

2025年3月期
決算補足説明資料

Supplementary material for explaining financial results for the fiscal year ended
March 2025 (FY2024)

高島株式会社

Takashima & Co., Ltd.

2025年3月期決算補足説明資料

Supplementary material for explaining financial results for the fiscal year ended March 2025 (FY2024)

2025年3月期業績予想と実績の比較

Comparison of business forecast and actual results for FY2024

(百万円)
(Millions of yen)

	2025年3月期予想 Forecast for FY2024		2025年3月期 Results for FY2024		予想比 Comparison of business forecast and actual results for FY2024	
	金額 Amount	売上高比率 Net sales ratio	金額 Amount	売上高比率 Net sales ratio	差額 amount achieved	達成率 Achievement rate
売上高 Net sales	94,000	100.0%	94,503	100.0%	503	0.5%
営業利益 Operating profit	2,000	2.1%	2,129	2.3%	129	6.5%
経常利益 Ordinary profit	2,000	2.1%	2,024	2.1%	24	1.2%
親会社株主に帰属する当期純利益 Profit attributable to owners of parent	1,600	1.7%	1,566	1.7%	△33	△2.1%

2026年3月期業績予想

Forecast for FY2025

(百万円)
(Millions of yen)

	2025年3月期 FY2024		2026年3月期予想 Forecast for FY2025		前期比 Year on year	
	金額 Amount	売上高比率 Net sales ratio	金額 Amount	売上高比率 Net sales ratio	増減額 Amount of change	増減率 Rate of change
売上高 Net sales	94,503	100.0%	110,000	100.0%	15,496	16.4%
営業利益 Operating profit	2,129	2.3%	2,600	2.4%	470	22.1%
経常利益 Ordinary profit	2,024	2.1%	2,600	2.4%	575	28.4%
親会社株主に帰属する当期純利益 Profit attributable to owners of parent	1,566	1.7%	1,900	1.7%	333	21.3%

連結損益計算書

Consolidated statements of income

(百万円)

(Millions of yen)

	2024年3月期 FY2023		2025年3月期 FY2024		前期比 Year on year	
	金額 Amount	売上高比率 Net sales ratio	金額 Amount	売上高比率 Net sales ratio	増減額 Amount of change	増減率 Rate of change
売上高 Net sales	90,120	100.0%	94,503	100.0%	4,382	4.9%
売上原価 Cost of sales	77,829	86.4%	81,471	86.2%	3,641	4.7%
売上総利益 Gross profit	12,291	13.6%	13,032	13.8%	740	6.0%
販売費及び一般管理費 Selling, general and administrative expenses	10,543	11.7%	10,903	11.5%	359	3.4%
営業利益 Operating profit	1,748	1.9%	2,129	2.3%	381	21.8%
営業外収益 Non-operating income	365	0.4%	328	0.3%	-36	-10.0%
営業外費用 Non-operating expenses	108	0.1%	432	0.5%	323	297.5%
経常利益 Ordinary profit	2,004	2.2%	2,024	2.1%	20	1.0%
特別利益 Extraordinary income	5,462	6.1%	418	0.4%	-5,044	-92.3%
特別損失 Extraordinary losses	152	0.2%	22	0.0%	-130	-85.3%
税金等調整前当期純利益 Profit before income taxes	7,314	8.1%	2,420	2.6%	-4,893	-66.9%
親会社株主に帰属する当期純利益 Profit attributable to owners of parent	4,832	5.4%	1,566	1.7%	-3,265	-67.6%

連結貸借対照表

Consolidated balance sheets

(百万円)
(Millions of yen)

	2024年3月期末 As of the end of FY2023	2025年3月期末 As of the end of FY2024	増減額 Amount of change	増減率 Rate of change
現金及び預金 Cash and deposits	12,371	9,080	-3,290	-26.6%
受取手形 Notes receivable - trade	3,110	1,216	-1,893	-60.9%
売掛金 Accounts receivable - trade	16,697	14,758	-1,939	-11.6%
電子記録債権 Electronically recorded monetary claims - operating	2,334	3,541	1,207	51.7%
契約資産 Contract assets	1,295	2,675	1,379	106.4%
商品及び製品 Merchandise and finished goods	4,971	5,289	318	6.4%
仕掛品 Work in process	152	135	-17	-11.4%
原材料及び貯蔵品 Raw materials and supplies	1,367	1,330	-37	-2.7%
流動資産 Current assets	43,877	41,351	-2,525	-5.8%
有形固定資産 Property, plant and equipment	4,762	6,446	1,683	35.4%
のれん Goodwill	5,611	5,874	263	4.7%
顧客関連資産 Customer-related intangible assets	380	314	-66	-17.4%
無形固定資産 Intangible assets	6,609	6,825	215	3.3%
投資有価証券 Investment securities	2,862	2,567	-295	-10.3%
投資その他の資産 Investments and other assets	5,159	5,421	262	5.1%
固定資産合計 Non-current assets	16,531	18,693	2,161	13.1%
資産合計 Assets	60,409	60,044	-364	-0.6%

連結貸借対照表

Consolidated balance sheets

(百万円)
(Millions of yen)

	2024年3月期末 As of the end of FY2023	2025年3月期末 As of the end of FY2024	増減額 Amount of change	増減率 Rate of change
支払手形及び買掛金 Notes and accounts payable - trade	16,647	13,454	-3,192	-19.2%
電子記録債務 Electronically recorded obligations - operating	5,585	4,213	-1,372	-24.6%
短期借入金 Short-term borrowings	1,341	4,880	3,538	263.7%
1年以内返済予定の長期借入金 Current portion of long-term borrowings	3,465	1,326	-2,139	-61.7%
流動負債 Current liabilities	32,349	27,808	-4,540	-14.0%
長期借入金 Long-term borrowings	2,095	5,162	3,067	146.4%
固定負債 Non-current liabilities	4,481	8,311	3,830	85.5%
負債 Liabilities	36,830	36,120	-709	-1.9%
資本金 Share capital	3,801	3,801	-	0.0%
資本剰余金 Capital surplus	1,553	950	-602	-38.8%
利益剰余金 Retained earnings	16,898	17,044	145	0.9%
自己株式 Treasury shares	-603	-255	348	-57.8%
株主資本 Shareholders' equity	21,649	21,540	-108	-0.5%
為替換算調整勘定 Foreign currency translation adjustment	931	1,687	756	81.3%
その他の包括利益累計額 Accumulated other comprehensive income	1,929	2,383	454	23.6%
純資産合計 Net assets	23,578	23,924	345	1.5%
負債純資産合計 Liabilities and net assets	60,409	60,044	-364	-0.6%

連結キャッシュ・フロー計算書

Consolidated statements of cash flows

(百万円)
(Millions of yen)

	2024年3月期 FY2023	2025年3月期 FY2024	増減額 Amount of change
税金等調整前当期純利益 Profit (loss) before income taxes	7,314	2,420	△4,893
減価償却費 Depreciation	846	1,006	159
のれん償却費 Amortization of goodwill	496	609	112
投資有価証券売却損益(-は益) Loss (gain) on sale of investment securities	△614	△380	234
売上債権の増減額(-は増加) Decrease (increase) in trade receivables	4,231	1,672	△2,558
棚卸資産の増減額(-は増加) Decrease (increase) in inventories	410	535	125
営業活動CF Cash flows from operating activities	6,057	△2,740	△8,797
投資活動CF Cash flows from investing activities	2,519	△1,282	△3,802
財務活動CF Cash flows from financing activities	△4,128	419	4,548
現金及び現金同等物に係る換算差額 Effect of exchange rate change on cash and cash equivalents	104	343	239
現金及び現金同等物の増減額 Net increase (decrease) in cash and cash equivalents	4,552	△3,259	△7,811
現金及び現金同等物の期首残高 Cash and cash equivalents at beginning of period	7,772	12,324	4,552
現金及び現金同等物の期末残高 Cash and cash equivalents at end of period	12,324	9,065	△3,259

2025年3月期決算補足説明資料

Supplementary material for explaining financial results for the fiscal year ended March 2025 (FY2024)

2025年3月期業績予想
Forecast for FY2024

(百万円)
(Millions of yen)

	2024年3月期 FY2023		2025年3月期予想 Forecast for FY2024		前期比 Year on year	
	金額 Amount	売上高比率 Net sales ratio	金額 Amount	売上高比率 Net sales ratio	増減額 Amount of change	増減率 Rate of change
売上高 Net sales	90,120	100.0%	94,000	100.0%	3,879	4.3%
営業利益 Operating profit	1,748	1.9%	2,000	2.1%	251	14.4%
経常利益 Ordinary profit	2,004	2.2%	2,000	2.1%	-4	-0.2%
親会社株主に帰属する当期純利益 Profit attributable to owners of parent	4,832	5.4%	1,600	1.7%	-3,232	-66.9%

2025年3月期業績予想に対する進捗

Progress toward earnings forecast for FY2024

	2025年3月期 1Q累計 Q1 FY2024	2025年3月期 2Q累計 Q2 FY2024	2025年3月期 3Q累計 Q3 FY2024	2025年3月期 FY2024
売上高 Net sales	25.8%	49.4%	75.7%	100.5%
営業利益 Operating profit	19.3%	45.4%	82.0%	106.5%
経常利益 Ordinary profit	18.0%	41.7%	77.6%	101.2%
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	11.6%	30.2%	60.6%	97.9%

中期経営計画サステナV(バリュー)経営指標

Management indicators for the medium-term management plan Sustainable V (Value)

(百万円)
(Millions of yen)

	2025年3月期 FY2024	2026年3月期予想 Forecast for FY2025	2026年3月期目標 Target for FY2025
売上高 Net sales	94,503	110,000	110,000
営業利益 Operating profit	2,129	2,600	2,600
親会社株主に帰属する当期純利益 Profit attributable to owners of parent	1,566	1,900	1,900
ROE(自己資本利益率) Return on equity	6.6%	-	8.0%以上
ROIC(投下資本利益率) Return on invested capital	4.4%	-	6.0%以上
配当性向 Dividend payout ratio	94.1%	81.2%	80.0%以上
総還元性向 Total return ratio	100.2%	-	100.0%

連結経営指標等

Management indicators, etc.

(百万円)

(Millions of yen)

	2020年3月期 FY2019	2021年3月期 FY2020	2022年3月期 FY2021	2023年3月期 FY2022	2024年3月期 FY2023	2025年3月期 FY2024
売上高 Net sales	88,799	80,625	74,054	79,683	90,120	94,503
営業利益 Operating profit	1,713	1,395	1,547	1,764	1,748	2,129
親会社株主に帰属する当期純利益 Profit attributable to owners of parent	1,237	1,000	1,296	1,585	4,832	1,566
EBITDA Earnings before interest, taxes, depreciation, and amortization	2,131	1,795	1,939	2,304	3,091	3,744
ROE(自己資本利益率) Return on equity	7.6%	5.9%	7.2%	8.3%	22.4%	6.6%
ROIC(投下資本利益率) Return on invested capital	6.1%	5.1%	5.2%	5.0%	4.2%	4.4%
株主資本コスト Equity cost	6.3%	5.9%	6.2%	5.6%	5.7%	5.0%
WACC(加重平均資本コスト) Weighted average cost of capital	4.9%	4.4%	4.0%	3.9%	4.5%	3.5%
PBR(株価純資産倍率) Book-value per share	0.40倍	0.46倍	0.55倍	0.67倍	0.94倍	0.93倍
PER(株価収益率) Price earnings ratio	5.29倍	8.00倍	7.86倍	8.24倍	4.57倍	14.22倍
総資産回転率 Total assets turnover	2.01回	1.88回	1.70回	1.62回	1.59回	1.57回
財務レバレッジ Financial leverage	2.7倍	2.5倍	2.4倍	2.6倍	2.6倍	2.5倍
有利子負債 Interest-bearing debt	3,032	1,665	4,453	7,103	7,285	12,962
配当性向 Dividend payout ratio	29.1%	27.0%	45.1%	47.9%	22.0%	94.1%
総還元性向 Total return ratio	29.3%	27.1%	52.7%	54.3%	40.4%	100.2%

*EBITDA＝営業利益＋減価償却費＋のれん償却費

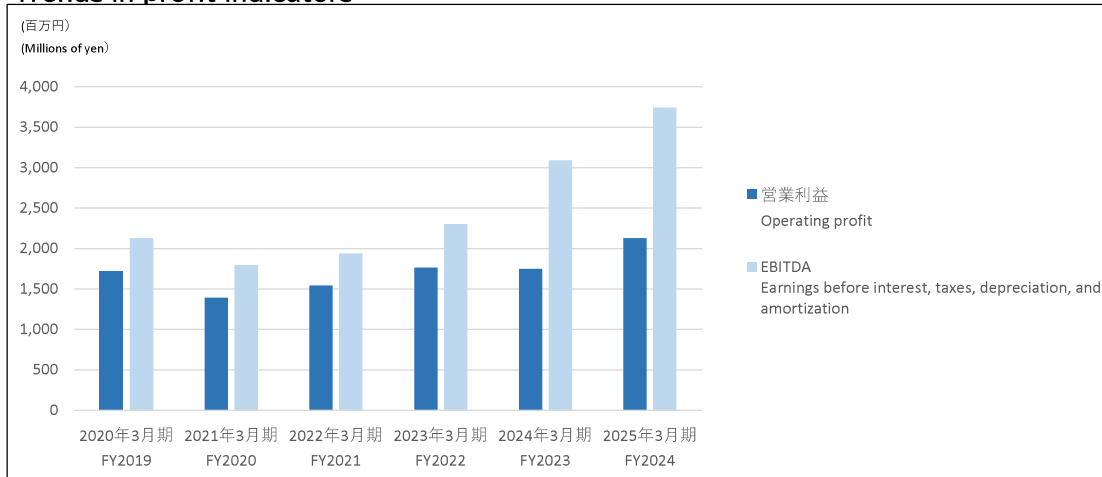
*EBITDA＝Operating profit＋ Depreciation＋ Amortization of goodwill

ESG関連

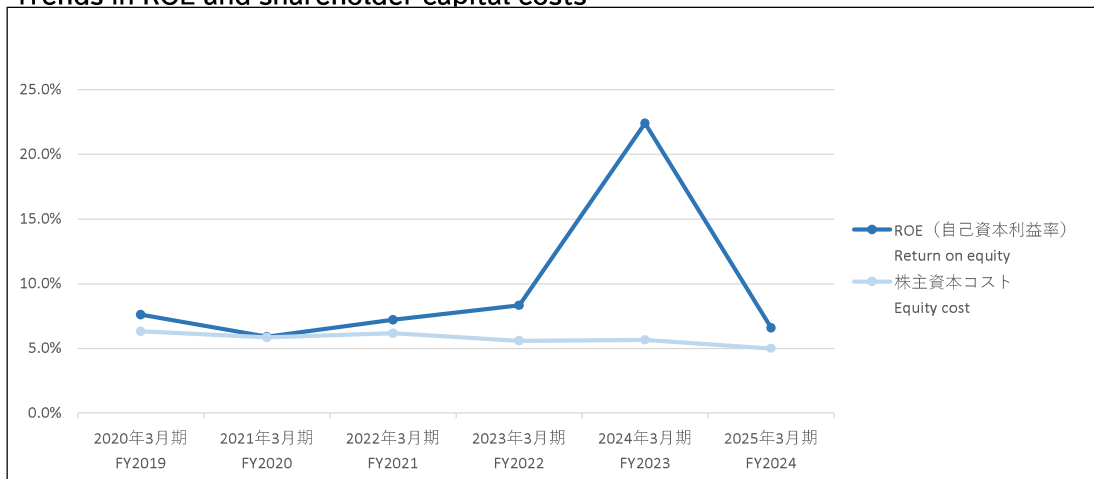
	2020年3月期 FY2019	2021年3月期 FY2020	2022年3月期 FY2021	2023年3月期 FY2022	2024年3月期 FY2023	2025年3月期 FY2024
女性管理職比率 Ratio of female managers	－	－	18.9	15.8	17.2	－
外国人管理職比率 Ratio of foreign managers	－	－	27.0	22.0	22.6	－

	2026年3月期目標 Target for FY2025
女性管理職比率 Ratio of female managers	20.0
外国人管理職比率 Ratio of foreign managers	30.0

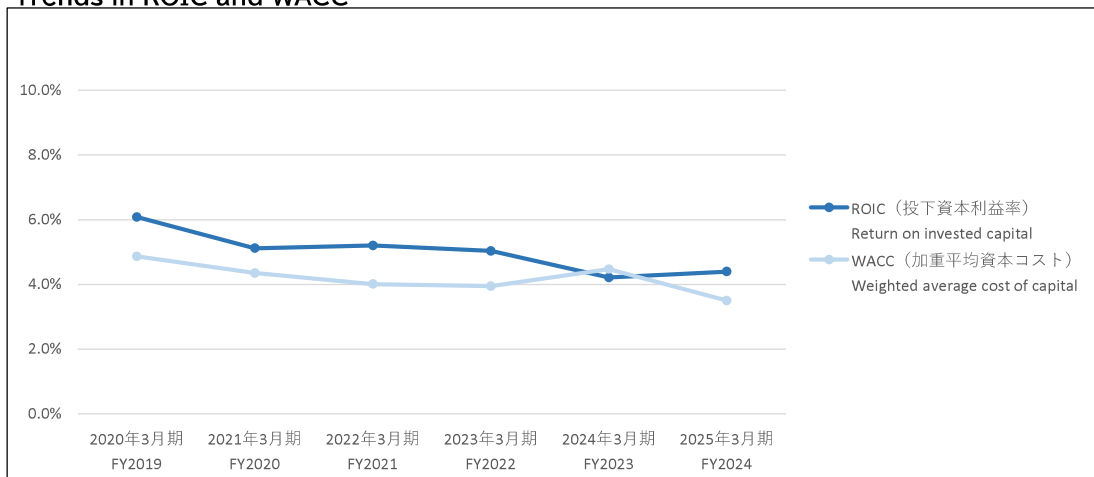
利益指標の推移 Trends in profit indicators



ROE・株主資本コストの推移 Trends in ROE and shareholder capital costs



ROIC・WACCの推移 Trends in ROIC and WACC



2025年3月期決算補足説明資料
Supplementary material for explaining financial results for the fiscal year ended March 2025 (FY2024)

四半期データ(累計)
Quarterly data (Cumulative)

連結損益計算書(累計) Consolidated statements of income (Cumulative)		2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
		1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
売上高 Net sales		21,380	44,180	67,110	88,799	19,126	39,666	60,511	80,625	18,084	37,752	56,512	74,054	17,674	38,817	60,211	79,683	19,775	42,010	66,416	90,120	24,220	46,392	71,138	94,503
売上原価 Cost of sales		19,349	40,036	60,831	80,291	17,290	35,860	54,606	72,786	16,170	33,504	50,221	65,725	15,694	34,449	53,454	70,249	17,041	36,141	57,151	77,829	21,111	40,100	61,399	81,471
売上総利益 Gross profit		2,031	4,144	6,279	8,507	1,836	3,806	5,905	7,838	1,914	4,248	6,291	8,328	1,980	4,368	6,757	9,434	2,734	5,869	9,264	12,291	3,108	6,291	9,739	13,032
販売費及び一般管理費 Selling, general and administrative expenses		1,695	3,404	5,140	6,794	1,565	3,265	4,880	6,443	1,657	3,389	5,035	6,780	1,791	3,771	5,773	7,670	2,298	4,871	7,613	10,543	2,723	5,383	8,099	10,903
営業利益 Operating profit		335	739	1,139	1,713	271	540	1,025	1,395	256	858	1,255	1,547	188	596	983	1,764	436	998	1,651	1,748	385	908	1,640	2,129
営業外収益 Non-operating income		74	116	189	255	74	145	238	323	81	150	255	356	136	173	250	347	174	197	253	365	82	153	210	328
営業外費用 Non-operating expenses		74	88	109	184	62	158	180	205	13	44	52	63	24	75	135	172	20	44	68	108	108	228	299	432
経常利益 Ordinary profit		336	767	1,218	1,784	283	528	1,082	1,513	324	963	1,458	1,840	300	694	1,098	1,939	591	1,151	1,835	2,004	359	833	1,551	2,024
特別利益 Extraordinary income		1	3	72	274	78	114	175	175	-	-	-	55	-	110	110	346	141	312	463	5,462	17	34	39	418
特別損失 Extraordinary losses		33	278	56	244	-	-	77	177	-	-	-	70	-	30	33	69	6	124	146	152	-	-	-	22
税金等調整前四半期(当期)純利益 Profit before income taxes		304	492	1,234	1,813	362	642	1,180	1,511	324	963	1,458	1,826	300	775	1,176	2,216	725	1,339	2,153	7,314	377	868	1,590	2,420
親会社株主に帰属する四半期(当期)純利益 Profit attributable to owners of parent		204	229	806	1,237	243	402	817	1,000	242	692	1,040	1,296	191	509	799	1,585	415	709	1,214	4,832	185	482	970	1,566

連結損益計算書(前年同期比)

Consolidated statements of income (year on year)		2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
		1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
売上高 Net sales		6.3%	2.5%	-0.1%	-0.8%	-10.5%	-10.2%	-9.8%	-9.2%	-5.4%	-4.8%	-6.6%	-8.1%	-2.3%	2.8%	6.5%	7.6%	11.9%	8.2%	10.3%	13.1%	22.5%	10.4%	7.1%	4.9%
売上原価 Cost of sales		6.0%	2.5%	-0.2%	-1.2%	-10.6%	-10.4%	-10.2%	-9.3%	-6.5%	-6.6%	-8.0%	-9.7%	-2.9%	2.8%	6.4%	6.9%	8.6%	4.9%	6.9%	10.8%	23.9%	11.0%	7.4%	4.7%
売上総利益 Gross profit		9.1%	3.0%	1.4%	3.0%	-9.6%	-8.2%	-6.0%	-7.9%	4.2%	11.6%	6.5%	6.2%	3.4%	2.8%	7.4%	13.3%	38.1%	34.4%	37.1%	30.3%	13.7%	7.2%	5.1%	6.0%
販売費及び一般管理費 Selling, general and administrative expenses		3.3%	3.2%	2.9%	3.3%	-7.7%	-4.1%	-5.1%	-5.2%	5.9%	3.8%	3.2%	5.2%	8.1%	11.3%	14.6%	13.1%	28.3%	29.2%	31.9%	37.5%	18.5%	10.5%	6.4%	3.4%
営業利益 Operating profit		51.6%	1.9%	-5.0%	1.8%	-19.2%	-26.9%	-10.0%	-18.6%	-5.3%	58.7%	22.5%	10.9%	-26.6%	-30.5%	-21.6%	14.0%	131.5%	67.2%	67.8%	-0.9%	-11.7%	-8.9%	-0.7%	21.8%
営業外収益 Non-operating income		-49.0%	-41.9%	-12.2%	-2.7%	-1.0%	24.8%	26.3%	26.4%	10.4%	3.3%	7.2%	10.1%	66.8%	15.6%	-2.1%	-2.3%	27.9%	13.9%	1.0%	4.9%	-52.6%	-22.5%	-16.8%	-10.0%
営業外費用 Non-operating expenses		385.6%	175.7%	118.1%	110.1%	-16.2%	78.7%	64.8%	10.9%	-77.7%	-71.6%	-71.0%	-69.1%	76.5%	68.4%	158.6%	172.7%	-16.7%	-40.9%	-49.5%	-36.9%	431.4%	411.4%	336.5%	297.5%
経常利益 Ordinary profit		-4.7%	-14.1%	-10.6%	-3.9%	-15.8%	-31.2%	-11.2%	-15.2%	14.7%	82.4%	34.7%	21.6%	-7.4%	-27.9%	-24.7%	5.4%	96.6%	65.7%	67.1%	3.3%	-39.1%	-27.6%	-15.5%	1.0%
特別利益 Extraordinary income		-79.6%	-98.5%	-68.2%	20.6%	5,847.5%	3,317.7%	143.1%	-36.0%	-100.0%	-100.0%	-100.0%	-68.2%	-	-	-	521.6%	-	181.7%	318.0%	1,474.6%	-87.8%	-88.9%	-91.5%	-92.3%
特別損失 Extraordinary losses		-	-	-	-27.3%	-100.0%	-100.0%	37.6%	-27.6%	-	-	-100.0%	-60.1%	-	-	-	-1.1%	-	306.6%	340.8%	118.2%	-100.0%	-100.0%	-100.0%	-85.3%
税金等調整前四半期(当期)純利益 Profit before income taxes		-15.4%	-56.0%	-22.4%	3.8%	19.0%	30.4%	-4.4%	-16.6%	-10.3%	49.9%	23.6%	20.8%	-7.4%	-19.6%	-19.3%	21.4%	141.4%	72.8%	83.0%	229.9%	-48.0%	-35.2%	-26.1%	-66.9%
親会社株主に帰属する四半期(当期)純利益 Profit attributable to owners of parent		-27.1%	-71.5%	-27.7%	10.3%	18.8%	75.3%	1.4%	-19.2%	-0.5%	71.8%	27.3%	29.6%	-20.8%	-26.4%	-23.1%	22.3%	116.8%	39.2%	51.9%	204.7%	-55.3%	-32.0%	-20.1%	-67.6%

連結損益計算書(構成比)

Consolidated statements of income (composition ratio)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
売上原価 Cost of sales	90.5%	90.6%	90.6%	90.4%	90.4%	90.4%	90.2%	90.3%	89.4%	88.7%	88.9%	88.8%	88.8%	88.7%	88.8%	88.2%	86.2%	86.0%	86.1%	86.4%	87.2%	86.4%	86.3%	86.2%
売上総利益 Gross profit	9.5%	9.4%	9.4%	9.6%	9.6%	9.6%	9.8%	9.7%	10.6%	11.3%	11.1%	11.2%	11.2%	11.3%	11.2%	11.8%	13.8%	14.0%	13.9%	13.6%	12.8%	13.6%	13.7%	13.8%
販売費及び一般管理費 Selling, general and administrative expenses	7.9%	7.7%	7.7%	7.7%	8.2%	8.2%	8.1%	8.0%	9.2%	9.0%	8.9%	9.2%	10.1%	9.7%	9.6%	9.6%	11.6%	11.6%	11.5%	11.7%	11.2%	11.6%	11.4%	11.5%
営業利益 Operating profit	1.6%	1.7%	1.7%	1.9%	1.4%	1.4%	1.7%	1.7%	1.4%	2.3%	2.2%	2.1%	1.1%	1.5%	1.6%	2.2%	2.2%	2.4%	2.5%	1.9%	1.6%	2.0%	2.3%	2.3%
営業外収益 Non-operating income	0.4%	0.3%	0.3%	0.3%	0.4%	0.4%	0.4%	0.4%	0.5%	0.4%	0.5%	0.5%	0.8%	0.4%	0.4%	0.4%	0.9%	0.5%	0.4%	0.4%	0.3%	0.3%	0.3%	0.3%
営業外費用 Non-operating expenses	0.3%	0.2%	0.2%	0.2%	0.3%	0.4%	0.3%	0.3%	0.1%	0.1%	0.1%	0.1%	0.1%	0.2%	0.2%	0.2%	0.1%	0.1%	0.1%	0.1%	0.4%	0.5%	0.4%	0.5%
経常利益 Ordinary profit	1.6%	1.7%	1.8%	2.0%	1.5%	1.3%	1.8%	1.9%	1.8%	2.6%	2.6%	2.5%	1.7%	1.8%	1.8%	2.4%	3.0%	2.7%	2.8%	2.2%	1.5%	1.8%	2.2%	2.1%
特別利益 Extraordinary income	0.0%	0.0%	0.1%	0.3%	0.4%	0.3%	0.3%	0.2%	0.0%	0.0%	0.0%	0.1%	0.0%	0.3%	0.2%	0.4%	0.7%	0.7%	0.7%	6.1%	0.1%	0.1%	0.1%	0.4%
特別損失 Extraordinary losses	0.2%	0.6%	0.1%	0.3%	0.0%	0.0%	0.1%	0.2%	0.0%	0.0%	0.0%	0.1%	0.0%	0.1%	0.1%	0.1%	0.0%	0.3%	0.2%	0.2%	0.0%	0.0%	0.0%	0.0%
税金等調整前四半期(当期)純利益 Profit before income taxes	1.4%	1.1%	1.8%	2.0%	1.9%	1.6%	2.0%	1.9%	1.8%	2.6%	2.6%	2.5%	1.7%	2.0%	2.0%	2.8%	3.7%	3.2%	3.2%	8.1%	1.6%	1.9%	2.2%	2.6%
親会社株主に帰属する四半期(当期)純利益 Profit attributable to owners of parent	1.0%	0.5%	1.2%	1.4%	1.3%	1.0%	1.4%	1.2%	1.3%	1.8%	1.8%	1.8%	1.1%	1.3%	1.3%	2.0%	2.1%	1.7%	1.8%	5.4%	0.8%	1.0%	1.4%	1.7%

セグメント売上高(累計)(2024年3月期から)

Net sales configuration by Segment (Cumulative) (From FY2022)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	12,005	26,315	42,590	58,180	16,374	30,178	46,815	61,017
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4,097	8,205	12,465	17,188	4,316	8,547	13,175	17,998
電子デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3,634	7,412	11,240	14,795	3,531	7,682	11,169	15,514
不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	44	88	133	143	-	-	-	-
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	19,782	42,021	66,430	90,307	24,222	46,408	71,160	94,531
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-6	-11	-14	-187	-1	-15	-22	-28
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	19,775	42,010	66,416	90,120	24,220	46,392	71,138	94,503

* 2025年3月期から従来賃貸不動産セグメントに区分していた一部物件を「建材」「産業資材」に変更。2024年3月期の組み換えデータから記載。

* Some properties previously classified in the Real Estate Leasing segment have been reclassified into the Construction Supply and Industrial Materials segments, effective from the fiscal year ending March 31, 2025; the data for the fiscal year ended March 31, 2024, has been reclassified.

* セグメント売上高の調整額はセグメント間取引の消去になります。

* The adjustment amount for segment sales is the elimination of intersegment transactions.

セグメント売上高(前年同期比)

Segment sales (year on year)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	36.4%	14.7%	9.9%	4.9%
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	5.3%	4.2%	5.7%	4.7%
電子デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-2.8%	3.6%	-0.6%	4.9%
不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-100.0%	-100.0%	-100.0%	-100.0%
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	22.4%	10.4%	7.1%	4.7%
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	22.5%	10.4%	7.1%	4.9%

セグメント売上高構成比
Segment sales composition ratio

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	60.7%	62.6%	64.1%	64.4%	67.6%	65.0%	65.8%	64.5%
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	20.7%	19.5%	18.8%	19.0%	17.8%	18.4%	18.5%	19.0%
電子デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	18.4%	17.6%	16.9%	16.4%	14.6%	16.6%	15.7%	16.4%
不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.2%	0.2%	0.2%	0.2%	-	-	-	-
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

セグメント利益(累計)
Segment profits (Cumulative)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	372	972	1,641	1,965	410	670	1,299	1,671
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	135	341	525	707	148	441	727	1,054
電子デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	186	205	292	411	155	363	605	727
不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	25	51	78	82	-	-	-	-
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	719	1,571	2,538	3,166	714	1,475	2,633	3,453
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-283	-573	-887	-1,418	-329	-566	-993	-1,324
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	436	998	1,651	1,748	385	908	1,640	2,129

* 2025年3月期から従来セグメントごとに配賦していた全社費用を配賦する前のセグメント利益を開示。当該全社費用は調整額に含めており、2024年3月期の組み換えデータから記載。

* Segment profit before allocation of corporate expenses, which were previously allocated to each segment, is disclosed from the fiscal year ending March 31, 2025. Such corporate expenses are included in adjustments and are stated from the reclassified data for the fiscal year ended March 31, 2024.

* セグメント利益の調整額はセグメント間取引の消去及び各報告セグメントに配分していない全社経費になります。

* The Adjustments to segment profit are eliminations of intersegment transactions and corporate expenses not allocated to each reportable segment.

セグメント利益(前年同期比)
Segment profit (year on year)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	10.3%	-31.1%	-20.8%	-15.0%
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	9.6%	29.3%	38.4%	49.0%
電子デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-16.4%	76.8%	107.1%	77.0%
不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-100.0%	-100.0%	-100.0%	-100.0%
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-0.7%	-6.1%	3.7%	9.1%
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-11.7%	-8.9%	-0.7%	21.8%

セグメント利益構成比

Segment profit composition ratio

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	51.7%	61.9%	64.7%	62.0%	57.4%	45.4%	49.4%	48.4%
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	18.9%	21.7%	20.7%	22.4%	20.8%	29.9%	27.6%	30.5%
電子デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	25.8%	13.1%	11.5%	13.0%	21.7%	24.6%	23.0%	21.1%
不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3.6%	3.3%	3.1%	2.6%	-	-	-	-
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

セグメント利益率

Segment profits margin

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3.1%	3.7%	3.9%	3.4%	2.5%	2.2%	2.8%	2.7%
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3.3%	4.2%	4.2%	4.1%	3.4%	5.2%	5.5%	5.9%
電子デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	5.1%	2.8%	2.6%	2.8%	4.4%	4.7%	5.4%	4.7%
賃貸不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	58.4%	58.5%	59.0%	57.5%	-	-	-	-
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3.6%	3.7%	3.8%	3.5%	3.0%	3.2%	3.7%	3.7%
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2.2%	2.4%	2.5%	1.9%	1.6%	2.0%	2.3%	2.3%

売上高の種類の内訳(累計)

Breakdown of sales by type (Cumulative)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
建設資材 Construction materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	5,738	12,907	22,571	32,006	10,067	17,708	26,525	34,464
住宅資材 Housing materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	795	1,667	2,591	3,489	865	1,613	2,582	3,507
断熱資材 Insulation material	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,379	4,940	6,948	8,790	2,240	4,309	6,905	9,013
再生可能エネルギー資材 Renewable energy materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3,091	6,800	10,479	13,726	3,200	6,535	10,791	14,019
樹脂関連資材 Resin-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,261	4,564	6,838	9,163	2,331	4,497	7,490	9,894
繊維関連資材 Fiber-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1,835	3,640	5,626	8,023	1,984	4,049	5,684	8,103
デバイス Device	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1,486	3,147	4,702	6,134	1,338	3,305	4,887	6,812
アセンブリ Assembly	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,142	4,254	6,525	8,641	2,191	4,373	6,271	8,688
賃貸不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	44	88	133	143	-	-	-	-
外部売上 Sales to external customers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	19,775	42,010	66,416	90,120	24,220	46,392	71,138	94,503

(百万円)

(Millions of yen)

売上高の種別別の内訳(前年同期比)
Breakdown of sales by type (year on year)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
建設資材 Construction materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	75.4%	37.2%	17.5%	7.7%
住宅資材 Housing materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	8.8%	-3.2%	-0.4%	0.5%
断熱資材 Insulation material	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-5.8%	-12.8%	-0.6%	2.5%
再生可能エネルギー資材 Renewable energy materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3.5%	-3.9%	3.0%	2.1%
樹脂関連資材 Resin-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3.1%	-1.5%	9.5%	8.0%
繊維関連資材 Fiber-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	8.1%	11.2%	1.0%	1.0%
デバイス Device	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-9.9%	5.0%	3.9%	11.0%
アセンブリ Assembly	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2.3%	2.8%	-3.9%	0.5%
賃貸不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
外部売上 Sales to external customers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	22.5%	10.4%	7.1%	4.9%

売上高の種別別の内訳の構成比
Composition ratio of breakdown by type of sales

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
建設資材 Construction materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	29.0%	30.7%	34.0%	35.5%	41.6%	38.2%	37.3%	36.5%
住宅資材 Housing materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4.0%	4.0%	3.9%	3.9%	3.6%	3.5%	3.6%	3.7%
断熱資材 Insulation material	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	12.0%	11.8%	10.5%	9.8%	9.3%	9.3%	9.7%	9.5%
再生可能エネルギー資材 Renewable energy materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	15.6%	16.2%	15.8%	15.2%	13.2%	14.1%	15.2%	14.8%
樹脂関連資材 Resin-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	11.4%	10.9%	10.3%	10.2%	9.6%	9.7%	10.5%	10.5%
繊維関連資材 Fiber-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	9.3%	8.7%	8.5%	8.9%	8.2%	8.7%	8.0%	8.6%
デバイス Device	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	7.5%	7.5%	7.1%	6.8%	5.5%	7.1%	6.9%	7.2%
アセンブリ Assembly	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	10.8%	10.1%	9.8%	9.6%	9.0%	9.4%	8.8%	9.2%
賃貸不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.2%	0.2%	0.2%	0.2%	-	-	-	-
外部売上 Sales to external customers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

売上高の地域別の内訳(累計)
Sales breakdown by region (Cumulative)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
日本 Japan	-	-	-	76,055	-	-	-	69,258	15,141	31,752	47,607	61,643	14,149	31,407	48,100	64,531	16,677	35,564	56,663	77,404	21,161	39,692	61,489	80,897
香港 Hong Kong	-	-	-	3,143	-	-	-	4,608	1,225	2,334	3,508	4,601	997	2,365	4,146	4,880	974	2,141	3,384	4,313	952	2,278	3,276	4,795
タイ Thailand	-	-	-	4,074	-	-	-	3,979	1,095	2,313	3,343	4,860	1,757	3,689	5,464	7,021	1,387	2,853	4,080	5,286	1,406	3,161	4,558	6,197
その他 Other	-	-	-	5,525	-	-	-	2,778	622	1,352	2,053	2,949	770	1,355	2,499	3,250	736	1,451	2,288	3,115	699	1,260	1,814	2,612
外部売上 Sales to external customers	-	-	-	88,799	-	-	-	80,625	18,084	37,752	56,512	74,054	17,674	38,817	60,211	79,683	19,775	42,010	66,416	90,120	24,220	46,392	71,138	94,503

売上高の地域別の内訳(前年同期比)
Sales breakdown by region (year on year)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
日本 Japan	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	17.9%	13.2%	17.8%	19.9%	26.9%	11.6%	8.5%	4.5%
香港 Hong Kong	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-2.4%	-9.5%	-18.4%	-11.6%	-2.2%	6.4%	-3.2%	11.2%
タイ Thailand	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-21.0%	-22.7%	-25.3%	-24.7%	1.4%	10.8%	11.7%	17.2%
その他 Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-4.3%	7.1%	-8.5%	-4.1%	-5.0%	-13.2%	-20.7%	-16.1%
外部売上 Sales to external customers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	11.9%	8.2%	10.3%	13.1%	22.5%	10.4%	7.1%	4.9%

売上高の地域別の内訳の構成比
Composition ratio of sales breakdown by region

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
日本 Japan	-	-	-	85.6%	-	-	-	85.9%	83.7%	84.1%	84.2%	83.2%	80.1%	80.9%	79.9%	81.0%	84.3%	84.7%	85.3%	85.9%	87.4%	85.6%	86.4%	85.6%
香港 Hong Kong	-	-	-	3.5%	-	-	-	5.7%	6.8%	6.2%	6.2%	6.2%	5.6%	6.1%	6.9%	6.1%	4.9%	5.1%	5.1%	4.8%	3.9%	4.9%	4.6%	5.1%
タイ Thailand	-	-	-	4.6%	-	-	-	4.9%	6.1%	6.1%	5.9%	6.6%	9.9%	9.5%	9.1%	8.8%	7.0%	6.8%	6.1%	5.9%	5.8%	6.8%	6.4%	6.6%
その他 Other	-	-	-	6.2%	-	-	-	3.4%	3.4%	3.6%	3.6%	4.0%	4.4%	3.5%	4.2%	4.1%	3.7%	3.5%	3.4%	3.5%	2.9%	2.7%	2.5%	2.8%
外部売上 Sales to external customers	-	-	-	100.0%	-	-	-	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

2025年3月期（FY2024）決算補足説明資料
Supplementary material for explaining financial results for the fiscal year ended March 2025 (FY2024)

四半期データ(3ヵ月)
Quarterly data (3 months ended)

連結損益計算書 Consolidated statements of income																								(百万円) (Millions of yen)
	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
売上高 Net sales	21,380	22,800	22,930	21,688	19,126	20,539	20,845	20,113	18,084	19,668	18,759	17,542	17,674	21,143	21,394	19,471	19,775	22,234	24,405	23,704	24,220	22,172	24,745	23,364
売上原価 Cost of sales	19,349	20,687	20,794	19,460	17,290	18,570	18,745	18,180	16,170	17,334	16,716	15,504	15,694	18,754	19,005	16,794	17,041	19,099	21,010	20,677	21,111	18,989	21,298	20,071
売上総利益 Gross profit	2,031	2,112	2,135	2,228	1,836	1,969	2,099	1,933	1,914	2,333	2,043	2,037	1,980	2,388	2,388	2,677	2,734	3,135	3,394	3,026	3,108	3,183	3,447	3,292
販売費及び一般管理費 Selling, general and administrative expenses	1,695	1,709	1,735	1,654	1,565	1,699	1,614	1,563	1,657	1,732	1,646	1,744	1,791	1,980	2,001	1,896	2,298	2,573	2,741	2,930	2,723	2,659	2,716	2,803
営業利益 Operating profit	335	403	399	573	271	269	484	370	256	601	396	292	188	408	387	780	436	561	653	96	385	523	731	489
営業外収益 Non-operating income	74	41	72	66	74	71	93	84	81	68	105	100	136	37	76	97	174	23	55	112	82	70	57	117
営業外費用 Non-operating expenses	74	14	21	75	62	95	22	24	13	31	7	10	24	51	60	36	20	24	23	40	108	120	70	133
経常利益 Ordinary profit	336	431	451	565	283	244	554	430	324	638	495	382	300	394	403	841	591	560	684	168	359	473	717	473
特別利益 Extraordinary income	1	2	68	201	78	35	60	—	—	—	—	55	—	110	—	235	141	171	151	4,998	17	17	5	378
特別損失 Extraordinary losses	33	244	-221	188	—	—	77	99	—	—	—	70	—	30	2	36	6	118	21	6	—	—	—	22
税金等調整前四半期(当期)純利益 Profit before income taxes	304	188	741	579	362	280	537	331	324	638	495	367	300	474	401	1,040	725	613	814	5,160	377	491	722	829
親会社株主に帰属する四半期(当期)純利益 Profit attributable to owners of parent	204	25	576	431	243	159	414	183	242	450	348	256	191	317	289	786	415	293	504	3,617	185	297	487	596

連結損益計算書(前年同期比)
Consolidated statements of income (year on year)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
売上高 Net sales	6.3%	-0.8%	-4.7%	-3.2%	-10.5%	-9.9%	-9.1%	-7.3%	-5.4%	-4.2%	-10.0%	-12.8%	-2.3%	7.5%	14.0%	11.0%	11.9%	5.2%	14.1%	21.7%	22.5%	-0.3%	1.4%	-1.4%
売上原価 Cost of sales	6.0%	-0.6%	-5.0%	-4.3%	-10.6%	-10.2%	-9.9%	-6.6%	-6.5%	-6.7%	-10.8%	-14.7%	-2.9%	8.2%	13.7%	8.3%	8.6%	1.8%	10.6%	23.1%	23.9%	-0.6%	1.4%	-2.9%
売上総利益 Gross profit	9.1%	-2.2%	-1.7%	8.1%	-9.6%	-6.8%	-1.7%	-13.2%	4.2%	18.5%	-2.7%	5.4%	3.4%	2.3%	16.9%	31.4%	38.1%	31.3%	42.1%	13.0%	13.7%	1.5%	1.6%	8.8%
販売費及び一般管理費 Selling, general and administrative expenses	3.3%	3.1%	2.2%	4.8%	-7.7%	-0.6%	-7.0%	-5.5%	5.9%	1.9%	1.9%	11.6%	8.1%	14.3%	21.6%	8.7%	28.3%	30.0%	37.0%	54.5%	18.5%	3.4%	-0.9%	-4.3%
営業利益 Operating profit	51.6%	-19.9%	-15.5%	18.7%	-19.2%	-33.2%	21.1%	-35.5%	-5.3%	123.2%	-18.0%	-20.9%	-26.6%	-32.1%	-2.5%	166.8%	131.5%	37.5%	68.8%	-87.6%	-11.7%	-6.8%	11.9%	406.4%
営業外収益 Non-operating income	-49.0%	-22.4%	387.1%	40.3%	-1.0%	71.3%	28.6%	26.8%	10.4%	-4.0%	13.3%	18.4%	66.8%	-45.7%	-27.3%	-3.0%	27.9%	-37.6%	-28.1%	14.9%	-52.6%	204.9%	3.6%	5.2%
営業外費用 Non-operating expenses	385.6%	-15.8%	16.9%	99.3%	-16.2%	577.2%	7.1%	-67.7%	-77.7%	-67.6%	-67.0%	-55.3%	76.5%	64.8%	696.0%	240.7%	-16.7%	-52.5%	-60.2%	9.2%	431.4%	394.6%	196.1%	231.1%
経常利益 Ordinary profit	-4.7%	-20.3%	-4.0%	14.7%	-15.8%	-43.2%	23.0%	-23.8%	14.7%	160.8%	-10.7%	-11.3%	-7.4%	-38.3%	-18.4%	120.0%	96.6%	42.1%	69.5%	-80.0%	-39.1%	-15.5%	4.8%	181.3%
特別利益 Extraordinary income	-79.6%	-99.1%	685,522.0%	—	5,847.5%	1,667.8%	-11.7%	-100.0%	-100.0%	-100.0%	-100.0%	—	—	—	—	322.7%	—	54.6%	—	2,018.8%	-87.8%	-89.8%	-96.7%	-92.4%
特別損失 Extraordinary losses	—	—	—	-44.0%	-100.0%	-100.0%	-135.1%	-47.2%	—	—	-100.0%	-28.9%	—	—	—	-48.0%	—	286.2%	767.7%	-82.4%	-100.0%	-100.0%	-100.0%	244.8%
税金等調整前四半期(当期)純利益 Profit before income taxes	-15.4%	-75.2%	57.7%	270.2%	19.0%	48.8%	-27.5%	-42.8%	-10.3%	127.4%	-7.9%	10.9%	-7.4%	-25.7%	-18.9%	183.2%	141.4%	29.3%	102.9%	396.1%	-48.0%	-19.9%	-11.3%	-83.9%
親会社株主に帰属する四半期(当期)純利益 Profit attributable to owners of parent	-27.1%	-95.2%	87.2%	5,478.6%	18.8%	536.5%	-28.1%	-57.5%	-0.5%	182.2%	-16.0%	39.9%	-20.8%	-29.4%	-16.7%	206.8%	116.8%	-7.6%	74.1%	360.2%	-55.3%	1.2%	-3.5%	-83.5%

連結損益計算書(構成比)

Consolidated statements of income (composition ratio)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
売上原価 Cost of sales	90.5%	90.7%	90.7%	89.7%	90.4%	90.4%	89.9%	90.4%	89.4%	88.1%	89.1%	88.4%	88.8%	88.7%	88.8%	86.2%	86.2%	85.9%	86.1%	87.2%	87.2%	85.6%	86.1%	85.9%
売上総利益 Gross profit	9.5%	9.3%	9.3%	10.3%	9.6%	9.6%	10.1%	9.6%	10.6%	11.9%	10.9%	11.6%	11.2%	11.3%	11.2%	13.8%	13.8%	14.1%	13.9%	12.8%	12.8%	14.4%	13.9%	14.1%
販売費及び一般管理費 Selling, general and administrative expenses	7.9%	7.5%	7.6%	7.6%	8.2%	8.3%	7.7%	7.8%	9.2%	8.8%	8.8%	9.9%	10.1%	9.4%	9.4%	9.7%	11.6%	11.6%	11.2%	12.4%	11.2%	12.0%	11.0%	12.0%
営業利益 Operating profit	1.6%	1.8%	1.7%	2.6%	1.4%	1.3%	2.3%	1.8%	1.4%	3.1%	2.1%	1.7%	1.1%	1.9%	1.8%	4.0%	2.2%	2.5%	2.7%	0.4%	1.6%	2.4%	3.0%	2.1%
営業外収益 Non-operating income	0.4%	0.2%	0.3%	0.3%	0.4%	0.3%	0.4%	0.4%	0.5%	0.3%	0.6%	0.6%	0.8%	0.2%	0.4%	0.5%	0.9%	0.1%	0.2%	0.5%	0.3%	0.3%	0.2%	0.5%
営業外費用 Non-operating expenses	0.3%	0.1%	0.1%	0.3%	0.3%	0.5%	0.1%	0.1%	0.1%	0.2%	0.0%	0.1%	0.1%	0.2%	0.3%	0.2%	0.1%	0.1%	0.1%	0.2%	0.4%	0.5%	0.3%	0.6%
経常利益 Ordinary profit	1.6%	1.9%	2.0%	2.6%	1.5%	1.2%	2.7%	2.1%	1.8%	3.2%	2.6%	2.2%	1.7%	1.9%	1.9%	4.3%	3.0%	2.5%	2.8%	0.7%	1.5%	2.1%	2.9%	2.0%
特別利益 Extraordinary income	0.0%	0.0%	0.3%	0.9%	0.4%	0.2%	0.3%	0.0%	0.0%	0.0%	0.0%	0.3%	0.0%	0.5%	0.0%	1.2%	0.7%	0.8%	0.6%	21.1%	0.1%	0.1%	0.0%	1.6%
特別損失 Extraordinary losses	0.2%	1.1%	-1.0%	0.9%	0.0%	0.0%	0.4%	0.5%	0.0%	0.0%	0.0%	0.4%	0.0%	0.1%	0.0%	0.2%	0.0%	0.5%	0.1%	0.0%	0.0%	0.0%	0.0%	0.1%
税金等調整前四半期(当期)純利益 Profit before income taxes	1.4%	0.8%	3.2%	2.7%	1.9%	1.4%	2.6%	1.6%	1.8%	3.2%	2.6%	2.1%	1.7%	2.2%	1.9%	5.3%	3.7%	2.8%	3.3%	21.8%	1.6%	2.2%	2.9%	3.6%
親会社株主に帰属する四半期(当期)純利益 Profit attributable to owners of parent	1.0%	0.1%	2.5%	2.0%	1.3%	0.8%	2.0%	0.9%	1.3%	2.3%	1.9%	1.5%	1.1%	1.5%	1.4%	4.0%	2.1%	1.3%	2.1%	15.3%	0.8%	1.3%	2.0%	2.6%

セグメント売上高

Segment sales

(百万円)

(Millions of yen)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	12,005	14,309	16,275	15,589	16,374	13,804	16,637	14,201
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4,097	4,108	4,259	4,722	4,316	4,230	4,628	4,823
電子デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3,634	3,777	3,828	3,555	3,531	4,151	3,486	4,345
不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	44	44	44	10	-	-	-	-
全社 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	19,782	22,239	24,408	23,876	24,222	22,186	24,752	23,370
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-6	-4	-3	-172	-1	-14	-6	-6
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	19,775	22,234	24,405	23,704	24,220	22,172	24,745	23,364

* 2025年3月期から従来賃貸不動産セグメントに区分していた一部物件を「建材」「産業資材」に変更。2024年3月期の組み換えデータから記載。

* Some properties previously classified in the Real Estate Leasing segment have been reclassified into the Construction Supply and Industrial Materials segments, effective from the fiscal year ending March 31, 2025; the data for the fiscal year ended March 31, 2024, has been reclassified.

* セグメント売上高の調整額はセグメント間取引の消去になります。

* The adjustment amount for segment sales is the elimination of intersegment transactions.

セグメント売上高(前年同期比)

Segment sales (year on year)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	36.4%	-3.5%	2.2%	-8.9%
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	5.3%	3.0%	8.7%	2.1%
電子デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-2.8%	9.9%	-8.9%	22.2%
不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-100.0%	-100.0%	-100.0%	-100.0%
全社 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	22.4%	-0.2%	1.4%	-2.1%
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	22.5%	-0.3%	1.4%	-1.4%

セグメント売上高(構成比)

Segment sales (composition ratio)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	60.7%	64.3%	66.7%	65.3%	67.6%	62.2%	67.2%	60.8%
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	20.7%	18.5%	17.5%	19.8%	17.8%	19.1%	18.7%	20.6%
電子デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	18.4%	17.0%	15.7%	14.9%	14.6%	18.7%	14.1%	18.6%
不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.2%	0.2%	0.2%	0.0%	-	-	-	-
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

セグメント利益

Segment profits

(百万円)

(Millions of yen)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	372	600	668	323	410	260	628	371
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	135	205	184	182	148	292	286	326
電子デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	186	19	86	118	155	208	242	122
不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	25	25	26	3	-	-	-	-
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	719	852	966	627	714	761	1,157	820
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-283	-290	-313	-531	-329	-237	-426	-331
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	436	561	653	96	385	523	731	489

* 2025年3月期から従来セグメントごとに配賦していた全社費用を配賦する前のセグメント利益を開示。当該全社費用は調整額に含めており、2024年3月期の組み換えデータから記載。

* Segment profit before allocation of corporate expenses, which were previously allocated to each segment, is disclosed from the fiscal year ending March 31, 2025. Such corporate expenses are included in adjustments and are stated from the reclassified data for the fiscal year ended March 31, 2024.

* セグメント利益の調整額はセグメント間取引の消去及び各報告セグメントに配分していない全社経費になります。

* The Adjustments to segment profit are eliminations of intersegment transactions and corporate expenses not allocated to each reportable segment.

セグメント利益(前年同期比)

Segment profits (year on year change)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	10.3%	-56.7%	-6.0%	15.0%
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	9.6%	42.2%	55.4%	79.5%
電子デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-16.4%	960.1%	178.9%	2.8%
不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-100.0%	-100.0%	-100.0%	-100.0%
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-0.7%	-10.7%	19.7%	30.7%
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-11.7%	-6.8%	11.9%	406.4%

セグメント利益(構成比)
Segment profit (composition ratio)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	51.7%	70.5%	69.2%	51.5%	57.4%	34.2%	54.3%	45.3%
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	18.9%	24.2%	19.1%	29.0%	20.8%	38.5%	24.7%	39.8%
電子デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	25.8%	2.3%	9.0%	18.9%	21.7%	27.4%	20.9%	14.9%
不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3.6%	3.0%	2.8%	0.6%	-	-	-	-
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

セグメント利益率
Segment profits margin

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3.1%	4.2%	4.1%	2.1%	2.5%	1.9%	3.8%	2.6%
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3.3%	5.0%	4.3%	3.9%	3.4%	6.9%	6.2%	6.8%
電子デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	5.1%	0.5%	2.3%	3.3%	4.4%	5.0%	6.9%	2.8%
不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	58.4%	58.5%	60.1%	38.2%	-	-	-	-
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3.6%	3.8%	4.0%	2.6%	3.0%	3.4%	4.7%	3.5%
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2.2%	2.5%	2.7%	0.4%	1.6%	2.4%	3.0%	2.1%

売上高の種類の内訳
Breakdown of sales by type

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
建設資材 Construction materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	5,738	7,168	9,664	9,434	10,067	7,641	8,816	7,938
住宅資材 Housing materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	795	871	924	897	865	747	968	925
断熱資材 Insulation material	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,379	2,560	2,008	1,842	2,240	2,068	2,595	2,108
再生可能エネルギー資材 Renewable energy materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3,091	3,709	3,679	3,246	3,200	3,334	4,256	3,227
樹脂関連資材 Resin-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,261	2,302	2,274	2,324	2,331	2,165	2,992	2,404
繊維関連資材 Fiber-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1,835	1,805	1,985	2,397	1,984	2,065	1,635	2,418
デバイス Device	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1,486	1,661	1,554	1,432	1,338	1,966	1,582	1,924
アセンブリ Assembly	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,142	2,111	2,270	2,116	2,191	2,181	1,898	2,416
賃貸不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	44	44	44	10	-	-	-	-
外部売上 Sales to external customers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	19,775	22,234	24,405	23,704	24,220	22,172	24,745	23,364

(百万円)
(Millions of yen)

売上高の種別別内訳 (前年同期比)

Breakdown of sales by type of sales (year on year)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
建設資材 Construction materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	75.4%	6.6%	-8.8%	-15.9%
住宅資材 Housing materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	8.8%	-14.2%	4.8%	3.0%
断熱資材 Insulation material	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-5.8%	-19.2%	29.2%	14.4%
再生可能エネルギー資材 Renewable energy materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3.5%	-10.1%	15.7%	-0.6%
樹脂関連資材 Resin-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3.1%	-6.0%	31.6%	3.4%
繊維関連資材 Fiber-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	8.1%	14.4%	-17.6%	0.9%
デバイス Device	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-9.9%	18.4%	1.8%	34.3%
アセンブリ Assembly	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2.3%	3.3%	-16.4%	14.2%
賃貸不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
外部売上 Sales to external customers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	22.5%	-0.3%	1.4%	-1.4%

売上高の種別別内訳 (構成比)

Breakdown by type of sales (composition ratio)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
建設資材 Construction materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	29.0%	32.2%	39.6%	39.8%	41.6%	34.5%	35.6%	34.0%
住宅資材 Housing materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4.0%	3.9%	3.8%	3.8%	3.6%	3.4%	3.9%	4.0%
断熱資材 Insulation material	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	12.0%	11.5%	8.2%	7.8%	9.3%	3.3%	10.5%	9.0%
再生可能エネルギー資材 Renewable energy materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	15.6%	16.7%	15.1%	13.7%	13.2%	15.0%	17.2%	13.8%
樹脂関連資材 Resin-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	11.4%	10.4%	9.3%	9.8%	9.6%	9.8%	12.1%	10.3%
繊維関連資材 Fiber-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	9.3%	8.1%	8.1%	10.1%	8.2%	9.3%	6.6%	10.4%
デバイス Device	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	7.5%	7.5%	6.4%	6.0%	5.5%	8.9%	6.4%	8.2%
アセンブリ Assembly	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	10.8%	9.5%	9.3%	8.9%	9.0%	9.8%	7.7%	10.3%
賃貸不動産 Real estate leasing Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.2%	0.2%	0.2%	0.0%	0.0%	0.0%	0.0%	0.0%
外部売上 Sales to external customers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

売上高の地域別内訳

Sales breakdown by region

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
日本 Japan	-	-	-	-	-	-	-	-	15,141	16,611	15,854	14,036	14,149	17,257	16,693	16,431	16,677	18,886	21,099	20,741	21,161	18,530	21,797	19,407
香港 Hong Kong	-	-	-	-	-	-	-	-	1,225	1,109	1,174	1,092	997	1,367	1,781	733	974	1,167	1,243	928	952	1,325	997	1,519
タイ Thailand	-	-	-	-	-	-	-	-	1,095	1,217	1,029	1,517	1,757	1,932	1,775	1,556	1,387	1,466	1,226	1,206	1,406	1,754	1,397	1,638
その他 Other	-	-	-	-	-	-	-	-	622	730	701	896	770	585	1,144	750	736	714	836	827	699	560	553	798
外部売上 Sales to external customers	-	-	-	-	-	-	-	-	18,084	19,668	18,759	17,542	17,674	21,143	21,394	19,471	19,775	22,234	24,405	23,704	24,220	22,172	24,745	23,364

売上高の地域別内訳 (前年同期比)

Sales breakdown by region (year on year)

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
日本 Japan	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	17.9%	9.4%	26.4%	26.2%	26.9%	-1.9%	3.3%	-6.4%
香港 Hong Kong	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-2.4%	-14.7%	-30.2%	26.6%	-2.2%	13.6%	-19.7%	63.6%
タイ Thailand	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-21.0%	-24.1%	-30.9%	-22.5%	1.4%	19.7%	13.9%	35.8%
その他 Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-4.3%	22.2%	-26.9%	10.3%	-5.0%	-21.5%	-33.8%	-3.5%
外部売上 Sales to external customers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	11.9%	5.2%	14.1%	21.7%	22.5%	-0.3%	1.4%	-1.4%

売上高の地域別の内訳の構成比
Composition ratio of sales breakdown by region

	2020年3月期 FY2019				2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	
日本 Japan	-	-	-	-	-	-	-	-	-	83.7%	84.5%	84.5%	80.0%	80.1%	81.6%	78.0%	84.4%	84.3%	84.9%	86.5%	87.5%	87.4%	83.6%	88.1%	83.1%
香港 Hong Kong	-	-	-	-	-	-	-	-	-	6.8%	5.6%	6.3%	6.2%	5.6%	6.5%	8.3%	3.8%	4.9%	5.2%	5.1%	3.9%	3.9%	6.0%	4.0%	6.5%
タイ Thailand	-	-	-	-	-	-	-	-	-	6.1%	6.2%	5.5%	8.6%	9.9%	9.1%	8.3%	8.0%	7.0%	6.6%	5.0%	5.1%	5.8%	7.9%	5.6%	7.0%
その他 Other	-	-	-	-	-	-	-	-	-	3.4%	3.7%	3.7%	5.1%	4.4%	2.8%	5.3%	3.9%	3.7%	3.2%	3.4%	3.5%	2.9%	2.5%	2.2%	3.4%
外部売上 Sales to external customers	-	-	-	-	-	-	-	-	-	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

2025年3月期決算補足説明資料

Supplementary material for explaining financial results for the fiscal year ended March 2025 (FY2024)

連結貸借対照表

Consolidated balance sheets

(百万円)
(Millions of yen)

	2020年3月期 FY2019	2021年3月期 FY2020	2022年3月期 FY2021	2023年3月期 FY2022	2024年3月期 FY2023	2025年3月期 FY2024
現金及び預金 Cash and deposits	4,454	5,882	7,305	7,791	12,371	9,080
受取手形 Notes receivable - trade	7,114	5,873	5,071	4,476	3,110	1,216
売掛金 Accounts receivable - trade	13,952	12,644	12,413	15,006	16,697	14,758
電子記録債権 Electronically recorded monetary claims - operating	3,349	3,242	4,230	5,357	2,334	3,541
契約資産 Contract assets	—	—	576	1,420	1,295	2,675
商品及び製品 Merchandise and finished goods	3,442	2,968	4,091	5,162	4,971	5,289
仕掛品 Work in process	92	151	118	64	152	135
原材料及び貯蔵品 Raw materials and supplies	818	653	1,215	1,446	1,367	1,330
流動資産 Current assets	34,149	32,415	35,423	41,440	43,877	41,351
有形固定資産 Property, plant and equipment	5,072	4,326	4,252	4,707	4,762	6,446
のれん Goodwill	—	—	—	1,069	5,611	5,874
顧客関連資産 Customer-related intangible assets	—	—	—	—	380	314
無形固定資産 Intangible assets	71	140	514	1,662	6,609	6,825
投資有価証券 Investment securities	2,652	3,245	2,992	3,050	2,862	2,567
投資その他の資産 Investments and other assets	4,507	5,238	4,986	5,249	5,159	5,421
固定資産 Non-current assets	9,651	9,706	9,753	11,619	16,531	18,693
資産 Assets	43,800	42,121	45,176	53,060	60,409	60,044

連結貸借対照表

Consolidated balance sheets

(百万円)
(Millions of yen)

	2020年3月期 FY2019	2021年3月期 FY2020	2022年3月期 FY2021	2023年3月期 FY2022	2024年3月期 FY2023	2025年3月期 FY2024
支払手形及び買掛金 Notes and accounts payable - trade	15,202	14,566	14,123	15,277	16,647	13,454
電子記録債権 Electronically recorded obligations - operating	4,528	3,864	3,864	5,735	5,585	4,213
短期借入金 Short-term borrowings	1,805	615	686	3,210	1,341	4,880
契約負債 Contract liabilities	—	—	322	405	504	1,107
1年以内返済予定の長期借入金 Current portion of long-term borrowings	300	261	240	337	3,465	1,326
流動負債 Current liabilities	24,225	21,595	21,024	27,585	32,349	27,808
長期借入金 Long-term borrowings	861	600	3,360	3,347	2,095	5,162
固定負債 Non-current liabilities	3,169	3,072	5,675	5,935	4,481	8,311
負債 Liabilities	27,394	24,667	26,699	33,520	36,830	36,120
資本金 Share capital	3,801	3,801	3,801	3,801	3,801	3,801
資本剰余金 Capital surplus	1,825	1,822	1,725	1,637	1,553	950
利益剰余金 Retained earnings	9,860	10,685	11,792	12,482	16,898	17,044
自己株式 Treasury shares	-131	-76	-56	-47	-603	-255
株主資本 Shareholders' equity	15,356	16,233	17,262	17,874	21,649	21,540
為替換算調整勘定 Foreign currency translation adjustment	-46	-189	36	555	931	1,687
その他の包括利益累計額 Accumulated other comprehensive income	1,049	1,221	1,214	1,665	1,929	2,383
純資産 Net assets	16,406	17,454	18,477	19,539	23,578	23,924
負債純資産 Liabilities and net assets	43,800	42,121	45,176	53,060	60,409	60,044

連結キャッシュ・フロー計算書

Consolidated statements of cash flows

(百万円)
(Millions of yen)

	2020年3月期 FY2019	2021年3月期 FY2020	2022年3月期 FY2021	2023年3月期 FY2022	2024年3月期 FY2023	2025年3月期 FY2024
税金等調整前当期純利益 Profit (loss) before income taxes	1,813	1,511	1,826	2,216	7,314	2,420
減価償却費 Depreciation	414	400	391	539	846	1,006
のれん償却費 Amortization of goodwill	12	—	—	—	496	609
投資有価証券売却損益(-は益) Loss (gain) on sale of investment securities	-62	△0	-26	-276	-614	-380
売上債権の増減額(-は増加) Decrease (increase) in trade receivables	2,329	2,573	362	-3,488	4,231	1,672
棚卸資産の増減額(-は増加) Decrease (increase) in inventories	344	254	-1,588	-771	410	535
営業活動CF Cash flows from operating activities	3,018	3,563	-389	700	6,057	-2,740
投資活動CF Cash flows from investing activities	-594	-98	-654	-1,448	2,519	-1,282
財務活動CF Cash flows from financing activities	-1,108	-1,947	2,305	1,059	-4,128	419
現金及び現金同等物に係る換算差額 Effect of exchange rate change on cash and cash equivalents	23	-53	159	158	104	343
現金及び現金同等物の増減額 Net increase (decrease) in cash and cash equivalents	1,338	1,464	1,421	470	4,552	-3,259
現金及び現金同等物の期首残高 Cash and cash equivalents at beginning of period	3,077	4,416	5,880	7,301	7,772	12,324
現金及び現金同等物の当期末残高 Cash and cash equivalents at end of period	4,416	5,880	7,301	7,772	12,324	9,065