.0%	106.5%	110.7%	110.1%	
駐車場事業国内	10,053	18,124	29,210	40,036	10,784	20,669	32,551	44,046	11,387	22,689	34,816	
	168.8%	146.5%	145.6%	139.5%	107.3%	114.0%	111.4%	110.0%	105.6%	109.8%	107.0%	
モビリティ事業	5,599	10,907	18,007	26,744	8,913	17,643	27,780	38,093	9,816	20,031	31,296	
	116.4%	120.5%	135.5%	138.4%	159.2%	161.8%	154.3%	142.4%	110.1%	113.5%	112.7%	
駐車場事業海外	1,337	809	1,764	4,156	1,995	3,521	5,239	7,965	1,931	3,482	5,945	
	-	-	-	-	149.2%	435.3%	297.0%	191.6%	96.8%	98.9%	113.5%	
UK	321	△1,133	△1,366	△240	449	505	1,004	2,327	457	587	1,502	
	-	-	-	-	139.7%	-	-	-	102.0%	116.1%	149.6%	
AU	410	768	1,525	2,223	863	1,615	2,088	2,718	644	1,141	1,813	
	134.6%	97.5%	103.3%	132.1%	210.3%	210.2%	136.9%	122.3%	74.6%	70.7%	86.8%	
TW	352	682	818	1,149	426	885	1,327	1,798	523	1,119	1,681	
	97.6%	102.9%	126.9%	179.4%	121.0%	129.6%	162.2%	156.5%	122.8%	126.5%	126.7%	
その他	252	490	786	1,025	255	515	818	1,120	305	633	947	
	121.5%	128.6%	144.2%	134.1%	101.2%	105.0%	104.0%	109.3%	119.6%	123.0%	115.8%	
調整額(本社コスト等)	△90	△156	△245	△344	△90	△219	△351	△478	△122	△151	△240	
営業利益 又は損失(△) (百万円)	4,651	5,556	11,963	20,672	8,416	15,097	24,390	31,986	8,622	16,654	26,610	
	-	-	-	-	180.9%	271.7%	203.9%	154.7%	102.4%	110.3%	109.1%	
駐車場事業国内	7,445	13,044	21,455	29,657	8,020	15,211	24,155	32,050	8,476	16,711	25,648	
	259.6%	210.9%	196.9%	167.9%	107.7%	116.6%	112.6%	108.1%	105.7%	109.9%	106.2%	
モビリティ事業	1,324	2,197	4,724	9,337	4,234	8,075	13,052	17,513	4,665	9,714	15,517	
	153.9%	174.6%	313.7%	255.0%	319.7%	367.5%	276.3%	187.6%	110.2%	120.3%	118.9%	
駐車場事業海外(のれん等償却前)	△621	△2,652	△3,445	△3,412	152	△30	△169	277	129	△309	△85	
	-	-	-	-	84.9%	-	-	-	84.9%	-	-	
UK	△880	△3,061	△4,151	△4,283	△456	△980	△1,184	△927	△212	△860	△907	
	-	-	-	-	-	-	-	-	-	-	-	
AU	△53	△161	68	258	272	468	272	285	40	△47	△24	
	-	-	-	-	-	-	400.1%	110.3%	14.9%	-	-	
TW	201	362	314	447	253	531	775	1,026	311	669	981	
	93.9%	102.0%	168.9%	1997.8%	125.7%	146.4%	246.6%	229.4%	122.7%	126.1%	126.5%	
その他	109	207	323	164	83	△50	△33	△106	△10	△71	△134	
	200.5%	235.6%	278.3%	82.1%	75.7%	-	-	-	-	-	-	
調整額(本社コスト・のれん等)	△3,496	△7,032	△10,771	△14,909	△3,989	△8,158	△12,647	△17,855	△4,648	△9,461	△14,471	
	-	-	-	-	-	-	-	-	-	-	-	

[参考] 駐車場事業海外 営業損益(のれん等償却後)

(下段 前年同期比)

	`22/10				`23/10				`24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
駐車場事業海外(のれん等償却後) (百万円)	△1,010	△3,437	△4,652	△5,049	△281	△884	△1,464	△1,609	△317	△1,211	△1,463	
	-	-	-	-	-	-	-	-	-	-	-	
UK	△1,099	△3,503	△4,826	△5,191	△693	△1,447	△1,896	△2,030	△454	△1,350	△1,656	
	-	-	-	-	-	-	-	-	-	-	-	
AU	△145	△347	△221	△136	168	264	△34	△127	△66	△263	△354	
	-	-	-	-	-	-	-	-	-	-	-	
TW	201	362	314	447	253	531	775	1,026	311	669	981	
	93.9%	102.0%	168.9%	1997.8%	125.7%	146.4%	246.6%	229.4%	122.7%	126.1%	126.5%	
その他	32	50	80	△169	△9	△232	△308	△477	△107	△267	△433	
	-	-	-	-	-	-	-	-	-	-	-	

08-2.セグメント別収益性

(下段 前年同期差)

	`22/10				`23/10				`24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上総利益率 (%)	24.2%	21.8%	23.1%	24.3%	27.3%	26.5%	27.0%	27.1%	26.5%	26.2%	26.6%	
	+9.6pt	+7.7pt	+8.5pt	+8.1pt	+3.2pt	+4.6pt	+3.9pt	+2.8pt	△0.8pt	△0.3pt	△0.4pt	
駐車場事業国内	26.0%	24.2%	25.5%	25.9%	27.0%	26.1%	26.9%	27.0%	26.9%	26.5%	26.6%	
	+9.8pt	+7.3pt	+7.2pt	+6.4pt	+1.0pt	+1.9pt	+1.4pt	+1.1pt	△0.2pt	+0.4pt	△0.3pt	
モビリティ事業	30.7%	30.7%	32.1%	34.0%	40.0%	38.7%	38.9%	38.5%	38.7%	38.5%	39.0%	
	+1.9pt	+2.1pt	+4.2pt	+5.2pt	+9.2pt	+8.1pt	+6.7pt	+4.6pt	△1.3pt	△0.2pt	+0.2pt	
駐車場事業海外	9.9%	3.2%	4.3%	7.2%	11.7%	10.7%	10.5%	11.5%	10.0%	9.1%	10.0%	
	+28.1pt	+26.3pt	+26.7pt	+25.3pt	+1.8pt	+7.6pt	+6.2pt	+4.3pt	△1.7pt	△1.7pt	△0.5pt	
UK	4.4%	△8.6%	△6.4%	△0.8%	5.0%	3.0%	3.8%	6.2%	4.3%	2.8%	4.6%	
	+78.2pt	+88.3pt	+81.6pt	+62.3pt	+0.6pt	+11.6pt	+10.3pt	+7.0pt	△0.7pt	△0.2pt	+0.8pt	
AU	11.0%	10.3%	12.5%	12.8%	16.9%	16.3%	14.3%	13.9%	12.1%	10.5%	11.0%	
	+2.1pt	△0.7pt	△0.5pt	+1.2pt	+5.9pt	+6.0pt	+1.9pt	+1.1pt	△4.8pt	△5.8pt	△3.4pt	
TW	25.0%	24.1%	19.6%	19.8%	24.6%	25.4%	25.1%	24.9%	25.4%	26.2%	25.7%	
	△6.0pt	△4.1pt	+0.1pt	+4.7pt	△0.5pt	+1.4pt	+5.5pt	+5.1pt	+0.8pt	+0.8pt	+0.6pt	
その他	23.3%	22.3%	22.5%	21.2%	19.8%	20.3%	21.5%	21.9%	23.2%	23.9%	23.8%	
	+2.1pt	+2.7pt	+3.7pt	+1.2pt	△3.5pt	△2.0pt	△1.1pt	+0.7pt	+3.4pt	+3.6pt	+2.4pt	
営業利益率 (%)	6.7%	4.1%	5.7%	7.1%	10.7%	9.6%	10.1%	9.7%	9.9%	9.5%	9.8%	
	+11.1pt	+9.4pt	+11.1pt	+10.3pt	+4.0pt	+5.5pt	+4.4pt	+2.6pt	△0.7pt	△0.1pt	△0.3pt	
駐車場事業国内	19.3%	17.4%	18.8%	19.2%	20.1%	19.2%	20.0%	19.7%	20.0%	19.5%	19.6%	
	+11.4pt	+8.9pt	+8.8pt	+7.2pt	+0.9pt	+1.8pt	+1.2pt	+0.7pt	△0.1pt	+0.3pt	△0.4pt	
モビリティ事業	7.3%	6.2%	8.4%	11.9%	19.0%	17.7%	18.3%	17.7%	18.4%	18.7%	19.4%	
	+2.1pt	+2.2pt	+5.3pt	+6.4pt	+11.7pt	+11.5pt	+9.8pt	+5.9pt	△0.6pt	+1.0pt	+1.1pt	
駐車場事業海外(のれん等償却前)	△4.6%	△10.3%	△8.4%	△5.9%	0.9%	△0.1%	△0.3%	0.4%	0.7%	△0.8%	△0.1%	
	+28.9pt	+29.2pt	+33.3pt	+33.3pt	+5.5pt	+10.3pt	+8.0pt	+6.3pt	△0.2pt	△0.7pt	+0.2pt	
UK	△12.1%	△23.3%	△19.6%	△14.3%	△5.1%	△5.8%	△4.5%	△2.5%	△2.0%	△4.2%	△2.8%	
	+78.0pt	+94.1pt	+96.8pt	+78.6pt	+6.9pt	+17.4pt	+15.0pt	+11.8pt	+3.1pt	+1.6pt	+1.7pt	
AU	△1.4%	△2.2%	0.6%	1.5%	5.3%	4.7%	1.9%	1.5%	0.8%	△0.4%	△0.1%	
	+4.8pt	+1.2pt	+1.6pt	+4.8pt	+6.7pt	+6.9pt	+1.3pt	△0.0pt	△4.6pt	△5.2pt	△2.0pt	
TW	14.3%	12.8%	7.5%	7.7%	14.6%	15.3%	14.7%	14.2%	15.1%	15.7%	15.0%	
	△4.1pt	△2.3pt	+1.9pt	+7.2pt	+0.3pt	+2.5pt	+7.1pt	+6.5pt	+0.5pt	+0.4pt	+0.3pt	
その他	10.1%	9.4%	9.3%	3.4%	6.4%	△2.0%	△0.9%	△2.1%	△0.8%	△2.7%	△3.4%	
	+4.5pt	+4.9pt	+5.3pt	△1.8pt	△3.7pt	△11.4pt	△10.2pt	△5.5pt	△7.2pt	△0.7pt	△2.5pt	

[参考] 決算短信ベースのセグメント情報

(下段 前年同期差・比)

	`22/10				`23/10				`24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上高 (百万円)	69,928	135,891	211,030	290,253	79,022	157,078	241,504	330,123	86,731	175,875	270,216	
	112.5%	111.5%	114.7%	115.6%	113.0%	115.6%	114.4%	113.7%	109.8%	112.0%	111.9%	
駐車場事業国内	39,518	77,314	117,787	158,857	41,068	81,581	124,418	167,915	43,616	88,159	134,567	
	104.7%	102.7%	104.8%	105.6%	103.9%	105.5%	105.6%	105.7%	106.2%	108.1%	108.2%	
モビリティ事業	18,112	35,381	55,781	78,288	22,170	45,333	71,113	98,287	25,244	52,022	80,182	
	109.0%	112.3%	117.6%	117.2%	122.4%	128.1%	127.5%	125.5%	113.9%	114.8%	112.8%	
駐車場事業海外	13,528	25,641	41,118	57,983	17,053	32,775	49,940	69,478	19,256	38,464	59,696	
	150.1%	146.4%	149.1%	150.6%	126.1%	127.8%	121.5%	119.8%	112.9%	117.4%	119.5%	
調整額(本社コスト等)	△1,230	△2,445	△3,656	△4,877	△1,270	△2,611	△3,968	△5,558	△1,385	△2,770	△4,229	
	-	-	-	-	-	-	-	-	-	-	-	
営業利益 又は損失(△) (百万円)	4,651	5,556	11,963	20,672	8,416	15,097	24,390	31,986	8,622	16,654	26,610	
	-	-	-	-	180.9%	271.7%	203.9%	154.7%	102.4%	110.3%	109.1%	
駐車場事業国内	8,291	15,340	24,883	34,222	9,210	17,601	27,769	36,909	9,734	19,243	29,488	
	211.0%	185.3%	181.7%	160.2%	111.1%	114.7%	111.6%	107.9%	105.7%	109.3%	106.2%	
モビリティ事業	478	△98	1,296	4,772	3,044	5,685	9,437	12,655	3,406	7,181	11,677	
	-	-	-	-	636.6%	-	728.0%	265.2%	111.9%	126.3%	123.7%	
駐車場事業海外	△1,010	△3,437	△4,652	△5,049	△283	△884	△1,464	△1,609	△317	△1,211	△1,463	
	-	-	-	-	-	-	-	-	-	-	-	
調整額(本社コスト等)	△3,107	△6,247	△9,564	△13,272	△3,554	△7,304	△11,352	△15,968	△4,201	△8,559	△13,092	
	-	-	-	-	-	-	-	-	-	-	-	
営業利益率 (%)	6.7%	4.1%	5.7%	7.1%	10.7%	9.6%	10.1%	9.7%	9.9%	9.5%	9.8%	
	+11.1pt	+9.4pt	+11.1pt	+10.3pt	+4.0pt	+5.5pt	+4.4pt	+2.6pt	△0.7pt	△0.1pt	△0.3pt	
駐車場事業国内	21.0%	19.8%	21.1%	21.5%	22.4%	21.6%	22.3%	22.0%	22.3%	21.8%	21.9%	
	+10.6pt	+8.8pt	+8.9pt	+7.3pt	+1.4pt	+1.7pt	+1.2pt	+0.4pt	△0.1pt	+0.3pt	△0.4pt	
モビリティ事業	2.6%	△0.3%	2.3%	6.1%	13.7%	12.5%	13.3%	12.9%	13.5%	13.8%	14.6%	
	+3.8pt	+2.4pt	+5.0pt	+6.2pt	+11.1pt	+12.8pt	+10.9pt	+6.8pt	△0.2pt	+1.3pt	+1.3pt	
駐車場事業海外	△7.5%	△13.4%	△11.3%	△8.7%	△1.7%	△2.7%	△2.9%	△2.3%	△1.6%	△3.1%	△2.5%	
	+29.9pt	+30.3pt	+34.5pt	+34.4pt	+5.8pt	+10.7pt	+8.4pt	+6.4pt	+0.0pt	△0.5pt	+0.5pt	
セグメント間取引におけるタイムズカーの駐車場費用												
駐車場費用 (百万円)	846	2,296	3,427	4,565	1,190	2,389	3,614	4,858	1,258	2,532	3,839	
	79.7%	109.6%	122.7%	123.3%	140.6%	104.1%	105.4%	106.4%	105.7%	106.0%	106.2%	

[参考]決算短信セグメント情報とIR事業損益の組替詳細

(百万円)

23/10月期 実績	1Q				2Q累計			
	①	②	③	①+②+③	①	②	③	①+②+③
	決算短信 セグメント情報	タイムズカー 駐車場費用	のれん等 償却額	IR 事業損益	決算短信 セグメント情報	タイムズカー 駐車場費用	のれん等 償却額	IR 事業損益
営業利益	8,416	-	-	8,416	15,097	-	-	15,097
駐車場事業国内	9,210	△1,190	-	8,020	17,601	△2,389	-	15,211
モビリティ事業	3,044	+1,190	-	4,234	5,685	+2,389	-	8,075
駐車場事業海外	△283	-	+433	152	△884	-	+854	△30
小計	11,971	-	+433	12,406	22,402	-	+854	23,256
調整額(本社コスト等)	△3,554	-	△433	△3,989	△7,304	-	△854	△8,158
営業外損益	△4,435	-	-	△4,435	△3,604	-	-	△3,604
経常利益	3,981	-	-	3,981	11,493	-	-	11,493

23/10月期 実績	3Q累計				通期			
	①	②	③	①+②+③	①	②	③	①+②+③
	決算短信 セグメント情報	タイムズカー 駐車場費用	のれん等 償却額	IR 事業損益	決算短信 セグメント情報	タイムズカー 駐車場費用	のれん等 償却額	IR 事業損益
営業利益	24,390	-	-	24,390	31,986	-	-	31,986
駐車場事業国内	27,769	△3,614	-	24,155	36,909	△4,858	-	32,050
モビリティ事業	9,437	+3,614	-	13,052	12,655	+4,858	-	17,513
駐車場事業海外	△1,464	-	+1,294	△169	△1,609	-	+1,887	277
小計	35,743	-	+1,294	37,037	47,955	-	+1,887	49,842
調整額(本社コスト等)	△11,352	-	△1,294	△12,647	△15,968	-	△1,887	△17,855
営業外損益	△3,275	-	-	△3,275	△4,313	-	-	△4,313
経常利益	21,114	-	-	21,114	27,673	-	-	27,673

24/10月期 実績	1Q				2Q累計			
	①	②	③	①+②+③	①	②	③	①+②+③
	決算短信 セグメント情報	タイムズカー 駐車場費用	のれん等 償却額	IR 事業損益	決算短信 セグメント情報	タイムズカー 駐車場費用	のれん等 償却額	IR 事業損益
営業利益	8,622	-	-	8,622	16,654	-	-	16,654
駐車場事業国内	9,734	△1,258	-	8,476	19,243	△2,532	-	16,711
モビリティ事業	3,406	+1,258	-	4,665	7,181	+2,532	-	9,714
駐車場事業海外	△317	-	+446	129	△1,211	-	+902	△309
小計	12,824	-	+446	13,270	25,213	-	+902	26,115
調整額(本社コスト等)	△4,201	-	△446	△4,648	△8,559	-	△902	△9,461
営業外損益	△647	-	-	△647	△1,655	-	-	△1,655
経常利益	7,975	-	-	7,975	14,998	-	-	14,998

24/10月期 実績	3Q累計			
	①	②	③	①+②+③
	決算短信 セグメント情報	タイムズカー 駐車場費用	のれん等 償却額	IR 事業損益
営業利益	26,610	-	-	26,610
駐車場事業国内	29,488	△3,839	-	25,648
モビリティ事業	11,677	+3,839	-	15,517
駐車場事業海外	△1,463	-	+1,378	△85
小計	39,702	-	+1,378	41,081
調整額(本社コスト等)	△13,092	-	△1,378	△14,471
営業外損益	△2,595	-	-	△2,595
経常利益	24,014	-	-	24,014

09.駐車場事業データ

09-1.駐車場件数

(下段 前期末比)

	'22/10				'23/10				'24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
件数合計 (件)	27,493	27,570	27,686	27,609	27,488	27,660	27,799	27,965	28,009	28,328	28,627	
	99.0%	99.3%	99.7%	99.4%	99.6%	100.2%	100.7%	101.3%	100.2%	101.3%	102.4%	
国内駐車場	25,262	25,272	25,345	25,246	25,094	25,277	25,334	25,379	25,375	25,646	25,940	
	98.8%	98.9%	99.2%	98.8%	99.4%	100.1%	100.3%	100.5%	100.0%	101.1%	102.2%	
直営駐車場	23,941	23,940	24,006	23,899	23,744	23,927	23,984	24,063	24,106	24,369	24,675	
	98.8%	98.8%	99.0%	98.6%	99.4%	100.1%	100.4%	100.7%	100.2%	101.3%	102.5%	
タイムズパーキング	17,740	17,569	17,488	17,399	17,469	17,509	17,543	17,639	17,768	17,999	18,231	
	99.2%	98.3%	97.8%	97.3%	100.4%	100.6%	100.8%	101.4%	100.7%	102.0%	103.4%	
タイムズのB	6,046	6,194	6,339	6,315	6,076	6,202	6,222	6,198	6,102	6,130	6,203	
	97.4%	99.8%	102.1%	101.7%	96.2%	98.2%	98.5%	98.1%	98.5%	98.9%	100.1%	
月極駐車場	2,163	2,460	2,488	2,504	2,524	2,563	2,570	2,596	2,640	2,662	2,686	
	99.3%	112.9%	114.2%	114.9%	100.8%	102.4%	102.6%	103.7%	101.7%	102.5%	103.5%	
うち、タイムズパーキング併設	2,008	2,283	2,309	2,319	2,325	2,347	2,351	2,370	2,404	2,422	2,445	
	99.3%	112.9%	114.1%	114.6%	100.3%	101.2%	101.4%	102.2%	101.4%	102.2%	103.2%	
管理受託駐車場	1,321	1,332	1,339	1,347	1,350	1,350	1,350	1,316	1,269	1,277	1,265	
	100.4%	101.2%	101.7%	102.4%	100.2%	100.2%	100.2%	97.7%	96.4%	97.0%	96.1%	
時間貸駐車場	820	819	816	814	811	807	800	786	743	747	733	
	99.4%	99.3%	98.9%	98.7%	99.6%	99.1%	98.3%	96.6%	94.5%	95.0%	93.3%	
月極駐車場	551	564	572	581	588	593	600	581	577	582	583	
	102.2%	104.6%	106.1%	107.8%	101.2%	102.1%	103.3%	100.0%	99.3%	100.2%	100.3%	
うち、時間貸駐車場併設	50	51	49	48	49	50	50	51	51	52	51	
	104.2%	106.3%	102.1%	100.0%	102.1%	104.2%	104.2%	106.3%	100.0%	102.0%	100.0%	
海外駐車場	2,231	2,298	2,341	2,363	2,394	2,383	2,465	2,586	2,634	2,682	2,687	
	100.8%	103.8%	105.8%	106.8%	101.3%	100.8%	104.3%	109.4%	101.9%	103.7%	103.9%	
UK	577	619	672	699	734	679	742	809	832	843	853	
	98.1%	105.3%	114.3%	118.9%	105.0%	97.1%	106.2%	115.7%	102.8%	104.2%	105.4%	
AU	526	518	499	480	470	457	459	451	456	454	442	
	98.3%	96.8%	93.3%	89.7%	97.9%	95.2%	95.6%	94.0%	101.1%	100.7%	98.0%	
SG	359	357	359	360	353	369	371	372	372	365	365	
	102.0%	101.4%	102.0%	102.3%	98.1%	102.5%	103.1%	103.3%	100.0%	98.1%	98.1%	
MY	113	112	119	121	124	125	130	146	151	157	162	
	102.7%	101.8%	108.2%	110.0%	102.5%	103.3%	107.4%	120.7%	103.4%	107.5%	111.0%	
TW	656	692	692	703	713	753	763	808	823	863	865	
	104.5%	110.2%	110.2%	111.9%	101.4%	107.1%	108.5%	114.9%	101.9%	106.8%	107.1%	

09-2.駐車場台数

(下段 前期末比)

	'22/10				'23/10				'24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
台数合計 (台)	1,323,470	1,311,112	1,298,563	1,292,759	1,290,813	1,288,948	1,293,830	1,299,815	1,305,779	1,327,480	1,345,219	
	99.0%	98.1%	97.1%	96.7%	99.8%	99.7%	100.1%	100.5%	100.5%	102.1%	103.5%	
国内駐車場	742,141	740,127	736,323	732,868	740,408	753,574	758,402	761,654	768,618	790,648	807,866	
	99.5%	99.3%	98.7%	98.3%	101.0%	102.8%	103.5%	103.9%	100.9%	103.8%	106.1%	
直営駐車場	621,093	616,303	615,089	614,217	620,290	632,625	636,207	640,806	649,339	670,760	687,702	
	99.6%	98.8%	98.6%	98.5%	101.0%	103.0%	103.6%	104.3%	101.3%	104.7%	107.3%	
タイムズパーキング	559,868	553,517	552,229	552,042	558,463	568,820	571,511	576,262	584,158	604,236	620,488	
	99.6%	98.5%	98.2%	98.2%	101.2%	103.0%	103.5%	104.4%	101.4%	104.9%	107.7%	
タイムズのB	23,852	24,721	24,783	24,050	23,305	24,611	25,047	24,314	23,934	24,414	24,983	
	97.7%	101.2%	101.5%	98.5%	96.9%	102.3%	104.1%	101.1%	98.4%	100.4%	102.8%	
月極駐車場	37,373	38,065	38,077	38,125	38,522	39,194	39,649	40,230	41,247	42,110	42,231	
	100.7%	102.6%	102.6%	102.8%	101.0%	102.8%	104.0%	105.5%	102.5%	104.7%	105.0%	
管理受託駐車場	121,048	123,824	121,234	118,651	120,118	120,949	122,195	120,848	119,279	119,888	120,164	
	99.2%	101.5%	99.3%	97.2%	101.2%	101.9%	103.0%	101.9%	98.7%	99.2%	99.4%	
時間貸駐車場	96,132	98,766	99,043	96,315	97,671	98,955	100,129	99,285	97,957	99,112	98,927	
	99.0%	101.8%	102.0%	99.2%	101.4%	102.7%	104.0%	103.1%	98.7%	99.8%	99.6%	
月極駐車場	24,916	25,058	22,191	22,336	22,447	21,994	22,066	21,563	21,322	20,776	21,237	
	99.7%	100.3%	88.8%	89.4%	100.5%	98.5%	98.8%	96.5%	98.9%	96.4%	98.5%	
海外駐車場	581,329	570,985	562,240	559,891	550,405	535,374	535,428	538,161	537,161	536,832	537,353	
	98.3%	96.5%	95.1%	94.7%	98.3%	95.6%	95.6%	96.1%	99.8%	99.8%	99.8%	
UK	208,203	201,785	204,689	204,575	202,847	190,014	187,957	188,706	188,850	187,085	187,311	
	96.8%	93.8%	95.1%	95.1%	99.2%	92.9%	91.9%	92.2%	100.1%	99.1%	99.3%	
AU	184,700	180,948	167,339	164,232	160,496	151,394	152,068	147,177	145,639	144,872	147,370	
	97.0%	95.0%	87.8%	86.2%	97.7%	92.2%	92.6%	89.6%	99.0%	98.4%	100.1%	
SG	109,105	108,910	109,304	109,204	104,573	110,368	111,089	110,530	110,508	110,039	109,770	
	100.9%	100.7%	101.1%	101.0%	95.8%	101.1%	101.7%	101.2%	100.0%	99.6%	99.3%	
MY	53,571	52,753	54,447	55,377	55,901	56,313	56,431	62,885	63,363	64,992	62,606	
	101.4%	99.9%	103.1%	104.8%	100.9%	101.7%	101.9%	113.6%	100.8%	103.4%	99.6%	
TW	25,750	26,589	26,461	26,503	26,588	27,285	27,883	28,863	28,801	29,844	30,296	
	103.9%	107.3%	106.8%	106.9%	100.3%	103.0%	105.2%	108.9%	99.8%	103.4%	105.0%	

09-3.タイムズパーキング件数・台数

(総件数: 下段 前期末比/開発・解約・解約率: 下段 前年同期比・差)

	'22/10				'23/10				'24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
総件数 (件)	17,740	17,569	17,488	17,399	17,469	17,509	17,543	17,639	17,768	17,999	18,231	
	99.2%	98.3%	97.8%	97.3%	100.4%	100.6%	100.8%	101.4%	100.7%	102.0%	103.4%	
開発	155	304	446	558	257	504	700	974	269	666	1,056	
	76.4%	93.3%	109.3%	126.0%	165.8%	165.8%	157.0%	174.6%	104.7%	132.1%	150.9%	
解約	282	574	787	977	180	379	533	708	133	293	447	
	107.2%	75.6%	72.5%	69.1%	63.8%	66.0%	67.7%	72.5%	73.9%	77.3%	83.9%	
区分変更+区分移動	△12	△40	△50	△61	△7	△15	△23	△26	△7	△13	△17	
総台数 (台)	559,868	553,517	552,229	552,042	558,463	568,820	571,511	576,262	584,158	604,236	620,488	
	99.6%	98.5%	98.2%	98.2%	101.2%	103.0%	103.5%	104.4%	101.4%	104.9%	107.7%	
開発	5,722	13,927	19,392	24,602	11,702	31,209	42,356	55,051	9,469	37,046	57,045	
	61.6%	82.6%	83.2%	89.6%	204.5%	224.1%	218.4%	223.8%	80.9%	118.7%	134.7%	
解約	6,872	20,193	25,846	30,723	4,781	12,918	20,500	27,937	2,789	10,204	13,741	
	87.8%	82.1%	77.2%	61.4%	69.6%	64.0%	79.3%	90.9%	58.3%	79.0%	67.0%	
区分変更+区分移動	△1,059	△2,294	△3,394	△3,914	△500	△1,513	△2,387	△2,894	1,216	1,132	922	
解約率(台数ベース) (%)	1.2%	3.6%	4.6%	5.5%	0.9%	2.3%	3.7%	5.1%	0.5%	1.8%	2.4%	
解約台数÷前期末台数	△0.1pt	△0.6pt	△1.1pt	△3.0pt	△0.4pt	△1.3pt	△0.9pt	△0.4pt	△0.4pt	△0.6pt	△1.3pt	

09-4.タイムズパーキング - スタンダード件数・台数

(総件数: 下段 前期末比/開発・解約・解約率: 下段 前年同期比・差)

	'22/10				'23/10				'24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
総件数 (件)	13,792	13,643	13,570	13,476	13,492	13,476	13,465	13,480	13,533	13,628	13,726	
	99.0%	98.0%	97.5%	96.8%	100.1%	100.0%	99.9%	100.0%	100.4%	101.1%	101.8%	
開発	110	201	309	383	174	324	448	609	168	395	626	
	80.9%	98.0%	121.2%	137.3%	158.2%	161.2%	145.0%	159.0%	96.6%	121.9%	139.7%	
解約	234	450	625	784	154	317	449	596	112	238	368	
	104.5%	72.1%	69.5%	68.1%	65.8%	70.4%	71.8%	76.0%	72.7%	75.1%	82.0%	
区分変更+区分移動	△9	△33	△39	△48	△4	△7	△10	△9	△3	△9	△12	
総台数 (台)	159,199	156,387	154,770	153,523	153,640	152,931	152,379	152,289	153,210	153,330	154,272	
	99.0%	97.3%	96.3%	95.5%	100.1%	99.6%	99.3%	99.2%	100.6%	100.7%	101.3%	
開発	1,612	3,876	5,614	6,849	2,181	4,801	6,615	8,788	2,209	4,893	7,671	
	59.6%	94.8%	103.2%	110.4%	135.3%	123.9%	117.8%	128.3%	101.3%	101.9%	116.0%	
解約	2,399	6,719	9,160	11,286	1,881	4,486	6,220	8,212	1,280	3,645	5,254	
	66.1%	66.5%	64.0%	63.6%	78.4%	66.8%	67.9%	72.8%	68.0%	81.3%	84.5%	
区分変更+区分移動	△782	△1,538	△2,452	△2,808	△183	△907	△1,539	△1,810	△8	△207	△434	
解約率(台数ベース) (%)	1.5%	4.2%	5.7%	7.0%	1.2%	2.9%	4.1%	5.3%	0.8%	2.4%	3.5%	
解約台数÷前期末台数	△0.5pt	△1.5pt	△2.4pt	△3.0pt	△0.3pt	△1.3pt	△1.6pt	△1.7pt	△0.4pt	△0.5pt	△0.6pt	

09-5.タイムズパーキング - パートナーサービス件数・台数

(総件数: 下段 前期末比/開発・解約・解約率: 下段 前年同期比・差)

	'22/10				'23/10				'24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
総件数 (件)	3,948	3,926	3,918	3,923	3,977	4,033	4,078	4,159	4,235	4,371	4,505	
	99.8%	99.3%	99.1%	99.2%	101.4%	102.8%	104.0%	106.0%	101.8%	105.1%	108.3%	
開発	45	103	137	175	83	180	252	365	101	271	430	
	67.2%	85.1%	89.5%	106.7%	184.4%	174.8%	183.9%	208.6%	121.7%	150.6%	170.6%	
解約	48	124	162	193	26	62	84	112	21	55	79	
	123.1%	91.9%	87.1%	73.9%	54.2%	50.0%	51.9%	58.0%	80.8%	88.7%	94.0%	
区分変更+区分移動	△3	△7	△11	△13	△3	△8	△13	△17	△4	△4	△5	
総台数 (台)	400,669	397,130	397,459	398,519	404,823	415,889	419,132	423,973	430,948	450,906	466,216	
	99.8%	99.0%	99.0%	99.3%	101.6%	104.4%	105.2%	106.4%	101.6%	106.4%	110.0%	
開発	4,110	10,051	13,778	17,753	9,521	26,408	35,741	46,263	7,260	32,153	49,374	
	62.5%	78.6%	77.1%	83.6%	231.7%	262.7%	259.4%	260.6%	76.3%	121.8%	138.1%	
解約	4,473	13,474	16,686	19,437	2,900	8,432	14,280	19,725	1,509	6,559	8,487	
	106.5%	93.0%	87.1%	60.3%	64.8%	62.6%	85.6%	101.5%	52.0%	77.8%	59.4%	
区分変更+区分移動	△277	△756	△942	△1,106	△317	△606	△848	△1,084	1,224	1,339	1,356	
解約率(台数ベース) (%)	1.1%	3.4%	4.2%	4.8%	0.7%	2.1%	3.6%	4.9%	0.4%	1.5%	2.0%	
解約台数÷前期末台数	+0.1pt	△0.1pt	△0.5pt	△2.9pt	△0.4pt	△1.2pt	△0.6pt	+0.1pt	△0.4pt	△0.6pt	△1.6pt	

09-6.タイムズパーキング - 非連結業績

(下段 前年同期比)

	'22/10				'23/10				'24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上高 (百万円)	36,940	72,178	110,108	148,328	38,432	76,904	117,168	157,831	40,827	82,354	125,947	
	105.6%	104.1%	106.0%	105.9%	104.0%	106.5%	106.4%	106.4%	106.2%	107.1%	107.5%	
スタンダード	22,358	43,658	66,325	89,011	22,833	45,553	68,854	92,315	23,606	47,349	71,991	
	103.6%	102.7%	104.3%	103.8%	102.1%	104.3%	103.8%	103.7%	103.4%	103.9%	104.6%	
パートナーサービス	14,581	28,520	43,783	59,317	15,598	31,351	48,313	65,516	17,220	35,005	53,956	
	108.7%	106.3%	108.6%	109.2%	107.0%	109.9%	110.3%	110.3%	110.4%	111.7%	111.7%	
売上原価	27,893	55,518	83,160	111,238	28,384	56,873	85,669	115,475	29,991	60,850	92,530	
	93.7%	93.9%	95.3%	96.8%	101.8%	102.4%	103.0%	103.8%	105.7%	107.0%	108.0%	
スタンダード	16,787	33,484	50,055	66,809	16,968	33,967	50,852	68,394	17,668	35,578	53,624	
	92.5%	93.5%	94.5%	95.6%	101.1%	101.4%	101.6%	102.4%	104.1%	104.7%	105.5%	
パートナーサービス	11,105	22,033	33,105	44,429	11,415	22,905	34,817	47,080	12,322	25,271	38,906	
	95.6%	94.7%	96.6%	98.6%	102.8%	104.0%	105.2%	106.0%	107.9%	110.3%	111.7%	
売上総利益	9,046	16,660	26,948	37,089	10,048	20,030	31,498	42,356	10,835	21,504	33,416	
	173.1%	162.6%	162.3%	147.6%	111.1%	120.2%	116.9%	114.2%	107.8%	107.4%	106.1%	
スタンダード	5,570	10,173	16,269	22,202	5,865	11,585	18,002	23,920	5,937	11,770	18,367	
	162.8%	151.8%	153.8%	140.0%	105.3%	113.9%	110.6%	107.7%	101.2%	101.6%	102.0%	
パートナーサービス	3,476	6,487	10,678	14,887	4,183	8,445	13,496	18,435	4,897	9,733	15,049	
	192.6%	182.9%	177.3%	160.7%	120.3%	130.2%	126.4%	123.8%	117.1%	115.2%	111.5%	
売上総利益率 (%)	24.5%	23.1%	24.5%	25.0%	26.1%	26.0%	26.9%	26.8%	26.5%	26.1%	26.5%	
	+9.6pt	+8.3pt	+8.5pt	+7.1pt	+1.7pt	+3.0pt	+2.4pt	+1.8pt	+0.4pt	+0.1pt	△0.4pt	
スタンダード	24.9%	23.3%	24.5%	24.9%	25.7%	25.4%	26.1%	25.9%	25.2%	24.9%	25.5%	
	+9.1pt	+7.5pt	+7.9pt	+6.4pt	+0.8pt	+2.1pt	+1.6pt	+1.0pt	△0.5pt	△0.6pt	△0.6pt	
パートナーサービス	23.8%	22.7%	24.4%	25.1%	26.8%	26.9%	27.9%	28.1%	28.4%	27.8%	27.9%	
	+10.4pt	+9.5pt	+9.4pt	+8.0pt	+3.0pt	+4.2pt	+3.5pt	+3.0pt	+1.6pt	+0.9pt	△0.0pt	

09-7.タイムズパーキング - KPI (台/件・月あたり売上、利益)

(下段 前年同期比)

	'22/10				'23/10				'24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
スタンダード 売上高 (千円/台・月)	46.5	45.9	46.8	47.3	49.4	49.4	49.9	50.2	51.3	51.5	52.1	
	114.7%	112.9%	113.7%	112.2%	106.1%	107.7%	106.7%	106.2%	103.9%	104.2%	104.5%	
売上原価	34.9	35.2	35.3	35.5	36.7	36.8	36.8	37.2	38.4	38.7	38.8	
	102.4%	102.8%	102.9%	103.3%	105.1%	104.7%	104.4%	104.8%	104.7%	105.0%	105.4%	
売上総利益	11.6	10.6	11.4	11.8	12.6	12.5	13.0	13.0	12.9	12.8	13.3	
	180.2%	167.0%	167.5%	151.2%	109.4%	117.6%	113.7%	110.3%	101.8%	101.9%	101.9%	
パートナーサービス 売上高 (千円/件・月)	1,229.2	1,206.6	1,236.9	1,257.4	1,310.3	1,311.0	1,338.7	1,351.4	1,362.0	1,368.8	1,386.3	
	112.5%	110.1%	112.2%	112.3%	106.6%	108.7%	108.2%	107.5%	103.9%	104.4%	103.6%	
売上原価	936.2	932.1	935.2	941.8	958.9	957.8	964.7	971.1	974.6	988.2	999.6	
	99.0%	98.0%	99.7%	101.4%	102.4%	102.8%	103.1%	103.1%	101.6%	103.2%	103.6%	
売上総利益	293.0	274.4	301.6	315.6	351.4	353.1	373.9	380.2	387.3	380.6	386.6	
	199.4%	189.4%	183.2%	165.2%	119.9%	128.7%	124.0%	120.5%	110.2%	107.8%	103.4%	

10.モビリティ事業データ

10-1.タイムズカー車両数・拠点数

(下段 前期末比)

	'22/10				'23/10				'24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
貸出拠点数 (箇所)	13,445	13,698	13,869	14,132	14,412	15,027	15,621	16,017	16,983	18,091	19,118	
	100.4%	102.2%	103.5%	105.5%	102.0%	106.3%	110.5%	113.3%	106.0%	112.9%	119.4%	
車両数 (台)	50,961	52,083	53,481	53,062	53,332	56,590	60,082	60,047	61,721	64,363	67,650	
	97.0%	99.1%	101.8%	101.0%	100.5%	106.6%	113.2%	113.2%	102.8%	107.2%	112.7%	
うち、タイムズカー専用車両 (台)	35,793	36,821	36,699	36,954	36,972	39,106	41,306	42,174	44,130	46,756	49,369	
	94.7%	97.4%	97.0%	97.7%	100.0%	105.8%	111.8%	114.1%	104.6%	110.9%	117.1%	

10-2.タイムズカー会員数

(下段 前期末比)

	'22/10				'23/10				'24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
会員数 (千人)	1,770.6	1,845.2	1,940.3	2,040.6	2,091.5	2,181.4	2,289.9	2,423.8	2,564.0	2,693.0	2,833.4	
	102.6%	107.0%	112.5%	118.3%	102.5%	106.9%	112.2%	118.8%	105.8%	111.1%	116.9%	
個人	1,048.3	1,097.7	1,157.7	1,231.0	1,262.7	1,328.3	1,397.1	1,494.8	1,601.2	1,686.0	1,771.7	
	102.3%	107.1%	113.0%	120.1%	102.6%	107.9%	113.5%	121.4%	107.1%	112.8%	118.5%	
法人	722.3	747.5	782.6	809.6	828.7	853.1	892.8	928.9	962.8	1,007.0	1,061.7	
	103.2%	106.8%	111.8%	115.6%	102.4%	105.4%	110.3%	114.7%	103.6%	108.4%	114.3%	
法人会員比率 (%)	40.8%	40.5%	40.3%	39.7%	39.6%	39.1%	39.0%	38.3%	37.6%	37.4%	37.5%	
	+0.2pt	△0.1pt	△0.3pt	△0.9pt	△0.0pt	△0.6pt	△0.7pt	△1.3pt	△0.8pt	△0.9pt	△0.9pt	

10-3.台・月あたり売上高・利益 (直営のみ)

(下段 前年同期比)

	'22/10				'23/10				'24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
タイムズカー 売上高 (千円/台・月)	119.9	116.1	121.6	127.8	144.4	145.1	147.7	150.0	142.0	144.2	144.8	
	95.9%	99.2%	106.2%	108.1%	120.4%	125.0%	121.4%	117.3%	98.4%	99.4%	98.0%	
営業費用	112.3	110.3	112.4	113.3	116.4	119.2	120.5	123.2	115.4	116.0	115.5	
	93.9%	97.0%	100.0%	100.1%	103.7%	108.1%	107.2%	108.7%	99.1%	97.3%	95.8%	
営業利益	7.5	5.8	9.2	14.5	27.9	25.9	27.2	26.7	26.6	28.1	29.3	
	143.0%	174.4%	447.3%	285.5%	369.4%	444.1%	295.7%	184.2%	95.5%	108.8%	107.7%	

【参考】車両売却・処分 売上高・営業利益

(下段 前年同期比)

	'22/10				'23/10				'24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上高 (百万円)	2,147	3,726	6,159	8,044	2,681	5,558	8,483	10,002	1,691	3,065	3,928	
	73.7%	86.8%	112.9%	95.7%	124.9%	149.2%	137.7%	124.3%	63.1%	55.1%	46.3%	
営業利益	604	1,042	2,113	2,830	1,347	2,483	3,421	3,753	558	871	1,077	
	911.0%	713.7%	763.5%	255.2%	223.2%	238.4%	161.9%	132.6%	41.4%	35.1%	31.5%	